



Teacher Inservice Center, 2233 Village Square Parkway, Fleming Island, FL

### April 4, 2024 - Regular School Board Meeting

#### Date: Apr 04 2024 (6:00 p.m.)

Student Showcase (Tynes Elementary Chorus, Megan Hines, Music Teacher)

Invocation (Pastor Jason Brown, Black Pond Baptist Church, Middleburg)

Pledge of Allegiance

Call to Order

#### **Recognitions and Awards**

- 1. Recognize President's Volunteer Service Award Recipients
- 2. Recognition of State Thespians
- 3. Recognition of State Champions

#### Presenters

School Showcase (Tynes Elementary School, Sarah Brennan, Principal)

#### Presentations from the Audience (Public Comment)

#### **Discussion Agenda**

#### Human Resources

- 4. D1 Human Resources Special Action A
- 5. D2 Human Resources Special Action B
- 6. D3 Human Resources Special Action C

#### Instruction-Instructional Resources

- 7. D4 Public Hearing to Approve as Advertised the Adoption of K-12 Social Studies and K-12 Science Materials
  - @ 2023-2024 K-12 Social Studies Teacher Ranking Results.pdf
  - @ 2023-2024 K-12 Science Preselection Committee Results.pdf
  - © 2023-2024 K-12 Social Studies and K-12 Science Adoption NOTICE OF APPROVAL TO ADVERTISE SB Policy.pdf
  - @ 2023-2024 K12 Social Studies Adoption Packet.pdf
  - @ 2023-2024 K12 Science Adoption Packet.pdf

#### Consent Agenda

#### Superintendent

8. C1 - Minutes of School Board Special Meeting and School Board Workshop on February 27, 2024; Student Discipline Hearings and Regular Meeting on March 7, 2024

- @ 2024 Feb 27 Special Mtg.pdf
- @ 2024 Feb 27 Workshop.pdf
- @2024 Mar 7 Student Hearings.pdf (Confidential)
- @ 2024 Mar 7 Regular Mtg.pdf

#### Human Resources

- 9. C2 Personnel Consent Agenda
  - Personnel Consent Agenda April 4 2024.pdf
- 10. C3 Proposed Supplement Allocations for 2024-25
- 11. C4 Reappointments of Instructional and Support Personnel 2024-2025 School Year

12. C5 - Proclamation #24-14 to Establish May 6 - 10, 2024, as Teacher Appreciation Week in Clay County, and Tuesday, May 7, 2024, as Teacher Appreciation Day

- Teacher Appreciation Proclamation 2023-2024.pdf
- 13. C6 Proclamation #24-15 to Establish April 22 26, 2024, as Administrative Professionals' Week and Wednesday, April 24, 2024, as Administrative Professionals' Day in Clay County.
  - Administrative Professionals Proclamation 2023-2024.pdf

#### Instruction-Academic Services

- 14. C7 K-12 Academic Services Out of State and Overnight Student Travel
  - Ø April 2024 Student Travel.pdf
- 15. C8 Proposed Florida Youth Challenge Academy Student/Employee Calendar for 2024-2025 School Year
  - @ FLYCA Student-Employee 2024-2025 Calendar.pdf
- 16. C9 2024 Secondary Summer Programs Calendars Revised

Secondary Summer Programs Calendar 2024 Revised.pdf

17. C10 - 2024 VPK, 3rd Grade Summer Camp Calendar revised

@ 2024 VPK, 3rd Grade Summer Camp Calendar Revised.pdf

#### Instruction-Adult Education

<u>18. C11 - CCDS-Adult & Community Education (ClayACE) and Electrical Training Alliance of Jacksonville (ETAJ)</u> MOU for Post-Secondary Adult Pre-Apprenticeship Program

@ 240120 Elec Training Alliance MOU with ACE.pdf

#### Instruction-Professional Development

19. C12 - Affiliation Agreement between Clay County District Schools and Jacksonville University (JU)

#### @240118 Jacksonville University.pdf

- 20. C13 Affiliation Agreement between Clay County District Schools and Arizona State University (ASU)
  - @ 240130 Arizona State Univ.pdf

#### Instruction-Reading/Library Media

- 21. C14 Proclamation #24-16 to Establish April, 2024 as School Library Month in Clay County
  - @Proclamation-April-2024-School-Library-Media-Month.pdf

#### Instruction-Climate and Culture

- 22. C15 Proclamation #24-17, National School Nurse Week
  - Wurses Week Proclamation24 (1).pdf
- 23. C16 Proclamation # 24-18: Month of the Military Child, Purple Up Day April 17, 2024
  - Month of Military Child Proclamation 2024.docx.pdf

#### **Business Affairs**

- 24. C17 Proposed Allocation Changes for 2023-2024
- 25. C18 Proposed Allocation Changes for 2024-2025

26. C19 - Request for the Adoption of Resolution #24-19, Authorizing the Issuance of the Certificates of Participation, Series 2024A

#### **Business Affairs-Accounting**

- 27. C20 Monthly Financial Reports for February, 2024
  - February 2024 Monthly Board Property Reports.pdf
  - February 2024 Monthly Board Financial Report.pdf
  - Contracts Signed by Superintendent \$50,000 to \$100,000.pdf
- 28. C21 Budget Amendment Report for February 29, 2024
  - Budget Report\_February 29 2024.pdf

#### **Business Affairs-Internal Accounts**

- 29. C22 NSF Checks
  - © CHS NSF check write off Agenda.pdf

#### **Business Affairs-Payroll**

- 30. C23 Approval of the 2024-2025 Payroll Calendars
  - @ 2024-2025 Master Payroll Calendar.pdf
  - @ 2024-2025 Pay Period Work Dates\_Calendars 10 Mo 196 & 197.pdf
  - @ 2024-2025 Pay Period Work Dates\_Calendars 11 Month 216.pdf
  - @ 2024-2025 Pay Period Work Dates\_Calendars 12 month 260 .pdf
  - Ø 2024-2025 Pay Period Work Dates\_Calendars 24\_25 Payroll Employee Work Days.pdf
  - @ 2024-2025 Pay Period Work Dates\_Calendars 24\_25 Payroll Processing Dates.pdf

#### Page 3 of 402

@ 2024-2025 Pay Period Work Dates\_Calendars - 9 Month ALL.pdf

- @ 2024-2025 Pay Period Work Dates\_Calendars SUMMER 2024.pdf
- @ 2024-2025 Pay Period Work Dates\_Calendars FYCA .pdf

#### **Business Affairs-Property**

- 31. C24 DELETION OF CERTAIN ITEMS REPORT MARCH, 2024
  - @ DELETION OF CERTAIN ITEMS REPORT MARCH, 2024.pdf

#### **Business Affairs-Purchasing**

32. C25 - BID Renewal

#### **Operations-Facilities**

- 33. C26 Substantial and Final Completion of Keystone Heights Elementary School New Cafeteria/Classrooms
  - @ Certificate of Substantial Completion KHE New Cafeteria Classrooms
  - © Certificate of Final Completion KHE New Cafeteria Classrooms
- 34. C27 Substantial and Final Completion of Bannerman Learning Center Parking Lot Renovations/Security Lighting Replacement
  - Certificate of Substantial Completion BLC Parking Lot Renovations
  - <u>
     Certificate of Final Completion BLC Parking Lot Renovations
     </u>
- 35. C28 Appointments for the Citizens Oversight Committee

© Citizen Oversight Committee Members.pdf

<u>36. C29 - School Concurrency Proportionate Share Mitigation (PSM) Agreement between the Clay County School Board,</u> Clay County, and Forestar (USA) Real Estate Group, Inc., a Delaware Corporation (Baxley Villas)

PSM Agreement - Forestar Real Estate Group.pdf

37. C30 - Lakeside Elementary School Restroom Renovation Contract Award

Lakeside Elementary Restroom Renovations Contract 4.4.24.pdf

38. C31 - Orange Park Elementary School Restroom Renovation Contract Award

Orange Park Elementary Restroom Contract 4.4.24.pdf

39. C32 - Prequalification of Contractors

Table for Board Backup Contractor Prequal, 4.4.24

40. C33 - Orange Park High School Media Center Renovation Contract Award

Orange Park High School Media Center Renovation Contract 4.4.24.pdf

41. C34 - S. Bryan Jennings Fire Alarm Repair/Replacement Contract Award

S. Bryan Jennings Fire Alarm Repair.Replacement 4.4.24.pdf

42. C35 - Substantial and Final Completion of Fleming Island High School Replace Batting Practice Building and Erosion Control

@ FIH Batting Practice Building Substantial and Final Completion.pdf

43. C36 - Substantial and Final Completion of Middleburg High School Cafeteria Expansion

#### MHS Cafeteria Expansion Substantial and Final Completion.pdf

## Adoption of Consent Agenda

CCEA Update (Victoria Kidwell)

CESPA Update (Lonnie Roberts)

Superintendent's Update and Presentations

School Board Attorney Remarks

School Board Member Remarks

Adjournment





## April 4, 2024 - Regular School Board Meeting

#### Title

Recognize President's Volunteer Service Award Recipients

#### Description

The President's Volunteer Service Award is a prestigious national honor that highlights commitment to unpaid acts of volunteer service benefitting others in the community. This award requires a minimum of 75 service hours for students ages 5-10, a minimum of 100 service hours for students ages 11-15, and a minimum of 250 service hours for young adults ages 16-25.

#### Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

## Recommendation

Recognition only.

### $\underline{Contact}$

Bonnie O'Nora, Board Assistant, bonnie.onora@myoneclay.net

#### Financial Impact

None

#### **Review Comments**





## April 4, 2024 - Regular School Board Meeting

#### Title

Recognition of State Thespians

Description

Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

Recommendation

<u>Contact</u> Bonnie O'Nora, Board Assistant, bonnie.onora@myoneclay.net

**Financial Impact** 

**Review Comments** 





## April 4, 2024 - Regular School Board Meeting

#### Title

Recognition of State Champions

Description

Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

Recommendation

<u>Contact</u> John Stilianou, Coordinator of District Athletics, john.stilianou@myoneclay.net

#### **Financial Impact**

None

#### **Review Comments**



## April 4, 2024 - Regular School Board Meeting

#### **Title**

D1 - Human Resources Special Action A

#### Description

Florida Statutes (F.S. 1012.22(1)(9f), State Board Rules and Clay County School Board Policies require Board notification and/or action regarding decisions and recommendations of the Superintendent related to Personnel matters.

#### Gap Analysis

N/A

Previous Outcomes N/A

#### Expected Outcomes

N/A

#### Strategic Plan Goal

Goal 2: Enact a highly effective recruitment and professional development plan along with opportunities for growth and career development to ensure all students have access to a world class education to become life-long learners for success in a global and competitive workplace and in acquiring applicable life skills.

Strategy 2.1.1 Develop strategic partnerships with organizations and universities to source new talent for a diverse workforce that is effective and highly-qualified for non-instructional, instructional, and administrative positions throughout CCDS.

Strategy 2.1.3 Expand involvement in community-sponsored career fairs, providing the opportunity to recruit a diverse population to the multiple career paths within CCDS.

Strategy 2.1.4 Continue to streamline the application and onboarding process to successfully engage and hire quality applicants. Strategy 2.1.5 Collaborate to strengthen CCDS' branding and marketing to increase the awareness and presence of career opportunities.

#### Recommendation

Approve the action as presented.

#### Contact

Brenda G. Troutman, Assistant Superintendent for Human Resources (904) 336 6701 Brenda. Troutman@myoneclay.net

#### Financial Impact

None

#### **Review Comments**



## April 4, 2024 - Regular School Board Meeting

#### **Title**

D2 - Human Resources Special Action B

#### Description

Florida Statutes (F.S. 1012.22(1)(9f), State Board Rules and Clay County School Board Policies require Board notification and/or action regarding decisions and recommendations of the Superintendent related to Personnel matters.

#### Gap Analysis

N/A

Previous Outcomes N/A

#### Expected Outcomes

N/A

#### Strategic Plan Goal

Goal 2: Enact a highly effective recruitment and professional development plan along with opportunities for growth and career development to ensure all students have access to a world class education to become life-long learners for success in a global and competitive workplace and in acquiring applicable life skills.

Strategy 2.1.1 Develop strategic partnerships with organizations and universities to source new talent for a diverse workforce that is effective and highly-qualified for non-instructional, instructional, and administrative positions throughout CCDS.

Strategy 2.1.3 Expand involvement in community-sponsored career fairs, providing the opportunity to recruit a diverse population to the multiple career paths within CCDS.

Strategy 2.1.4 Continue to streamline the application and onboarding process to successfully engage and hire quality applicants. Strategy 2.1.5 Collaborate to strengthen CCDS' branding and marketing to increase the awareness and presence of career opportunities.

#### Recommendation

Approve the action as presented.

#### Contact

Brenda G. Troutman, Assistant Superintendent for Human Resources (904) 336 6701 Brenda. Troutman@myoneclay.net

#### **Financial Impact**

None

#### **Review Comments**



## April 4, 2024 - Regular School Board Meeting

#### Title

D3 - Human Resources Special Action C

#### Description

Florida Statutes (F.S. 1012.22(1)(9f), State Board Rules and Clay County School Board Policies require Board notification and/or action regarding decisions and recommendations of the Superintendent related to Personnel matters.

Gap Analysis

N/A

Previous Outcomes N/A

#### Expected Outcomes

N/A

#### Strategic Plan Goal

Goal 2: Enact a highly effective recruitment and professional development plan along with opportunities for growth and career development to ensure all students have access to a world class education to become life-long learners for success in a global and competitive workplace and in acquiring applicable life skills.

Strategy 2.1.1 Develop strategic partnerships with organizations and universities to source new talent for a diverse workforce that is effective and highly-qualified for non-instructional, instructional, and administrative positions throughout CCDS.

Strategy 2.1.3 Expand involvement in community-sponsored career fairs, providing the opportunity to recruit a diverse population to the multiple career paths within CCDS.

Strategy 2.1.4 Continue to streamline the application and onboarding process to successfully engage and hire quality applicants. Strategy 2.1.5 Collaborate to strengthen CCDS' branding and marketing to increase the awareness and presence of career opportunities.

#### Recommendation

Approve the action as presented.

#### Contact

Brenda G. Troutman, Assistant Superintendent for Human Resources (904) 336 6701 Brenda. Troutman@myoneclay.net

#### Financial Impact

None

#### **Review Comments**



## April 4, 2024 - Regular School Board Meeting

#### Title

D4 - Public Hearing to Approve as Advertised the Adoption of K-12 Social Studies and K-12 Science Materials

#### Description

The Pre-selection Adoption Committees included teacher representatives from each impacted subject area and parents. The committee vetted materials for the considered courses using a comprehensive rubric that aligned curricula to materials. The Social Studies committee met on October 16th and the Science committee met on January 5th to thoroughly review all available curriculum options from the state adoption list. The teams worked to apply rigorous alignment criteria using evaluation tools provided by the Instructional Resources Department and District Curriculum Specialists to each selection to determine the top two products that would best meet the needs of the students of Clay County.

To finalize the vetting process, all impacted teachers were asked to provide feedback about the top choices and the ability of each to meet the needs of their students. To be as transparent as possible, the surveys provided detailed information about each product being considered. Feedback was provided to the District Committee who reviewed the teacher feedback and recommendations.

The top products selected for each subject are posted on the Instructional Resources page of the District's website. The public is encouraged to view the products and express their individual comments and/or concerns about each one.

Florida State Statute 1006.283 requires an open, noticed school board hearing to receive public comment on the recommended instructional materials. The publication of notice allows CCDS to meet this requirement

#### Gap Analysis

Some Instructional Materials for K-12 Social Studies were adopted during the 2022-2023 adoption year and materials for Science were last adopted in 2018.

#### Previous Outcomes

Statute requires a district to adopt within two years of the State's adoption year. F.S. 1006.283 Requires a public hearing to be posted in a publication 20 calendar days prior to the event in order for the public to be made fully aware of the District's intentions.

#### Expected Outcomes

These materials would provide the teachers of Clay County current, quality, and aligned materials to enable them the ability to deliver and plan engaging lessons, and provide students with the resources to maximize learning and increase student outcomes.

#### Strategic Plan Goal

Goal: 1: Develop Great Educators and Leaders Strategy: 1.1: Develop a high quality and aligned instructional system.

#### Recommendation

That the School Board approve as advertised the Social Studies and Science materials.

#### Contact

Roger Dailey, Chief Academic Officer, 904.336.6904 roger.dailey@myoneclay.net

#### Financial Impact

Estimated cost=\$8,000,000 in Materials Funding

#### **Review Comments**

- @ 2023-2024 K-12 Social Studies Teacher Ranking Results.pdf
- @ 2023-2024 K-12 Science Preselection Committee Results.pdf

- @ 2023-2024 K-12 Social Studies and K-12 Science Adoption NOTICE OF APPROVAL TO ADVERTISE SB Policy.pdf
- Ø 2023-2024 K12 Social Studies Adoption Packet.pdf
- @ 2023-2024 K12 Science Adoption Packet.pdf

2023-2024	K-12 Social Studies Add	Overall Ranking		
	Teacher Feedback Res *Ranking of materials	First Choice	Second Choice	
Grade	Course Title	Course Title Course Number		
к	Social Studies Grade K	5012020	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Living, Learning, and Working Together Grade K	Gallopade's K-5 Social Studies Curriculum Florida Kindergarten Social Studies: Living, Learning, and Working Together
1	Social Studies Grade 1	5012030	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Our Community and Beyond, Grade 1	Gallopade's K-5 Social Studies Curriculum Florida 1st Grade Social Studies: Our Community and Beyond
2	Social Studies Grade 2	5012040	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Who We Are As Americans, Grade 2	Gallopade's K-5 Social Studies Curriculum Florida 2nd Grade Social Studies: Who We Are As Americans
3	Social Studies Grade 3	5012050	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, The United States: Its Regions and Neighbors, Grade 3	Gallopade's K-5 Social Studies Curriculum Florida 3rd Grade Social Studies: United States' Regions and Neighbors
4	Social Studies Grade 4	5012060	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Florida Studies, Grade 4	Gallopade's K-5 Social Studies Curriculum Florida 4th Grade Social Studies: Florida Studies + Financial Literacy
5	Social Studies Grade 5	5012070	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, United States History, Grade 5	Gallopade's K-5 Social Studies Curriculum Florida 5th Grade Social Studies: United States History
7-8	M/J Civics & Career Planning, Advanced, Advanced & Career Planning	2106016 2106020 2106026	McGraw Hill LLC's Civics, Florida Edition	Savvas Learning Company, LLC's Florida Civics Interactive
7-8	M/J United States History, Advanced & Career Planning	2100010 2100020 2100025	McGraw Hill Education's United States History: Voices and Perspectives, Early Years, Florida Edition	National Geographic's (Cengage) U.S. History Beginnings to 1877, Florida Edition
9-12	United States History & Honors	2100310 2100320	Florida Transformative Education Gateway to US History with Revised Civics and Government Standards	McGraw Hill United States History, Modern Times, Florida Edition

	2023-2024 K-12 Science Adoption Preselection Committee Results								
Course Number	Grade Level	Course Name	Top 2 Choices Lis	ted Alphabetically					
5020010	К	Science - Grade K	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5					
5020020	1	Science - Grade 1	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5					
5020030	2	Science - Grade 2	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5					
5020040	3	Science - Grade 3	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5					
5020050	4	Science - Grade 4	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5					
5020060	5	Science - Grade 5	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5					
2002040	6	M/J Comprehensive Science 1	Discovery Education Science Techbook for Florida	Savvas Florida Science Explorations ©2025, Comprehensive 1-3					
2002070	7	M/J Comprehensive Science 2	Discovery Education Science Techbook for Florida	Savvas Florida Science Explorations ©2025, Comprehensive 1-3					
2002100	8	M/J Comprehensive Science 3	Discovery Education Science Techbook for Florida	Savvas Florida Science Explorations ©2025, Comprehensive 1-3					
2000350	9-12	Anatomy and Physiology	Cengage/Nat Geo Body Structures and Functions - Anatomy and Physiology	McGraw Hill Florida Hole's Essentials of Human Anatomy and Physiology					
2001350	9-12	Astronomy Solar/Galactic	Cengage/Nat Geo Foundations of Astronomy	Foundations of Astronomy					
2000310	9-12	Biology 1	National Geographic Biology, Florida Edition	Savvas Florida Miller & Levine Experience Biology ©2025					
2003340	9-12	Chemistry 1	McGraw Hill Florida Chemistry	Savvas Florida Experience Chemistry ©2025					
2001340	9-12	Environmental Science	National Geographic Environmental Science Sustaining Your World, Florida Edition	Savvas Florida Environmental Science, Your World Your Turn ©2025					
2002480	9-12	Forensic Science 1	Cengage/Nat Geo Forensic Science: Fundamentals & Investigations						
2002500	9-12	Marine Science 1	Cengage/Nat Geo National Geographic Oceanography: An Invitation to Marine Science	McGraw Hill Florida Marine Science					
2003310	9-12	Physical Science	McGraw Hill Florida Physical Science						
2003380	9-12	Physics 1	McGraw Hill Florida Physics	Savvas Florida Experience Physics ©2025					

## SCHOOL BOARD OF CLAY COUNTY, FLORIDA

## APPROVAL TO ADVERTISE/NOTICE OF INTENT TO ADOPT K-12 Social Studies and K-12 Science

**Approval to Advertise:** The School Board of Clay County, Florida ("the Board") approves the advertisement of a Legal Public Notice for the K-12 Social Studies and K-12 Science Textbook Adoption.

**Purpose & Effect:** The proposed adoption pertains to the implementation of the state and school district policies and procedures regarding K-12 Social Studies and K-12 Science.

Access to Text of Proposed Amendments: The selected texts will be displayed for public viewing on April 4, prior to the regular school board meeting between the hours of 5pm and 6pm. The texts are also available for viewing by appointment in the Instructional Resources Department of Clay County District Schools, located at 900 Walnut Street, Green Cove Springs, Florida 32043, from February 1 through April 3.

**Rule Making Authority:** The Board is authorized to select adequate instructional materials for students in accordance with section 1006.283 of the Florida Statutes

**Laws Implemented:** The laws implemented by the above-referenced adoption fall within Florida Statute 1006.28.

**Person(s) Originating Policy Changes:** The proposed adoption was originated by the Chief Academic Officer in collaboration with the Supervisor of Instructional Resources.

**Public Hearing:** The Board intends to formally adopt the proposed texts following a public hearing. *The public hearing shall be held on Thursday, April 4, 2024,* during the course of the Board's regular meeting, which begins *at 6:00 p.m.* and takes place in the Boardroom at the Teacher In-service Training Center at Fleming Island High School, 2233 Village Square Parkway, Orange Park, Florida.

Any person requiring special accommodations to attend or participate in public meetings should advise the School District at least 48 hours before the meeting by contacting the Superintendent's Office at (904) 336-6508. If you are hearing or speech impaired, you may contact the District by email addressed to bonnie.onora@myoneclay.net or by calling (904) 336-6584 (TDD).

If a person decides to appeal any decision made by the Board with respect to any matter considered at the meeting, he or she will need a record of the proceedings, and, for such purpose, he or she may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.



# 2023-2024 K-12 Social Studies Adoption

# **Packet Contents**

- 1. 2023-2024 K-12 Social Studies Adoption Timeline
- 2. District Adoption Committee Results and Recommendations to the Board
- 3. Teacher Feedback Summary
- 4. Detailed Teacher Feedback Rubrics
- **5. Preselection Committee Results**
- 6. Detailed Preselection Committee
- 7. Preselection Committee Summary of Recommendation Forms
- 8. Evaluation Rubric

# 2023-2024 K-12 Social Studies Adoption Timeline

Step	Date	Responsible Person(s)	NOTES
Follow FLDOE adoption cycle Review FLDOE Course Call for Next Year	May	Supervisor	
Meet with Curriculum Specialists to create a plan for the adoption	September 29, 2023	Supervisor	K-12 Social Studies grade levels/subject areas, including K-5, M/J United States History, M/J Civics, and United States History were not adopted during the 2022-23 SY, yet were previewed and then finalized during the 2023-24 SY.
Create Rubric for the review process	Fall 2023	Curriculum Specialists	Based rubric on the FLDOE rubric, adjusted it to fit CCDS student needs.
Set up face-to-face Preselection Committee Date(s)	Planning/Inservice Day	Specialists Supervisor	
Updates to the adoption are placed on the IR Website	As needed	Supervisor/IR Specialist	
Build and manage adoption in Google Classroom	July/August	Supervisor/IR Specialist	
Send out Course Call to Publishers and request IT survey be completed by publishers.	October 11, 2022	Supervisor/IR Specialist	Sent requests to publishers for them to complete the tech survey, provide product information including digital access.
Round 1 Elimination: IT reviews survey responses. Eliminate unacceptable technology systems.	October/November 2022	Supervisor/IR Specialist	IT reviewed submissions in late October, early November. Then held meetings with vendors about areas of concern. This process eliminated 3 of 15 vendors.
Request coples from publishers: both physical and online access of materials (Include teacher reviewer and public reviewer).	November/Decembe r 2022	Supervisor/IR Specialist	Received materials from approved publishers in November and December.
Round 2 Elimination: Curriculum Specialists review materials to eliminate those that do not meet the district requirements.	September 29, 2023	Curriculum Specialists	Specialists reviewed materials with the Preselection Committee.
Create Preselection Committee Review Teams	Summer/Fall 2023	Curriculum Specialists Supervisor/IR Specialist	Request sent via principals and teachers in Fall
Round 3 Elimination: Preselection Committees review materials, complete rubrics, narrow down to top 2	October 16, 2023	Curriculum Specialists	Parents invited. Noticed on website.
Round 4 Elimination: Preselection Committee top 2 choices are sent to teachers (same grade level/subject area) for review and TOP Choice recommendation.	October 23, 2023 through November 13, 2023	Supervisor/IR Specialist	Email sent to impacted teachers October 23rd, with several reminder emails during the window.
Round 5 Elimination: Teacher recommendations are sent to the District Selection Committee for review and preparation of final selection to the Superintendent.	February 22, 2024	Supervisor/IR Specialist/Curriculum Specialists	Parents invited. Noticed on website.
Permission to Publish: Top Choice is sent to the Superintendent and the Board for public review and comments. Must be 30 (20 working days) days from date of publish to hearing.	February 1st Board Meeting	Supervisor	April 2024 Board Meeting
Send advertisement to Clay Today	February 1, 2024	IR Assistant/Supervisor	Presented at the February Board meeting. Published February 8th in Clay Today.
Final selection presented to the Board for public comment and the Board's vote.	April 4, 2024	Supervisor	Materials placed in conference room at 5pm before Board meeting.
Must allow 30 days for comments before the selection is final. Online survey posted on IR website.	Starts 04/05/2024, Ends 5/5/2024	Supervisor/IR Specialist	
Purchase as necessary	May 2024	Supervisor	

# 2023-2024 K-12 Social Studies Adoption

## **District Adoption Committee Results**

\*On February 22, 2024, the District Adoption Committee voted unanimously to accept the recommendation of Clay County teachers. We now present the final recommendations to the Board.

2023	-2024 K-12 Social Stud Materials	lies Adoption	Teacher's Overall Ranking			
Dis	trict Adoption Commit	tee Results	First Choice Second Choic			
Grade	Course Title	Course Number				
К	Social Studies Grade K	5012020	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Living, Learning, and Working Together Grade K	Gallopade's K-5 Social Studies Curriculum Florida Kindergarten Social Studies: Living, Learning, and Working Together		
1	Social Studies Grade 1	5012030	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Our Community and Beyond, Grade 1	Gallopade's K-5 Social Studies Curriculum Florida 1st Grade Social Studies: Our Community and Beyond		
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4	Social Studies Grade 4	5012060	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Florida Studies, Grade 4	Gallopade's K-5 Social Studies Curriculum Florida 4th Grade Social Studies: Florida Studies + Financial Literacy		
5	Social Studies Grade 5	5012070	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, United States History, Grade 5	Gallopade's K-5 Social Studies Curriculum Florida 5th Grade Social Studies: United States History		
7-8	M/J Civics & Career Planning, Advanced, Advanced & Career Planning	2106016 2106020 2106026	McGraw Hill LLC's Civics, Florida Edition	Savvas Learning Company, LLC's Florida Civics Interactive		
7-8	M/J United States History, Advanced & Career Planning	2100010 2100020 2100025	McGraw Hill Education's United States History: Voices and Perspectives, Early Years, Florida Edition	National Geographlc's (Cengage) U.S. History Beginnings to 1877, Florida Edition		
9-12	United States History & Honors	2100310 2100320	Florida Transformative Education Gateway to US History with Revised Civics and Government Standards	McGraw Hill United States History, Modern Times, Florida Edition		

# 2023-2024 K-12 Social Studies Adoption

**Teacher Feedback Results** 

\*Teachers were asked to rank the titles as first or second choice. See the following pages for teacher comments.

2023	3-2024 K-12 Social Stud Materials	Overall	Ranking		
Teacher Feedback Results *Ranking of materials			First Choice	Second Choice	
Grade					
ĸ	Social Studies Grade K	5012020	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Living, Learning, and Working Together Grade K	Gallopade's K-5 Social Studies Curriculum Florida Kindergarten Social Studies: Living, Learning, and Working Together	
1	Social Studies Grade 1	5012030	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Our Community and Beyond, Grade 1	Gallopade's K-5 Social Studies Curriculum Florida 1st Grade Social Studies: Our Community and Beyond	
2	Social Studies Grade 2	5012040	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Who We Are As Americans, Grade 2	Gallopade's K-5 Social Studies Curriculum Florida 2nd Grade Social Studies: Who We Are As Americans	
3	Social Studies Grade 3	5012050	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, The United States: Its Regions and Neighbors, Grade 3	Gallopade's K-5 Social Studies Curriculum Florida 3rd Grade Social Studies: United States' Regions and Neighbors	
4	Social Studies Grade 4	5012060	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, Florida Studies, Grade 4	Gallopade's K-5 Social Studies Curriculum Florida 4th Grade Social Studies: Florida Studies + Financial Literacy	
5	Social Studies Grade 5	5012070	McGraw Hill LLC's K-5 Social Studies Curriculum Florida Social Studies, United States History, Grade 5	Gallopade's K-5 Social Studies Curriculum Florida 5th Grade Social Studies: United States History	
7-8	M/J Civics & Career Planning, Advanced, Advanced & Career Planning	2106016 2106020 2106026	McGraw Hill LLC's Civics, Florida Edition	Savvas Learning Company, LLC's Florida Civics Interactive	
7-8	M/J United States History, Advanced & Career Planning	2100010 2100020 2100025	McGraw Hill Education's United States History: Voices and Perspectives, Early Years, Florida Edition	National Geographic's (Cengage) U.S. History Beginnings to 1877, Florida Edition	
9-12	United States History & Honors	2100310 2100320	Florida Transformative Education Gateway to US History with Revised Civics and Government Standards	McGraw Hill United States History, Modern Times, Florida Edition	

Total Seclecting as First Cho	nariyarah dikerina panégian kerina kariya di karana karana karana karana karana karana karana karana karana ka	103/81%	
Which course do you currently teach?	Rank Gallopade's K-S Social Studies Curriculum according to your preference. The		Please provide a comment regarding the reason for your ranking preference. For Instance, what made your first choice stand out above your second choice?
	same product is used for honors.	your preference.	monance, militando four morenere stand eur abore four second endrest
5012060 - Social Studies Grade 4		Greek Charles	
and the second sec	Second Choice	First Choice	This scored the highest by both groups
5012050 - Social Studies Grade 3	Second Choice	First Choice	This curriculum seems to be the most complete and supports literacy standards as well.
5012050 - Social Studies Grade 3	Second Choice	First Choice	like the mcgraw company and it appears brighter and more information
5012050 - Social Studies Grade 3 5012020 - Social Studies Grade K	Second Choice	First Choice	I want hands on materials, not a ton of online things. Online is good, but I want books. McGraw easy to navigate course work online. Student book looked kid friendly, Gallopade too
		First Choice	busy and developmentally not appropriate
5012070 - Social Studies Grade 5	Second Choice	First Choice	Engaging material, reading skill support embedded throughout, scaffolded tessons.
5012030 - Social Studies Grade 1	Second Choice Second Choice	First Choice	McGraw Hill has a reputation of providing quality curriculum to schools. The McGraw Hill was much easier to navigate on line. The photographs and text is engaging
5012030 - Social Studies Grade 1	· [ · · · · · · · · · · · · · · · · ·	First Choice	It aligns well with standards.
5012060 - Social Studies Grade 4	Second Choice	First Choice	McGraw Hill better aligns with our standards. Easy flow of navigational tools, background knowledge available for teachers, and already made quizzes, test, and assessments that aligned with Florida standards helped me in my decision of McGraw Hill. Reading standards seem more prevalent and able to be understood
012070 - Social Studies Grade 5	Second Choice	First Choice	first year teachers, more than Gallopade. Both resources seem like a great choice.
5012070 - Social Studies Grade 5	Second Choice	First Choice	That curriculum is more resourceful and clear.
5012030 - Social Studies Grade 1	Second Choice	First Choice	The digital platform was easier to navigate. I like how the pages are interactive for the studen and have the vocabulary in different colored font to stand out. The active readers tips at the beginning of the lesson are great to engage the students while reading.
5012070 - Social Studies Grade 5	Second Choice	First Choice	In reviewing the preselection committee results, McGraw Hill LLC's K-5 Social Studies Curriculum offers a more comprehensive, scaffolded learning program that can be differentiat to meet the needs of our diverse group of learners, including students with disabilities, English Language Learners, and Gifted students.
5012060 - Social Studies Grade 4	Second Choice	First Choice	I was on the team that picked it
012040 - Social Studies Grade 2	Second Choice	First Choice	It would better suit our students needs.
012060 - Social Studies Grade 4	Second Choice	First Choice	The McGraw Hill is the clear choice. The online version is easy to navigate. There are many examples of teacher support material throughout the curriculum. The B.E.S.T. standards are clearly present and my favorite aspect is that it closely aligns with our reading standards as w
012040 - Social Studies Grade 2	Second Choice	First Choice	I greatly appreciate the crossover opportunity within each lesson. The writing and photos were more grade level appropriate.
012050 - Social Studies Grade 3	Second Choice	First Cholce	The MGraw Hill Curriculum seems more engaging and focuses on skills involved in social studies such as reading maps, identifying source reliability and how events of the past helped mold our communities as they are today. It is also aligned to our reading and social studies standards. The Gallopade Curriculum seems to dive deeper into some of the standards such as voting and civic duties but is high technical which in 3rd grade is hard to dive into with the limited time for social studies.
012050 - Social Studies Grade 3	First Choice	Second Choice	This year I have been searching for all the resources I saw In the first choice Gallopade's K-5 Social Studies Curriculum to help students comprehension of map skills and social studies content for the third grade standards. I felt it aligned beautifully and had colorful and Interestin examples, articles and other content to make learning fun.
, 012070 - Sociał Studies Grade 5			Having one company provide all resources for K-12 can improve our buying power for all physical and online textbooks. Also, McGraw Hill has been a top content producer and has content for all of our students in Social Studies, This would be a seamless transition for
012070 - Social Studies Grade 5	Second Choice Second Choice	First Choice	teachers and students, McGraw Hill had the online interactive piece, seemed better suited for SWD, easy to navigate The textbook has plenty of opportunities for scholars to show what they've learned,
012040 - Social Studies Grade 2	Second Choice	First Choice	The McGraw Hill choice seemed a little more put together with more resources.
		T RAL CHURCE	I have used McGraw Hills products in the past and tike the ease of use and the teacher
012070 - Social Studies Grade 5	Second Choice	First Choice	Looking at the reviews McGraw Hill appears to be the best material for our students. They stated that TE is comprehensive and would be easy for a new teacher to immediately
312050 - Social Studies Grade 3	Second Choice		implement lesson plans, scaffolding, and enrichment opportunities.' I think it is important that
12040 - Social Studies Grade 2	Second Choice	First Choice	we have user-friendly resources for our new teachers .
12040 - Social Studies Grade 2			1 am familitar with McGraw H国。
12050 - Social Studies Grade 3		First Choice	McGraw Hill is more aligned with standards.
12040 - Social Studies Grade 2	Second Choice		geared to our standards and opportunities for discussions/opinions
12040 - OCUAL STUDIES GRADE 2	Second Choice		NA The first choice has many more resources and higher order thinking question stems. This curriculum does a great job with cross-curricular standards implementations, especially the EL
12070 - Social Studies Grade 5	Second Choice		portion.
12070 - Social Studies Grade 5	Second Choice	First Choice	The ELA alignment.
12050 - Social Studies Grade 3	· · · · · · · · · · · · · · · · · · ·	First Choice	I like the interface better. It's easler to navigate and I love that Kahoot is built into it.
12030 - Social Studies Grade 1		First Choice	I have used McGraw hill before and I believe it was relatable for the students and met the standards as close as possible. Both are far superior to what we currently have. However, I choose Galiopade as my first choice because of its small bites and frequent checks for understanding. The curriculum not
12070 - Social Studies Grade 5	First Choice		only covers the Florida Standards, but supports our Initiative of frequent checks for understanding. This curriculum also fits better into the small amount of time that we have dedicated to social studies time.
12050 - Social Studies Grade 3	······································		McGraw Hill lines up better with the new BEST Standards.
12050 - Social Studies Grade 3			It was SWD friendly
12070 - Social Studies Grade 5			I prefer the layout of this program.

Total Seciecting as First Choice	and the second	103/81%	
Which course do you currently teach?	Rank Gallopade's K-5 Social Studies Curriculum according to your preference. The	Rank McGraw Hill LLC's K-5 Social Studies Curriculum according to	Please provide a comment regarding the reason for your ranking preference. For Instance, what made your first choice stand out above your second choice?
	same product is used for honors.		
			A colleague went to a meeting about the curriculum choices and said McGraw hill was the be
5012060 - Social Studies Grade 4	Second Choice	First Choice	choice and was really excited about it.
5012030 - Social Studies Grade 1 5012030 - Social Studies Grade 1	Second Choice	First Choice	
SU 12030 - Social Studies Grade 1	Second Choice	First Choice	Better curriculum I like the interactive book in Gallopade's curriculum. The tie-in with reading comprehension a
5012060 - Social Studies Grade 4	First Choice	Second Choice	skill is good. It also helps build even more vocabulary,
5012040 - Social Studies Grade 2	First Choice	Second Choice	I liked the workbook better for gallopade
5012020 - Social Studies Grade K	Second Choice	First Choice	I think that the teacher edition was user friendly
5012020 - Social Studies Grade K	Second Choice	First Choice	I find them both to be ok.
5012030 - Social Studies Grade 1 5012050 - Social Studies Grade 3	Second Choice	First Choice	higher ranking
5012050 - Social Studies Grade 3	First Choice	Second Choice	The Gallopade Book seems user friendly and covers the topics assigned to 3rd grade. I picked Gallopade's as my first choice because I feel as if it is more grade appropriate for
5012020 - Social Studies Grade K	First Choice	Second Choice	Kinderl
5012050 - Social Studies Grade 3	Second Choice	First Choice	Easy to use online and students have their own book
5012040 - Social Studies Grade 2	First Choice	Second Choice	Galiopade is more inclusive
5012030 - Social Studies Grade 1	Second Choice	First Choice	I read the comments and it seems as if this is the better choice for first graders.
5012050 - Social Studies Grade 3	Second Choice	First Choice	I am more familiar with McGraw Hill. I trust their online resources
5012070 - Social Studies Grade 5	Second Choice	First Choice	McGraw Hill when you look at the standards for 5th grade allows for teaching the standards t will assist students in being successful in secondary history.
5012060 - Social Studies Grade 4	First Choice	Second Choice	Very user friendly online resources and suited to teacher needs.
5012030 - Social Studies Grade 1	First Choice	Second Choice	Gallopade offers the books in spanish online
5012020 - Social Studies Grade K	Second Choice	First Choice	student pages in color
5012030 - Social Studies Grade 1	Second Cholce	First Choice	• • • • • • • • • • • • • • • • • • • •
5012020 - Social Studies Grade K	Second Choice	First Choice	Choice one meets more standards and is more kid friendly.
5012020 - Social Studies Grade K	Second Choice	First Choice	It was guick and easy to find the assessments and the teacher guide.
012050 - Social Studies Grade 3	First Choice	Second Choice	I felt the Gallopade's Curriculum was more user friendly.
012030 - Social Studies Grade 1	Second Choice	First Choice	It said the McGraw Hill TE was easy to use and it was aligned.
012070 - Social Studies Grade 5	Second Choice	First Choice	This option seems to align better with the Curriculum of 5th Grade along with the BEST Standards.
012030 - Social Studies Grade 1	Second Choice	First Choice	Ease of use.
012060 - Social Studies Grade 4	Second Choice	First Choice	Feel like McGraw is more closely aligned with standards
5012020 - Social Studies Grade K	Second Choice	First Choice	More familiar with McGraw
6012070 - Social Studies Grade 5	Second Cholce	First Choice	The rating by the committee. I like to see what the designated committee has concluded. Th are the ones that did the work and rated the curriculum.
	Second Choice	First Choice	Author's claim and evidence
5012060 - Social Studies Grade 4	Second Choice	First Choice	I prefer McGraw Hill's layout and I am more familiar with their curriculum,
Í			appreciate the alignment with our standard that are taught and the instructional material
mental contraction of the second s	First Choice	Second Choice	(student books) look like great practice instead of me having to search for items on pinterest,
012020 - Social Studies Grade K	First Cholce	Second Choice	Student Involvement
012040 - Social Studies Grade 2	First Choice	Second Choice	Locks more user friendly. More comprehensive.
	Second Choice	First Choice	I looked at the responses from the survey the team had made to base my choice.
012020 - Social Studies Grade K	Second Choice	First Choice	User friendly content McGraw Hill seems to be better aligned to standards. Appreciate the use of photography
			instead of cartoon-ish pictures. Also, MGH has a logical flow. Seems like it would be easier f
and the second s	Second Choice	First Choice	students to use since they would not have to start on page 58, then turn to back to page 13.
· · · · · · · · · · · · · · · · · · ·	Second Choice	First Choice	McGraw Hill has a reputation of rich curriculum.
	Second Choice Second Choice	First Choice	NA
	Second Choice	First Choice First Choice	the questions to help students think about primary sources Standards based
	Second Choice	First Choice	Standards based Materials, content, and familiarity with the product
and a second contract of the second	Second Choice	First Choice	Familiar with McGraw and online options
n nan in the test of the second se		First Choice	McGraw aligns to our standards better and has real pictures.
		Second Choice	The format seems user friendly for teachers and the students.
· · · · · · · · · · · · · · · · · · ·	Second Choice	First Choice	Familiar with their products
	First Choine		Gallopades, K-5 curriculum provides many more useful resources that we are able to impleme
		Second Choice	in the classroom.
		First Choice First Choice	User friendly
			The review scores provided through the spreadsheet for the focus areas. McGraw Hill has B.E.S.T. questions stems throughout, and I like the resources and
012040 - Social Studies Grade 2	Second Choice	First Choice	consumables.
012070 - Social Studies Grade 5	Second Choice	First Choice	because of the focus and standards
012050 - Social Studies Grade 3	Second Choice	First Cholce	With McGraw hill I loved how many resources there were, the standards alignment, assessments, interactive workbook.
		First Choice	Aligned with standards.
· · · · · · · · · · · · · · · · · · ·			More resources available.

Total Seclecting as First Cho	ce 25/19% Rank Gallopade's K-5	103/81%	
Which course do you currently leach?	Social Studies Curriculum according to your preference. The same product is used for honors.	Curriculum according to	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
50 12030 - Social Studies Grade 1	Second Choice	First Choice	McGraw Hill has more support for scaffolding for all types of learners. I love the interactive online journal that they can use. I like the additional resources like the connect to Florida Wonders where it tells the connect between standards and the essential question for the unit. Gallopades does have a more user friendly online platform but the student edition and the teacher edition lack some support for all types of learners.
5012030 - Social Studies Grade 1	Second Choice	First Choice	Content aligns with standards,
5012030 - Social Studies Grade 1	Second Choice	First Choice	I have seen McGraw Hill in the classroom and enjoyed it.
			I prefer Gallopade's over McGraw Hill. I like how the website was very user friendly. The study books look engaging. I like the set up of the activities along with the reading that can help che
5012050 - Social Studies Grade 3	First Choice	Second Choice	for comprehension.
5012070 - Social Studies Grade 5	First Choice	Second Choice	They are both very nice but I prefer the layout with Gallopade
5012070 - Social Studies Grade 5	Second Choice	First Choice	I prefer not to say,
5012050 - Social Studies Grade 3	Second Choice	First Choice	The curriculum seems more informative than the other.
5012070 - Social Studies Grade 5	First Choice	Second Choice	From my review the Gallopade's materials seem to be more interactive, have a digital piece th Is interesting to students and could keep them engaged.
5012040 - Social Studies Grade 2	Second Choice	First Choice	I felt McGraw Hill was more student and teacher friendly. The TE seemed organized and easy to navigate. There were many options for scaffolding available. McGraw Hill has more features, suggestions for scaffolding, a variety of built in organizers for
5012070 - Social Studies Grade 5	Second Choice	First Choice	students to record their thinking and it appeared that it also included the ability to edit assignments/assessments within the platform.
5012040 - Social Studies Grade 2	Second Choice	First Choice	I don't teach honor science
5012020 - Social Studies Grade K	Second Choice	First Choice	The comments and points assigned by parents, specialists and coaches
5012060 - Social Studies Grade 4	Second Choice	First Choice	It appears the better of the two.
5012060 - Social Studies Grade 4	Second Choice	First Choice	Mcgraw Hill scored the highest of the vetted curriculum.
5012070 - Social Studies Grade 5	Second Choice	First Choice	The accessibly of the product.
5012040 - Social Studies Grade 2	Second Choice	First Choice	I am more familiar with McGraw Hill Curriculum
5012040 - Social Studies Grade 2	Second Choice	First Choice	McGraw Hill has always provided curriculum that is user friendly and well supported.
5012070 - Social Studies Grade 5	Second Choice	First Choice	The alignment with standards and the chapter framework.
5012030 - Social Studies Grade 1	Second Choice	First Choice	Graphics and text are engaging for primary learners. McGraw Hill provides more higher order thinking questions and scaffolds to tifferentiate
5012060 - Social Studies Grade 4	Second Choice	First Choice	leaming.
5012040 - Social Studies Grade 2	Second Choice	First Choice	N/A My first choice was McGraw Hill. It provided more standard based, student friendly materials
5012030 - Social Studies Grade 1	Second Choice	First Choice	with adaptable exercises for students of all levels.
5012040 - Social Studies Grade 2	First Choice	Second Choice	Gallopade seems easier to navigate and more engaging
i012020 - Social Studies Grade K	First Choice	Second Choice	Presentation of materials in the student book an connected resources.
012030 - Social Studies Grade 1	Second Choice	First Choice	I feel the McGraw Hill provided the most support for all learners (low to high, ELL, SWD). It looked to be very east to implement for new teachers.
5012060 - Social Studies Grade 4	Second Choice	First Choice	McGraw Hill has an easier to follow teacher's edition that has a gradual release model and wit built in scaffolds for every lesson (ELL, remediation and enrichment). There are ample opportunities to embed writing and note taking. Thee is the opportunity for students to assess their prior knowledge and self check throughout the lessons. The website is easier to navigate for students and teachers. The McGraw Hill student workbooks have a cleaner more precise s of knowledge that seems to be more focused would could be beneficial to ELL and students with disabilities.
012030 - Social Studies Grade 1	Second Choice		I personally like what we currently us, Florida studies weekly. We have been to several workshops and now it Isn't even an option :(
012040 - Social Studies Grade 2	Second Choice	First Choice	I found the text to be more on their level.
012050 - Social Studies Grade 3	First Choice	Second Choice	I liked that all of the materials, were In one textbook, that was consumable. I did not like the layout, three different books of the mograw hill. There is limited space in a portable.
012030 - Social Studies Grade 1	Second Choice	First Choice	reviews McGraw Hill looked like it was more closely aligned to current standards and had more
012050 - Social Studies Grade 3	1	First Choice	resources for students and teachers.
012050 - Social Studies Grade 3 012060 - Social Studies Grade 4			It seems like lesson are quicker to address standards. Aside from being aligned with the standards, I like that it contains cross curricular activities, the material starts off activating prior knowledge, has the students make connections, as well as explain their thinking. I love the way they present ELL spotlights which enhance academic language. Overall it looks easy to use for both students and teachers. Other curricultums are hard on the teacher which makes it difficult to teach in the way that we want toeven for seasoned teachers. To be honestjust the name "McGraw Hill" put it on a pedestal because they usually have the students best interest when developing their products but I was difgent ir analyzing both curriculums presented and I feel that this is the best.
012000 - Social Studies Grade 4			analyzing boln curriculums presented and I teel that this is the best, Simply put, I felt that the layout of the text and graphics coupled with the sentence structure used was more 5th grade "kid friendly".

TOTAL Selecting as First Choice	13 (87%)	2 (13%)	
Which course do you currently teach?	Rank McGraw Hill LLC's Civics, Florida Edition according to your preference.	Renk Savvas Learning Company, LLC's Fields Crincs Interactive according to your prefarence. The same product is used for honors.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
2106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	The McGraw Hill edition has a lot to offer
2106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	McGraw Hill offers more for the teachers and students. It has remedial ideas and ELL ideas.
2106016, 2106020, 2106026- M/J Civics & Care	Second Choice	First Choice	Assessments and differentiation matter more to me than content help. I know the content, helping students understand the content is better for me. The platform of Savvas is also vastly better than Mcgraw as a true online platform. Mcgraw is just an online book.
2106016, 2106020, 2106026- M/J Civics & Care	Second Choice	First Cholce	Savvas has activities for ELL's. As a teacher who struggles to give my Spanish speaking students material they can understand, these resources would be very helpful. I also like how you can keep track of activities and completion in the system, I did not see this in the McGraw Hill version. However, MGH is easily laid out and in line with the standards. Which makes it easier to plan lessons around.
2106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	I like the Activety Learn Florida section, it seems similar to bringing in either current events but also better suited to lexiles as it was under Achieva
2106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	It seems that Savvas is not going to be an easy transition. McGraw Hill looks easier to use on both the student and teacher editions.
106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	I have used McGraw Hill successfully in the past
2106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	I have used McGraw Hill Civics textbooks in the past and they are very detailed on the standards and benchmarks. The text is easy to read and that is important when teaching history / civics to a young generation. Reviewing the links and videos of both selections, the McGraw Hill text and graphs are easier for kids to understand that the video intro of the Savvas materials.
2106016, 2106020, 2106026- M/J Civics & Care		Second Choice	US uses McGraw Hill
2106016, 2106020, 2106026- M/J Civics & Care		Second Choice	More familiar with McGraw Hill
2106016, 2106020, 2106026- M/J Civics & Care		Second Choice	Better text
2106016, 2106020, 2106026- M/J Civics & Care		Second Choice	Based on the reviewers comments, the McGraw Hill textbook was easy t navigate and provided a variety of resources for teachers and students. I like that it provides tips for remediation, scaffolding support, and the opportunity to view the material In different lexiles.
106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	McGraw Hill seems to be a little easier to navigate.
106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	The layout and online option. With only having a class set of books, having an easy to navigate online book is Important :)
106016, 2106020, 2106026- M/J Civics & Care	First Choice	Second Choice	easier to teach

Total Selecting as First Choice	5 (71%)	2 (29%)	
Timestamp Whitch course do you currently teach?	Rank McCraw Hill Education's United States History. Voices and thed States History. Voices arry Years, Florida Edition Years, Florida Edition according to your preference.	sure francial Cooperatives Corrected U.S. Hollery Signification (677 Holda Silicon scoreby to pre- primetrico.	Procedu provede a superdiar regularity fre assert fre peer racing performance. For Michaelo, whet mand provides dated a date out at the peer racing performance. For
10/26/2023 12:57:41 2100010, 2100020, 2100025 - M/J United States History, Advan Second Cheice	an Second Choice	First Choice	I like the use of workbooks. I don't think everything students do should be on a computer. They still need to write. I like everything being in one place. McGraw Hill seems to have so much stuff that the actual things teachers need gets lost.
10/26/2023 18:48:22 2100010, 2100020, 2100025 - M/J United States History, Adv	van First Choice	Second Choice	More teacher support materials and primary source analysis
10/31/2023 8:50:31 2100010, 2100020, 2100025 - M/J United States History, Advan Second Choice	an Second Choice	First Choice	I liked the layout of the book better. Very interesting pictures and captions.
10/31/2023 9:26:38 2100010, 2100020, 2100025 - MJ United States History, Advan First Choice	an First Choice	First Choice	The text we are using is Gateway to Early American History
· · ·			The McGraw textbook represents all of the above after observing the aligned standards and actually looking through each textbook. It also follows with the aligned agendas of the Clay County School District of Florida and throughout the state of Florida. It states the below reasons of a FIRST(1) choics. MCGRAW is definitely aligned with CCSD standards and Florida Standards Cuturally Accepted (Social-cuture) Reflects Florida New Best Standards for the classrooms Great presentiation of materials Instructional focus-alignment Support materials for teachers Digital tools available and user friendly Accessibility for ELL and SWD learners (this is important with the new Florida agenda); but may need to add other languages.
			I ASKED AROUND AND TEACHERS WANT THE MCGRAW TEXTBOOKI THE NATIONAL GEOGRAPHIC BOOK HAS ONLY BEAUTIFUL PICTURES AND NOT ENOUGH CONTENT TO ALIGN WITH FLORIDA STANDARDS. It is DEFINITELY CLEAR ACROSS THE BOARDI Teachers are saying that the school district will pick the cheapest book such as the EAH texhook we've been using for years. They are not comfident of the change of a new textbook. They are hoping for The MCGRAW TEXTBOOK MOVING FORWARD.
10/31/2023 13:24:14 2100010, 2100020, 2100025 - MJ United States History, Advan First Choice	an First Choice	Second Choice	
			I'm not really "sold" on either, but the McGraw has some activities and an interactive workbook that seems like it would be a great asset to help the students. It does seem to be more on the lass rigorous side, so that is one drawback.
			The Cengage like the lessons would be too short and they don't seem to flow. I feel like I am reading a magazine with short articles in it. I do like how clean and easy it is to read. Only important things are highlighted with easy to see graphics.
11/6/2023 18:26:01 2100010, 2100020, 2100025 - MJ United States History, Advan First Choice	an First Choice	Second Choice	So, to be honest, it's a toss-up as to which one would be better.
11/9/2023 15:56:10 2100010, 2100020, 2100025 - MJ United States History, Advan First Choice	an First Choice	Second Choice	i liked the online/ teacher resources a little better. The content seemed to be a bit more thorough.

TOTAL Selecting as First Choice	5 (50%)	3 (30%)	2 (20%)	
Which course do you currently teach?	Rank Florida Transformative Education Gateway to US History with Revised Civics and Government Standards according to your preference. The same product is used for honors.	Rank McCraw Hill LLC's United States History, Modem Times, Florida Edition according to your preference.	Rank Savvas Learning Company: LLC's Florida US History Interactive according to your preference. The same product is used for honors.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
2100310, 2100320 - United States History & Honors	First Choice	Third Choice	Second Choice	Proven results. Gateway breaks down the material for the what the students need to know. I've used it for years, and the results speak for themsives.
2100310, 2100320 - United States History & Honors	First Choice	Third Choice	Second Choice	I think the Gateway book is easy for kids to understand and teachers. I picked Sawas second because I like the online part of it.
2100310, 2100320 - United States History & Honors	Third Choice	Second Choice	First Choice	Savvas has a variety of helpful interactive tools online. It also provides lessons in Spanish. The start up and synthesis activities are also great tools for lesson planning/as a supplemental tool. The McGraw Hill text also has helpful blurbs for lesson planning/differnitation, but not much diotav/interactive rools.
2100310, 2100320 - United States History & Honors	Second Choice	First Choice	Third Choice	McGraw Hill and Gateway seem the most useful for EOC orep
2100310, 2100320 - United States History & Honors	Third Choice	First Choice	Second Choice	new question banks and online visuals
				First Choice - (Florida Transformative Education)  prefer the Gateway to US History with Revised Civics and Government Standards, the textbook we currently use, because it uses references and recommendations for the EOC. I know it doesn't have an online component, but we utilize other resources such as Documents, Reading Like an History Labs to supplement. We utilize google tools for students with accommodations and other needs. Second Choice - McGraw Hill LLC's has some wonderful online resources that are easy to navigate and benefit all students. Third Choice - Savvas Learning Company, LLC's also has some wonderful online resources but it seemed more difficult to navigate, but material benefits al students.
2100310, 2100320 - United States History & Honors	First Choice	Second Choice	Third Choice	
2100310, 2100320 - United States History & Honors	First Choice	Second Choice	Third Choice	I think the current Gateway book has lots of strong points and correlates well to the EOC
2100310, 2100320 - United States History & Honors	First Choice	Second Choice	Third Choice	Gateway has a more user friendly format for both students and teachers while providing clear information path for students in guiding them towards mastery of the standards; better preparing them the EOC.
2100310, 2100320 - United States History & Honors	Second Chaice	Third Choice	First Choice	1. Savvas - Students already familiar Savvas with other subjects 2. Have had success with Gateway. Familiar with the book
2100310, 2100320 - United States History & Honors	Third Choice	First Choice	Second Choice	I struggled between them, but liked the overall look of McGraw Hilfs dashboard versus the Savvas one.

# 2023-2024 K-12 Social Studies Adoption

**Preselection Committee Results** 

\*Committees evaluated each submitted title using a rubric. The top titles listed below were sent to teachers for

their feedback.

	2023-2024 K-12 Social Studies Adoption Materials									
	The top eko				of October 16, ill be sent to tea		ok.			
Grade	Course Title	Course Number	Cengage Learning	Florida	Gallopade International, Inc	McGraw-Hill, LLC	Savvas Learning Company, LLC			
к	Social Studies Grade K	5012020			Florida Kindergarten Social Studies: Living,Learning, and Working Together	Florida Social Studies, Living, Learning, and Working Together Grade K				
1	Social Studies Grade 1	5012030			Florida 1st Grade Social Studies: Our Community and Beyond	Florida Social Studies, Our Community and Beyond, Grade 1				
2	Social Studies Grade 2	5012040			Florida 2nd Grade Social Studies: Who We Are As Americans	Florida Social Studies, Who We Are As Americans, Grade 2				
3	Social Studies Grade 3	5012050			Florida 3rd Grade Social Studies: United States' Regions and Neighbors	Florida Social Studies, The United States: Its Regions and Neighbors, Grade 3				
4	Social Studies Grade 4	5012060			Florida 4th Grade Social Studies: Florida Studies + Financial Literacy	Florida Social Studies, Florida Studies, Grade 4				
5	Social Studies Grade 5	5012070			Ftorida 5th Grade Social Studies: United States History	Florida Social Studies, United States History, Grade 5				
7-8	M/J Civics & Career Planning, Advanced, Advanced & Career Planning	2106016 2106020 2106026				Civics, Florida Edition	Florida Civics Interactive			
7-8	M/J United States History, Advanced & Career Planning	2100010 2100020 2100025	National Geographic U.S. History Beginnings to 1877 Florida Edition			United States History: Voices and Perspectives, Early Years, Florida Edition				
9-12	United States History & Honors	2100310 2100320		Gateway to U.S.History with Revised Civics and Government Standards		United States History, Modern Times, Florida Edition	Florida US History Interactive			

					Lieselection Commees: Grades 9-12 USH		500	
Select One Select One Select One Select One Select One Select One Select One Select One Select One	Select One 1, Content	2. Presentation 3. Instructional Focus	5. msr de domar Poeds 4. Assessment	5. Teacher Support	6. Accessibility	Grand Total		Average of Grand Totals Average of Grand Totals Highlighted cells move to the next round. District Coaches, etc: Top 3 Preselection Committee: Top 2
utsinu uutoines apeedallis. Paronis 2100310, 2100 Sawas Leaming Company	Histi 24	4 26	21	23	30	25	149	¥
2100310, 2100 McGraw-Hill LLC United States H	History 24	1 25	25	50	31	24	149	<b>8</b>
2100310, 2100 Cengage Learning National Geographic U.S. History 1866 to Present Flor	it Flor 24	1 24	ន	18	29	21	139	
2100310, 2100 Cengage Learning National Geographic U.S. History 1866 to Present Flor	tt Flor 32	32	28	28	32	32	184	
2100310, 2100 Florida Transformative Education Gateway to U.S.History with Revised	Civice 32	2 23	24	5	25	8	132	- 132
2100310, 2100 Teachers' Curriculum Institute	story Ali 24	4 24	18	50	21	19	126	126
Preselection Committee Results: District Teachers, Parents (One rubric per title)								
USH: 2100310 Sawas Learning Company Florida US Hist	t Histe 27	7 27	25	25	26	ជ	152	152
USH: 2100310 McGraw-HIII LLC United States H	History 26	58	26	26	30	25	162	162
2100310, 2100 Cengage Learning National Geographic U.S. History 1866 to Preser	int Flor 24	4 22	20	21	33	19	129	129
2100310, 2100 Florida Transformative Education Gateway to U.S. History with Revised	Clvice 29	9 26	25	20	21	11	132	132

1. Content 1. Content 2. Presentation 2. Presentation 2. Presentation 2. Presentation	1. Content	호 강 양 양 양 양 영 호 3. Instructional Focus	1 nomesossA. 1- 등 정 외 외 외 정 정 함 정 함 한 영 등 정 외 외 외 성 당 당 영 영	5. Teacher Support 성 없 앞 않 않 않 않 않 않 않	6. Accessibility       5. Accessibility       5. Accessibility       5. Accessibility       5. Accessibility       5. Accessibility	Average of Grand Totals Highlighted cells move to the next round. District Coaches, etc: Top 3 Preselection Committee: Ton 2 132 132 132 132 132
I Cacog Narronal Geographic Civits Florida E cational Geographic Civits Florida E cational Concest Phorida Edition (LLC Civics Florida Edition Civics Florida Edition Civics Aluna Edition Efforta Civics Intana Civics Aluna Efforta Civics Intana Civics Aluna Efforta Civics Florida E 24 Civics Aluna Civics Florida Civics Aluna Civics Aluna Civi				x x x x x x x x x x		132 132 146 148 148 126 126 132
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	Jhilled State 24	2	*	2	<b>111</b> 32	T
			13 23	3	23 135	<b>G</b>
	Market Name	* *	n ?	<b>N 3</b>		136
Preselection Committee Results: District Teachers, Parents (One rubric per title)	ic per title)					A71
Civics: 21 Cengage Learning/National Geog National Geographic Civics Florida E 31 28			20 20	12	12 122	122
Civics: 2' Florida Transformative Education Gateway to American Civics an 24 24			15 8	Đ	8 87	87
Civics: 2' McGraw Hill Education Civics, Florida Edition 39 40			35 32	40	32 218	218
Civics: 2' Savvas Learning Company, LLC Florida Civics Intera 31 33				26	30 172	11 × 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1 × 1
MU USH Sawas Learning Company, LLC Florida United State 23 27			21 21	24	32 125	125
MJ USH: Cengage Learning/National Geogr National Geographic U.S. History Be 25 24			21 20	R	26 142	142
MJ USH: Florida Transformative Education   Gateway to Early American His 23 23 22			20	17	10 103	103
MJ USH: McGraw Hill Education United States History: Voi 37 40			SS 30	39	34 215	215

Page 29 of 402

5	2023-2024 K-12 Social Studies				Preselection Committees: Grades K-5	ommittee	s: Grades	K-5	
Product Title parenthesis	Product Title (Publisher's initials in parenthesis) Check all that apply.	fnefnoð "f	Z. Presentation	3. Instructional Focus	tnomzzozzA ,4	5. Teacher Support	viildisseccA .8	lstoT bnstÐ	Average of Grand Totals Highlighted cells move to the next round. District Coaches, etc: Top 3 Preselection Committee: Ton 2
District Coaches, Specialists, Parents						an the state of the second			
All K-S: Florida Kino	Gallopade International. Inc. All K-5: Florida Kindergarten Social Studies: Living	24	24	21	23	24	24	138	
All K-S: Florida Kin	All K-5: Florida Kindergarten Social Studies: Living	25	8	8	20	19	8	1	143
All K-S: Florida Kin	All K-S: Florida Kindergarten Social Studles: Living	32	32	38	×	24	27	151	
All K-5: Florida Soi	All K-5: Florida Social Studies, Living, Learning and	27	30	28	8	8	27	17	
All K-5: Florida So	All K-5: Florida Social Studies, Living, Learning and	33	32	28	27	32	28	179	8
All K-5: Florida So	All K-S: Florida Social Studies, Living, Learning and	2	8	30	27	35	32	193	
All K-S: Nystrom Y	All K-5: Nystrom Young Citizens: Discover Florida,	28	24	19	20	21	21	133	
All K-5: Nystrom >	All K-5: Nystrom Young Citizens: Discover Florida,	32	32	38	28	32	35	187	<b>6</b>
All K-5: Social Stu	Teachers Curriculum Institute All K-5: Social Studies Alivel Me and My World (Fid	23	20	15	80	12	6	87	
All K-5: Social Stu	Teachers Curriculum Institute All K-5: Social Studies Alivel Me and My World (Fid	24	24	21	21	24	19	133	110
: District Teachers	Preselection Committee Results: District Teachers, Parents (One rubric per title)					and the strength of the			
All K-5: Florida Kli	All K-5: Florida Kindergarten Social Studies: Living	8	ន	16	24	6	29	122	122
Ali K-5: Florida Sc	All K-5: Florida Social Studies, Living, Learning and	40	40	35	32	30	28	214	214
All K-5: Nystrom Y	All K-5: Nystrom Young Citizens: Discover Florida,	12	13	6	6	10	80	61	61

**Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** - 200 Complete this form for each set of materials after review with the evaluation rubric. DCIAL Adoption: Subject/Course: Publisher: Mc Graw Hill Textbook/Program Title um provides is cur aher w Strengths: 9S SOUV SUMA 69 `M` ¢ alossary was not Compret Weaknesses: Ven We and hasexc ellent Comments: Cec 1e m avai OP 5.60 0 component. *cobba* project SSEd **Committee Consensus:** OVERALL rating of this material compared to others reviewed for this course: First Explain your rating: This curriculum 64 risor Whi NIN readors Online Evaluation Form Completed by: \_\_\_ enn **Committee Members:** 

PRINTED NAME	SCHOOL	SIGNATURE
Jennifer Meadors	PES	A/h M. Medalors
Virginia Parsons	KHE	Miginia Taisons
Kimberly Folson	MRE	Kimbrily Jer
/		

Date: 10/16/23

## Clay County District Schools Instructional Materials Adoption Summary Recommendation Form

Points

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<b>)</b>	Complete this form for <u>each set of mate</u>	erials after review with the evaluation rubric.
Adoption:	Social Studies Stallopade Curriculum Textbook/Program Ti	Subject/Course: Social Studies K-5
Publisher:	Curriculum_Textbook/Program Ti	itle
Strengths:	Consumable student	textbook, Has some, ELL
Compo	neuts (read-aloud in	textbook, Has some ELL Spanish/English and other languages), graphics, charts), Matoriations
49	4	J
Weaknesses:	Teacher resources are	limited and TE is a glorified
Andur	PRA. ATI Verall winds	12 CU Days Lorde of cocontrule
Complexi	ty. Tests were not easi	ly printable / Online, resources where
hard to	Mavigute Cnut user Friend	ily printable / Online, resources were
Comments: _	<u> </u>	

**Committee Consensus:** 

٠.

<b>OVERALL</b> rating of this material compared to others re	viewed for this course: $\pm 2$
Explain your rating: Not Teacher /User fr:	endly and has lower level
Cognitive complexity, It is a	consumable to help students with
annotation.	
Online Evaluation Form Completed by: Kimber	ty Folsom Jenniter Meadors

### **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Kimberly Folsom	MRE	Kindely fr
Virginia Parsons	KHE	Virginia Parsons
Jennifer Megdors	PES	4hm, Moodars
		·
	I	

Date: 10 -16 - 2023

**Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** 7<u>20/Subject/Course</u>: Adoption: <u></u> \_Textbook/Program Title \_\_\_\_\_\_UStron\_\_\_\_ Publisher: \_ toura Color. PIC assary. Strengths: Weaknesses: tia C toach or DOOK D rin toč ~ iend MIN 00 crossover MI **Comments:** hùn 10 8 bonots OL 01 ĥ٨

Committee Consensus:
OVERALL rating of this material compared to others reviewed for this course: $\frac{\#3}{2}$
Explain your rating: This textbook does not have a user friendly
online verson and oldes not integrate B.E.S.T. question stems.
Online Evaluation Form Completed by: Jennifer Megders

### **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Virginia Parsons	KHE	Unginia, Parsons
Kimberly Folson	MRE	Kinherly Fale
Jennifer Megdors	PES	And M. Magalan
\		

Date: 10 - 10 - 2023

Points 218 **Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** Complete this form for each set of materials after review with the evaluation rubric. tudies\_\_\_\_\_ Subject/Course: Livics 6-8 Social Adoption: [4] Textbook/Program Title \_\_\_\_\_\_\_ Publisher: MC/FLAW multing courses Strengths eles are well documented. Lots of scaffolding, remediation Weaknesses: come IAX Comments are RAM la line. mat **Sommittee Consensus: ÓVERALL** rating of this material compared to others reviewed for this course: tertlook that Explain your rating: This offers the best aliai à concise in the orlin rial is Online Evaluation Form Completed by: **Committee Members: PRINTED NAME** SCHOOL SIGNATURE

Barbara	Ma Kenzie	WJH	Baibara	LM ackenzie
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Date: 10/16/2023

## Clay County District Schools Instructional Materials Adoption Summary Recommendation Form

Complete this form for <u>each set of materials</u> after review with the evaluation rubric.
Adoption: <u>Social Studies</u> Subject/Course: <u>Social Studies / Curics</u>
Publisher: SavvasTextbook/Program Title <u>Hourda Civics Interactive</u>
Strengths: A variety of online components for students. The TE is broken down by standards. They have an EOC workbook.
Weaknesses: Not enough information available to determine scaffolding. No information on common errors or Vide, Lacout is a challenge.
comments: <u>did not care for the physical feel of the</u> book. It is very thin piper.
Committee Consensus:

JVERALL rating of this material compared to others reviewed for this course: Explain your rating: \_/ La. arda. has componen aver 10 Online Evaluation Form Completed by

#### **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE /
Barbara Mackenzie	With	Barban LMP Lenio
		, 8
8		

Date: 10/16/2023

**Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** Complete this form for each set of materials after review with the evaluation rubric. hidios Adoption: Subject/Course: 6-8 Publisher: Textbook/Program Title <u>National</u> izenship MAA A L ş Tema Strengths: 201 IMORID GNG Weaknesses: Comments: Ú Can ani 120 **Sommittee Consensus:** 

mas-12

OVERALL rating of this material compared to others reviewed for this course: Explain your rating: / he loop is all 0 Styna. Culin **Online Evaluation Form Completed by:** 

### **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE 🦿 🤈
Barbara MacKenzie	HEW	Baibara L'Mackensie
<u>}</u>	1	

Date: 10/16/2023

inte-8 **Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** Complete this form for each set of materials after review with the evaluation rubric. ocial Studies \_\_\_\_\_ Subject/Course: Civics 6-8 Adoption: Tranfor Textbook/Program Title Schemen Publisher: +1 Edunation includes Florida Strengths: <u>It is aligned</u> to standarda. Civics Weaknesses: No ancillan material. No mline componer Comments: Most Civics teachers don't Care **Sommittee Consensus:** OVERALL rating of this material compared to others reviewed for this course: Explain your rating: The online component and ancillaris materia 12 His. Online Evaluation Form Completed by: **Committee Members: PRINTED NAME** SCHOOL SIGNATURE ac enzie

Dago 27 of 102

\* If more space Is needed, use the back of the form.

Page 37 of 402

Date: 10/16/2023

**Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** 

Prints a

Complete this form for each set of materials after review with the evaluation rubric.
Adoption: <u>Social Studies</u> subject/Course: <u>Unstone MJ5</u>
Publisher: McGrall Textbook/Program Title McGrall 1grade
Strengths: Aligned with standards primary resources and - Me unit which exceeds the standards. Viny interdisciplinary in negards to the consent and relatability
- the unit which exceeds the standards. Very
and Micitability "
Alexdother languages such as Anabic, Hastain Create
comments: The textback is anany and teachers will
fore the international Content.

**Committee Consensus:** 

ÖVERALL rating of this material compared to others reviewed for this course: al 5. Explain your rating: <u>Synte</u>

Online Evaluation Form Completed by:

### **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Sudy Collins		
)		

\* If more space is needed, use the back of the form.

Clay County District Schools Instructional Materials Adoption Summary Recommendation Form

Complete this form for <u>each set of materials</u> after review with the evaluation rubric.
Adoption: <u>Social Studies</u> Subject/Course: <u>History</u> Publisher: <u>Geography</u> Textbook/Program Title <u>MHG grade</u>
Publisher: Geography Textbook/Program Title 1th grade
Strengths: <u>himited</u> context but beautiful pictures. Needed more <u>prior</u> knowledge and context of primary resources and essentials off of 54000 and
Proc knowledge and contest of primary resources and essentials of of subjects.
Weaknesses: 18 Janquajes in Spanish Ell, Arabic, Creole
comments: Promitick but to will a but lack in content

**Committee Consensus:** 

VERALL rating of this material compared to others reviewed for this course:

Explain your rating: \_\_\_\_\_

Online Evaluation Form Completed by:\_

**Committee Members:** 

PRINTED NAME	SCHOOL	SIGNATURE
July Collins		
	· · · · · · · · · · · · · · · · · · ·	

Date:

\* If more space is needed, use the back of the form.

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Clay County District Schools Instructional Materials Adoption	(2
Summary Recommendation Form	C

Complete this form for <u>each set of materials</u> after review with the evaluation rubric.	
Adoption: <u>Social Studies</u> Subject/Course: <u>History</u>	
Publisher: Sawas_Textbook/Program Title	
Strengths: <u>Breadtful</u> <u>Presentations</u> , <u>Spod Content</u> , <u>Inter discipling</u> <u>Connection</u> <u>can add more content</u> to <u>Show in the</u> <u>Front of book</u> ( <u>Grad specific to jest to love "Get Ready to Read" Practice vocab.</u> (ext to <u>Speech</u> to del Greet of <u>Text to Speech</u> to del Greet of <u>Weaknesses:</u> <u>To Show more <u>Specific</u> <u>Social</u> <u>groups</u> (<u>Content in too</u> <u>Alued more content</u></u>	,
Comments:	

**Committee Consensus:** 

OVERALL rating of this material compared to others reviewed for this course:

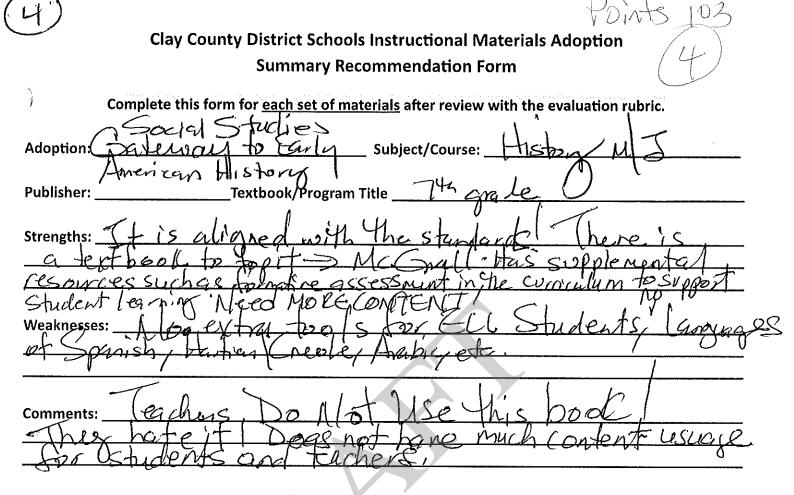
Explain your rating:

Online Evaluation Form Completed by:

### **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Sudy Collins		
}		

\* If more space is needed, use the back of the form.



jommittee Consensus:

 ÓVERALL rating of this material compared to others reviewed for this course:

 Explain your rating:

**Online Evaluation Form Completed by:** 

### **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Sudy Colling		
<u> </u>		

Date:

Points = 162 **Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** Complete this form for each set of materials after review with the evaluation rubric. Adoption: \_SUCial Studies \_\_ Subject/Course: USHistory 11th Grade Publisher: MCGray Hill Textbook/Program Title United States History, Modern strengths: Easy to novigate, great resources for studen accommodations, Aliens Yesarrus Strudard Weaknesses: Resources for Languages other than Spanish textball, Seens easy for teachersand Comments: () YPa-**Committee Consensus:** ÓVERALL rating of this material compared to others reviewed for this course: Explain your rating: Resources on the are easier tou definitely have this as alumica. Ist charice MC Online Evaluation Form Completed by: ſ Committee Members: PRINTED NAME SCHOOL SIGNATURE

Julie McRee	Mits	Julie Well
		0
	: 	
)		

Clay County District Schools Instructional Materials Adoption **Summary Recommendation Form** Complete this form for each set of materials after review with the evaluation rubric. Adoption: <u>Social Studies</u> Subject/Course: <u>US History 11th Grade</u> Publisher: Savvas Textbook/Program Title Florida us History Interactive strengths: Great resources aliqued to standards Weaknesses: Online Gopanit resources overwhelming comments: Great book, but it will take time to learn all the the resources. **Committee Consensus:** NERALL rating of this material compared to others reviewed for this course: (3)Explain your rating: 3/4 of the Lextballs, Online vescurces seem waved place this the 3rd churice. harder to us Tilio Mckep Online Evaluation Form Completed by: **Committee Members:** 

PRINTED NAME	SCHOOL	SIGNATURE
Julie McRee	MHS	Julie Willy
R		

Date:

otal Points ÷. **Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** Complete this form for each set of materials after review with the evaluation rubric. Adoption: Social Studies Subject/Course: US History 14 Grado Florida Transformative Publisher: Education Textbook/Program Title Garteway to U.S. History Strengths: Aligns to standards, Provides Sussestions INKS of the textbook is grea EOC questioning. The Weaknesses: No onlive resources or tools for ELL or Text-to-<u>Speech</u> comments: This is a well liked textback by teachers 51,00/encent Usine Reading Like an Historian, History/ also use gaveletinds for **Committee Consensus: SVERALL** rating of this material compared to others reviewed for this course: textbook, but die to lack of Explain your rating: This is a preterved his second of all versions. (But I prefer it) online resources Id rad Mckee **Online Evaluation Form Completed by:** Committee Members:

PRINTED NAME	SCHOOL	SIGNATURE
Julie McRee	MHS	Julio Make
}		

Date:

10/15= **Clay County District Schools Instructional Materials Adoption Summary Recommendation Form** Complete this form for each set of materials after review with the evaluation rubric. Adoption: <u>Social Studies</u> Subject/Course: US History 11th Grade Publisher: (engage Textbook/Program Title US History strengths: Visuals are wonderful in the student edition Howic, Alipus with Weaknesses: Opline resources are difficult to navigate, Accommodation torols not easy to locate, The textback itself is great, but on the resources **Comments: Committee Consensus:** OVERALL rating of this material compared to others reviewed for this course: Explain your rating: Due to contine ve sources this would be the last choice, Online Evaluation Form Completed by: Julie Mckee **Committee Members:** PRINTED NAME SCHOOL SIGNATURE McRee 11/20 MHS

Date:

**Clay County District Schools** 

# 2022-2024 Grades K-5 Social Studies Textbook Evaluation Rubric

# Copyright Date: Publisher:

Grade Band/Content Area:

The purpose of this evaluation rubric is to fairly and objectively evaluate the materials provided by the publishers found on the State Adoption List. The materials should assist the teacher in planning for lessons that deliver the content in a variety of engaging and effective methods that meet the needs of all learners. The materials should also assess the student learning and be aligned to the benchmarks and standards assessed for each grade band or content area.

	1= Does not meet the Standards	2≔ Somewhat meets the Standards	3≖ Meets the Standards	4= More than meets the Standards	5= Far exceeds the Standards
1. CONTENT	RATING			COMMENTS	ENTS
1.1 Lessons are aligned to grade level Florida Social Studies Standards.	12345				
1.2 The cognitive complexity of content matches the grade level standard and clarifications.	12345				
1.3 The amount of content presented at one time, or the pace at which it is presented, allows students to perceive and understand it.	1 2 3 4 5				
1.4 There are multiple representations of social studies concepts, skills, and relationships (graphs, charts, maps, etc.).	12345				
1.5 The content make connections to the student's real-world context in order to make it more meaningful.	12345	7	1		
1.6 Interdisciplinary connections made within the content.	12345				
1.7 The online technology component correlates to both content and standards.	12345				
<ol> <li>The sequence of learning is educationally sound, and developmentally appropriate.</li> </ol>	12345				
1.9 The portrayal of gender, ethnicity, age, work situations, cultural, religious, physical, and various social groups are fair and unbiased.	12345				
Section Subtotal:					
2. PRESENTATION	RATE			COMMENTS	ents
2.1 The order of the content (e.g. chapters/modules) is customizable by the district to align to the benchmarks.	12345				
2.2 The components and materials available for the teacher are easy to use.	12345				
2.3 Resources are complete enough to address the targeted learning outcomes without requiring the teacher to prepare additional materials.	12345				
2.4 The text is supported by text features such as table of contents, index, goals/objectives, outlines, checklists, etc.	12345				
2.5 Student resources are complete, labeled correctly and provide directions that are easily followed.	1 2 3 4 5				
2.6 Technology-rich resources do NOT rely on the purchase of additional software or materials.	12345				
2.7 The materials (primary and ancillary) are integrated with one another.	12345				

2.8 The materials will likely hold up for a 5-year adoption.		
Section Subtotal:	1 2 3 4 0	
3. INSTRUCTIONAL FOCUS (LEARNING)	RATE	COMMENTS
3.1 The materials specify and address prerequisite knowledge and/or skills necessary to the learning of the new concept.	12345	
3.2 The activities, tasks or approaches within the lessons are challenging, thought-provoking and stimulates intellectual curiosity.	12345	
3.3 The materials provide guidance and support to help students safely and successfully take ownership of their learning.	12345	
3.4 Scaffolding resources are provided through organized routines, advanced organizers, prompts, step-by-step instructions, immediate and corrective feedback, and opportunities for discovery.	12345	
3.5 The lessons include activities ranging from basic skills/concepts to applications (Cognitive Complexity/DOK).	12345	
3.6 The teacher is alerted in the TE as to common mistakes, biases, and/or misconceptions.	12345	
3.7 The readability level and vocabulary development is appropriate.	12345	
Section Subtotal:		
4. ASSESSMENT	RATE	COMMENTS
4.1 The assessments are aligned to the state's standards, benchmarks, and clarifications for the subject, gradel level and learning outcomes.	12345	
4.2 The assessments are offered in Spanish and other languages (such as Haitian Creole).	12345	
4.3 There is auditory support available, in English and Spanish, for those with a low reading level.	12345	
4.4 There are a variety of assessments for each chapter or unit including: multiple choice and open response that assess the complexity of the benchmark.	12345	
4.5 There are formative and summative assessments ranging from diagnostic to evaluative.	12345	
4.6 There are electronic assessments aligned to standards, chapters, or units, that can be customized by the teacher including items from test banks.	12345	
<b>4.7</b> There are resources and guidelines for alternate assessments, answer guides, sample project guides, rubrics, etc., provided for teachers.	12345	
Section Subtotal:		
5. TEACHER SUPPORT MATERIALS	RATE	COMMENTS
5.1 The teacher's edition (TE) is well organized, comprehensive, and easy to use.	12345	
5.2 The teacher support materials provide background and content knowledge.	12345	

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5.3 The teacher's edition (TE) includes suggestions for demonstrating and/or modeling skills and concepts.	12345	
5.4 There are prescriptive remediation materials provided that are aligned with the assessments and can be used to diagnose student achievement gaps.	12345	
5.5 There are sample questions included to guide higher order thinking.	12345	
5.6 The supplementary materials (manuals, workbooks, online resources, etc.) provide remediation and enrichment resources that align to lesson objectives.	12345	
5.7 The teacher support materials provide a balance of online and print resources for scaffolding.	12345	
5.8 The ancillary materials support lesson planning as well as whole and small group teaching and learning.	12345	
Section Subtotal:		
6. ACCESIBILITY FOR ELL AND SWD STUDENTS	RATE	COMMENTS
6.1 The text is offered in Spanish and other languages in print and online.	12345	
6.2 The supplemental resources are offered in Spanish and other languages.	12345	
6.3 There is a student glossary available in several languages.	12345	
6.4 The supplemental materials identify essential points of instruction to support Social Studies comprehension for students with disabilities.	12345	
6.5 The teacher resources provide scaffolding supports for ELL students.	12345	
<ol> <li>6.6 Text-to-speech tools are included or text can be selected and used with text-to-speech utilities.</li> </ol>	1 2 3 4 5	
6.7 Assistive technology software can be run in the background for assignments and assessments (examples include magnification, text-to-speech software, text-to-American Sign Language software, text-to-Braille software, on screen keyboards, and speech-to-text computer control).	1 2 3 4 5	
6.8 All videos are captioned in English, Spanish, and other languages.	1 2 3 4 5	
Section Subtotal:		
CATEGORY TOTALS		
	TOTALS	
1. CONTENT 2. PRESENTATION		
3. INSTRUCTIONAL FOCUS (LEARNING)		
4. ASSESSMENT		
5. IEACHER SUPPORT MATERIALS 6. ACCESSIBILITY FOR FLI AND SWD STUDENTS		
U. ACCESSIBILIT FOR ELLAND SWUSTURENS		

Clay County District Schools

# 2022-2024 Grades 6-8 Social Studies Textbook Evaluation Rubric

# Publisher: Copyright Date:

Grade Band/Content Area:

The purpose of this evaluation rubric is to fairly and objectively evaluate the materials provided by the publishers found on the State Adoption List. The materials should assist the teacher in planning for lessons that deliver the content in a variety of engaging and effective methods that meet the needs of all learners. The materials should also assess the student learning and be aligned to the benchmarks and standards assessed for each grade band or content area.

	1= Does not meet the Standards	2= Somewhat meets the Standards	3= Meets the Standards	4= More than meets the Standards	5= Far exceeds the Standards
1. CONTENT	RATING			COMMENTS	ENTS
1.1 Lessons are aligned to grade level Florida Social Studies Standards.	12345				
1.2 The cognitive complexity of content matches the grade level standard and clarifications.	12345				
1.3 The amount of content presented at one time, or the pace at which it is presented, allows students to perceive and understand it.	12345				
1.4 There are multiple representations of social studies concepts, skills, and relationships (graphs, charts, maps, etc.).	12345				
1.5 The content make connections to the student's real-world context in order to make it more meaningful.	1 2 3 4 5				
1.6 Interdisciplinary connections made within the content.	12345				
1.7 The online technology component correlates to both content and standards.	12345				
<ol> <li>The sequence of learning is educationally sound, and developmentally appropriate.</li> </ol>	12345				
<ol> <li>The portrayal of gender, ethnicity, age, work situations, cultural, religious, physical, and various social groups are fair and unbiased.</li> </ol>	12345				
Section Subtotal:					
2. PRESENTATION	RATE			COMMENTS	SIN
2.1 The order of the content (e.g. chapters/modules) is customizable by the district to align to the benchmarks.	12345				
$2.2\ \mathbf{T}$ he components and materials available for the teacher are easy to use.	12345				
2.3 Resources are complete enough to address the targeted learning outcomes without requiring the teacher to prepare additional materials.	12345				
2.4 The text is supported by text features such as table of contents, index, goals/objectives, outlines, checklists, etc.	12345				
2.5 Student resources are complete, labeled correctly and provide directions that are easily followed.	12345				
2.6 Technology-rich resources do NOT reiy on the purchase of additional software or materials.	12345				
2.7 The materials (primary and ancillary) are integrated with one another.	12345				

2.8 The materials will likely hold up for a 5-year adoption.	1 2 3 4 5	
Section Subtotal:		
3. INSTRUCTIONAL FOCUS (LEARNING)	RATE	COMMENTS
3.1 The materials specify and address prerequisite knowledge and/or skills necessary to the learning of the new concept.	12345	
<b>3.2</b> The activities, tasks or approaches within the lessons are challenging, thought-provoking and stimulates intellectual curiosity.	12345	
3.3 The materials provide guidance and support to help students safely and successfully take ownership of their learning.	12345	
<b>3.4</b> Scaffolding resources are provided through organized routines, advanced organizers, prompts, step-by-step instructions, immediate and corrective feedback, and opportunities for discovery.	1 2 3 4 5	
3.5 The lessons include activities ranging from basic skills/concepts to applications (Cognitive Complexity/DOK).	1 2 3 4 5	
3.6 The teacher is alerted in the TE as to common mistakes, biases, and/or misconceptions.	1 2 3 4 5	
3.7 The readability level and vocabulary development is appropriate.	1 2 3 4 5	
Section Subtotal:		
4. ASSESSMENT	RATE	COMMENTS
4.1 The assessments are aligned to the state's standards, benchmarks, and clarifications for the subject, gradel level and learning outcomes.	12345	
4.2 The assessments are offered in Spanish and other languages (such as Haitian Creole).	12345	
4.3 There is auditory support available, in English and Spanish, for those with a low reading level.	12345	
<b>4.4</b> There are a variety of assessments for each chapter or unit including: multiple choice and open response that assess the complexity of the benchmark.	12345	
<ol> <li>There are formative and summative assessments ranging from diagnostic to evaluative.</li> </ol>	12345	
4.6 There are electronic assessments aligned to standards, chapters, or units, that can be customized by the teacher including items from test banks.	12345	
<b>4.7</b> There are resources and guidelines for alternate assessments, answer guides, sample project guides, rubrics, etc., provided for teachers.	12345	
Section Subtotal:		
5. TEACHER SUPPORT MATERIALS	RATE	COMMENTS
5.1 The teacher's edition (TE) is well organized, comprehensive, and easy to use.	12345	
5.2 The teacher support materials provide background and content knowledge.	12345	

5.3 The teacher's edition (TE) includes suggestions for demonstrating and/or modeling skills and concepts.	1 2 3 4 5	
5.4 There are prescriptive remediation materials provided that are aligned with the assessments and can be used to diagnose student achievement gaps.	8 4	
5.5 There are sample questions included to guide higher order thinking.	12345	
5.6 The supplementary materials (manuals, workbooks, online resources, etc.) provide remediation and enrichment resources that align to lesson objectives.	12345	
5.7 The teacher support materials provide a balance of online and print resources for scatfolding.	12345	
5.8 The ancillary materials support lesson planning as well as whole and small group teaching and learning.	12345	
6. ACCESIBILITY FOR ELL AND SWD STUDENTS	RATE	COMMENTS
6.1 The text is offered in Spanish and other languages in print and online.	1 2 3 4 5	
6.2 The supplemental resources are offered in Spanish and other languages.	1 2 3 4 5	
6.3 There is a student glossary available in several languages.	12345	
<ol> <li>The supplemental materials identify essential points of instruction to support Social Studies comprehension for students with disabilities.</li> </ol>	1 2 3 4 5	
6.5 The teacher resources provide scaffolding supports for ELL students.	1 2 3 4 5	
6.6 Text-to-speech tools are included or text can be selected and used with text-to-speech utilities.	4	
6.7 Assistive technology software can be run in the background for assignments and assessments (examples include magnification, text-to-speech software, text-to-American Sign Language software, text-to-Braille software, on screen keyboards, and speech-to-text computer control).	12345	
6.8 All videos are captioned in English, Spanish, and other languages.	1 2 3 4 5	
CATEGORY TOTAL S		
	TOTALS	
1. CONTENT		
2. PRESENTATION		
3. INSTRUCTIONAL FOCUS (LEARNING)		
4. ASSESSMENT		
5. TEACHER SUPPORT MATERIALS		
TOTAL SCORF		

Clay County District Schools

# 2022-2024 Grades 9-12 Social Studies Textbook Evaluation Rubric

# Publisher: Copyright Date:

Grade Band/Content Area:

5= Far exceeds

4= More than

3= Meets the

1= Does not meet the 2= Somewhat

The purpose of this evaluation rubric is to fairly and objectively evaluate the materials provided by the publishers found on the State Adoption List. The materials should assist the teacher in planning for lessons that deliver the content in a variety of engaging and effective methods that meet the needs of all learners. The materials should also assess the student learning and be aligned to the benchmarks and standards assessed for each grade band or content area.

	Standards	supervised to the standards the the standards Standards
1. CONTENT	RATING	COMMENTS
1.1 Lessons are aligned to grade level Florida Social Studies Standards.	12345	
<ol> <li>The cognitive complexity of content matches the grade level standard and clarifications.</li> </ol>	1 2 3 4 5	
1.3 The amount of content presented at one time, or the pace at which it is presented, allows students to perceive and understand it.	12345	
1.4 There are multiple representations of social studies concepts, skills, and relationships (graphs, charts, maps, etc.).	12345	
1.5 The content make connections to the student's real-world context in order to make it more meaningful.	1 2 3 4 5	
1.6 Interdisciplinary connections made within the content.	12345	
1.7 The online technology component correlates to both content and standards.	12345	
<ol> <li>The sequence of learning is educationally sound, and developmentally appropriate.</li> </ol>	12345	
1.9 The portrayal of gender, ethnicity, age, work situations, cultural, religious, physical, and various social groups are fair and unbiased.	12345	
Section Subtotal:		
2. PRESENTATION	RATE	COMMENTS
2.1 The order of the content (e.g. chapters/modules) is customizable by the district to align to the benchmarks.	12345	
2.2 The components and materials available for the teacher are easy to use.	12345	
2.3 Resources are complete enough to address the targeted learning outcomes without requiring the teacher to prepare additional materials.	12345	
2.4 The text is supported by text features such as table of contents, index, goals/objectives, outlines, checklists, etc.	12345	
2.5 Student resources are complete, labeled correctly and provide directions that are easily followed.	12345	
2.6 Technology-rich resources do NOT rely on the purchase of additional software or materials.	12345	
2.7 The materials (primary and ancillary) are integrated with one another.	12345	

2.8 The materials will likely hold up for a 5-year adoption.	3 1 5 6 1	
Section Subtotal:	•	
3. INSTRUCTIONAL FOCUS (LEARNING)	RATE	COMMENTS
3.1 The materials specify and address prerequisite knowledge and/or skills necessary to the learning of the new concept.	12345	
<b>3.2</b> The activities, tasks or approaches within the lessons are challenging, thought-provoking and stimulates intellectual curiosity.	12345	
3.3 The materials provide guidance and support to help students safely and successfully take ownership of their learning.	12345	
3.4 Scaffolding resources are provided through organized routines, advanced organizers, prompts, step-by-step instructions, immediate and corrective feedback, and opportunities for discovery.	12345	
<b>3.5</b> The lessons include activities ranging from basic skills/concepts to applications (Cognitive Complexity/DOK).	12345	
3.6 The teacher is alerted in the TE as to common mistakes, biases, and/or misconceptions.	1 2 3 4 5	
3.7 The readability level and vocabulary development is appropriate.	12345	
Section Subtotal:		
4. ASSESSMENT	RATE	COMMENTS
4.1 The assessments are aligned to the state's standards, benchmarks, and clarifications for the subject, gradel level and learning outcomes.	12345	
<b>4.2</b> The assessments are offered in Spanish and other languages (such as Haitian Creole).	12345	
4.3 There is auditory support available, in English and Spanish, for those with a low reading level.	12345	
<b>4.4</b> There are a variety of assessments for each chapter or unit including: multiple choice and open response that assess the complexity of the benchmark.	12345	
<ol> <li>There are formative and summative assessments ranging from diagnostic to evaluative.</li> </ol>	12345	
<b>4.6</b> There are electronic assessments aligned to standards, chapters, or units, that can be customized by the teacher including items from test banks.	12345	
<b>4.7</b> There are resources and guidelines for alternate assessments, answer guides, sample project guides, rubrics, etc., provided for teachers.	12345	
Section Subtotal:		
5. TEACHER SUPPORT MATERIALS	RATE	COMMENTS
5.1 The teacher's edition (TE) is well organized, comprehensive, and easy to use.	12345	
5.2 The teacher support materials provide background and content knowledge.	12345	

<ol> <li>The teacher's edition (TE) includes suggestions for demonstrating and/or modeling skills and concepts.</li> </ol>	12345	
5.4 There are prescriptive remediation materials provided that are aligned with the assessments and can be used to diagnose student achievement gaps.	1234	
5.5 There are sample questions included to guide higher order thinking.	12345	
5.6 The supplementary materials (manuals, workbooks, online resources, etc.) provide remediation and enrichment resources that align to lesson objectives.	12345	
5.7 The teacher support materials provide a balance of online and print resources for scaffolding.	12345	
5.8 The ancillary materials support lesson planning as well as whole and small group teaching and learning.	12345	
Section Subtotal:		
6. ACCESIBILITY FOR ELL AND SWD STUDENTS	RATE	COMMENTS
6.1 The text is offered in Spanish and other languages in print and online.	1 2 3 4 5	
6.2 The supplemental resources are offered in Spanish and other languages.	4	
6.3 There is a student glossary available in several languages.	12345	
6.4 The supplemental materials identify essential points of instruction to support Social Studies comprehension for students with disabilities.	12345	
6.5 The teacher resources provide scaffolding supports for ELL students.	12345	
6.6 Text-to-speech tools are included or text can be selected and used with text-to-speech utilities.	4	
6.7 Assistive technology software can be run in the background for assignments and assessments (examples include magnification, text-to-speech software, text-to-American Sign Language software, text-to-Braille software, on screen keyboards, and speech-to-text computer control).	12345	
6.8 All videos are captioned in English, Spanish, and other languages.		
Section Subtotal:		
CATEGORY TOTALS		
	TOTALS	
1. CONTENT 3. PRESENTATION		
3. INSTRUCTIONAL FOCUS (LEARNING)		
4. ASSESSMENT		
5. TEACHER SUPPORT MATERIALS		
6. ACCESSIBILITY FOR ELL AND SWD STUDENTS		
TOTAL SCORE		



# 2023-2024 K-12 Science Adoption

## **Packet Contents**

- 1. 2023-2024 K-12 Science Timeline
- 2. District Adoption Committee Results and Recommendations to the Board
- 3. Teacher Feedback Summary
- 4. Detailed Teacher Feedback Rubrics
- **5. Preselection Committee Results**
- 6. Detailed Preselection Committee
- 7. Preselection Committee Summary of Recommendation Forms
- 8. Evaluation Rubric

# 2023-2024 K-12 Science Adoption Timeline

CCDS K-12 S	cience Adopti	on Process Che	cklist	······································
Step	Date Expected	Responsible Person(s)	NOTES	Date Completed
Follow FLDOE adoption cycle <review call="" course="" fldoe="" for="" next="" td="" year<=""><td>Мау</td><td>Supervisor</td><td></td><td>N/A</td></review>	Мау	Supervisor		N/A
<b>Contact principals</b> for representatives for each grade band, grade level, and subject area to serve on the Preselection Committees	Fall	Curricululm Specialists		11/2023
Meet with Curriculum Specialists to create a plan for the adoption	June/July	Supervisor		05/04/2023
Create Rubric for the review process	August	Curriculum Specialists		10/2023
Set up face-to-face Preselection Committee Date(s)	January Inservice/Plannin g Day	Specialists Supervisor		N/A
Updates to the adoption are placed on the IR Website	As needed	Supervisor	Ongoing	N/A
Build and manage adoption in Google Classroom	Fall	Supervisor/IR Specialist		N/A
Send out Course Call to Publishers and request IT survey be completed by publishers.	August/Septemb er	Supervisor/IR Specialist		10/2023
Round 1 Elimination: IT reviews survey responses. Eliminate unacceptable technology systems.	September/Octo ber	Supervisor/IR Specialist		10/2023
Request copies from publishers: both physical and online access of materials (Include teacher reviewer and public reviewer).	September/Octo ber	Supervisor/IR Specialist		10/2023
Round 2 Elimination: Curriculum Specialists review materials to eliminate those that do not meet the district requirements.	October/Novemb er	Curriculum Specialists		11/2023
Create Preselection Committee Review Teams	October/Novemb er	Curriculum Specialists	Specialists create an application that is sent through the SWB.	11/2023
Round 3 Elimination: Preselection Committees review materials, complete rubrics, narrow down to top 2	January	Curriculum Specialists/IR Supervisor	Inservice/Planning Day	01/04/2024
Round 4 Elimination: Preselection Committee top 2 choices are sent to teachers (same grade level/subject area) for review and rating of choices	January	Supervisor/IR Specialist	Send out links to materials and committee results as soon as possible after the Preselection Committee meeting.	Sent 01/16/2024 Due 02/13/2024
Round 5 Elimination: Teacher recommendations are sent to the District Selection Committee for review and preparation of final selection to the Superintendent.	February	Supervisor/IR Specialist/Curriculu m Specialists		02/22/2024
Permission to Publish: Top Choice is sent to the Superintendent and the Board for public review and comments. Must be 30 (20 working days) days from date of publication to hearing.	At least 30 days before Board vote	Supervisor		February 1 Board Meeting
Send advertisement to Clay Today	At least 30 days before Board vote	IR Assistant/Supervis or		February 8, 2024 run date
Final selection presented to the Board for public comment and the Board's vote.	Preferably in March	Supervisor		April
Must allow 30 days for comments before the selection is inal		IR Specialist		Мау
Purchase as necessary	April/May Page 56 of	Supervisor		May/June

# 2023-2024 K-12 Science Adoption

## **District Adoption Committee Results**

\*On February 22, 2024, the District Adoption Committee voted unanimously to accept the recommendation of Clay County teachers. We now present the final recommendations to the Board.

			2024 K-12 Science Adoption Committee Recommendation	
Course Number	Grade Level	Course Name	First Choice	Second Choice
5020010	ĸ	Science - Grade K	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020020	1	Science - Grade 1	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020030	2	Science - Grade 2	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020040	3	Science - Grade 3	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020050	4	Science - Grade 4	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020060	5	Science - Grade 5	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
2002040	6	M/J Comprehensive Science 1	Savvas Florida Science Explorations ©2025, Comprehensive 1-3	Discovery Education Science Techbook for Florida
2002070	7	M/J Comprehensive Science 2	Savvas Florida Science Explorations ©2025, Comprehensive 1-3	Discovery Education Science Techbook for Florida
2002100	8	M/J Comprehensive Science 3	Savvas Florida Science Explorations ©2025, Comprehensive 1-3	Discovery Education Science Techbook for Florida
2000350	9-12	Anatomy and Physiology	McGraw Hill Florida Hole's Essentials of Human Anatomy and Physiology	Cengage/Nat Geo Body Structures and Functions - Anatomy and Physiology
2001350	9-12	Astronomy Solar/Galactic	Cengage/Nat Geo Foundations of Astronomy	
2000310 2000320	9-12	Biology 1	Savvas Florida Miller & Levine Experience Biology	National Geographic Biology, Florida Editio
2003340 2003350	9-12	Chemistry 1	McGraw Hill Florida Chemistry	Savvas Florida Experience Chemistry
2001340	9-12	Environmental Science	Savvas Florida Environmental Science, Your World Your Turn	Cengage/National Geographic Environmental Science Sustaining Your World, Florida Edition
2002480	9-12	Forensic Science 1	Cengage/Nat Geo Forensic Science: Fundamentals & Investigations	
2002500 2002510	9-12	Marine Science 1	McGraw Hill Florida Marine Science	Cengage/Nat Geo National Geographic Oceanography: An Invitation to Marine Science
2003310 2003320	9-12	Physical Science	McGraw Hill Florida Physical Science	
2003380 2003390	9-12	Physics 1	McGraw Hill Florida Physics	Savvas Florida Experience Physics

## 2023-2024 K-12 Science Adoption

### **Teacher Feedback Results**

\*Teachers were asked to rank the titles as first or second choice. See the following pages for teacher comments.

			2024 K-12 Science Adoption eacher Feedback Results	
Course Number	Grade Level	Course Name	First Choice	Second Choice
5020010	ĸ	Science - Grade K	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020020	1	Science - Grade 1	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020030	2	Science - Grade 2	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020040	3	Science - Grade 3	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020050	4	Science - Grade 4	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020060	5	Science - Grade 5	McGraw HIII Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
2002040	6	M/J Comprehensive Science 1	Savvas Florida Science Explorations ©2025, Comprehensive 1-3	Discovery Education Science Techbook for Florida
2002070	7	M/J Comprehensive Science 2	Savvas Florida Science Explorations ©2025, Comprehensive 1-3	Discovery Education Science Techbook for Florida
2002100	8	M/J Comprehensive Science 3	Savvas Florida Science Explorations ©2025, Comprehensive 1-3	Discovery Education Science Techbook for Florida
2000350	9-12	Anatomy and Physiology	McGraw Hill Florida Hole's Essentials of Human Anatomy and Physiology	Cengage/Nat Geo Body Structures and Functions - Anatom and Physiology
2001350	9-12	Astronomy Solar/Galactic	Cengage/Nat Geo Foundations of Astronomy	
2000310 2000320	9-12	Biology 1	Savvas Florida Miller & Levine Experience Biology	National Geographic Biology, Florida Editio
2003340 2003350	9-12	Chemistry 1	McGraw Hill Florida Chemistry	Savvas Florida Experience Chemistry
2001340	9-12	Environmental Science	Savvas Florida Environmental Science, Your World Your Turn	Cengage/National Geographic Environmental Science Sustaining Your World, Florida Edition
2002480	9-12	Forensic Science 1	Cengage/Nat Geo Forensic Science: Fundamentals & Investigations	
2002500 2002510	9-12	Marine Science 1	McGraw Hill Florida Marine Science	Cengage/Nat Geo National Geographic Oceanography: An Invitation to Marine Science
2003310 2003320	9-12	Physical Science	McGraw Hill Florida Physical Science	
2003380 2003390	9-12	Physics 1	McGraw Hill Florida Physics	Savvas Florida Experience Physics

Total Selecting as First Choice	85.5%/148	14.5%/25	
Which course do you currently teach?	Rank McGraw Hill Education's Florida Science Grade K-S according to your preference.	Rank Savvas Learning Company's Florida Science Explorations, Grade K-5 according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Science Grade 1	Second Choice	First Choice	I like the way Savvas is set up
Science Grade 1	First Choice	Second Choice	Partnership with kahoot for McGraw will help students practice the standards in an engaging way.
Science Grade 1	Second Choice	First Choice	better inquiry lessons
Science Grade 1	First Choice	Second Choice	McGraw Hill is aligned to the standards, materials are easy to use student resources are complete, the sequence of learning matches the standards and the order of content can be customized.
Science Grade 1	First Choice	Second Choice	Familiarity with McGraw Hill and dislike of Savvas scope and sequence
Science Grade 1	First Choice	Second Choice	
Science Grade 1	First Choice	Second Choice	I chose McGraw Hill Education because it scored six 5's on the evaluation and four 4's which is the highest score out of any of the curriculums available.
Science Grade 1	First Choice	Second Choice	User friendly, easy to navigate. Looks more engaging for students. Great resources. Disappointed with the Savvas Reading Curriculum.
Orden and the			The exciting opportunities to do science with the McGraw Hill
Science Grade 1 Science Grade 1	First Choice	Second Choice	program.
Science Grade 1	First Choice	Second Choice	McGraw is best aligned to our standards,
Science Grade 1 Science Grade 1	Second Choice	First Choice	Savvas is our reading curriculum and I love it. I'm thinking Savvas Science should be an amazing curriculum for science as well.
Science Grade 1	First Choice	Second Choice	McGraw Hill seems to make better curriculum.
Science Grade 1	First Choice	Second Choice	Ease of access and movement. Clear instructions, One focus/concept
Science Grade 1	First Choice	Second Choice	I feel it may be a better resource than the other one.
Science Grade 1	First Choice	Second Choice	Looks like better curriculum.
Science Grade 1	First Choice	Second Choice	A lot of the category scores were higher for McGraw than Savvas. Those categories are essential for science to be as successful as possible in a classroom. Specifically speaking, the sequencing is sound, it's developmentally appropriate, an easy use for teachers, and the content is engaging with hands on activities. I also watcher a "box opening" of the materials on Youtube. Although it was for second grade (I teach first) the text seemed appropriate and most students should be able to either read or follow along as we read. I watched a video of how the earth changes over time and it was interesting so I know that the students will be active listeners during the videos they provide.
Science Grade 1	First Choice	Second Cholce	Bad past experiences with any and all Savvas programs.
Science Grade 1	Second Choice	First Choice	The TE was easier to navigate and there were slides for the lessons.
Science Grade 1	First Choice	Second Choice	Based on the committe spreadsheet, McGraw Hill better aligns with the standards
Science Grade 1	Second Choice		I feel like the students will be more engaged with the Savvas Learning. The video clips are nice and the assessments the students can take are a nice resource for the teacher. I would love to have seen the books in person. We do not use the online portion as much in first grade so seeing the book would help me make a more informed decision. That being said I do like all the different aspects each online platform offers. But for me I believe the Savvas Science book would be a better fit for my future first graders.
Science Grade 1			I don't care for SAVVASnot a fan of it for Reading as we have Phonics for ReadingI realize this science but I don't particularly care for this publishing company.

Total Selecting as First Choice	85.5%/148	14.5%/25	
Which course do you currently teach?	Rank McGraw Hill Education's Florida Science Grade K-5 according to your preference.	Rank Savvas Learning Company's Florida Science Explorations, Grade K-5 according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Science Grade 1	Second Choice	First Choice	We are already using SAVVAS and I like the online part.
Science Grade 1	First Choice	Second Choice	My first choice was made by McGraw-Hill
Science Grade 1	First Choice	Second Choice	
Science Grade 1	First Cholce	Second Choice	The hands on doing science instead listening to science and seems to have a more 1st grade friendly vocabulary where students can continue to practice using their independent reading skills.
Science Grade 1	First Choice	Second Choice	Savvas is too unorganized
Science Grade 1	First Choice	Second Choice	Can use the textbook, online view, and online interactive lessons. Interactive lessons are very engaging and my class really responds to them.
Science Grade 1	First Choice	Second Choice	Best aligned to our standards and organized book
Science Grade 1	First Choice	Second Choice	McGraw Hill's science website was more user friendly. I was able to easily see the student's book to display for my class. I also like the embedded videos that coincide with the lessons.
Science Grade 1	First Choice	Second Choice	McGraw hill seemed to be set up best and flowed well.
Science Grade 1	Second Choice	First Choice	Savvas is a great reading curriculum. I'm sure the science is just as good,
Science Grade 1	First Cholce	Second Choice	I have found that Savvas often does not utilize younger student friendly terminology whereas McGraw Hill accounts for the grade level when developing their curriculum
Science Grade 1	First Choice	Second Choice	Having worked with Savvas curriculum in reading, I would like to lean toward McGraw.
Science Grade 1	First Choice	Second Choice	Savvas Reading is not the best, so I don't trust that their science program will be any better
Science Grade 2	First Choice	Second Choice	Because Savvas did not let me in to view their product. User friendly is not their strength. Although I was excited to see what they have to offer being we are Savvas users for Language Arts.
Science Grade 2	First Choice	Second Choice	SAVVAS has been a nightmare in language arts and the platform is not user friendly.
Science Grade 2	Second Choice	First Choice	Overall, it just seems more student and teacher friendly. The online portion seems to be organized a bit better and I really like the "Lesson at a Glance" section. Also, there were options for paper resources so not everything has to be online. At least they were easier to find.
Science Grade 2	First Choice	Second Choice	I do not want something with random vocabulary
Science Grade 2	First Choice		N/A
Science Grade 2	First Choice		SAVVAS not user friendly and would not open
Science Grade 2			More interactive
Science Grade 2		•	Our current Science curriculum is lacking. I feel like SAVVAS will be more in depth like the ELA
Science Grade 2	First Choice		My ranking was based on the ratings of the committee. In every area where they were not equal, McGraw out ranked Savvas. Also, in the comments, Savvas was noted as not showing much diversity in their photographs. Representation is very important to me and my students.
Sclence Grade 2	First Choice		I concur with the committee's perspective as outlined in the Rubric Comments and Result spreadsheet.

Total Selecting as First Choice	85.5%/148	14.5%/25	
Which course do you currently teach? Rank McGraw Hill Education's Florida Science Grade K-5 according to K-5 accord		Rank Savvas Learning Company's Florida Science Explorations, Grade K-5 according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Science Grade 2	Second Choice	First Choice	Savvas is user friendly. It provides a editable presentation so I'm not having to recreate the wheel. I feel like it is more on independent reading level. The lessons are broken down in smaller chunks and more engaging. The lessons are low prep. The student book has a reading check throughout the lesson to make sure students are full understanding the topic before moving on. McGraw hill is seems over their head and require a lot of teacher prep. The content expects students to know a lot of academic vocabulary the first week of school.
Science Grade 2	Second Choice	First Choice	The readability and interest level for Savvas looked better for younger students. McGraw Hill looked very complex and inaccessible for students.
Science Grade 2	Second Choice	First Choice	I have multi-grade levels. My students also learn best with more hands on learning.
Science Grade 2	First Choice	Second Choice	It does a better job meeting the needs of my students.
Science Grade 2	First Choice	Second Choice	I like that McGraw Hill Science is student friendly, well organized, and has a digital component.
Science Grade 2	Second Choice	First Choice	The familiarity with the SAVVAS website and the extra resources available online for that curriculum.
Science Grade 2	First Choice	Second Choice	McGraw Hill has
Science Grade 2	First Choice	Second Choice	1st choice: The website was easy to navigate for younger students and me. It was interactive, had STEAM stations, videos to appeal to younger students, ESOL adaptations, and I loved the KAHOOT connection. 2nd choice: The website was a bit confusing for me and younger students would struggle with it being a bit too much. It had great assessment style questions.
Science Grade 2	First Choice	Second Choice	Appropriate vocabulary and concepts that align with our Florida standards in an age appropriate structure and format.
Science Grade 2	First Choice	Second Cholce	I feel that the McGraw Hill curriculum is age appropriate for elementary students. The standards aligned nicely to our BEST Standards and I liked the vocabulary portion of the lessons that included interactive word wall, guided writing, and notebooking.
Science Grade 2	First Choice	Second Choice	There wasn't a huge standout difference. However, I liked the accessibility of the MH book online. It was easy to navigate with videos embedded. A lot of diversity and Florida information to make it all relatable
Science Grade 2	First Choice	Second Choice	It was nice to have access to the ELL Science textbook version online. Also there was a link to Kahoot which students love to play. I looked for the FL Science Standards along with the vocabulary in each chapter. There were areas to have an interactive word wall, STEAM experiments, and assessments.
Science Grade 2	First Choice		Much easier to navigate
Science Grade 2			McGraw Hill has been providing a decent curriculum for many years. They are well documented and vetted.
Science Grade 3			I've had more experience with HMH and I like their text & online learning tools.
Science Grade 3	Second Choice		I like that there are fewer units and that some topics are separated (plants & animals)
Science Grade 3	First Choice		My first choice has the online resources that I prefer along with the assessments that I feel align better with what I teach.

Total Selecting as First Choice	85.5%/148	14.5%/25	
Which course do you currently teach?	Rank McGraw Hill Education's Florida Science Grade K-5 according to your preference.	Rank Savvas Learning Company's Florida Science Explorations, Grade K-5 according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Science Grade 3	First Choice	Second Choice	I like how McGraw Hill is not overloaded with information on each page, making it easy to read. It is also organized with many text features that also make it easy to follow and learn. It is very colorful for student enjoyment. Finally, I like the quick check question and discussion at the end of the lesson.
Science Grade 3	First Choice	Second Choice	I like the student books, and the lessons seem more interesting. It also felt more on grade level than SAVVAS.
Science Grade 3	First Choice	Second Choice	McGraw Hill received my first choice because it appears to be definitely more student user friendly and I love the components of this curriculum. I also love the LearnSmart and Kahoot options with this program. My question would be are we for SURE going to get all of the components that are listed in the sample? We did not for the Eureka curriculum we adopted last year, which was a disappointment. I chose the SAAVAs curriculum second because it was difficult to navigate to see all of the components. A few of the links I clicked on told me that the page was missing? I did like the lesson at a glance with the breakdown of the lessons and the time that each part would take, though. I also liked the number of options with SAVVAS, although I feel like it might be overwhelming.
Science Grade 3	First Choice	Second Choice	McGraw Hill lessons are better aligned to the Florida standards, and they are better organized in general.
Science Grade 3	Second Choice	First Choice	If we use Savvas for ELA, why not give the students something they may be familiar with?
Science Grade 3	First Choice	Second Choice	McGraw Hill Is reading focused and student friendly. I like the option of online field trips and interactive activities.
Science Grade 3	First Choice	Second Choice	McGraw Hill is more student/teacher friendly. It is well aligned with the sclence standards,
Science Grade 3	First Choice		The best aligned to our standards of the 3 choices The clearest, most organized TE and student books Student book is the most logically set up of the 3 choices - text is organized well with headings and subheadings, etc. Has pages for doing an interactive notebook (looks like these would need to be printed from the online portal?) - the curriculum is not dependent on the interactive notebook though, the student text is pretty thorough even if you choose not to do the IN TE page numbers correspond to student edition and is well laid out Vocab. words are good and align fairly well to standards Lesson reviews and chapter wrap-ups in student book are great (5 questions each)- could be used as formative assessment Online student e-book has option to change the lexile level Cross-curricular support - it has a good amount of appropriately leveled text (ELA), and there is good representation of data in the form of tables, graphs, etc. (math) There is a lot of representation of different STEM careers and how science concepts relate to the real world (including highlighting careers that are not typically thought of as a science career, such as cosmetologist) Individual scientists in different fields are highlighted and their contributions to science discussed Assessments are editable - there is a question bank, or an option to add custom questions
Science Grade 3			l like that there are a lot of resources for this choice.
			Like the way the curriculum looked.

Total Selecting as First Choice	85.5%/148	14.5%/25	
Which course do you currently teach?	Rank McGraw Hill Education's Florida Science Grade K-5 according to your preference.	Rank Savvas Learning Company's Florida Science Explorations, Grade K-5 according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Science Grade 3	First Choice	Second Choice	Gave little hope in Savvas doing Science better than Reading. We need clear and concise instruction of the standards. McGraw Hill is my top choice.
Science Grade 3	First Choice	Second Choice	Having taught Savvas Reading, I cannot, in good faith, put my vote toward anything Savvas-related.
Science Grade 3	First Choice	Second Choice	
Science Grade 3	First Choice	Second Choice	N/A
Science Grade 3	First Choice	Second Choice	More user friendly
Science Grade 3	First Choice	Second Choice	My experience with SAVVAS for ELA has not been good! That definitely impacted my decision!
Science Grade 3	First Choice	Second Choice	My first choice was made for McGraw Hill because I liked the lay out for the 5 day lesson plan. I also liked how each lesson had a great lesson review at the end, included in the student book.
Science Grade 3	First Choice	Second Choice	It seems to go with our standards and looks like the kids might like it
Science Grade 3	First Choice	Second Choice	seems more user friendly
Science Grade 3	First Choice	Second Choice	McGraw Hill Education put things in order and the online platform was more user friendly than Savvas Learning Company's.
Science Grade 3	First Choice	Second Choice	n/a
Science Grade 3	First Choice	Second Choice	McGraw seems more teacher friendly
Science Grade 3	First Choice	Second Choice	McGraw provided Spanish Language, Daily Reads with writing, Steam projects and Differentiation options.
Science Grade 3	First Choice	Second Choice	Overall, I feel it was a better fit for our standards
Sclence Grade 3	First Choice	Second Choice	More user friendly
Science Grade 3	Second Choice	First Choice	I like the student book of Savvas better. It gave more opportunities for critical thinking and reasoning.
Science Grade 3	First Choice	Second Choice	Seems more teacher and student friendly. SAVAS is the first edition, I don't want to be the "guinea pig" to figure out what works in their program and what doesn't.
Science Grade 3	First Choice	Second Choice	higher ratings among teachers
Science Grade 3	First Choice	Second Choice	I like the layout and the online part
Science Grade 3	Second Choice		Students already use Savvas for ELA which would be a beneficial transfer to Science
Science Grade 4	First Choice	1	Overall seems to align better to our standards and use of vocabulary.
Science Grade 4	Second Choice	First Choice	I like the video explanations for the Savvas and like the teacher edition format.
		Second Choice	With imbedded intervention-groups schoolwide, we lose 30 minutes per day and only have 20 minutes dedicated to science so that we can prioritize math (FAST tested subject for 4th grade) and allow for additional math small groups for those students who need reading interventions. McGraw seems to have user-friendly options that are able to be completed within that 20-minute time block.
Science Grade 4	First Choice	Second Choice	
Science Grade 4	First Choice		McGraw Hill is more comprehensive in meeting the needs of our diverse learners while maintaining the rigor of our state standards. There are a variety of learning formats offered in a variety of languages (ebook, infographics, videos, foldables, concept maps, labs, hands-on investigations). The STEAM activities provide a differentiated means for students to "show what they know," but there are also other assessment formats to ensure students can practice and prepare for state assessments.

Total Selecting as First Choice	85.5%/148	14.5%/25		
Rank McGraw         Rank Savvas           Which course do you         Hill Education's         Learning Company's           Florida Science         Florida Science         Florida Science           Grade K-5         according to         Explorations, Grade           your         preference,         Preference,		Learning Company's Florida Science Explorations, Grade K-5 according to your	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out	
Science Grade 4	Second Choice	First Choice	Based on recommendations.	
Science Grade 4	Second Choice	First Choice	Savvas has editable teaching slides, seems to have more options the program.	
Science Grade 4	First Choice	Second Choice	l prefer the hands on material	
Science Grade 4	First Choice	Second Choice	I like the online platform the McGraw Hill provides much better tha Savvas.	
Science Grade 4	First Choice	Second Choice	Our 4th and 5th grade teachers at this school prefer	
Science Grade 4	First Choice	Second Choice	It doesn't matter what we think, but no more Savvas, pleasel	
Science Grade 4	First Choice	Second Choice	I couldn't even get on the SAVVAS one so McGraw Hill wins.	
Science Grade 4	First Choice	Second Choice	The Review Committee apparently did a very good job of rating these materials I commend them!	
Science Grade 4	Second Choice	First Choice	I'd like to try a different company.	
Science Grade 4	First Choice	Second Choice	The layout is better and it seems more user friendly.	
Science Grade 4	First Choice	Second Choice	McGraw Hill is More engaging and aligns better with our standards	
Science Grade 4	First Choice	Second Choice	It is my opinion that McGraw Hill better meets the Standards of ou Curriculum	
Science Grade 4	First Choice	Second Choice	I have not used Savvas Learning Company's book, therefore I can not rank it first.	
Science Grade 4	First Choice	Second Choice	McGraw Hill is a well designed rigorous curriculum that aligns to the Best standards very well. It engages students and provides many opportunities for students to apply what they have learned. I feel the is an outstanding curriculum.	
Science Grade 5	Second Choice	First Choice	It was easier to operate the Savvas material compared to the McGraw. It looks easier to navigate compared to the current HMH text we have now. Everything is organized by topic which helps a lot.	
Science Grade 5	First Choice	Second Choice	McGraw hill has more rigor and is better organized than Savvas. a fifth grade teacher I believe the McGraw Hill is a better choice. I had the links early and spent quite a bit of time looking at each of these.	
Science Grade 5	First Choice	Second Choice	It is a better source for the students. There is more information on each subject with McGraw compared to Savvas. Savvas has smal reading articles that are not quite as informative as I would like.	
Science Grade 5	First Choice	Second Choice	teachers and parents rated McGraw hill higher and more complete than Savvas	
Science Grade 5	Second Choice	First Choice	I would like to see what Savvas has to offer. I taught ELA using Savvas and it was well organized.	
Science Grade 5	First Choice	Second Choice	The website was more interactive and user friendly. Provides clea 5th grade benchmark standards and content.	
Sclence Grade 5	First Choice		Based on a preview, the McGraw Hill textbook does look more aligned with standards and leveled complexity of tasks.	
Science Grade 5	Second Choice	First Choice	Savvas is aligned to the 5E model and offers multiple modes of teaching the material.	
Science Grade 5	First Choice	Second Choice	Per the teacher feedback: Best overall for multiple languages, teacher planning, practical storage and longevity of curriculum specs.	
Science Grade 5	First Choice	Second Choice	Based on the feedback provided in the spreadsheet, I have selecte McGraw Hill.	
Science Grade 5	First Choice	Second Choice	McGraw better suits the needs of my students.	

Total Selecting as First Choice	85.5%/148	14.5%/25		
Which course do you currently teach?	Rank McGraw Hill Education's Florida Science Grade K-5 according to your preference.	Rank Savvas Learning Company's Florida Science Explorations, Grade K-5 according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out	
Science Grade 5	First Choice	Second Choice	Alignment with standards, ELL support, teacher planning, investigations, Page Keeley probes, foldables, etc. Overall, seems like a better fit to reach all of our learners.	
Science Grade 5	First Choice	Second Choice	Savvas has created many problems in other areas of their curriculum.	
Science Grade 5	First Choice	Second Choice	McGraw Hill had so much more to offer for new and veteran teachers, ELL and SWD students. It appeared to have more longevity and focus on benchmarks.	
Science Grade 5	First Choice	Second Choice	McGraw is more interactive and easier for my ESE students to follow	
Science Grade 5	Second Choice	First Choice	l appreciate the fact that the Saavas Curriculum is set up in a 5E model. This helps teachers navigate through lesson planning.	
Science Grade 5	First Choice	Second Choice	It seems to be better aligned with all the standards	
Science Grade 5	First Choice	Second Choice	I was a member of the pre selection committee and we determined that McGraw Hill best meets the needs for our science content.	
Science Grade 5	First Choice	Second Choice	More in depth knowledge content	
Science Grade 5	First Choice	Second Choice	More familiar with website layout, Deeper content readings in text.	
Science Grade 5	First Choice	Second Choice	Looking at the feedback provided from the teachers, I believe they are the ones in the classrooms everyday and know what our best needs are.	
Science Grade 5	f			
	First Choice	Second Choice	Savvas is much harder to follow and navigate	
Science Grade 5	First Choice	Second Choice	McGraw seems to be more aligned with the NGSS standards a provides easily accessible inquiry labs. After further researchin there is less need to supplement when using McGraw HIII	
Science Grade 5	First Choice	Second Choice	McGraw Hill has been aligned to the standards in the past so I feel they have a history with Florida standards.	
Science Grade 5	First Choice	Second Choice	User friendly Online platform kid friendly	
Science Grade 5	First Choice	Second Cholce	McGraw Hill provides the supplemental materials needed to help our students and teachers be successful. It also is the most user friendly for new teachers and subs.	
Science Grade 5	First Choice	Second Choice	Based on other teacher input, I chose McGraw as my first choice.	
Science Grade K	First Choice	Second Choice	McGraw Hill has better science representation. Savvas is lacking elements when we are teaching reading. Savvas is probably the same. McGraw Hill has good researched material.	
Science Grade K	First Choice	Second Choice	It seems more developmentally appropriate and user friendly.	
Science Grade K	First Choice		I have enjoyed using McGraw Hill curriculum in the past. Savva have/am using for ELA and do not like it. Also based on the spreadsheet, I think McGraw would be the best choice. Looking the programs themselves, McGraw is an easier layout and more engaging looking to student. I like the interactive parts as well.	
Science Grade K	First Choice		I like the simple yet colorful pages that are easy for kindergartners to follow and complete. I also noticed it was also selected by my peers on the search committee.	
Science Grade K	First Choice		After looking at the summaries and reading the comments from the review committees, the McGraw Hill seems to be better suited for the people of kindergeteners.	
			the needs of kindergarteners.	
		· · · · · · · · · · · · · · · · · · ·	Easier to access. It provided the standards.	
Science Grade K	First Choice		Supports all areas of learning. Does not rely on only digital resources	

Total Selecting as First Choice	85.5%/148	14.5%/25	
Which course do you currently teach?	Rank McGraw Hill Education's Florida Science Grade K-5 according to your preference.	Rank Savvas Learning Company's Florida Science Explorations, Grade K-5 according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Science Grade K	First Choice	Second Choice	McGraw- Hill seems more aligned with our Science standards, has livelier graphics, and more descriptive text
Science Grade K	First Choice	Second Choice	After reviewing materials McGraw Hill met our students standards more effectively. The illustrations in the student book were great for allowing the kids to see real world connections.
Science Grade K	First Choice	Second Choice	McGraw Hill Florida Science curriculum seems to be better aligned with the Florida Science Standards, as well as more interactive and informational for the students.
Science Grade K	First Choice	Second Choice	Savvas Learning Company has already proven that their ELA curriculum does not align well with Florida's best standards. Why would we use it for Science? McGraw Hill has a proven record of being appropriate for early learners and matches the Florida's Best standards very well. Based on the reviewers comments about the organization and
Science Grade K	First Choice	Second Choice	presentation. Clay county already adopted the ELA from the Savvas publishers and it was a disaster.
Science Grade K	First Choice	Second Choice	diversity for our students and allows for multiple languages, ability to DO science, not impressed with Savvas ELA
Science Grade K	First Choice	Second Choice	Best overall structure and aligns to standards
Science Grade K	First Choice	Second Choice	I like the way the material is compild together in McGraw Hill.
Science Grade K	First Choice	Second Choice	McGraw Hill supports the K standards effectively, the support materials are comprehensive and there is a solid ELL component.
			McGraw Hill Science stands out to me specifically for kindergarten because it includes strategic, daily lessons that align with a weekly lesson format (Savvas requires far too much time for each area of a lesson than we would reasonably have time for). I love the diverse references: Illustrations, photos and people (George Washington Carver and Mae Jemison) are highlighted throughout the text! I can imagine my students being really excited to learn about the various scientists they highlight in the STEM Connection area. This shows kindergartners how science connects to real world careers. The assessment questions are challenging and will allow the students to
Science Grade K	First Choice	Second Choice	use higher level thinking skills to answer them.
Science Grade K	First Choice	Second Choice	McGraw follows our standards better The website for McGraw Hill is easier to navigate. The student workbook looks as if it would be easy for students to navigate and
Science Grade K	First Choice	Second Choice	follow along with lessons.
Science Grade K	First Choice	Second Choice	SAVVAS is HORIBLE!
Science Grade K	First Choice	Second Choice	Savvas is not a good curriculum McGraw Hill is easier to follow and understand. Savvas gets
Science Grade K	First Choice	Second Choice	overwhelming and convoluted
Science Grade K	First Choice	Second Choice	Parts if Savvas are to high for kindergarten or not of their level or interest
Science Grade K	First Choice	Second Choice	I currently like the layout and flow of McGraw Hill Education vs. Savvas.
Science Grade K	First Choice	Second Choice	I currently have the HMH Florida Science Books for the class. I am unfamiliar with the Savvas Learning Company's book. I wish our science curriculum had more hands on elements to the lessons (science manipulatives, ex. magnets).
Science Grade K	First Choice		McGraw Hill is better suited for kindergarten. SAVVAS is not as friendly.
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Total Selecting as First Choice	85.5%/148	14.5%/25		
Which course do you currently teach?	Rank McGraw Hill Education's Florida Science Grade K-5 according to your preference.	Rank Savvas Learning Company's Florida Science Explorations, Grade K-5 according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?	
Science Grade K	First Choice	Second Choice	We use SAVVAS for ELA and I do not like the program, so I do not want to bring in another SAVVAS program.	
Science Grade 5	First Choice	I was very impressed with the real life applications, STEM Hands on activities in the McGraw Hill Curriculum. There a student section for taking notes that would be helpful.		
Science Grade 1	First Choice	Second Choice	I chose McGraw Hill as my first choice because I believe they offer better curriculum. I do not like Savvas for reading and do not want to see it as our science curriculum.	
Science Grade K	First Choice	Second Choice	No comment	
Science Grade 5	First Choice	Second Choice	Have enjoyed using McGraw Hill's resources for curriculum in year's past.	
Science Grade 2	First Choice	Second Choice	Seems like more ELL support	
Science Grade 2	First Choice	Second Choice	McGraw Hill looks easier to navigate and assign lessons. It is colorful and appropriate for the students at different age levels.	
Science Grade 2	First Cholce	Second Choice	l don't like Savvas	
Science Grade 3	First Choice	Second Choice	McGraw Hill is better.	

Toal Selecting as First Choice	32.5%/13	70%/28	
Which course do you currently teach?	Rank Diacovery Education's Science Techbook for Florida according to your preference.	Rank Savvas Learning Company's Florida Science Explorations according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
M/J Comprehensive Science 1	Second Choice	First Choice	I was on the committee and reviewed both extensively. Savvas will be the best to help out new teachers know what to teach with really nice extension options with the least amount of complex training. This material is FL standards only and eliminates confusion as so which depth to teach to on topics. The resources attached to this book are also nice because they are FL specific and all assessment questions are usable and not beyond FI Standard depth. I personally really enjoy the unit hooks, FI specific phenomenon videos, and focus on modeling ideas.
M/J Comprehensive Science 1	First Choice	Second Choice	Discovery Ed.'s online platform seems much more user friendly and easier to find
M/J Comprehensive Science 1	Second Choice	First Choice	Information. I like that the supplemental materials are organized by unit. Savvas seemed to be a better fit based on the little information I had reviewed.
M/J Comprehensive Science 1	First Choice	Second Choice	Both look very interesting. First choice was made because it looked like less user orientation/learning curve for teacher and students. It follows set up & clicks more like things they are using now.
M/J Comprehensive Science 1	Second Choice	First Choice	I chose Savvas Learning Company as my first choice because I am interested in how it integrates with Google Classroom, a tool that I use a lot already for my students.
M/J Comprehensive Science 1	First Choice	Second Choice	I like the way the book is set up for the students and how it starts out with the engage lesson first and then the explore, elaborate and the evaluate. I feel this book is more user friendly and easy to access.
M/J Comprehensive Science 1	First Choice	Second Choice	Supplemental Materials for self contained classrooms
M/J Comprehensive Science 1	First Choice	Second Choice	Discovery Education's organization by the 5E planning strategy is helpful. The writing seems a bit more approachable than Savvas. The videos embedded in the text is beneficial for supporting students, especially ELLs, that have a hard time with comprehension, without taking away the need to read.
M/J Comprehensive Science 2	Second Choice	First Choice	I deferred to the committee's decision because I can't see them. I will trust their judgement. If I had an opinion in general it would be to get rid of the physical textbook altogether.
M/J Comprehensive Science 2	Second Choice	First Choice	Built directly to Florida standards. Florida based phenomenon and examples are given throughout the text so that students can make real-world connections,
M/J Comprehensive Science 2	Second Choice	First Choice	Savvas is aligned to Florida standards which the students can engage with more.
M/J Comprehensive Science 2	Second Cholce	First Choice	I am familiar with Saavas
M/J Comprehensive Science 2	Second Choice	First Choice	Most closely following Florida standard and Electronic access
M/J Comprehensive Science 2	First Cholce	Second Choice	Better sequencing
M/J Comprehensive Science 2	First Choice	Second Choice	I like the options provided with Discovery and have always liked the content offered by Discovery Education
M/J Comprehensive Science 2	First Choice	Second Choice	I teach IND-P
			Aligned with Florida standards Size of book and readability Premade slides that can be edited Built in Interactive Content Glossary available online for 7 other languages
	Second Cholce	First Choice	
M/J Comprehensive Science 2	First Choice		The video collection
	Second Choice	First Choice	Savvas is aligned with Florida standards. Also Discovery seems overly dependent on digital content. Savvas seems to have good digital content while also being be supported by strong physical/paper instructional materials.
M/J Comprehensive Science 2	Second Choice		More inline with Florida standards
M/J Comprehensive Science 2	Second Cholce		Navigation of Savvas was easler, the workbook is more streamlined, I liked the fact that it had presentations already done and that the pronunciation for the Spanish text to speech was better than Discovery
M/J Comprehensive Science 3	Second Choice	. •	l like how Savvas aligns to the florida standards.
M/J Comprehensive Science 3	Second Cholce		Savvas is set up to help students with comprehension. It is also tailored specifically to the Florida State Science Standards.
WJ Comprehensive Science 3	Second Cholce	First Cholce	Aligned to our standards, gets rid of the "extra" content, all in 1 book instead of multiple.

Toal Selecting as First Cholce	32.5%/13	70%/28	
Which course do you currently teach?	Rank Discovery Education's Science Techbook for Florida according to your preference.	Rank Savvas Learning Company's Florida Science Explorations according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
M/J Comprehensive Science 3	Second Choice	First Choice	From the standpoint of a new teacher, Savvas provides a baseline of the essentials for any teacher stepping into the county to perform and teach, especially if they lack a scientific professional or teaching background. Savvas will also be easier for long-term substitutes and the long-term loss of a teacher due to illness to keep classes at pace and keep them on the Florida standards. While I like the content in the Discovery website, the functionality of maintaining 4 separate textbooks and the logistics of kids losing their textbooks or bringing the wrong one to class Is not very functional. Whereas, Savvas only requires one textbook that can be easily replaced. I found the lesson planning for Savvas for both enrichment, remediation, and fast-tracking to be superior to Discovery and easier to manage both in textbook and online. Savvas also has more deeper questions that require higher levels of learning to scaffold, whereas Discovery's questions throughout the text and online simply say "describe the previous passage" or "summarize the key point of the text." It struck me as a little lazy. My vole Is for Savvas as our first choice and Discovery for our second. Overall, I'm confident that the material will be much better than the current HMH curriculum. My biggest concern is to provide lesson-planning and training on either online application during the summer, rather than to just pop it out during or in the middle of planning at the beginning of the school year. Teachers are already overwhelmed with the current timeline. Please plan for them to have ample training and familiarization with whatever curriculum we choosel
M/J Comprehensive Science 3	First Choice	First Choice	It is more user friendly.
M/J Comprehensive Science 3	First Choice	Second Choice	Discovery Education has always been an incredible science resource. Savvas is not a program children enjoy. It seems DE has more to offer for our content and for our students.
M/J Comprehensive Science 3	Second Choice	First Choice	Video choice and more options for ELL with Saavas
M/J Comprehensive Science 3	Second Choice	First Choice	The questions that accompany the Savvas textbook seem more rigorous and ELA supportive.
M/J Comprehensive Science 3	First Choice	Second Choice	I love the set up and accommodation options. It also has the most resources I will use. The videos and lab resources are superior.
M/J Comprehensive Science 3	Second Choice	First Choice	Savaas is better aligned to FL standards.
M/J Comprehensive Science 3	Second Choice	First Choice	Savvas seemed to have more teacher friendly resources. There was a variety of Instructional resources like presentations, videos, and games for students. I think for a new teacher these resources would be more valuable than what Discovery Ed offered. I also like that it's physically just one textbook instead of four. It will also be more specifically aligned to the Florida State Standards.
M/J Comprehensive Science 3	Second Choice	First Choice	It is Google compatible, has lots of language options, less materials to store, and is on Florida Standards
M/J Comprehensive Science 3	Second Choice	First Choice	First of all, I teach 7th & 8th grade science but I had no option to mark both :} As far as text, I leaning toward SAVVAS due to the ease of use with the workbook that will Integrate much better into classroom instruction. I love that the physical text has the online option for students to use at home when they are not in class or for teachers to implement as an option to paper as well. The workbook is very simple in construct, so as not to be overwhelming to our lower quartile students, but also calls for more writing which are kids need desperately. I know that it also offers a ton of language options for all of our ELLs.
M/J Comprehensive Science 3	Second Choice	First Cholce	Seems to be the best overall for our students.
M/J Comprehensive Science 3	Second Cholce	First Choice	The Savvas materials are very well organized. It follows the 5E model and provides enough detail for new teachers who do not have a degree in education. I especially liked how the program incorporates languages other than english to assist with ELL students.
M/J Comprehensive Science 1	Second Choice	First Cholce	Savvas had a fast track option in the TE. Exit tickets are embedded, vocabulary games
M/J Comprehensive Science 3	Second Choice	First Choice	For me personally I would prefer the discovery education curriculum, but when I consider teachers from new to veteran the Savvas will cover varied levels better. My second reason for choosing Savvas is the literacy component that many of our students are weak in.
M/J Comprehensive Science 1	Second Choice	First Choice	I pick Savvas over Discovery because I like how it it for Florida standards, enrichment options and 5 E Lesson plans
M/J Comprehensive Science 1	First Choice		First of all, this was a close decision; great job selection committeel Ultimately I went with Discovery Education. I really liked the online presentation of each tesson which included multiple options to choose from for each of the 5E model parts. My final decision was made after comparing the lab options. Discovery Education had PRACTICAL lab options across many content areas, where many hands-on labs that I reviewed from Savvas were not nearly as practical or engaging.

Selecting as First Choice	0%/0	100%/2	
Which course do you currently teach?	Rank Cengage/Nationa I Geographic's Body Structures and Functions-Anato my and Physiology according to your preference. The same product is used for honors.	Rank McGraw Hill Education's Hole's Essentials of Human Anatomy and Physiology	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Anatomy and Physiology	Second Choice	First Choice	It's the only one I am familiar with.
Anatomy and Physiology	Second Choice	First Choice	I liked the online supplemental materials that McGraw Hill offered, particularly their virtual labs and cadaver simulations.

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Selecting as First Choice	76.5%/13	23.5%/4	
Which course do you currently leach?	Rank Cengage/National Geographic's Biology, Florida Edition according to your preference. The same product is used for honors.		Please provide a comment regarding the reason for your ranking preference. For Instance, what made your first choice stand out above your second choice?
Biology 1	First Choice	Second Choice	I believe that nat geo seems to have plenty of options for the course of the student, and have an "above and beyond" the standards in florida is great for honors or accelerated students.
Biology 1	Second Choice	First Choice	The text book from Savvas is more student friendly and has better resources.
Biology 1	Second Choice	First Choice	IT has an array of varied resources to help the topic be understood by all different learning styles. The fact that every chapter has a Florida EOC practice test is also an amazing resources. The platform is easy to navigate and allows us to either export the material to Google Classroom or print it. The wording on the quizzes seems to be appropriate for the level of the students.
Biology 1	Second Choice	First Choice	Savvas is more online friendly for both students and teachers.
Biology 1	Second Choice	First Choice	I used the committees comments to make my choice. This one sounded like it would be the best resource.
Biology 1	Second Choice	First Choice	More materials for lesson planning
Biology 1	Second Choice	First Choice	Savvas will be better suited for all levels of students. The National Geographic will be a struggle for our lower quartile students to read through
Biology 1	Second Choice	First Choice	First choice contains 5E lesson plans that are easy to follow for any teacher, from new to experience including substitutes. Also, has various resources for the students to understand the material in an easy reading. It also has consumables that are useful for the ESE and ELL students. The book is well aligned with the Florida benchmarks and easy for the students to understand. Second choice the book is more to the college level and has more information than necessary. Also, doesn't have a consumable book nor was I able to see a teacher view platform online only student view therefore could not compare with the Savvas the teacher resource. The lab manual requires teachers to spend more money out of pocket which will put a financial burden on the teacher.
Blology 1	Second Choice	First Choice	•
Biology 1	First Choice	Second Choice	National Geographic utilizes far more imagery and students respond to visuals with texts.
Biology 1	First Choice	Second Choice	More diversity amongst expert professionals, Would prefer it to have more virtual help options like Savvas does.
Biology 1	Second Choice	First Choice	I feel that this resource is best suited for our student development in Biology
Biology 1	Second Choice	First Choice	I thought the layout of the text would be more accessible to my students.
Blology 1	Second Choice	First Choice	I appreciate National Geographic's lab heavy courseworkhowever, I feel that the Miller and Levine resources are much easier to navigate and seem to be a little more "student friendly" in terms of content extent.
Biology 1	First Choice	Second Choice	online resources and lab manual
Biology 1		First Choice	Savvas seems to be better organized, and I think students will engage with the material better. It is also teacher friendly for new teachers or long term subs. The material is presented in a concise, appealing manner.
Biology 1	Second Choice	First Choice	N/A

Selecting as First Choice	87.5%/7	12.5%/1	
Which course do you currently teach?	Rank McGraw Hill Education's Florida Chemistry according to your preference. The same product is used for honors.	Rank Savvas Learning Company's Florida Experience Chemistry according to your preference. The same product is used for honors.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Chemistry 1	First Choice	Second Choice	Served on Selection Committee
Chemistry 1	First Choice	Second Choice	The online resources and changeable lexile levels make the book more usable.
Chemistry 1	First Choice	Second Choice	Good ELL and ESE support,
Chemistry 1	Second Cholce	First Choice	I like the online platform
Chemistry 1	First Choice	Second Choice	McGraw Hill is closest to what we already have and comes with premium KahootI decks for review games apparently
Chemistry 1	First Choice	Second Choice	First choice more closely aligns to current curriculum, and seems more user friendly.
Chemistry 1	First Choice	Second Choice	There is not enough information provided to make an informed choice. Which one has the best online resources and works best with google classroom?
Chemistry 1	First Choice	Second Choice	Better online format . This book also follows a more logical flow of information.

Selecting as First Choice	16.7%/1	83.3%/5	
Which course do you currently teach?	Rank Cengage/Nationa I Geographic's Environmental Science Sustaining Your World, Florida Edition according to your preference.	Rank Sawas Learning Company's Florida Environmental Science, Your World Your Turn according to your preference.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Environmental Science	Second Choice	First Choice	First choice has a much easier to comprehend text and website. This will work well with the students we get in env. sci. It will also be easy to navigate for new teachers or long term subs.
Environmental Science	Second Choice	First Choice	Savvas Learning Company's Florida Environmental Science, Your World Your Turn has the content that match the standards and support the supplemental Biology content. The format and readability is conducive to our student population. Hopefully, the ancillary supportive practice and digital material will be available as well that will ald/support new teachers and special populations in the learning/teaching environment
Environmental Science	Second Choice	First Choice	Nat Geo Is an Incredible resource for teachers, but will be a higher level than 9th graders can handle. Savvas seems like a great resource to keep students engaged without feeling overwhelmed.
Environmental Science	Second Choice	First Choice	I like the layout and all of the options Savvas offers. This text would be acceptable as a stand alone for new teachers who are learning to navigate a classroom.
Environmental Science	Second Choice	First Choice	The readability of the text Savvas Learning Company's Florida Environmental Science, Your World Your Turn is more user-friendly for my student population. The supplemental resources ties to our curriculum map, and contains the correct information to supplement the life science portion, not always includedwhich would be very helpful for new teachers and substitute's without creating difficulty assigning the content. It can be tailored up or down to be more challenging or concise. The graphics are nice and It seems to be a text that fits the needs of my population, present and future.
Environmental Science	First Choice		I like all of the additional interactive tools and materials that come with the Nat Geo book. Though it's a bit text heavy, there are lots of good examples and resources to expand learning. The Savvas book tooks to be very plain and more like a "classic" textbook. Many of my students today would benefit from having the Nat Geo resources.

Selecting as First choice	100%/3	0%/0	
Which course do you currently teach?	Rank Cengage/Nationa I Geographic's Oceanography: An Invitation to Marine Science according to your preference. The same product is used for honors.	Rank McGraw Hill Education Florida Marine Science according to your preference. The same product is used for honors.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out above your second choice?
Marine Science 1	Second Choice	First Choice	I chose the Hill book because it seems better organized. It has more complete and easier to understand illustrations. The book seems to be more on the lexile level for high school students and contains more information around zoology that the students will enjoy learning better.
Marine Science 1	Second Choice	First Choice	Resources in addition to the textbook are superior, order of information and breakdown of subject is prefered in first selection
Marine Science 1	Second Choice	First Choice	The McGraw Hill Edition feels like a more holistic resource. Having additional resources for Florida based examples to enhance different units would be great too. The Nat Geo book does not look as inviting and is very text heavy. Over half the book is focused on oceanography which is only part of marine science; this book is definitely lacking in biology/ecology resources.

Selecting as First Choice	100%100	
Which course do you currently teach?	Rank McGraw Hill Education's Physical Science according to your preference. The same product is used for honors.	Please provide a comment regarding the reason for your ranking preference. For instance, what made your first choice stand out. If you have another option for recommendation, please state so below.
Physical Science 1	First Choice	Current text from McGraw Hill - it is a decent text.
Physical Science 1	First Choice	We currently use this textbook and I think it does an excellent job

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Selecting as First Choice	100%/100	0%/0	
Which course do you currently teach?	Rank McGraw Hill Education's Florida Physics according to your preference. The same product is used for honors.	Rank Savvas Learning Company's Florida Experience Physics according to your preference.	
Physics 1	First Choice	Second Choice	McGraw Hill offerings generally more complete than Savvas (Pearson).
Physics 1	First Choice	Second Choice	N/A

# 2023-2024 K-12 Science Adoption

# **Preselection Committee Results**

\*Committees evaluated each submitted title using a rubric. The top titles listed below were sent to teachers for their feedback.

			3-2024 K-12 Science Adoption eselection Committee Results	
Course Number	Grade Level	Course Name	Top 2 Choices Lis	sted Alphabetically
5020010	к	Science - Grade K	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020020	1	Science - Grade 1	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020030	2	Science - Grade 2	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020040	3	Science - Grade 3	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020050	4	Science - Grade 4	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
5020060	5	Science - Grade 5	McGraw Hill Florida Science Grade K-5	Savvas Florida Science Explorations ©2025, Grade K-5
2002040	6	M/J Comprehensive Science 1	Discovery Education Science Techbook for Florida	Savvas Florida Science Explorations ©2025 Comprehensive 1-3
2002070	7	M/J Comprehensive Science 2	Discovery Education Science Techbook for Florida	Savvas Florida Science Explorations ©2028 Comprehensive 1-3
2002100	8	M/J Comprehensive Science 3	Discovery Education Science Techbook for Florida	Savvas Florida Science Explorations ©202 Comprehensive 1-3
2000350	9-12	Anatomy and Physiology	Cengage/Nat Geo Body Structures and Functions - Anatomy and Physiology	McGraw Hill Florida Hole's Essentials of Human Anatomy and Physiology
2001350	9-12	Astronomy Solar/Galactic	Cengage/Nat Geo Foundations of Astronomy	
2000310 2000320	9-12	Biology 1	National Geographic Biology, Florida Edition	Savvas Florida Miller & Levine Experience Biology
2003340 2003350	9-12	Chemistry 1	McGraw Hill Florida Chemistry	Savvas Florida Experience Chemistry
2001340	9-12	Environmental Science	Cengage/National Geographic Environmental Science Sustaining Your World, Florida Edition	Savvas Florida Environmental Science, Your World Your Turn
2002480	9-12	Forensic Science 1	Cengage/Nat Geo Forensic Science: Fundamentals & Investigations	
2002500 2002510	9-12	Marine Science 1	Cengage/Nat Geo National Geographic Oceanography: An Invitation to Marine Science	McGraw Hill Florida Marine Science
2003310 2003320	9-12	Physical Science	McGraw Hill Florida Physical Science	
2003380 2003390	9-12	Physics 1	McGraw Hill Florida Physics	Savvas Florida Experience Physics

2023	2023-2024 K-12 Science			Preselection Committee: Grades K-5	tion Cc	mmitte	e: Grac	les K-5
Publisher Name	Product Title	t. Content	2. Presentation	3, Instructional Focus	JnemssessA .4	5. Teacher Support Materials	6. Accessibility for ELL and SWD Students	Total Score Highlighted cells move to the next round. District Coaches, etc. Top 3 Preselection Committee: Top 2
District Coaches, Specialits, Parents								
Accelerate Learning	STEMscopes Science Florida - Grades K-5 Online	26	17	21	27	23	21	135
Discovery Education	Science Techbook For Florida	30	42	29	26	36	26	189
EduSmart	EduSmart K-5	13	20	14	15	10	1	83
Savvas Learning Company, LLC	Florida Savvas Science Explorations 2025, Grade K-5	40	50	32	39	43	26	230
McGraw Hill Education	McGraw Hill Florida Science, Grade K-5	28	40	27	32	35	27	183
Preselection Committee:Teachers and Parents (One rubric per title)	ts (One rubric per title)							
Discovery Education	Science Techbook For Florida	20	31	26	17	22	20	136
Sawas Learning Company, LLC	Florida Savvas Science Explorations 2025, Grade K-5	8	38	58	8	*	8	185
McGraw Hill Education	McGraw Hill Florida Science, Grade K-5	40	54	40	44	47	37	262

2023-2024 K-12 Science	Ā	Preselection Committees: Grades 6-8	on Comn	nittees: C	Srades 6	φ	
Publisher Name and Product All titles are for M/J Comprehensive Science 1-3	ineinoD .f	riolisinesen 2.	3. Instructional Focus	Jnomeeseaa .A	5. Teacher Support Malehels	6. Accessibility for ELL sinebul2 GWS bns	Total Score Highlighted cells move to the next round. District Coaches, etc: Top 3 Preselection Committee: Ton 2
District Coaches, Specialits, Parents							
Accelerate Learning (STEMscopes Science Florida - M/J Comprehensive Science 1-3, and Advanced)	27	24	23	22	19	19	138
Carolina Biological Supply (Science Bits Grades 6-8)	15	26	14	17	18	17	109
Discovery Education (Science Techbook For Florida)	24	36	32	22	35	20	173
EduSmart	16	11	8	6	10	ω	64
McGraw Hill Education (McGraw Hill Florida Science, Comprehensive Course 1-3, and Advanced)	52	41	36	30	46	22	200
Kiddom (OpenSciEd)	17	21	19	15	22	11	107
Sawas Learning Company, LLC (Florida Sawas Science Explorations 2025, Comprehensive 1-3, and Advanced)	35	45	36	42	43	ဓ	236
Preselection Committee: Teachers and Parents (One rubric per title)							
McGraw Hill Education (McGraw Hill Florida Science, Comprehensive Course 1-3, and Advanced)	16	25	16	20	20	16	115
Sarwas Learning Company, LLC (Florida Sarwas Science Explorations 2025, Compretensive 1-3, and Advanced)	32	42	37	42	42	29	229
Discovery Education (Science Techbook For Florida)	28	39	31	21	34	23	179

2023-2	2024 K-12 Science	Adoption			Pres	electio	on Con		s: Grades	9-12
Course;	Publisher Name	Product Title	1. Content	2. Presentation	3. Instructional Focus	4. Assessment	5. Teacher Support Materials	6. Accessibility for ELL and SWD Students	Total	Average of Grand Totals Highlighted cells move to the next round. District Coaches, etc: Top : Preselection Committee: Top 2
District Coaches, Specialits, P 2000310 - Biology 1	Accelerate Learning	STEMscopes Science Fiorida -	28	20	24	21	25	14	106	106
2000310 - Biology 1	McGraw Hill Education	Biology 1 Online McGraw Hill Florida Biology	23	33	22	25	26	23	120	120
2000310 - Biology 1	National Geographic Learning/Cengage	National Geographic Biology, Florida Edition	33	34	24	26	30	24	136	136
2000310 - Biology 1	Sawas Learning Company, LLC	Porida Miller & Levine Experience Biology @2025; and Florida Miller & Levine Experience Biology @2025; Honors	28	34	27	29	34	25	143	143
2000350 - Anatomy and Physiology	National Geographic Learning/Cengage	Body Structures and Functions - Anatomy and Physiology	27	32	18	9	16	15	93	93
2003310 - Physical Science	McGraw Hill Education	cGraw Hill Florida Physical Scienc	29	33	28	22	30	22	132	132
2003340 - Chemistry 1/2003350 - Chemistry 1, Honors	Accelerate Learning	STEMscopes Science Florida - Chemistry 1 Online	22	18	20	14	19	14	86	86
2003340 - Chemistry 1/2003350 - Chemistry 1, Honors	McGraw Hill Education	McGraw Hill Florida Chemistry	27	35	25	28	28	24	133	133
2003340 - Chemistry 1/2003350 - Chemistry 1, Honors	National Geographic Learning/Cengage	National Geographic World of Chemistry, Florida Edition	26	31	20	17	22	22	106	106
2003340 - Chemistry 1/2003350 - Chemistry 1, Honors	Savvas Learning Company, LLC	Florida Experience Chemistry ©2025; and Florida Experience Chemistry ©2025; Honors 1	29	31	25	25	34	18	129	129
Preselection Committee Result 2000310 - Biology 1	s: District Teachers, Parents McGraw Hill Education	McGraw Hill Florida Biology	12	19	12	15	20	9	70	70
2000310 - Biology 1	National Geographic Learning/Cengage	National Geographic Biology, Florida Edition	27	33	25	25	30	23	125	125
2000310 - Biology 1	Savvas Learning Company, LLC	Flanda Miller & Levine Experience Biology @2025; and Flanda Miller & Levine Experience Biology @2025, Hanars	33	42	29	34	41	29	166	166
2000350 - Anatomy and Physiology	eDynamic Holdings LP	Anatomy and Physiology 1a/1b	38	44	32	36	50	32	187	162
2000350 - Anatomy and Physiology	eDynamic Holdings LP	Anatomy and Physiology 1a/1b	35	37	23	23	28	21	136	102
2000350 - Anatomy and Physiology	Goodheart-Wikox	Introduction to Anatomy and Physiology	25	30	24	27	22	24	120	139
2000350 - Anatomy and Physiology	Goodheart-Wilcox	Introduction to Anatomy and Physiology	36	41	30	30	38	19	157	138
2000350 - Anatomy and Physiology	McGraw Hill Education	McGraw Hill Florida Hole's Essentials of Human Anatomy and Physiology	32	42	26	32	39	25	159	
2000350 - Anatomy and Physiology	McGraw Hill Education	McGraw Hill Florida Hole's Essentials of Human Anatomy and Physiology	42	51	36	32	48	26	190	175
2000350 - Anatomy and Physiology	National Geographic Learning/Cengage	Body Structures and Functions - Anatomy and Physiology	36	44	32	36	50	32	185	
2000350 - Anatomy and Physiology	National Geographic Learning/Cengage	Body Structures and Functions - Anatomy and Physiology	36	48	32	31	40	27	171	178
2001340 - Environmental Science	McGraw Hill Education	McGraw Hill Florida Principles of Environmental Science	39	29	21	29	26	13	131	131
2001340 - Environmental Science	National Geographic Learning/Cengage	National Geographic Environmental Science Sustaining Your World, Florida Edition	42	50	34	41	48	34	200	200
2001340 - Environmental Science	Savvas Learning Company, LLC	Florida Environmental Science, Your World Your Turn @2025	45	53	36	41	41	36	198	198
2001350 - Astronomy Solar/Galactic	National Geographic Learning/Cengage	Foundations of Astronomy	33	36	27	27	30	24	143	143
002480 - Forensic Science 1	eDynamic Holdings LP	Forensic Science 1: Secrets of the Dead	35	45	28	32	37	27	163	154
002480 - Forensic Science 1	eDynamic Holdings LP	Forensic Science 1: Secrets of the Dead	32	38	28	27	35	17	145	IMT.
002480 - Forensic Science 1	National Geographic Learning/Cengage	Forensic Science: Fundamentals & Investigations	38	42	32	32	40	22	167	173
002480 - Forensic Science 1	National Geographic Learning/Cengage	Forensic Science: Fundamentals & Investigations	40	49	31	32	41	32	178	1
2003340 - Chemistry 1/2003350 - Chemistry 1, Honors	McGraw Ha Education	McGraw Hill Florida Chemistry	28	41	27	35	30	37	154	154
2003340 - Chemistry 1/2003350 - Chemistry 1, Honors	National Geographic Learning/Cengage	National Geographic World of Chemistry, Florida Edition	26	26	24	19	29	12	111	111
2003340 - Chemistry 1/2003350 - Chemistry 1, Honors	Sawas Learning Company, LLC	Florida Experience Chemistry ©2025, and Florida Experience Chemistry ©2025, Honors 1	26	32	24	29	30	24	132	132
03360 - Physics 1/2003390 - Physics 1, Honors	McGraw Hill Education	McGraw Hai Flonda Pinysics	36	44	31	36	40	32	175	175

Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Reviewed for Grade Band or Course K-5
Publisher: MCGraw Hill Textbook/Program Title Science
strengths: <u>Real word connections</u> , <u>Pacing in the TE</u> , <u>Available</u> in <u>multiple languages</u> very <u>organized</u> for <u>teaching</u> <u>planning</u> . <u>We feel that this is the best option for the students</u> .
Weaknesses: Digital portion is difficult to navigate and would require training for how to use.
comments: This text is our number 1 pick. It includes everything we need a the student's need to learn.
Committee Consensus: OVERALL rating of this material compared to others reviewed for this course: out of Explain your rating: This is the Overall book for meeting student Meeds.
Online Evaluation Form Completed by: Michelle A. Herlie

**Committee Members:** 

PRINTED NAME	SCHOOL	SIGNATURE
Sara Warren	CHE	Sava Wallan
Teresa Adams	SBJ	Virisadas
Michelle Leslie -	DDE	Michelee Jaslie
Gary Conley	WEC,	Han C
Lauren Quillin	MBE	Jama Quillin

Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Revie	ewed for Gra	ade Band or Course_K-5				
Publisher: Savvas	Title <u>Savv</u>	as Science Explorations				
strengths: <u>Gross-Curricular supp</u> Nocab. cards; good balance based resources; fairly teac	ort (E of t cher-fr	echnology + paper-				
Weaknesses: <u>some lessons are pr</u> random, vocab. is not necesse etc.;						
comments: overall, not a bad Choice. It meets most of our standards. Some lessons are awkwardly organized/ layed out, but we could work with it.						
Committee Consensus: OVERALL rating of this material compared to other Explain your rating: <u>Material had pOSI</u> <u>Hypes of supplemental iem</u> Online Evaluation Form Completed by: <u>FeVeS</u>	tives, b 15 to r	neet stanchurds.				
Committee Members:						
PRINTED NAME	SCHOOL	SIGNATURE				
Lauren Quillin	MBE	James Quilly				
Saia Wan Sararren	CHE	Sara Wan				
Michelle Leslie	DOE	Miclielle Leslie				
TERESA ADOMS	SBJ	1 hrvnoddam				
Gary Conley	WEC	Hans C				
	_					

Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Revi	iewed for Gr	ade Band or CourseK-5				
Publisher: Discovery Ed. Textbook/Program	Title <u>S</u>	cience Techbook				
strengths: <u>Cireat online</u> , <u>opti</u> + student involvement p	ons. t	Daline presentation				
Weaknesses: Textbook is lack						
Dr first year teacher fr						
comments: This text was an least favorite. The textbook dues not seem user triendly or to have much						
information.						
Committee Consensus: OVERALL rating of this material compared to other						
Explain your rating: This text would to be used with even 1 USEX Friendly. We feel it wo Online Evaluation Form Completed by: Tials.	escon li	activity. Is not vens				
Sara WC	tue-					
Committee Members:	SCHOOL	SIGNATURE				
Lauren Quillin	MBE	Jamen Quillin				
Michelle A. Leslie	DOE	ghicidle A. Leslie				
Teresa Adams	SBJ	Murusaddlas				
Gary Conley	WEL	Han (				

\*Need additional space? Use the back of this form.

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# Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Reviewed for Grade Band or Course 6-8 Science
Publisher: SANVAS Textbook/Program Title SANVAS Science Explorations
Strengths: Every lesson stals with a phenomena video, Aligned with Flocida Standards, Highly user-friendly and made for quick integration into lesson plans. Disital and analog material aligned with SE model. Evaluations, redoned when and enrichment date included in each unit of instanction.
Weaknesses: Videos not as visivally pleasing as other platforms. Textbook lacks a glossary or index, but includes definitions in reading sections.
comments: The committee places this option as its first place pick for the district. These materials equalize accessibility for all students and teachers regardless of level. This option is user friendly and easy to pick up reporters of teactor experime level. It is written to the Florida benchmark standard explicitly.
Committee Consensus: OVERALL rating of this material compared to others reviewed for this course: out of Explain your rating: <u>Although Self-contained</u> , there are planty of encichment options for teachers to integrate into instruction plans. Assessments are geared towards Florida Shak tests.
Online Evaluation Form Completed by: friscilla Sauri

# **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Zebulon Pike	WJH	Manu
Amanda Watson	OPE	Na
Lynne Chatee	CEB	Lynne Chatee
Mary Foster	OPJH	Man Desta
Viscilla Sauli	LAJH	
Gayle D May		Gunge, D Grang
Leslee Bryan	c/o	Festing "

Complete this form for each set of materials after review with the evaluation rubric.

Adoption: <u>2023-2024 K-12 Science Adoption</u> Reviewed for Grade Band or Course <u>(೦-೫ Science</u>
Publisher: Discovery Textbook/Program Title Discovery Schence Techbooks
Strengths: Preschation is aesthetically plassing. Modular content allows you to
not overwhelm students with large textbooks. Online materials were very friendly
Strengths: Preschaften is aesthetically pleasing. Modular content allows you to not overwhelm students with large textbooks. Online materials were very friendly and easy to use. Clearly layed out material.
Weaknesses: Content focused and National as well as Florida Standards
Causing the instructor to jump around in material. May be overwhelming for new
Causing the instructor to jump around in material. May be overwhelming for new teachers, substitutes, and students due to bulk of material and skipping around.
comments: Discovery provides an eye-catching, modular product. The problem may
be that the large amount of material is Not all Flander Standard and requires almong
experienced lesson-plemer to navigate the material. It could quickly over-whelm new techers, povents, and students. Online material is superior.
teactures, pavonts, and students. While material is superior. I
Committee Consensus:
OVERALL rating of this material compared to others reviewed for this course: out of
Explain your rating: The material is organized and very appealine. However it is not
Explain your rating: The moterial is organized and very appealing. However, it is not as a ligned for Florida stendards and is not as easy to integrate into lesson plans.
Online Evaluation Form Completed by: Priscilla Sauri

# **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Zebulan Pile	WTH	1 Mar
Amanda Watson	OPE	dan.
Lypne Chafee	CEB	Lynne Chatee
Mary D Foster	OPTH	Maner Hoze
Rriscilla Dauri	LAJH	1 Alexandre
Lesle Bryan	0/0	LisluBr
Gaula D'May		John D'my

# Complete this form for each set of materials after review with the evaluation rubric.

# Adoption: 2023-2024 K-12 Science Adoption Reviewed for Grade Band or Course 6-8

Publisher: McGravy Hill Textbook/Program Title 6-8 Science
Strengths: Physical Copy of maderiel for end of chapter review. Assessments are colitable, as well as online content. Has powerpoint studes pre-built for Jessons.
Weaknesses: Textbook is too big and encompering for students, Material's fail to provide Express pathway for tenchers. Content material is less visually appealing. All meterial is National Staded, rather than Florida standard based.
comments: While providing a large meant of naterial, this textbook option provides the least prefeable option, with hulky textbooks inflexible lessons, and averly-generic centent for slides and defined materials.
Committee Consensus: OVERALL rating of this material compared to others reviewed for this course: <u>3</u> out of <u>3</u> Explain your rating: <u>Text book and instructional activities are too cumbersome</u>
physically and organizationally for both teachers and students

Overwhelming ?

Online Evaluation Form Completed by: Priscilla Sauri

ð

# **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Leslee Bryan	сjo	Lelugn
Gayle D May	WJH	Hang D'on
Zebria Pire	WJH	JAnc
Amanda Watsin	OPE	la r
Lynne Chafee	CEB	Lyne Chatee
Mary Foster	OPJH	Man Dytest
Priscilla Sauri	LAJH	

Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Reviewed for Grade Band or Course Biology
Publisher: <u>SAVVAS</u> Textbook/Program Title <u>Experience Biblogy</u>
Strengths: · Sequence of topics · Visual Display · Links intext
strengths: Sequence of topics · Visual Display · Links in text to Resources · TE includes necessary supplemental material · ONLINE resources are easily accessible and very uscable
Weaknesses: No translations in audio only written text
No differing reading level options
comments: This is a very good choice as it adresses all Students and feachers regardless of level or
Students and teachers regardless of level or
experience
Committee Consensus:
OVERALL rating of this material compared to others reviewed for this course: out of
Explain your rating: This text and resource is visually
appealing and includes all desired respurces and would be use beneficial to all levels of teachers and studies
Online Evaluation Form Completed by:

# **Committee Members:**

PRINTED NAME	SCHOOL	SIGNATURE
Sandra Tyson	CVA	mon
Jessica Miller	OPH	gessiamilie
Celena Knowles	FtH	Enowly
Yasman Petrucci	FIH	lut
i.		S \
		4

Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Reviewed for Grade Band or Course 9-12 Biology
Publisher: NAL. GEO
Strengths: The Dook Included numerous real world Connections,
strengths: The book included numerous real world connections, CERST graphs. It also had connections to Math & ELA. The leveled text option would be very useful for low readers.
leveled text option would be very useful for low readers.
Weaknesses: The order of topics was odd. The readability on the
physical book was not as usually pleasing as other books.
1 0 0
Comments:
Committee Consensus:
OVERALL rating of this material compared to others reviewed for this course: out of
Explain your rating: Its a decent choice, but not as good as
SAVYAS (Miller & Levine)
Dnline Evaluation Form Completed by: Jessick Miller
Committee Members:
PRINTED NAME SCHOOL SIGNATURE

PRINTED NAME	SCHOOL	SIGNATURE
Jessica Miller	OPH	Jessia melly
Celena Knowles	FIH	Chrowles -
gasmin Petrucci	FIH	1st Hel
SandraTyson	CVA	MAN
	-	

Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Reviewed for Grade Band or Course			
Publisher: McGrawHill Textbook/Program	Title <u>Fla</u>	orida Biology	
Strengths: <u>Provides great</u> the SEmodel.			
The semodel.		U	
Weaknesses: The teacher ed	1-hon	does not include	
Weaknesses: The teachier ed the student edition a match. Also, the cont with FL benchmarks.	nd t ent is	he pages d'on't. not well alraned	
Comments: This is our las			
Committee Consensus:			
OVERALL rating of this material compared to others reviewed for this course: <u>3</u> out of <u>3</u> Explain your rating: <u>This was weakest of the 3 choices</u> .			
Online Evaluation Form Completed by: Celena Gnowles			
Committee Members:			
PRINTED NAME	SCHOOL	SIGNATURE	
Celena Knowles Yasnin Petracci	FIH	Monowles Mu Deg	
Jessica Miller	OPH	Sessira millen	
Sandra Tyson	CVA	m	
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Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Rev	iewed for G	ade Band or Course 942 Chemistry
Publisher: McGraw HillTextbook/Program	Title <u>Flo</u>	rida Chemistry
Strengths: Dood customizabl	e conte	nt. Bood ESE/ELL
Weaknesses: <u>Practice problems</u> Not easily accessible.	and q	uestions mostly online
Comments: <u>Covers all content</u> , individual instructors /	and is learne	astonizable for
Committee Consensus: OVERALL rating of this material compared to other Explain your rating: <u>Best option a</u> Online Evaluation Form Completed by: <u>Crai</u>	f the	three presented.
Committee Members:	2	
PRINTED NAME	SCHOOL	SIGNATURE
Matthew Ely	FIH	Myell
	OPH	(Mate
Craig Martin Ray Price	OPH	('Mater Ray M. Price
	96447 - 24	

\*Need additional space? Use the back of this form.

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Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Reviewed for Grade Band or Course 9-12 Chemister	4	
Publisher: SAVVAS Textbook/Program Title Experience Chemistry		
Strengths: <u>Schoulines present cohesive etamples.</u>		
Weaknesses: <u>Lach of foreign language support</u> . Storyline format difficult to customize.		
comments: This textbook uses storylines rather than chap tere making it difficult to modify for individue inteructional needs.	- al	
Committee Consensus: OVERALL rating of this material compared to others reviewed for this course: out ofろ Explain your rating:		
Online Evaluation Form Completed by: Matthew Ely		
Committee Members:		
PRINTED NAME SCHOOL SIGNATURE	$\neg$	
Matthew Ely FIH Molle		

Craig Martin OPH ('Mat-Ray Price OPH Ray M. Price

Complete this form for <u>each set of materials</u> after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Revi	ewed for Gr	ade Band or Course 9-12 Chemistru
Publisher: <u>Cengage</u> Textbook/Program	Title <u><i>Wo</i></u>	rid of Chemistry
Strengths: Dood pictures. 2	uestion	s within leat
Weaknesses: <u>Order of presentation</u>	im b	ack of other language
Comments: Pretty book - ma	ugbe .	more suitable
	0	
Committee Consensus:		
OVERALL rating of this material compared to other	s reviewed f	or this course: $3$ out of $3$
Explain your rating: Much good co order, Lack of other lange	ntent iage	but shange content support.
Online Evaluation Form Completed by: $Crai$	0	
	J	
Committee Members:		· · · · · · · · · · · · · · · · · · ·
PRINTED NAME	SCHOOL	SIGNATURE
Mathew Ely	FIH	Mar all
Craig Martin	OPH	('Mgt

\*Need additional space? Use the back of this form.

Ra

OPH

Ray M.

Complete this form for <u>each set of materials</u> after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Revi Savvas Learning	ewed for Gr	ade Band or Course 9 BNV. SURACE	
Publisher: <u>Company LLC</u> Textbook/Program	Title $\underline{4}$	w world your TUMEZO25	
Strengths: Well Organized and caus resporces. Sections broken into, Students. Online addresseringe	y to f Maraji	follow but hert and online able churks for larer cevel	
Weaknesses: Online resurces not as whoug, but adequate			
comments: Excellent resurce that aligns with standards.			
		<u> </u>	
Committee Consensus: OVERALL rating of this material compared to other Explain your rating: <u>MUL_Student file</u> <u>Students</u> . Online Evaluation Form Completed by: <u>BUL</u>	<u>dly -</u> f	or this course: out of Sc cur stendeneflevel	
Committee Members:	<b>,</b>		
PRINTED NAME	SCHOOL	SIGNATURE	
Alivic Van Horn	MHS	Attmatt	
Virginia Pickett	CVA	4	
Kelly Mornz	Filt	(Mr.	
MATTHEW FETZNER	FIHS	Mut J J C	
Beverly Aqui	OPHS	Benty	
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ا مىسىر مىسى بىر مىسى ب	]		

Complete this form for each set of materials after review with the evaluation rubric.

Adoption: 2023-2024 K-12 Science Adoption Rev	iewed for Gr	ade Band or Course 9/ENVI NMAL		
Publisher: Le Amir / Cen Gestbook/Program	Title <u>1907</u> Sui	nce sustaining Voir World, FL.		
strengths: Well organized and su	poorted	vesources. Mind tab allows		
strengths: Well organized and su many languages and editabi companion notebook is a us	lity for seful to	all levels. The Student		
Weaknesses: Very high academic reading level; Content is not churked for Lower Level harning				
Comments: Excellent resource that functions well with the Clay Co. curriculum resources.				
Committee Consensus: OVERALL rating of this material compared to other Explain your rating: <u>Excellent RSource</u>	rs reviewed f	or this course: 2 out of 3		
Online Evaluation Form Completed by: <u>Felly</u>	Morris	5		
Committee Members:				
PRINTED NAME	SCHOOL	SIGNATURE		
Kelly Morris	FIH	Alle.		
Alive Vantorn	A Mitt	Adret		
MATTHEW FETZNER	Filts	Male		
Beverly Aqui	OPHS	Benty		
Virginia Picket	CVA			

No hand copy to preview **Clay County District Schools Instructional Materials Adoption** Preselection Committee - Summary Recommendation Form Complete this form for each set of materials after review with the evaluation rubric. ed for Grade Band or Course <u>9/ENV. SUENCE</u> McGraw Hill FLON'de Annuides Adoption: 2023-2024 K-12 Science Adoption Reviewed for Grade Band or Course\_ Publisher: MC Graw Hill Lec Textbook/Program Title A Environ montee Suence strengths: Michs with standards with Smatha juit to navigate online and no hard Weaknesses: avonte Comments: U **Committee Consensus:** OVERALL rating of this material compared to others reviewed for this course: \_\_\_\_\_ out of Explain your rating: Of the 3 choices this book wasappropria resources as it did not avar aeddear pest qua Online Evaluation Form Completed by: **Committee Members:** PRINTED NAME SCHOOL SIGNATURE 11. Man Hoin FIH Vlom S FIHS FETZNER CVA

**Clay County District Schools** 

2023-2024 Grades K-12 Science Textbook Evaluation Rubric

Textbook Title:

Publisher:

Grade Band/Content Area:

Standards Standards exceeds Far meets the More than 4 COMMENTS COMMENTS Rating Scale Does not Somewhat Meets the meets the Standards 3 Standards Standards N meet the Defined: ŝ S ŝ ŵ ŝ ŵ ŝ ŝ ŝ ŝ ю ŝ ı۵ 4 4 4 4 4 4 4 4 4 4 4 4 4 RATING RATING 3 რ e ო ŝ e რ ŝ ŝ 3 3 ŝ e 2 2 2 2 2 2 2 2 2 2 2 N N ~ ~ ~ ~ ~ **~**~ ~ \*\*\* \* Section Subtotal: the student learning and be aligned to the benchmarks and standards assessed for each 1.5 The content make connections to the student's real-world context in order to make it provided by the publishers found on the State Adoption List. The materials should assist 2.3 Resources are complete enough to address the learning target without requiring the effective methods that meet the needs of all learners. The materials should also assess the teacher in planning for lessons that deliver the content in a variety of engaging and 1.8 The sequence of learning is educationally sound, and developmentally appropriate. 1.9 The portrayal of gender, ethnicity, age, work situations, cultural, religious, physical, The purpose of this evaluation rubric is to fairly and objectively evaluate the materials 1.3 The amount of content presented at one time, or the pace at which it is presented, 2.1 The order of the content (e.g. chapters/modules) is customizable by the district to 1.4 There are multiple representations of science concepts, skills, and relationships 1.7 The online technology component correlates to both content and standards. 1.2 The cognitive complexity of content matches the grade level standard and 2.2 The components and materials available for the teacher are easy to use. 2.4 The text is supported by text features such as table of contents, index, 1.1 Lessons are aligned to grade level Florida Science Standards. goals/objectives, outlines, embedded vocabulary and checklists. 1.6 Interdisciplinary connections made within the content. **2. PRESENTATION 1. CONTENT** and various social groups are fair and unbiased. allows students to perceive and understand it. teacher to prepare additional materials. grade band or content area. (graphs, charts, maps, etc.) align to the benchmarks. nore meaningful. clarifications.

2.5 The text is supported by data literacy features such as graphs, data charts, data analysis opportunities.	12345	
2.6 Student resources are complete, labeled correctly and provide directions that are easily followed.	1 2 3 4 5	
2.7 Technology-rich resources do NOT rely on the purchase of additional software or materials.	12345	
2.8 The materials (primary and ancillary) are integrated with one another.	12345	
2.9 The materials will likely hold up for a 5-year adoption, without undue burdon on teachers to replenish supplies.	1 2 3 4 5	
2.10 The materials are designed for practical classroom use and storage.	12345	
2.11 Student facing materials are offered in multiple languages.	12345	
Section Subtotal:		
3. INSTRUCTIONAL FOCUS (LEARNING)	RATING	COMMENTS
<b>3.1</b> The materials specify and address prerequisite knowledge and/or skills necessary to the learning of the new concept.	12345	
<b>3.2</b> The activities, tasks or approaches within the lessons are challenging, thought-provoking and stimulates intellectual curiosity.	12345	
<b>3.3</b> The materials provide guidance and support to help students safely and successfully take ownership of their learning.	1 2 3 4 5	
3.4 The materials provide resources to foster student discourse and scientific discussion.	1 2 3 4 5	
<b>3.5</b> Scaffolding resources are provided through organized routines, advanced organizers, prompts, step-by-step instructions, immediate and corrective feedback, and opportunities for discovery.	12345	
<b>3.6</b> The lessons include activities ranging from basic skills/concepts to applications (Cognitive Complexity/DOK).	1 2 3 4 5	
<b>3.7</b> The teacher is alerted in the TE as to common mistakes, biases, and/or misconceptions.	1 2 3 4 5	
3.8 The readability level and vocabulary development is appropriate.	1 2 3 4 5	
streme		

4. ASSESSMENT	RATING	COMMENTS
<b>4.1</b> The assessments are aligned to and coded to the state's standards, benchmarks, and clarifications for the subject, grade level and learning outcomes.	12345	
4.2 The assessments are offered in multiple languages.	1 2 3 4 5	
4.3 There is auditory support available in multiple languages.	12345	
<b>4.4</b> There are a variety of assessments for each chapter or unit including: multiple choice, open response, and interactive labs that assess the complexity of the benchmark.	12345	
4.5 There are formative and summative assessments ranging from diagnostic to evaluative.	12345	
4.6 There are materials that provide guidance to respond to formative and summative assessment data.	12345	
<b>4.7</b> There are electronic assessments aligned and coded to standards, chapters, or units, that can be customized by the teacher including items from test banks.	12345	
<b>4.8</b> There is an accessible test bank for teachers to create assessments with items aligned and coded to standards.	12345	
<b>4.9</b> There are resources and guidelines for alternate assessments, answer guides, sample project guides, rubrics, etc., provided for teachers.	1 2 3 4 5	
A structure of the state of the		
5. TEACHER SUPPORT MATERIALS	RATING	COMMENTS
5.1 The teacher's edition (TE) is well organized, comprehensive, and easy to use.	12345	
<b>5.2</b> In the teacher's edition (TE), the materials define and encourage the use of high expectations and critical thinking skills in clear alignment with the 5 E Lesson Model.	1 2 3 4 5	
5.3 The teacher support materials provide background and content knowledge.	12345	
5.4 The teacher's edition (TE) includes suggestions for demonstrating and/or modeling skills and concepts.	12345	
5.5 The teacher's edition (TE) includes labs, demonstrations, and hands on activities for students.	1 2 3 4 5	
5.6 There are prescriptive remediation materials provided that are aligned with the assessments and can be used to diagnose student achievement gaps.	12345	
3.1 There are sample questions included to guide higher order thinking and student discourse.	12345	

5.8 The supplementary materials (manuals, workbooks, online resources, lab manuals, etc.) provide remediation and enrichment resources that align to learning targets.	12345	
<b>5.9</b> The teacher support materials provide a balance of online and print resources for scaffolding.	12345	
5.10 The ancillary materials support lesson planning as well as whole and small group teaching and learning.	12345	
section Section Subtotal:		
6. ACCESSIBILITY FOR ELL AND SWD STUDENTS	RATING	COMMENTS
6.1 The text is offered in multiple languages in print and online.	12345	
6.2 The supplemental resources are offered in multiple languages.	12345	
6.3 The teacher resources provide sensory, graphic, and interactive supports relevant to concept attainment for students to advance within benchmarks.	12345	
6.4 The supplemental materials identify essential points of instruction to support science education for students with disabilities.	1 2 3 4 5	
6.5 The teacher resources provide scaffolding supports for both ELL and SWD students.	1 2 3 4 5	
6.6 Text-to-speech tools are included or text can be selected and used with text-to-speech utilities.	1 2 3 4 5	
6.7 Assistive technology software can be run in the background for assignments and assessments (examples include magnification, text-to-speech software, text-to-American Sign Language software, text-to-Braille software, on screen keyboards, and speech-to-text computer control).	1 2 3 4 5	
6.8 All videos are captioned in English and multiple other languages.	12345	
a set of the set of th		
CATEGORY TOTALS	You are not required	You are not required to tally the points, the Google Form will do that for you.
	Possible Points	its Total Points
1. CONTENT	45	
2. PRESENTATION	55	
3. INSTRUCTIONAL FOCUS (LEARNING)	40	
4. ASSESSMENT	45	
5. TEACHER SUPPORT MATERIALS	50	
6. ACCESSIBILITY FOR ELL AND SWD STUDENTS	40	
Total	275	





School Board of Clay County

# April 4, 2024 - Regular School Board Meeting

## Title

C1 - Minutes of School Board Special Meeting and School Board Workshop on February 27, 2024; Student Discipline Hearings and Regular Meeting on March 7, 2024

## Description

Florida Statute 1001.42(1) requires the superintendent, as secretary, to keep such minutes and records as are necessary to set forth clearly all actions and proceedings of the school board. The minutes of each meeting shall be reviewed, corrected if necessary, and approved at the next regular meeting; provided that this action may be taken at an intervening special meeting if the board desires.

## Gap Analysis

Previous Outcomes

Expected Outcomes

Strategic Plan Goal

## Recommendation

Approve minutes as submitted.

## Contact

David S. Broskie, Superintendent of Schools, david.broskie@myoneclay.net; Bonnie O'Nora, Board Assistant

### **Financial Impact**

None

### **Review Comments**

### Attachments

- @ 2024 Feb 27 Special Mtg.pdf
- @ 2024 Feb 27 Workshop.pdf
- @ 2024 Mar 7 Student Hearings.pdf (Confidential)
- @ 2024 Mar 7 Regular Mtg.pdf





**School Board of Clay County** 

District Multi-Purpose Center, Corner of Walnut Street and Gratio Place, Green Cove Springs, FL

# February 27, 2024 - School Board Special Meeting

Date: Feb 27 2024 (9:00 a.m.)

**Invocation** (Ashley Gilhousen)

**Call to Order** (Present: Erin Skipper, District 1; Mary Bolla, District 2; Beth Clark, District 3, Michele Hanson, District 4; Ashley Gilhousen, District 5; and Superintendent David S. Broskie)

### Agenda Items

<u>1. Interlocal Agreement Between the School Board of Clay County, FLorida and the Board of County Commissioners of Clay County, Florida - (Funding for Transition of School Resource Officers to CCSO)</u>

CCSB Interlocal Transition 2.22.24 Final.pdf

Exhibit A to Interlocal Transition.pdf

#### Minutes:

Prior to voting on this item, School Board Attorney Jeremiah Blocker provided clarification on a slight revision and Chair Gilhousen read the following statement into the record:

"Counsel for the Board of County Commissioners has requested a revision to the Interlocal Agreement between the School Board of clay County and the board of County Commissioners of Clay County, Florida. Specifically, paragraph 7 has been revised to delete the phrase "through its Comptroller" so that the obligations under the agreement remain strictly between the School Board and the County and do not involve another constitutional office."

#### Motion

Motion to Approve Interlocal Agreement Between the School Board of Clay County, Florida and the Board of County Commissioners of Clay County, Florida

Vote Results ( Approved )	
Motion: Mary Bolla	
Second: Beth Clark	
Ashley Gilhousen	- Aye
Mary Bolla	- Aye
Beth Clark	- Aye
Michele Hanson	- Aye
Erin Skipper	- Aye

2. Approve Contract for Legal Services between the School Board of Clay County, Florida and the Douglas Law Firm

### 2\_12\_2024 Contract For Legal Services CTD signature (002).pdf

### Minutes:

Mrs. Clark requested that this contract be reviewed again in six months and there was consensus among the board to do so.

Mrs. Gilhousen proposed reviewing evaluation tools, one specific to the board and one specific to the superintendent.

Superintendent Broskie indicated this is the next evolution in this process and feels positive about the direction being taken.

Mrs. Bolla wants to ensure the many district needs are being addressed.

## Motion

Motion to Approve Contract for Legal Services between the School Board of Clay County, Florida and the Douglas Law Firm

Vote Results ( Approved )	
Motion: Michele Hanson	
Second: Mary Bolla	
Ashley Gilhousen	- Aye
Mary Bolla	- Aye
Beth Clark	- Aye
Michele Hanson	- Aye
Erin Skipper	- Aye

#### **Presentations from the Audience**

### 3. Public Comment

#### Minutes:

Public speakers:

- Carol Papuga
- Kelly Robertson
- Kim Lanoux
- Christie Torode
- Joette Alt Revels
- Jeanette DiRocco
- Michelle Bowman

### Superintendent Comments (None)

### School Board Attorney Comments (None)

### **School Board Comments**

4. School Board Member Comments

#### Minutes:

Mrs. Bolla thanked the media specialists for their insights and offered her apologies for not having included them previously.

Mrs. Hanson remarked on the necessity of stakeholder feedback and her efforts to put media specialists at the forefront of policy and procedural decisions. She noted the mishandling of representation and communication of a brand new policy after the school year started and the burden that placed on media specialists, never having wanted to place the demands of the current process on a teacher. She indicated that other counties utilize technology to capture parents' decisions as they log into the parent portal. She believes the policy being presented today provides everything the media specialists want with the exception of an opt-in option. She indicated that her work on the policy was written for them and is about them, with collaboration from the district.

Mrs. Clark also appreciated the time taken by the media specialists today to attend the meeting.

Adjournment (9:38 a.m.)

Superintendent of Schools

**School Board Chair** 





District Multi-Purpose Center, Corner of Walnut Street and Gratio Place, Green Cove Springs, FL

## February 27, 2024 - School Board Workshop

## Date: Feb 27 2024 (9:10 a.m.)

#### Invocation (Given at preceding Special meeting)

**Call to Order** (Present: Erin Skipper, District 1; Mary Bolla, District 2; Beth Clark, District 3, Michele Hanson, District 4; Ashley Gilhousen, District 5; and Superintendent David S. Broskie)

#### Workshop Items

#### 1. Neola Presentation

#### Minutes:

Superintendent Broskie introduced Annette Martinson and Tom Wittmer, Neola, who provided an overview of services Neola offers to facilitate the development of board bylaws and policies, as well as administrative guidelines/procedures and forms. District staff would work with Neola to develop policies that ensure compliance with state statutes, and Neola will update policies twice per year based on changes in state and federal statutes as necessary. Neola will work directly with board members as policies pertaining to board governance are addressed. A series of templates that may be used as a starting point are provided, with options for choices of direction to arrive at a unique policy. Neola will provide BoardDocs access through the development of policies and then following their finalization, adoption, and publication to the OneClay website.

#### 2. Penda Presentation

Penda Board Workshop Presentation.pdf

#### Minutes:

Katie Ruelas, Science Curriculum Specialist, provided an overview (attached) of Penda, a supplemental science resource that provides support for small groups, Exceptional Student Education students, and English Language Learners students. Results of a teacher user survey, Penda usage data, and achievement statistics data were shared. State science benchmarks as well as the science instructional model were also reviewed, reflecting 83% of teachers want to continue using Penda for the 2024-2025 school year.

Mrs. Bolla inquired about the work progress of students who may not be able to finish the assignment during their class time and was advised the progress is saved so students may resume where they left off. Mrs. Bolla appreciates the differentiated instruction and the ability for students to start on the proper level, be tested for mastery, and move on through their achievements.

Mrs. Skipper asked if there are tests that allow students to practice and was advised there are baseline, mid-year, and mock assessments in subject areas for students to take a practice test similar to what they will take in Synergy. Mrs. Skipper would like a year-to-date, side-by-side screenshot of all programs and the screen time for each program. Mrs. Gilhousen indicated caution should be exercised in the reading and analysis of this data because not all classrooms utilize the program. Mrs. Hanson questioned the amount of technology the district has in relation to the time students spend on the technology.

Mrs. Hanson expressed concern about the program being utilized appropriately, stating that some teachers use this program for a graded homework assignment and as an independent learning tool without employing pre-taught lessons. Superintendent Broskie indicated that this is a supplemental resource tool with standards embedded vertically across the curriculum, one piece of the entirety of science curriculum, and that professional development will include additional guidance for this program.

Following this presentation, a recess was taken at 10:39 a.m. and the meeting resumed at 10:53 a.m.

02.23.2024 Clean Library Media Challenged Materials Policy .pdf

02.2024 Secondary Library Book Access Level Form.pdf

02.2024 Elementary Library Book Access Level Form .pdf

Elementary Library Book Access Levels.pdf

Secondary Library Book Access Levels (3).pdf

02.2024 CCDS Specific Material Objection Form 6A-7.0714 .pdf

Library Challenge Process Flow Chart (1).pdf

School Board Presentation\_Book Challenge .pdf

#### Minutes:

Superintendent Broskie introduced Jennifer Collins, Supervisor of School Improvement and Leadership Development, and Dr. Cynthia Johnson, Supervisor of Instructional Resources, who reviewed the attached visual presentation re the draft Challenged Materials Policy - Reconsideration or Review of Library Materials.

Mrs.Hanson indicated her disappointment that the presentation did not represent her work over the past six months. She stated that she refuses to give up informed parental consent and indicated that the documents presented reflect all opt-out, which she stated is not informed consent, and stressed the need to make parents aware of the potential for there being materials in school libraries that are not appropriate for students. With regards to the amount of work placed on media specialists in an opt-in policy, she suggests using technology to make it easier for media specialists, requiring parents to make informed consent through the portal, with parents being aware that there are themes in the libraries that may not be appropriate for all families.

Mrs. Skipper stated that all parents do not always know about content and she also supports utilizing technology to have all forms be electronic. She asked Mr. Blocker if the proposed community standards could be implemented for future purchasing by the media specialists, and Mr. Blocker confirmed these standards may be applied to purchasing. Mrs. Hanson indicated there is a well-defined rubric for purchasing that included media specialists' input as well as examples for all categories.

Mrs. Bolla expressed hesitance about community standards but appreciates books being flagged with mature themes.

Mrs. Clark expressed concern with parents who don't speak English and received confirmation that Clay County Schools utilizes software to provide translation for the information.

Media specialists in attendance then posed questions:

- How can a love of learning be fostered with barriers?
- What about students who don't have the ability to go to a public library?
- Where is the trust in media specialists to purchase and label appropriate books that challenge students while keeping them safe?
- · How can the inability of some parents to fill out a form be managed?

Mrs. Skipper confirmed with Mr. Blocker that a disclaimer could be utilized to meet the requirement for informed consent, and Mr. Broskie indicated that the disclaimer could be added.

Additional discussion and clarification re general, general unlimited, and limited access occurred. Mr. Broskie requested direction from the board re moving forward to advertise the proposed policy while work continues to occur on related procedures. Board consensus was to move forward with advertising the proposed policy changes.

#### 4. 2024-2025 Proposed Allocations

#### FINAL 2024-25 Staff Allocation PPT.pdf

#### Minutes:

Superintendent Broskie reviewed the attached presentation and allocation package presented to board members under the guiding principles of stability, fiscal conservativeness, flexibility, and transparency which incorporates student projections. An overall summary of proposed allocation changes at all schools and district offices was provided, including the financial impact of recommended allocations.

Dr. Melanie Sanders, Director of Exceptional Student Education, responded to Mrs. Hanson's question re the distribution of school site specialists and the proposed new service model for schools to receive increased, focused ESE services.

Dr. Susan Legutko, Assistant Superintendent of Business Affairs, discussed the reorganization of one of her departments and additional oversight in a second department, indicating more support is needed to provide clear oversight of school internal accounts activities and Employee Benefits and Risk Management will be restructured under one supervisor of both areas.

Mrs. Clark commented on Clay being one of two counties nationwide with a large number of military ESE families being directed to Clay schools for services.

Mrs. Skipper asked about the support for early literacy as one of the strategic plan goals, inquiring specifically about supplementing assistance within the K-3 classrooms and expanding the use of small groups to strengthen early literacy support. Mr. Broskie advised Clay now has an early literacy department to provide those resources to students and that the adoption of science and reading materials is an additional step in the right direction. Heather Teto, Chief of Elementary Education, indicated that a stronger component of the Multi-Tiered System of Supports (MTSS) is being established to facilitate problem-solving and educate teachers by providing the necessary tools. Jennifer Shepard, Director of School Improvement and Professional Learning, indicated there are twelve personnel on the K-12 literacy team for support.

#### 5. Review Draft Agenda for Regular School Board Meeting on March 7, 2024

March-7-2024-regular-school-board-meeting\_agenda\_packet.pdf

#### Minutes:

Superintendent Broskie noted that the Neola contract, if approved on the March agenda, would allow the process of policy revision to begin in April. Mr. Blocker will be attending the policy workshops along with designated staff and recommends the two-year contract option to align with the anticipated length of the process.

Mr. Broskie also pointed out the job descriptions contained on the personnel consent agenda that correlate with several of the proposed new allocations.

#### Questions from the Audience (None)

Superintendent Comments (None)

#### **School Board Attorney Comments**

#### 6. School Board Attorney Comments

#### Minutes:

Jeremiah Blocker, School Board Attorney, thanked the board for its patience as business is addressed and extended appreciation to Mrs. Hanson for her work on the library media book policy.

#### **School Board Comments**

#### 7. School Board Member Comments

#### Minutes:

Mrs. Skipper requested that focus be given for media specialists to begin purchasing books again. Mr. Broskie indicated that once clear community standards are established and adopted, purchasing may resume. Replacement books and research materials may be purchased immediately.

Adjournment (1:30 p.m.)

**Superintendent of Schools** 

**Board Chair** 





Teacher Inservice Center, 2233 Village Square Parkway, Fleming Island, FL

## March 7, 2024 - Regular School Board Meeting

## Date: Mar 07 2024 (6:00 p.m.)

Student Showcase (Keystone Heights Jr./Sr. High School Band and Advanced Guitar Class, Justin Coker and David Golden, Music Teachers)

Invocation (Pastor Greg Larson, First Baptist Church Keystone Heights)

#### **Pledge of Allegiance** (Ashley Gilhousen)

**Call to Order** (Present: Erin Skipper, District 1; Mary Bolla, District 2, Beth Clark, District 3; Michele Hanson, District 4; Ashley Gilhousen, District 5; Superintendent David Broskie)

#### **Recognitions and Awards**

1. Recognize Outstanding 2023 - 2024 School Volunteers

#### Minutes:

Superintendent Broskie recognized the 2023-2024 Outstanding School Volunteers as follows:

- Tyler Davies, Outstanding Youth Volunteer (Orange Park High)
- Jaime Russell, Outstanding Volunteer (Middleburg High)
- David Everington, Outstanding Senior Volunteer (Doctors Inlet Elementary)

#### 2. Recognition of 2023-2024 School Related Employee of the Year Teacher of the Year, and Rookie of the Year

#### Minutes:

Gi Teevan, Michael Rathjen, and Terry Hicks, Executive Committee, Clay Education Foundation, recognized employees of the year as follows:

- Robin Campbell, Teacher of the Year (WJH)
- Philip Turturro, Support Related Employee of the Year (DIS)
- Allison Sanders, Rookie Teacher of the Year (KHE)

#### 3. Clay Education Foundation Recognition of Mrs. Bolla, Board Member

#### Minutes:

Gi Teevan, Michael Rathjen, Jennifer Young, and Terry Hicks, Executive Committee, Clay County Education Foundation, recognized Mary Bolla, District 2 Board Member for her service to Clay Education Foundation over the past eight (8) years.

#### Presenters (None)

School Showcase (Keystone Heights Jr./Sr. High School, Laurie Burke, Principal)

#### Presentations from the Audience (Public Comment)

#### 4. Public Comment

Minutes:

Public speakers:

- Evelyn D. Hillman
- Shannon Hube
- Holly Bishop
- Constance Higginbotham
- Bruce Friedman
- Judith Chapple
- Adam Warren
- Tanya Kacsan

### **Discussion Agenda**

## **Human Resources**

#### 5. D1 - Human Resources Special Action A

Special Action A 03072024.pdf (Confidential)

### Motion

Motion to Approve Human Resources Special Action A

Vote Results ( Approved )	
Motion: Mary Bolla	
Second: Michele Hanson	
Ashley Gilhousen	- Aye
Mary Bolla	- Aye
Beth Clark	- Aye
Michele Hanson	- Aye
Erin Skipper	- Aye
6. D2 - Human Resources Special Action B	

### 6. D2 - Human Resources Special Action B

Special Action B - 03072024.pdf (Confidential)

### Motion

Motion to Approve Human Resources Special Action B

Vote Results ( Approved )	
Motion: Michele Hanson	
Second: Beth Clark	
Ashley Gilhousen	- Aye
Mary Bolla	- Aye
Beth Clark	- Aye
Michele Hanson	- Aye
Erin Skipper	- Aye

### 7. D3 - Human Resources Special Action C

Special Action C - 03072024.pdf (Confidential)

### Motion

Motion to Approve Human Resources Special Action C

- Aye
- Aye
- Aye
- Aye

### 8. D4 - Human Resources Special Action D

### Minutes:

There was no Human Resources Special Action D.

9. D5 - Human Resources Special Action E

### Minutes:

There was no Human Resources Special Action E.

10. D6 - Human Resources Special Action F

### Minutes:

There was no Human Resources Special Action F.

### **Business Affairs**

11. D7 - 2024-2025 Allocation Package Pending Board Approval

2024-25 Allocation Plan Pending Board Approval 03-07-24.pdf

2024-25 Allocation Plan - Post Workshop Revisions.pdf

### Motion

Motion to Approve 2024-2025 Allocation Package

Vote Results ( Approved )

Motion: Mary Bolla

Second: Michele Hans	son	
Ashley Gilhousen		- Aye
Mary Bolla		- Aye
Beth Clark		- Aye
Michele Hanson		- Aye
Erin Skipper		- Aye

### **Consent Agenda**

### Superintendent

12. C1 - Minutes of School Board Workshop on January 23, 2024; Student Discipline Hearings and Regular Meeting on February 1, 2024

2024 Feb 1 Student Hearings.pdf (Confidential)

2024 Jan 23 Board Workshop.pdf

2024 Feb 1 Regular Meeting.pdf

13. C2 - Proclamation #24-12, Clay County Agricultural Fair

Proclamation 24-12 2024 Clay County Fair.pdf

### Information Technology Services

14. C3 - Endpoint and Network Security

240127 GovConnect (SentinelOne Products).pdf (Confidential)

Executed 240127 SentinelOne.pdf

### **Human Resources**

15. C4 - Personnel Consent Agenda

Personnel Consent Agenda 03 07 2024.pdf

16. C5 - Appointment of Clay County School Board's CCEA and CESPA Bargaining Team Members for 2024-2025

2024-2025 District Bargaining Team Members.pdf

### Instruction-Academic Services

17. C6 - Elementary Student Out of State Travel

LAE FIELD TRIP OUT OF STATE.pdf

OPE FIELD TRIP OUT OF STATE.pdf

DOE FIELD TRIP OUT OF STATE.pdf

18. C7 - K-12 Academic Services Out of State and Overnight Student Travel

March 2024 Student Travel.pdf

19. C8 - Proposed AMIkids-Clay County Employee and Student Calendar for 2024-2025 School Year

AMIkids-Clay County 2024-2025 School Calendar.pdf

20. C9 - Proposed PACE Employee and Student Calendar for 2024-2025 School Year

Pace Clay 2024-2025 Academic Calendar.pdf

21. C10 - School Improvement Plan Approval

SJCFI.pdf

SJCOP.pdf

### Instruction-Adult Education

22. C11 - Memorandum of Understanding between School Board of Clay County and Clay County Sheriff's Office

MOU School Board of Clay Cty and Clay County Sheriff's Office.pdf

Executed MOU\_CCSO and CCDS.pdf

### Instruction-Reading/Library Media

23. C12 - Approval to Advertise Revisions to the CHALLENGED MATERIALS POLICY- RECONSIDERATION OR REVIEW OF LIBRARY MATERIALS

Legal Advertisement Notice of PH for Proposed Challenged Materials Policy-Reconsideration or Review of Library Materials.pdf

04.2024 Proposed Challenged Materials Policy-Reconsideration or Review of Library Materials.pdf

### Instruction-Climate and Culture

24. C13 - Proclamation #24-13 to Establish School Social Work Week

2024 School Social Work Week Proclamation.pdf

### **Business Affairs**

25. C14 - Proposed Allocation Changes for 2023-2024

03.07.24 - 23-24 Allocation Summary.pdf

### **Business Affairs-Accounting**

26. C15 - Monthly Financial Reports for January, 2024

January 2024 Monthly Board Financial Report.pdf

January 2024 Monthly Board Property Report.pdf

Contracts Signed by Superintendent \$50,000 to \$100,000.pdf

27. C16 - Budget Amendment Report for January 31, 2024

23-24 Budget Amendment January 2024.pdf

#### **Business Affairs-Property**

### 28. C17 - DELETION OF CERTAIN ITEMS REPORT FEBRUARY, 2024

### DELETION OF CERTAIN ITEMS REPORT FEBRUARY, 2024.pdf

### **Business Affairs-Purchasing**

29. C18 - Contract Renewal - County-Wide Architectural Services up to \$4 Million Contract Award

30. C19 - BID Award

31. C20 - Contract Renewal - Independent Auditing Services

240134 Purvis Gray Renewal 19-BA-125.pdf

240134 Purvis Gray\_signature pages.pdf

32. C21 - Contract - Neola

240124 NEOLA Contract to be signed 3.4.2025.pdf

#### **Operations-Facilities**

33. C22 - Prequalification of Contractors

Table for Board Backup Contractor Prequal, 3.7.24

34. C23 - Middleburg High School Restroom Renovations Contract Award

Contract for MHS Restroom Renovations

<u>35. C24 - Schematic/Preliminary/Final (Phase I, II, and III) Plans and Specifications for Wilkinson Junior High School Fire Alarm</u> <u>Replacement</u>

36. C25 - Lakeside Junior High School Restroom/Locker Room Renovations Contract Award

LSJ Restroom.Locker Room Renovations Contract.pdf

37. C26 - Classroom Addition Oakleaf Junior High School Construction Manager Contract Award

CCSD OLJ Classroom Addition PMC Signed.pdf

38. C27 - Classroom Addition Lake Asbury Junior High School Construction Manager Contract Award

CCSD LAJ Classroom Addition - CM Contract PMC Signed.pdf

39. C28 - Annual Florida Inventory of School Houses (FISH) Certification

FISH Certification 2024.pdf

40. C29 - Clay High School Parking Lot Renovation/Redesign Contract Award

CHS Parking Lot Renovation Contract.pdf

41. C30 - Change Order #3 for Clay High School Gym Renovations

CO #3 CHS Gym Renovations.pdf

#### Adoption of Consent Agenda

### 42. Adoption of Consent Agenda

### Minutes:

Mrs. Hanson noted that she and the district have been taking great care in developing a rubric that reflects community standards and will provide criteria re the purchasing of books, will provide guidance in the removal of inappropriate books based on community standards, and will guide individuals challenging books to ensure understanding of community standards.

Jeremiah Blocker, School Board Attorney, advised that the proposed policy is consistent with Florida statute and ensures there is informed consent and protection of parental rights.

Mrs. Hanson stated that informed consent means that parents are told what is known about the school libraries and that students are not allowed to check out books without informed parental consent. She has requested technology assistance via a form that would be in the parent portal for their required completion prior to a student stepping into a library, making parents aware of the possibility of their student finding a book with inappropriate content. She stressed the need to spend time on making a concerted effort to clean up the libraries by reviewing all books.

Mrs. Skipper requested clarification re the ability of students to gain access to libraries on the first day of school, noting the previously discussed levels of access being offered but stating that parents must give informed consent and be aware of what their child may find in the library. Mrs. Hanson stated that parents must provide informed consent with the understanding that it is not known if all inappropriate books have been found and may still be in libraries. Mrs. Gilhousen pointed out that the questionable books found have been at the secondary level where media is no longer a class and students will not be taken by a teacher to the libraries.

Mr. Broskie stated that, at the conclusion of the workshop, it was his understanding that there are four (4) different types of access proposed from which parents may choose. Ideally the students will have parental permission forms but, if the student does not have that form, they will have general access to check out unflagged books. Mrs. Hanson indicated general access should only be with parent permission and informed consent. Mrs. Gilhousen noted this decision is a procedural one that can be worked out at the appropriate time. Mrs. Skipper requested and received assurance from Mr. Blocker that the policy is consistent with the law and that the delivery of that consent is a procedural issue.

### Motion

Motion to Adopt Consent Agenda

Vote Results (Approved) Motion: Erin Skipper Second: Mary Bolla Ashley Gilhousen - Aye Mary Bolla - Ave Beth Clark - Aye Michele Hanson - Aye Erin Skipper - Aye

CCEA Update (Heather Weaver)

### **CESPA Update** (None)

Superintendent's Update and Presentations

### 43. Superintendent's Update

#### Minutes:

Superintendent Broskie shared the attached visual presentation highlighting the following:

- Schools of the Month
- Superintendent's Super Students of the Month
- · February's Highlights
- Art in Our Schools Month
- Upcoming Events

Mr. Broskie expressed appreciation to the board for their good intent and work on the book policy.

#### **School Board Attorney Remarks**

#### 44. School Board Attorney Comments

#### Minutes:

Jeremiah Blocker, School Board Attorney, stated that there will be a board workshop and a shade meeting on 3/26/2024.

He further indicated that work continues on finalizing the operating agreement with the Clay County Sheriff's Office and that there will be additional agreements for long-range funding. Agreements will also be developed for the charter schools which will require both the charter school boards and CCSB to approve and work out a funding structure.

#### School Board Member Remarks

#### 45. School Board Member Comments

Minutes:

Mrs. Clark regrets the amount of time spent discussing books and indicated she would like to talk about how to improve literacy comprehension. She wants students to have access to the libraries but noted Mrs. Hanson has brought out that books have not been reviewed for some years and vendors have sent inappropriate materials. She indicated this is not an issue of trust but of setting a policy and being able to work on a procedure for the best interests of students. She noted the recent Niche report indicating the safe and affordable community offered by Clay County as well as the excellent schools.

Mrs. Hanson commented on a speaker she states she heard at an FSBA conference who shared a study reflecting that what makes an educational community trust a school board is vigorous discourse at meetings. To that end, she requested workshop materials be made available sooner so she can analyze and ask informed questions re agenda items. Mrs. Skipper also supported receiving workshop presentations ahead of time to engage in more robust conversation.

Mrs. Gilhousen set forth the possibility of holding workshops a few days later to allow board members time to review all pertinent materials. Mr. Broskie indicated that he would provide a document outlining recurring large items to enable the board to be able to read the current version prior to addressing proposed revisions.

Mrs. Skipper thanked Mrs. Hanson and those who worked alongside her for their efforts on the media policy. She also wished a happy birthday to Coach Benton at Clay Hill Elementary.

Mrs. Bolla noted her desire to represent students as a board member, stressing the importance of being present and providing students a chance to shine at the many invitations received to attend school events. She recently visited a Clay Virtual Academy teacher and was able to observe the virtual academy labs that have dual enrollment and push into the secondary schools to help students gain credits in a variety of ways. She attended Oakleaf Jazz Night and a mock wedding event hosted by Fleming Island High hospitality program students. She visited a 2nd grade classroom at Spring Park Elementary that portrayed a wax museum of Black American history people, sharing the representation and facts of various Black American people from a 1st person perspective. She also enjoyed her first Battle of the Books this year at Orange Park Elementary.

Adjournment (8:02 p.m.)

**Superintendent of Schools** 

**School Board Chair** 





School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## **Title**

C2 - Personnel Consent Agenda

## Description

Florida Statutes, State Board Rules and Clay County School Board Policies require Board notification and/or action regarding decisions and recommendations of the Superintendent related to Personnel matters. Actions regarding personnel have been recommended by Supervisors, approved by the Superintendent and are being forwarded to the Board for action or, if appropriate, for information. Personnel Actions, Transfer Requests, Pre-employments, Leave Forms or Directives from the Superintendent are available for review in the Human Resources Division.

## Gap Analysis

These personnel actions are necessary for the effective operation of the school district.

## Previous Outcomes

The Clay County School Board has approved each month a Personnel Consent Agenda which contains appointments, reappointments, transfers, redesignations, retirements, resignations, and conclude employments.

## Expected Outcomes

Approval of the Personnel Consent Agenda.

### Strategic Plan Goal

Goal 2: Enact a highly effective recruitment and professional development plan along with opportunities for growth and career development to ensure all students have access to a world class education to become life-long learners for success in a global and competitive workplace and in acquiring applicable life skills.

Strategy 2.1.1 Develop strategic partnerships with organizations and universities to source new talent for a diverse workforce that is effective and highly-qualified for non-instructional, instructional, and administrative positions throughout CCDS.

Strategy 2.1.3 Expand involvement in community-sponsored career fairs, providing the opportunity to recruit a diverse population to the multiple career paths within CCDS.

Strategy 2.1.4 Continue to streamline the application and onboarding process to successfully engage and hire quality applicants. Strategy 2.1.5 Collaborate to strengthen CCDS' branding and marketing to increase the awareness and presence of career opportunities.

### Recommendation

To approve the Personnel Consent Agenda.

### Contact

Brenda G. Troutman, Assistant Superintendent for Human Resources. (904) 336-6701 Brenda.Troutman@myoneclay.net

### Financial Impact

Personnel changes involving already-allocated positions will result in salary impact per the current Board-approved Salary Schedule. This also includes supplemental positions. See current backup for allocation changes for impact of new positions.

### **Review Comments**

## Attachments

Personnel Consent Agenda - April 4 2024.pdf

# DIVISION OF HUMAN RESOURCES PERSONNEL CONSENT AGENDA April 4, 2024 TABLE OF CONTENTS

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	F.	2023-2024	Supplements	VI-F, p. 1

## A. APPOINTMENT

Name/Assignment	Site	Contract
WHITE, MELISSA LYNN SUPERVISOR OF MENTAL HEALTH	CLIMATE AND CULTURE	Effective 2024-03-07 12 MONTH / Annual

12 MONTH

Personal Consent Agenda, I. Administrative Actions, p. A-1,2024-04-04 Page 116 of 402

B. RE-APPOINTMENT			·
Name/Assignment	<u>Site</u>	Contract	

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## C. RE-DESIGNATION

Name/Assignment	Site	Previous Assignments
DEELEY-ISAIS, CHRISTINA K SUPERVISOR 2, RISK MA 12 MONTH	Business Affairs	Effective 2024-03-08 / redesignated from / BAF COOR, RISK MANAGEMENT / 12 MONTH

### D. TRANSFER

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Name/Assignment	Site	 Contract		
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Personal Consent Agenda, I. Administrative Actions,p. D- 1 ,2024-04-04 Page 119 of 402

## E. RESIGNATIONS/RETIREMENTS/CONCLUDE EMPLOYMENT

Name/Assignment	Site	Effective/Action
MONTORO, BIANCA BLANCHE SLE ASST PRINCIPAL EL 12 MO 12 MONTH	Shadowlawn Elementary	Effective 2024-03-28 RESIGNATION
RAUCCI, STEPHANIE ANN BUILDING OFFICIAL 12 MONTH	OPERATIONS	Effective 2024-03-28 RESIGNATION
SCHUMACHER, DEBRA M SLE MGR SELF CONTAINED I CAFETERI	Shadowlawn Elementary	Effective 2024-05-31 RETIREMENT

F. SUPPLEMENT		
Name/Assignment	Site	

### A. APPOINTMENT

Name/Assignment	Site	Contract
BEBOUT, JULIANA SUSANNE LAE COUNSELOR, ELEM 10 MONTH	Lake Asbury Elementary	Effective 2024-02-22 10 MONTH / interim
BRIGHT, DESTINY DENISE KHE TEACHER, SC, KINDERGARTEN 10 MONTH	Keystone Heights Elementary	Effective 2024-02-29 10 MONTH / interim
ECKLOR, HEIDI ANN PREISCH AES MEDIA SPECIALIST, ELEM 10 MONTH	Argyle Elementary	Effective 2024-03-05 10 MONTH / interim
FITCHER, CYNTHIA ANN CHE TEACHER, VE/INCLUSION 10 MONTH	Clay Hill Elementary	Effective 2024-03-04 10 MONTH / interim
GELINAS, TINA MARIE POE VE SELF-CONTAINED-ASD 10 MONTH	Plantation Oaks Elementary	Effective 2024-02-22 10 MONTH / interim
HARRISON, KIMBERLY KINSEY KHE TEACHER, SC, THIRD GR 10 MONTH	Keystone Heights Elementary	Effective 2024-02-15 10 MONTH / interim
HUTCHINSON, ANDREW CEB TEACHER, SC, FIFTH GR 10 MONTH	Charles E. Bennett Elementary	Effective 2024-02-21 10 MONTH / interim
MITCHELL, ELIZABETH ANN LJH TEACHER, LANGUAGE ARTS, JH 10 MONTH	Lakeside Junior High	Effective 2024-02-16 10 MONTH / interim
RODERICK, RORY GARTH OHS TEACHER, DROPOUT PREV SH 10 MONTH	Oakleaf High School	Effective 2024-02-26 10 MONTH / interim

<b>B. RE-APPOINTM</b>	ENT
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Name/Assignment	Site	· · Shere		Contract
0.2 REYNOLDS JR, STEVEN MICHAEL KHH TEACHER, PHYS ED SH 11MO 11 MONTH	Keystone Heights High	School	11 MONTH /	'Annual

### C. RE-DESIGNATION

<u>Name/Assignment</u>	<u>Site</u>	Previous Assignment
REYNOLDS JR, STEVEN MICHAEL DEAN -SH 11-MONTH 11 MONTH	Keystone Heights High School	Effective 2024-01-04 / redesignated from / KHH TEACHER, PHYS ED SH 11MO / 11 MONTH

### D. TRANSFER

Name/Assignment	Site	Previous Assignment
FLAGG, PAMELA REGINA ACE CURR SPEC 12 MO	Exceptional Student Education	Effective 2024-03-17 /transfer from / ESE STAFFING
12 MONTH		SPECIALIST 10 MO

## E. RESIGNATIONS/RETIREMENTS/CONCLUDE EMPLOYMENT

E. RESIGNATIONS/RETIREMENTS/CONCLUDE EMPLOYMENT			
	Name/Assignment	<u>Site</u>	Effective/Action
	ARTHURS, ALLISON L OPH TEACHER, MUSIC, SH 10 MONTH	Orange Park High	Effective 2024-05-31 RETIREMENT
	BASKETTE, MICHAEL DUANE OPH TEACHER, FAMILY/CONSUMER 10 MONTH	Orange Park High	Effective 2024-05-31 RESIGNATION
	BENNER, KAYLEE NICOLE LJH TEACHER, LANGUAGE ARTS, JH 10 MONTH	Lakeside Junior High	Effective 2024-03-08 RESIGNATION
	BROOM, PATRICIA DIANNE MHS TEACHER, MATHEMATICS, SR	Middleburg High	Effective 2024-05-31 RETIREMENT
	10 MONTH		
	COWAN, ROLAND S OPH TEACHER, INDUSTRIAL ED 10 MONTH	Orange Park High	Effective 2024-05-31 RETIREMENT
0.6	ETHRIDGE, MICAH LEE OPH TEACHER, HEALTH SCIENCE ED 10 MONTH	Orange Park High	Effective 2024-05-31 RESIGNATION
	GAUL, JULIE MALONE LJH TEACHER, LANGUAGE ARTS, JH 10 MONTH	Lakeside Junior High	Effective 2024-05-31 RETIREMENT
0.9	GELINAS, TINA MARIE POE BEHAVIORAL HEALTH ASST 9 MON SU	Plantation Oaks Elementary	Effective 2024-02-21 RESIGNATION
	GONZALEZ HERNANDEZ, GEORGINETTE OPJ TEACHER, SCIENCE, JH 10 MONTH	Orange Park Jr High	Effective 2024-03-06 RESIGNATION
	GRIFFITH, STEVEN STANTON MHS TEACHER, SUPP FACIL, EBD 10 MONTH	Middleburg High	Effective 2024-05-31 RETIREMENT
	HAMRICK, SYDNEY MARISOL POE TEACHER, SC, SIXTH GR 10 MONTH	Plantation Oaks Elementary	Effective 2024-03-08 RESIGNATION
	HILTON, BRITTANY MARIE KHH TEACHER, VE/INCLUSION LNG TRM	Keystone Heights High School	Effective 2024-02-20 RESIGNATION
	LORENZO, NICOLE KRISTAN DOE TEACHER, SC, FOURTH GR 10 MONTH	Discovery Oaks Elementary	Effective 2024-03-22 RESIGNATION
	PIPPIN, RHONDA G FIE TEACHER, VE/INCLUSION 10 MONTH	Fleming Island Elementary	Effective 2024-05-31 RETIREMENT
	PROPPER, CHARLES DANA CHS TEACHER, MUSIC, SH 10 MONTH	Clay High	Effective 2024-05-31 RETIREMENT
	ROBERTSON, KELLY R WJH MEDIA SPECIALIST, JH 10 MONTH	Wilkinson Jr High	Effective 2024-05-31 RETIREMENT

### E. RESIGNATIONS/RETIREMENTS/CONCLUDE EMPLOYMENT

	Name/Assignment	Site	Effective/Action
L	ROWAN, KATHLEEN MARY MBE TEACHER, SC, SIXTH GR 10 MONTH	Middleburg Elementary	Effective 2024-05-31 RETIREMENT
	RUSSELL, MICHELLE DENISE OVE TEACHER, SC, SIXTH GR 10 MONTH	Oakleaf Village Elementary	Effective 2024-03-08 RESIGNATION
	SHAFFER, DEANNA GAIL POE TEACHER, VE/INCLUSION 10 MONTH	Plantation Oaks Elementary	Effective 2024-05-31 RESIGNATION
	SMITH, SHERMAN C OPH TEACHER, INDUSTRIAL ED 10 MONTH	Orange Park High	Effective 2024-05-31 RESIGNATION
	WALKER, MEGHAN DEARING MHS TEACHER, SUPP FACIL 10 MONTH	Middleburg High	Effective 2024-02-20 RESIGNATION
	WOODY, BETHANI VERONICA DAWN OPH TEACHER, VE/INCLUSION 10 MONTH	Orange Park High	Effective 2024-02-29 RESIGNATION

### F. SUPPLEMENT

	Name/Assignment	Site	Supplement Action	
	ALLEN, KYLE L CHS DEPT HEAD (11-16 SUPPLEME	Clay High	Resignation	
	ALVAREZ, LEAVY JAKOB- GATOR MHS FOOTBALL ASST HS 25% SUPPLEME	Middleburg High	Appointment	
	BORDEN, MALLORY LYNN MHS SOFTBALL FP HD JV SUPPLEME	Middleburg High	Appointment	
	BUCKLEW, BAIRE J FIH SOFTBALL FP HD JV SUPPLEME	Fleming Island High School	Appointment	
	BURKE II, MARVIN AUSTIN CHS FOOTBALL ASST HS 25% SUPPLEME	Clay High	Appointment	
	COPELAND, TASHA LYNN FIH CHEERLEADING JV SUPPLEME	Fleming Island High School	Appointment	
	DEVAULT, REBECCA-LYNN BALFOUR LAJ CO-CURR CLUB SUPPLEME	Lake Asbury Junior High School	Appointment	
0.5	DUBOSE, AMARI TREVON ZECHARIA GPE DOD ACADEMIC CH, STEM SUPPLEME	Grove Park Elementary	Appointment	
	EKENBARGER, ROBERT A KHH BASEBALL ASST JH SUPPLEME	Keystone Heights Elementary	Appointment	
	FITE, KRISTEN MARIE POE DEPT HEAD (6-10) SUPPLEME	Plantation Oaks Elementary	Appointment	
	FLAHERTY, BRIAN PATRICK CHS FOOTBALL ASST HS 25% SUPPLEME	Clay High	Appointment	
0.5	FRAME, LUKE SKYLAR CHS WRESTLING SUPPLEME	Clay High	Appointment	
0.1	GORDON, JASMINE MARIE OPJ (.128) SIXTH PERIOD SUPPLEME	Orange Park Jr High	Appointment	
	GRANT, CASSIE RAE FIH LACROSSE HEAD SH SUPPLEME	Robert M. Paterson Elementary	Appointment	
	GUIRATE, ANTHONY HOUSTON KHH BASEBALL ASST SH SUPPLEME	Keystone Heights High School	Appointment	
	GUPTILL, JASON C CEB DOD ACADEMIC CH, STEM SUPPLEME	Charles E. Bennett Elementary	Resignation	
0.5	HAMRICK, SYDNEY MARISOL POE DEPT HEAD (6-10) SUPPLEME	Plantation Oaks Elementary	Resignation	
	HAWKINS, COREY D RHS FOOTBALL ASST HS 25%	Ridgeview High School	Resignation	

### F. SUPPLEMENT

	Name/Assignment	Site	Supplement Action
	SUPPLEME	1,	***************************************
	HAWTHORNE, AUSTIN NEAL KHH TRACK HD SH SUPPLEME	Keystone Heights High School	Appointment
	HIGH, CAROLYN BROOKS OPH ESE INTERVENTION FAC. SUPPLEME	Orange Park High	Resignation
).5	HILL, WILLIAM HUNTER CHS WRESTLING SUPPLEME	Clay High	Appointment
	HOMMINGA, BRIEN JAMES OPH TENNIS HD SH SUPPLEME	Orange Park High	Resignation
).5	JACKSON, JAMES SHURRADE OPH TRACK ASST SH SUPPLEME	Orange Park High	Appointment
	KENNARD, KYLE ANDREW CHS FOOTBALL HD HS 25% SUPPLEME	Clay High	Appointment
	LOGSDON, CHELSEA NOELLE OLJ SOCCER HEAD JH SUPPLEME	Oakleaf Junior High School	Appointment
	LOHSE, ALISHA ROSE OLJ TRACK HD JH SUPPLEME	Oakleaf Junior High School	Appointment
	LYONS, CLINTON D FIH LACROSSE HEAD SH SUPPLEME	Fleming Island High School	Resignation
	MARQUART, JESSICA ANN KHH SOFTBALL FP HD JV SUPPLEME	Keystone Heights High School	Appointment
),3	MARSHALL, DARRIUS DEON CURRIE MHS FOOTBALL ASST HS 25% SUPPLEME	Ridgeview High School	Appointment
	MARTIN, CRAIG EDWARD OPH SCI FAIR COOR LOCAL SUPPLEME	Orange Park High	Appointment
	MCDUFFIE, HANSRANI POE DEPT HEAD (6-10) SUPPLEME	Plantation Oaks Elementary	Appointment
	MORALES, ALIANA OLJ CHORAL DIRECTOR SH/JH SUPPLEME	Oakleaf Junior High School	Appointment
	MORALES, ALIANA OLJ CHORUS DIR EOY 2 EVENTS SUPPLEME	Oakleaf Junior High School	Appointment
	MUDGE, KENNETH ROSS MHS FOOTBALL ASST HS 25% SUPPLEME	Keystone Heights High School	Appointment
).5	NIMMO-OLSEN, HEATHER ELIZABETH OLJ DEPT HEAD (6-10) SUPPLEME	Oakleaf Junior High School	Appointment
	NOSSE, CRAIG	Clay High	Appointment

Personal Consent Agenda, III. Instructional Actions,p. F- 2 ,**2024-04-04** Page 129 of 402

### F. SUPPLEMENT

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	Name/Assignment	Site	Supplement Action
<u> </u>	CHS FOOTBALL ASST HS 25% SUPPLEME		
	O SHIELDS, CHRISTOPHER DENNIS OLJ TRACK HD JH SUPPLEME	Oakleaf Junior High School	Appointment
	OLSCHEWSKE, JOSHUA ERIC FIH TRACK ASST SH SUPPLEME	Fleming Island High School	Appointment
	PEAK, JOSHUA ANTHONY KHH BASEBALL HEAD JH SUPPLEME	Keystone Heights High School	Appointment
	PENN, CARNELL LEBRON OLJ FOOTBALL HD JH 25% SUPPLEME	Oakleaf Junior High School	Appointment
0.5	RAGAN, JOSEPH DAVID GPE DOD ACADEMIC CH, STEM SUPPLEME	Grove Park Elementary	Appointment
	REAPE, JAMES P CHS FOOTBALL HD JV 25% SUPPLEME	Clay High	Appointment
	REYNOLDS JR, STEVEN MICHAEL KHH WEIGHTLIFTING HD JH SUPPLEME	Keystone Heights High School	Appointment
	SEARLE, TIMOTHY TAI KHH BASEBALL JV HD SH SUPPLEME	Keystone Heights High School	Appointment
0.5	SMITH, SHERMAN C OPH TRACK ASST SH SUPPLEME	Orange Park High	Appointment
0.5	SUMMERS, MICHAEL BERT OLJ DEPT HEAD (6-10) SUPPLEME	Oakleaf Junior High School	Appointment
	THOMAS, ANTONIO NAJEE RHS FOOTBALL ASST HS 25% SUPPLEME	Ridgeview High School	Resignation
2.0	TROWELL, CHRISTOPHER JAMES KHH CO-CURR CLUB SUPPLEME	Keystone Heights High School	Appointment
	WAY, MATTHEW DONALD MHS SOFTBALL FP ASST SH SUPPLEME	Middleburg High	Appointment
	WILSON, STEPHANY ROBIN OLJ WRESTLING HD JH SUPPLEME	Oakleaf Junior High School	Appointment
	WOODY, BETHANI VERONICA DAWN OPH CHEERLEADING JV SUPPLEME	Orange Park High	Resignation
	YELDELL, JESSICA TAYLOR KHH TRACK HD SH SUPPLEME	Keystone Heights High School	Appointment

**III. INSTRUCTIONAL ACTIONS** 2023-2024

## G. PENDING APPOINTMENTS

Last Name First Name Site Subject OOF Subject

NONE

Personnel Consent Agenda, Instructional Actions III, p. G-1, 04/04/2024 Page 131 of 402

## III. INSTRUCTIONAL ACTIONS 2023-2024

## H. OUT OF FIELD

Last Name	 First Name	<u>Site</u>	<u>Subject</u>	OOF Subject

NONE

## A. SUMMER SCHOOL

<u>Name/Assignment</u> NONE <u>Site</u>

Effective Dates

Personnel Consent Agenda, Instructional Miscellaneous Actions IV, p. A-1, 04/04/2024

# IV. INSTRUCTIONAL MISCELLANEOUS ACTIONS 2023-2024

# **B. COMMUNITY EDUCATION**

**Appointments** 

NONE

# IV. INSTRUCTIONAL MISCELLANEOUS ACTIONS 2023-2024

## C. ADULT EDUCATION

# **Appointments**

NONE

Personnel Consent Agenda, Instructional Miscellaneous Actions IV, p. C-1, 04/04/2024

# V. INSTRUCTIONAL SUBSTITUTE TEACHER ACTIONS 2023-2024

# A. SUBSTITUTE TEACHER APPROVAL

# **Appointments**

NONE

Personnel Consent Agenda, Instructional Substitute Teacher Actions V, p. A-1, 04/04/2024

### A. APPOINTMENT

		Τ	
	Name/Assignment	<u>Site</u>	Action/Effective
	ALLEN, JUSTIN LINWOOD MNT HEAVY EQUIP OPERATOR 12 MO SU	Division of Support Srvcs	Effective 2024-02-14 12 MO SU / Annual
	ATMORE, ADRIENNE DENISE TRN ROUTING SPECIALIST 12 MO SU	Transportation	Effective 2024-03-05 12 MO SU / Annual
0.9	BAHNEMAN, SCARLETT KATHLEEN WEC BEHAVIORAL HEALTH ASST 9 MON SU	W.E. Cherry Elementary	Effective 2024-02-20 9 MON SU / Annual
	BESAW JR, LARRY MARK TRN MECHANIC 12 MO SU	Transportation	Effective 2024-02-26 12 MO SU / Annual
	BLACK, WILLIAM KING TRN BUS DRIVER TRANSPOR	Transportation	Effective 2023-11-06 TRANSPOR / Annual
	BROWN, JOHN LOUIS FIE CUSTODIAN 12 MO SU	Fleming Island Elementary	Effective 2024-02-28 12 MO SU / Annual
	BULUT, SELDA CHS CAFE ASSISTANT 5 HOURS 9 MON SU	Clay High	Effective 2024-02-14 9 MON SU / Annual
	CAMPLA, ALYSSA CAROLYN LAE CUSTODIAN 12 MO SU	Lake Asbury Elementary	Effective 2024-02-21 12 MO SU / Annual
	CASTANO, ANSELMO MNT HVAC TECH 12 MO SU	Division of Support Srvcs	Effective 2024-02-19 12 MO SU / Annual
0.9	CHAPMAN MILLS, MARY JACQUELINE RVE GENERAL HEALTH ASSISTA 9 MON SU	Ridgeview Elementary	Effective 2024-02-27 9 MON SU / Annual
	COLEMAN, CASSEY LEIGH LJH CAFE ASSISTANT 3.25 HOURS 9 MON SU	Lakeside Junior High	Effective 2024-03-07 9 MON SU / Annual
0.9	CRUZ, ANNIE CLARISSA POE BEHAVIORAL HEALTH ASST 9 MON SU	Plantation Oaks Elementary	Effective 2024-02-23 9 MON SU / Annual
	DARR, AUBREY LYNN TES CUSTODIAN 12 MO SU	Tynes Elementary	Effective 2024-02-26 12 MO SU / Annual
	DEVERATURDA, RAUL JORGE MNT CUSTODIAN 12 MO SU	Division of Support Srvcs	Effective 2024-03-06 12 MO SU / Annual
	DUCEZIL, LYNDA CHS CAFE ASSISTANT 4.25 HOURS 9 MON SU	Clay High	Effective 2024-02-13 9 MON SU / Annual
0.9	DURRANCE, EMILY ANN ROE GENERAL ASSISTANT 9 MON SU	Rideout Elementary	Effective 2024-03-05 9 MON SU / Annual
	FOUNTAIN, MICHAEL J	Keystone Heights Elementary	Effective 2024-02-29
	_		

Personal Consent Agenda, VI. Support Actions,p. A- 1 ,**2024-04-04** Page 137 of 402

### A. APPOINTMENT

	Name/Assignment	Site	Action/Effective
	KHE CUSTODIAN 12 MO SU		12 MO SU / Annual
0.9	GRANT, JOANNA VICTORIA POE GENERAL ASSISTANT 9 MON SU	Plantation Oaks Elementary	Effective 2024-02-21 9 MON SU / Annual
	HAMILTON, HAILEY ELIZABETH TRN ESE ASST/BUS MONITOR TRANSPOR	Transportation	Effective 2024-03-04 TRANSPOR / Annual
	HEIDLEBERG, JONNIE SUE TRN ESE ASST/BUS MONITOR TRANSPOR	Transportation	Effective 2024-03-04 TRANSPOR / Re-employed retiree, A/C support
	HERRHOLTZ, SAMANTHA MARIE TRN BUS DRIVER TRANSPOR	Transportation	Effective 2024-02-12 TRANSPOR / Annual
0.9	HIGGINS, SKYE BLUE WEC GENERAL ASSISTANT 9 MON SU	W.E. Cherry Elementary	Effective 2024-02-27 9 MON SU / Annual
0.9	HUGHES, ASHLEY MARIE MRE BEHAVIORAL HEALTH ASST 9 MON SU	Mcrae Elementary	Effective 2024-02-20 9 MON SU / Annual
0.9	HUTCHINSON, CIEARA GENEEN LJH BEHAVIORAL HEALTH ASST 9 MON SU	Lakeside Junior High	Effective 2024-02-13 9 MON SU / Annual
	LOVE, SYLVIA MAE TRN BUS DRIVER TRANSPOR	Transportation	Effective 2024-03-01 TRANSPOR / Re-employed retiree, A/C support
	MAHONEY, JAMES EMMETT RHS COMPUTER LAB ASSISTANT 9 MON SU	Ridgeview High School	Effective 2024-02-20 9 MON SU / Annual
	MOORE, ABBY NICOLE BAF PAYROLL ASSISTANT CONFIDEN	Business Affairs	Effective 2024-02-28 CONFIDEN / Annual
	NEWTON, HALEY AUTUMN TRN ESE ASST/BUS MONITOR TRANSPOR	Transportation	Effective 2024-03-04 TRANSPOR / Annual
0.9	RAGLE, MOLLY SOPHIA FIH GENERIC CLASSROOM ASSISTAN 9 MON SU	Fleming Island High School	Effective 2024-02-26 9 MON SU / Annual
	RIVERA, LUZ MARIA TRN PAYROLL SUPPORT ASST 12 MO SU	Transportation	Effective 2024-02-28 12 MO SU
	SANCHEZ VARGAS, ELBERTH JEAN PIERRE OHS CAFE ASSISTANT 5 HOURS 9 MON SU	Oakleaf High School	Effective 2024-02-15 9 MON SU / Annual
	SELKE, CHRISTOPHER KYLE TRN MECHANIC 12 MO SU	Transportation	Effective 2024-02-19 12 MO SU / Annual
0.9	UPCHURCH, EMILIE DANIELLE LAE BEHAVIORAL HEALTH ASST	Lake Asbury Elementary	Effective 2024-03-04 9 MON SU / Annual

A. APPOINTME	INT
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	Name/Assignment	Site	Action/Effective
	9 MON SU	Se a sum and a second success and a success of the success of the subscription of a particular specific second	
	WERRING, MARIA SUSAN EDEO FIE CAFE ASSISTANT 4.5 HOURS 9 MON SU	Fleming Island Elementary	Effective 2024-02-28 9 MON SU / Annual
	WHITENER, THERESA ANN TRN BUS DRIVER TRANSPOR	Transportation	Effective 2024-02-05 TRANSPOR / Re-employed retiree, A/C support
0.9	WICKER, CHRISTYANN MARIE TBE GENERAL HEALTH ASSISTA 9 MON SU	Thunderbolt Elementary	Effective 2024-03-04 9 MON SU / Annual
	WILLIAMS, OLIVIA ERIN FIH SCHOOL SEC ADMINISTRATION 10 MONTH	Fleming Island High School	Effective 2024-03-05 10 MONTH / Annual
	WILSON, JUDY LEE OHS CUSTODIAN 12 MO SU	Oakleaf High School	Effective 2024-02-20 12 MO SU / Annual

## **B. RE-APPOINTMENT**

	Name/Assignment	Site	Contract
	COWART, GLORIA ANNETTE TRN ESE ASST/BUS MONITOR TRANSPOR	Transportation	TRANSPOR /
	GRIMES, NANCY MELRINA TRN ESE ASST/BUS MONITOR TRANSPOR	Transportation	TRANSPOR / Multi-Year Conditional
0.9	HAYSLETT, COBY JEVON OPH BEHAVIORAL HEALTH ASST 9 MON SU	Orange Park High	9 MON SU / Annual
	NOTO, MELISSA ANN TRN ESE ASST/BUS MONITOR TRANSPOR	Transportation	TRANSPOR / Annual
0.9	PARALES, AIMEE SIDES KHE BEHAVIORAL HEALTH ASST 9 MON SU	Keystone Heights Elementary	9 MON SU / Annual
0.9	ROBLES RODRIGUEZ, LILIANA TES BEHAVIORAL HEALTH ASST 9 MON SU	Tynes Elementary	9 MON SU / Annual
0.9	SANTIAGO, ELIZABETH LOUISE LAE BEHAVIORAL HEALTH ASST 9 MON SU	Lake Asbury Elementary	9 MON SU / Multi-Year Conditional
0.9	SMYK, NICHOLAS HARRY OPH BEHAVIORAL HEALTH ASST 9 MON SU	Orange Park High	9 MON SU / Multi-Year Conditional

C. RE-DESIGNATION	
Name/Assignment Site	

### D. TRANSFER

·	Name/Assignment	Site	Previous
0.8	ANDERSON, ABIGALE LEIGH RHS IN SCHOOL SUSPENSION 9 MON SU	Ridgeview High School	Effective 2024-03-04 /transfer from / FIH SCHOOL SEC ADMINISTRATION
	ELLISON, CYNTHIA D FIE CAFE ASSISTANT 4.5 HOURS 9 MON SU	Fleming Island Elementary	Effective 2024-03-18 /transfer from / SUPPORT - CWL 9 M0 188
0.9	FIRLOTTE, GILLIAN E MRE BEHAVIORAL HEALTH ASST 9 MON SU	Robert M. Paterson Elementary	Effective 2024-03-18 /transfer from / PES GENERAL ASSISTANT
	KUHNOW, CAROL PATRICIA CGE PRINCIPAL SECRETARY CONFIDEN	Coppergate Elementary	Effective 2024-03-18 /transfer from / CGE ST RECORD SEC 12 MO
0.9	LAW, MARY ELAINE CHS COMPUTER LAB ASSISTANT 9 MON SU	Clay High	Effective 2024-03-04 /transfer from / CHS MEDIA TECHNICAL ASST
0.9	LOWE, MEGAN MHS GENERAL HEALTH ASSISTA 9 MON SU	Mcrae Elementary	Effective 2024-03-18 /transfer from / MRE BEHAVIORAL HEALTH ASST
	MCNAMARA, DONNA HAYES LAJ CAFE ASSISTANT 6.5 HOURS 9 MON SU	Lake Asbury Junior High School	Effective 2024-02-19 /transfer from / LJH CAFE VAN DRIVER 7 HOURS
	MCWHORTER, AMEY LYNN MHS CAFE ASSISTANT 5 HOURS 9 MON SU	Middleburg High	Effective 2024-03-04 /transfer from / MHS CAFE ASSISTANT 4.5 HOURS
0.9	MILLIGAN, TAYLOR MACKENZIE MRE BEHAVIORAL HEALTH ASST 9 MON SU	Mcrae Elementary	Effective 2024-02-29 /transfer from / CHS COMPUTER LAB ASSISTANT
	QUAILS, KUMIKO PES CAFE ASSISTANT 6 HOURS 9 MON SU	Robert M. Paterson Elementary	Effective 2024-02-19 /transfer from / PES CAFE ASSISTANT 4.25 HOURS
0.9	RICHARDS, LOUISE PES GENERAL ASSISTANT 9 MON SU	Robert M. Paterson Elementary	Effective 2024-03-18 /transfer from / PES GENERIC CLASSROOM ASSISTAN
	ROBIOU, MEGAN L EXEC SEC SB ATTORNEY CONFIDEN	School Board	Effective 2024-02-27 /transfer from / HMR DATA ENTRY/RECORDS TECHNIC
	SUMMERFORD, ANNA M MHS CAFE ASSISTANT 4.5 HOURS 9 MON SU	Tynes Elementary	Effective 2024-04-08 /transfer from / TES CAFE ASSISTANT 5 HOURS

E. RESIGNATIONS/RETIREMENTS/CONCLUDE EMPLOYMENT

	Name/Assignment	<u>Site</u>	Action/Effective
TRN	WAY, SYMONE RENEE N BUS DRIVER ANSPOR	Transportation	Effective 2024-02-05 RESIGNATION
MAF TRN	MSTRONG, DESTINY RKIA NESE ASST/BUS MONITOR NNSPOR	Transportation	Effective 2024-03-06 RESIGNATION
OVE ASS	REDONDO, ELIZABETH ANN E BEHAVIORAL HEALTH ST ON SU	Oakleaf Village Elementary	Effective 2024-03-22 RESIGNATION
MNT	RFIELD, JUSTIN ROBBY T HEAVY EQUIP OPERATOR NO SU	Division of Support Srvcs	Effective 2024-02-09 RESIGNATION
AES ASS	ACON AGUIAR, MARIA E S ESOL CLASSROOM SISTANT ON SU	Argyle Elementary	Effective 2024-02-12 RESIGNATION
AES	ACON AGUIAR, MARIA E 3 TITLE I ASSISTANT ON SU	Argyle Elementary	Effective 2024-02-12 RESIGNATION
WE0 ASS	MBO, KARINA C GENERAL HEALTH SISTA ON SU	W.E. Cherry Elementary	Effective 2024-02-23 RESIGNATION
ROE	CKSON, MELINDA ANN E CUSTODIAN ⁄IO SU	Rideout Elementary	Effective 2024-03-01 RESIGNATION
CAT TRN	MENS, VICTORIA THERINE I ROUTING SPECIALIST IO SU	Transportation	Effective 2024-02-20 CONCLUDE EMPLOYMENT
SBJ	VARD, KAREN M GENERAL ASSISTANT ON SU	S. Bryan Jennings Elementary	Effective 2024-03-01 RESIGNATION
TRN	RTADO, DIANA PRECILA I ESE ASST/BUS MONITOR INSPOR	Transportation	Effective 2024-03-07 RESIGNATION
LJH ASS	N BAPTISTE, AMANDA BEHAVIORAL HEALTH IT ON SU	Lakeside Junior High	Effective 2024-02-23 RESIGNATION
TRN	INS, AMY NICOLE I ESE ASST/BUS MONITOR INSPOR	Transportation	Effective 2024-02-21 CONCLUDE EMPLOYMENT
TRN	INSON, MEGAN MICHELLE I ESE ASST/BUS MONITOR INSPOR	Transportation	Effective 2024-02-21 RESIGNATION
CEB	, KATHERINE ANNE 9 CAFE ASSISTANT 3.5 JRS ON SU	Charles E. Bennett Elementary	Effective 2024-03-07 RESIGNATION
OVE	EZ OROZCO, EDWIN E CUSTODIAN 10 SU	Oakleaf Village Elementary	Effective 2024-03-08 RESIGNATION
	EHAN, JENNIFER L PORT - CWL 9 M0 183	COUNTY-WIDE LEAVE	Effective 2024-03-01 RESIGNATION

Personal Consent Agenda, VI. Support Actions,p. E- 1 ,**2024-04-04** Page 143 of 402

## E. RESIGNATIONS/RETIREMENTS/CONCLUDE EMPLOYMENT

	Name/Assignment	Site	Action/Effective
	LNG TRM		
	OWENS, BRUCE B SCHOOL RESOURCE OFFICER 12 MO SU	School Police Department	Effective 2024-02-23 RESIGNATION
	RABINOWITZ, ALLEN JARRED MNT CUSTODIAN 12 MO SU	Division of Support Srvcs	Effective 2024-02-14 CONCLUDE EMPLOYMENT
	RIVERA, LUZ MARIA TRN PAYROLL SUPPORT ASST 12 MO SU	Transportation	Effective 2024-03-01 Conclude Employment
0.9	SANTIAGO, ANGELA D MRE BEHAVIORAL HEALTH ASST 9 MON SU	Mcrae Elementary	Effective 2024-03-01 RESIGNATION
	TOVAR, TEXSY I FIH CAFE ASSISTANT 7 HOURS 9 MON SU	Fleming Island High School	Effective 2024-02-27 RESIGNATION
	WALLACE, AVARAN ROHAN LES TITLE I ASSISTANT 9 MON SU	Lakeside Elementary	Effective 2024-03-01 RESIGNATION
	WERRING, MARIA SUSAN EDEO FIE CAFE ASSISTANT 4.5 HOURS 9 MON SU	Fleming Island Elémentary	Effective 2024-02-29 RESIGNATION
	WILSON, JUDY LEE OHS CUSTODIAN 12 MO SU	Oakleaf High School	Effective 2024-03-06 RESIGNATION
	WINKLES, AIMIE LYNN TRN BUS DRIVER TRANSPOR	Transportation	Effective 2024-03-05 RESIGNATION
	WISSEMAN, NANCY ELAINE TRN BUS DRIVER TRANSPOR	Transportation	Effective 2024-02-22 RESIGNATION
	WISSEMAN, ROBERT WAYNE RVE HEAD CUSTODIAN 12 MO SU	Ridgeview Elementary	Effective 2024-03-18 RESIGNATION

#### **VI. Support Actions**

F. SUPPLEMENT		
Name/Assignment Site		

1



School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

#### Title

C3 - Proposed Supplement Allocations for 2024-25

#### Description

Supplemental allocations are proposed each April for the upcoming school year. Such allocations are intended to support student needs in both academic and athletic settings. Since supplemental positions require additional responsibilities outside of an employee's contracted position and/or responsibilities outside of an employee's contracted work hours, they receive compensation beyond their regular salary.

The increase to supplemental compensation from the 2023-2024 school year is largely due to the addition of a full elementary supplemental allocation package to Spring Park Elementary.

Due to new legislation, new state standards, higher rates of teacher turnover, along with an increased number of alternate certified teachers, Professional Development has added a coaching supplement for all District Coaches (30 in total). District Coaches have increased responsibilities that will extend outside their 7.5 hour work day. The new District Coach supplement will help ensure the professional learning needs of novice teachers are adequately met and will increase the District retention rate.

#### Gap Analysis

The following list comprises various transactions that require the recommendation of the Superintendent and the approval of the School Board. The supplemental list includes academic and athletic supplements.

#### Previous Outcomes

Cost analysis for the past seven (7) years:

-2014-2015 Academic \$1,547,000.00 / Athletic \$1,210,861.00 = \$2,758,561.00
-2015-2016 Academic \$1,555,313.00 / Athletic \$1,210,861.00 = \$2,766,174.00
-2016-2017 Academic \$1,556,323.00 / Athletic \$1,213,311.00 = \$2,769,634.00
-2017-2018 Academic \$1,576,063.00 / Athletic \$1,218,858.00 = \$2,794,921.00
-2018-2019 Academic \$1,614,177.00 / Athletic \$1,223,058.00 = \$2,837,235.00
-2019-2020 Academic \$1,633,848.00 / Athletic \$1,223,058.00 = \$2,856,906.00
-2020-2021 Academic \$1,665,383.00 / Athletic \$1,261,367.00 = \$2,926,750.00
-2021-2022 Academic \$1,730,918.00 / Athletic \$1,266,652.00 = \$2,997,570.00
-2022-2023 Academic \$1,735,068.00 / Athletic \$1,269,455.00 = \$3,003,524.00
-2023-2024 Academic \$1,868,699.00 / Athletic \$1,275,455.00 = \$3,144,154.00

#### Expected Outcomes

Supplements will be distributed sufficiently to meet the needs of the various schools and district departments.

#### Strategic Plan Goal

Goal 1 - Student Sucess

- Goal 2 Talent Recruitment, Devlopment and Retention
- Goal 5 Fiscal and Operational Efficiency

#### Recommendation

Approve the supplements as presented.

#### Contact

Brenda G. Troutman, Assistant Superintendent for Human Resources. (904) 336-6701 Brenda.Troutman@myoneclay.net

#### Financial Impact

**Review Comments** 

Attachments





School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

#### Title

C4 - Reappointments of Instructional and Support Personnel 2024-2025 School Year

#### Description

The attached reappointment documents reflect school-based and district instructional and support employees that have cleared any holds and have been submitted for reappointment during the 2023-2024 school year. Florida Statutes 1012.27 and 1012.22 outlines the duties and responsibilities of the Superintendent of Schools and the School Board regarding reappointments of employees. This action fulfills these requirements.

#### Gap Analysis

N/A

#### Previous Outcomes

Each year the Clay County School board has approved the reappointment of Instructional and Support Personnel.

#### Expected Outcomes

Reappointment of recommended PSC, CC, AC instructional personnel and reappointments of multi-year contract and AC non-instructional personnel will be approved.

#### Strategic Plan Goal

Goal 2 - Talent Recruitment, Development and Retention

#### Recommendation

Approval of 2024-2025 reappointment agenda as presented for instructional and non-instructional personnel.

#### Contact

Brenda G. Troutman, Assistant Superintendent for Human Resources. (904) 336-6701 Brenda.Troutman@myoneclay.net

#### Financial Impact

The financial impact would be the total salary and benefits of the reappointed employees in the 2024-2025 budget.

#### **Review Comments**

#### Attachments





School Board of Clay County

### April 4, 2024 - Regular School Board Meeting

#### Title

C5 - Proclamation #24-14 to Establish May 6 - 10, 2024, as Teacher Appreciation Week in Clay County, and Tuesday, May 7, 2024, as Teacher Appreciation Day.

2024, as Teacher Appreciation Day

#### Description

Teacher Appreciation Week and National Teacher Appreciation Day are dedicated annually to the celebration of teachers worldwide. At the local level, Clay County Schools will honor the men and women who lend their passion and skills to educate the children of Clay County.

#### Gap Analysis

N/A

Previous Outcomes N/A

 $\frac{\text{Expected Outcomes}}{N/A}$ 

# Strategic Plan Goal

N/A

#### Recommendation

Establish May 6 - 10, 2024, as Teacher Appreciation Week in Clay County and Tuesday, May 7, 2024, as National Teacher Appreciation Day.

#### Contact

Brenda G. Troutman, Assistant Superintendent of Human Resources. (904) 336-6701 Brenda. Troutman@myoneclay.net

#### **Financial Impact**

None

#### **Review Comments**

#### Attachments

Teacher Appreciation Proclamation 2023-2024.pdf

# SCHOOL BOARD OF CLAY COUNTY, FLORIDA *proclamation # 24-14*



- **WHEREAS,** the dedicated teachers of Clay County serve the families of 39,000 students through building partnerships with them and their communities; and
- WHEREAS, they commit tremendous amounts of time preparing meaningful and engaging lessons while also creating safe and welcoming classroom environments; and
- WHEREAS, our teachers serve as role models for students and the community, exemplifying qualities all citizens possess, while encouraging childrens' interests, growing their belief in themselves, and helping them realize the opportunities that lie ahead; and
- *WHEREAS,* the future of our county, state, and country depends upon delivering a world-class education to our students, thus maintaining a productive citizenry; and
- **WHEREAS**, effective teachers have a lasting influence on the lives of their students, families, and community members as they encourage our children to mature and prosper which in turn, deepens the strength of our community, and they deserve our gratitude and appreciation; and
- **WHEREAS,** our community recognizes, lifts up, and celebrates Clay County District Schools' teachers in their work to motivate students to forge ahead and take advantage of all the possibilities afforded them.

*NOW, THEREFORE, BE IT RESOLVED,* that the School Board of Clay County, Florida, does hereby proclaim May 6 – 10, 2024, as Teacher Appreciation Week and May 7, 2024, as Teacher Appreciation Day in Clay County.

Duly adopted and approved by the School Board of Clay County, Florida, this 4th day of April, 2024.

ATTEST:

David S. Broskie Superintendent of Schools Clay County, Florida Ashley Gilhousen, School Board Chair





School Board of Clay County

### April 4, 2024 - Regular School Board Meeting

#### Title

C6 - Proclamation #24-15 to Establish April 22 - 26, 2024, as Administrative Professionals' Week and Wednesday, April 24, 2024, as Administrative Professionals' Day in Clay County.

#### Description

Administrative Professionals' Week and Administrative Professionals' Day are observed annually as a way to show appreciation to support and clerical staff. Celebrated worldwide, Administrative Professionals' Day has become one of the largest workplace observances.

Gap Analysis

N/A

Previous Outcomes N/A

 $\frac{\textbf{Expected Outcomes}}{N/A}$ 

Strategic Plan Goal N/A

#### Recommendation

Establish April 22 - 26, 2024, as Administrative Professionals' Week and Wednesday, April 24, 2024, as Administrative Professionals' Day (formerly known as Secretary's Day) in Clay County.

#### Contact

Brenda G. Troutman, Assistant Superintendent of Human Resources. (904) 336-6701 Brenda. Troutman@myoneclay.net

#### Financial Impact

None

#### **Review Comments**

#### Attachments

Administrative Professionals Proclamation 2023-2024.pdf

# SCHOOL BOARD OF CLAY COUNTY, FLORIDA proclamation # 24-15



- WHEREAS, April 22 26, 2024, has been designated Administrative Professionals' Week; and
- WHEREAS, April 24, 2024, has been designated as Administrative Professionals' Day; and
- WHEREAS, since 1952, this occasion has been observed as a means to show gratitude and recognition for all administrative support personnel; and
- **WHEREAS,** our administrative professionals are indispensable in the seamless orchestration of daily operations at our schools and district offices through their tireless dedication; and
- **WHEREAS,** the work of administrative professionals is built upon specialized knowledge in a multitude of areas, encompassing customer service, computer applications, and people skills, while simultaneously assisting with diverse duties around campuses and the community, giving them opportunities to utilize their creativity to maintain a well-run organization; and
- WHEREAS, administrative professionals are valued ambassadors, and are often the first Clay County District Schools member the public encounters, thus beginning an important two-way relationship between our schools and the community; and
- WHEREAS, by exhibiting exuberant courtesy and top-tier professionalism, administrative professionals in Clay County District Schools are crucial to implementing the district's vision and mission to cultivate well-rounded citizens prepared to benefit from the boundless possibilities for achievement they will experience.

*NOW, THEREFORE, BE IT RESOLVED,* that the School Board of Clay County, Florida, does hereby proclaim April 22 – 26, 2024 as Administrative Professionals' Week and April 24, 2024, as Administrative Professionals' Day in Clay County.

Duly adopted and approved by the School Board of Clay County, Florida, this 4th day of April 2024.

ATTEST:





School Board of Clay County

# April 4, 2024 - Regular School Board Meeting

## Title

C7 - K-12 Academic Services Out of State and Overnight Student Travel



#### Description

The School Board recognizes that field trips, when used for teaching and learning integral to the curriculum, are an educationally sound and important ingredient in the instructional program of the schools. Properly planned and executed field trips supplement and enrich classroom instruction by providing learning experiences that will enhance mastery of the curriculum standards of the State of Florida. A field trip is defined as any planned, student-travel activity which is approved as part of the district's educational program and is under the direct supervision and control of an instructional staff member or any advisor as designated by the Superintendent.

by the Superin				Field Trips Details
School	Date	Destination	Group	Purpose
District Students	3/20 - 3/23/24	Orlando, FL	FRC Robotics	Robotics competition
District Students	5/5 - 5/7/24	Tallahassee, FL	Delegates of Clay History Day	Academic competition
Oakleaf Junior High	2/11 - 2/15/25	Washington, DC and Philadephia	Pre-AICE	Tour to experience US History and Civics
Oakleaf Junior High	6/10 - 6/14/24	,	FFA	Leadership conference
Clay High School	7/18 - 7/20/24	Webber International Univ.	Football Team	Football camp
Keystone Heights High School	2/24 - 2/26/24	Wewahitchka, FL	Boys Wrestling	FHSAA Regional meet
Keystone Heights High School	6/10 - 6/14/24	Hawthorne, FL	AJROTC	AJROTC Leadership camp
Middleburg High School	6/24 - 6/29/24	Blanding, FL	NJROTC	Basic leadership training
Middleburg High School	6/3 - 6/7/24		NJROTC Orienteerin g Cadets	Advanced orienteering training
Middleburg High School	6/8 - 6/15/24	Gainesville, GA	NJROTC 4-5 cadets	Leadership Academy
Orange Park High School	1/16 - 1/22/25	Washington, DC	OPH Students	To attend the Presidential Inauguration
School	4/24 - 4/27/24		NJROTC Cadets	Tour NAS Key West
Ridgeview High School	6/21 - 6/23/24	Tallahassee, FL	Girls Basketball	Basketball camp
Ridgeview High School	3/30/24	Columbia, SC	Football	Benedict College Football Junior Day

#### Gap Analysis

Field trips provide students with a window to the real world that they don't get in the classroom, and they can help students understand real-world applications to abstract concepts.

#### Previous Outcomes

All out of county activity trips are selected, planned, evaluated, and approved or rejected in conformity with written district policy.

#### **Expected Outcomes**

It is important to recognize that learning outcomes from field trips can range from cognitive to affective outcomes. Exposing students to new experiences and can increase interest and engagement in academics regardless of prior interests.

#### Strategic Plan Goal

Ensure that every classroom provides a quality and rigorous instructional experience in order to elevate student outcomes.

#### Recommendation

That the Clay County School Board approve out of county student travel.

#### Contact

Roger Dailey, Chief Academic Officer; roger.dailey@myoneclay.net; 904-336-6904 Treasure Pickett, Chief of Secondary Ed; treasure.pickett@myoneclay.net; 904-336-6918

#### **Financial Impact**

None

#### **Review Comments**

#### Attachments

Ø April 2024 Student Travel.pdf

, 8:29 AM	2024(	ADMINISTRATIVELY APPROVE
		Received too late for Mar. 7, 202
	SCHOOL DISTRICT OF CL	Board Meeting
	FIELD TRIP REG	Received for information: April 4, 2
1. School Requesting:	District	
a Townstellan (Chook	Oneli	Enterprise
2. Transportation (Check School Bus(s) If Commercial Carrie	Private Vehicle(s) Co r or Other, please state type:	ommercial Carrier Other
3. Trip(s) Overnight: Yes	No Trip(s) Out-of-State:	Yes No
	larch 20-23, 2024 Destination	on": Orlando
5. Group Taking Trip:	RC Bubotics	
6. If using private vehicles of the Board form	s, list drivers you wish to designate as Ag	gents of the Board and attach the necessary Agent
7. Educational Value of F	ield Trip:	
Students partic	ipate in the engineerin	g process, applied math +
physics, collabo	ration and problem soluin	g process, applied math +
		0
	lards Benchmark(s) with Narrative(s):	
MA.KIZ.MTK.I.	Actively participate in e	ffortful learning both individually discussions that reflect on the
mathematical thir	King of self and others.	ascassions that tereet on the
9. Number of Students*:_	Number of C	haperones*: <u>3</u>
10. Cost Per Student:	Budget Code or	Source to be charged:
		nternal Accounts, 5100.0331, Athletic Departments)
	15 0.0	10:20 0 M
11. Departure Time*: 2:	an one bus is requested, reference bus i	turning Time*: 10:30 PM
i or School Duses, il more un	an one bus is requested, reference bus i	equest form.
All county policy and sch	ool directives have been reviewed	and compliance has been established.
This form should be subr	nitted to the appropriate Instruction	onal Division supervisor. If school buses
for each request form are	portation request form should be a	attached. School bus requisition numbers
tor each request torm are	to be list below.	
Bus Requisition Number(s):		
		<u> </u>
Lorton B	1	314174
Yeacher, Team Leader, Depa	artment Head, Etc.	Date
Principal 1 UCC	6	3Date / 24
Assistant Superintendent		
Assistant Superintendent Superintendent		
- D. An.		3 18/24

Page 156 of 402 https://mail.google.com/mail/u/0/?tab=cm#inbox/WhctKKZWhgSZRVPjsbrqtCKskJRTkXfsFDjtSvjMvPVbMxbzjvHDWgLZzBGWhNsxdcPzgGq?project... 1/1

1.	SCHOOL DISTRICT OF C FIELD TRIP REQUES School Requesting: 0, P. J.H., OPH, Grace School Requesting: 0, P. J.H., OPH, Grace ADMINISTRATIVELY APPROVED PENDING BOARD APPROVAL April 4, 2024	
2.	School Requesting:       OP IF       OP IF       OP IF       April 4, 2024         Transportation (Check One):       School Bus(s)       Private Vehicle(s)       Commercial Carrier       Other       Other         If Commercial Carrier or Other, please state type:       If Commercial Carrier or Other, please state type:       Other       If Commercial Carrier or Other, please state type:	
3.	Trip(s) Overnight: Yes No Trip(s) Out-of-State: Yes No ∠	
4.	Dates of Field Trip*: 5/5 - 5/7 2024 Destination*: Tallahassee	
5.	Group Taking Trip: delegates of Clay HISTORY DAY	
6.	If using private vehicles, list approved driver(s): <u>Cheatwood</u>	
7.	Educational Value of Field Trip: Students spent a semester developing	
	research projects which they will defend in academic	
	competition, representing Clay County. They will also visit public Supporting Florida Standards Benchmark(s) with Narrative(s): See attached	
8.	Supporting Florida Standards Benchmark(s) with Narrative(s): See attached	
	Ta hu w	
9.	Number of Students*:	
10.	Cost Per Student: meals only Budget Code or Source to be charged:	
11.	Departure Time*: $9 + M$ , $5/5$ Returning Time*: $3 PM$ , $5/7$	
*Foi	r School Buses, if more than one bus is requested, reference bus request form.	
All	county policy and school directives have been reviewed and compliance has been established.	

All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.

Bus Requisition Number(s):

Cheatwood 1a Teacher, Team Leader, Department Head, Etc. Principal Assistant Superintendent

Superintendent

SEC-1-2723 E. 10/06/2023

 $\frac{2 - 25 - 2024}{Date}$   $\frac{2 - 26 - 24}{Date}$   $\frac{2}{27} / 24$  Date  $\frac{2}{24} / 24$  Date

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History Day Standards

- **SS.8.A.1.1** Provide supporting details for an answer from text, interview for oral history, check validity of information from research/text, and identify strong vs. weak arguments.
- **SS.8.A.1.2** Analyze charts, graphs, maps, photographs, and timelines; analyze political cartoons; determine cause and effect.
- **SS.8.A.1.3** Analyze current events relevant to American History topics through a variety of electronic and print media resources.
- **SS.8.A.1.4** Differentiate fact from opinion, utilize appropriate historical research and fiction/nonfiction support materials.
- **SS.8.A.1.5** Identify, within both primary and secondary sources, the author, audience, format, and purpose of significant historical documents.
- **SS.8.A.1.6** Compare interpretations of key events and issues throughout American History.
- **SS.8.A.1.7** View historic events through the eyes of those who were there as shown in their art, writings, music, and artifacts.
- **SS.8.G.6.2** Illustrate places and events in U.S. history through the use of narratives and graphic representations.
- **SS.912.A.1.1** Describe the importance of historiography, which includes how historical knowledge is obtained and transmitted, when interpreting events in history.
- **SS.912.A.1.2** Utilize a variety of primary and secondary sources to identify author, historical significance, audience, and authenticity to understand a historical period. strong>
- **SS.912.A.1.3** Utilize timelines to identify the time sequence of historical data.

- **SS.912.A.1.4** Analyze how images, symbols, objects, cartoons, graphs, charts, maps, and artwork may be used to interpret the significance of time periods and events from the past.
- **SS.912.A.1.5** Evaluate the validity, reliability, bias, and authenticity of current events and Internet resources.
- **SS.912.A.1.6** Use case studies to explore social, political, legal, and economic relationships in history.
- **SS.912.A.1.7** Describe various sociocultural aspects of American life including arts, artifacts, literature, education, and publications.
- **SS.912.W.1.1** Use timelines to establish cause and effect relationships of historical events
- **SS.912.W.1.3** Interpret and evaluate primary and secondary sources.
- **SS.912.W.1.4** Explain how historians use historical inquiry and other sciences to understand the past.
- **SS.912.W.1.5** Compare conflicting interpretations or schools of thought about world events and individual contributions to history (historiography)
- **SS.912.W.1.6** Evaluate the role of history in shaping identity and character.
- **SS.912.G.1.4** Analyze geographic information from a variety of sources including primary sources, atlases, computer, and digital sources, Geographic Information Systems (GIS), and a broad variety of maps.
- **SS.912.G.4.7** Use geographic terms and tools to explain cultural diffusion throughout places, regions, and the world.
- **SS.912.G.4.9** Use political maps to describe the change in boundaries and governments within continents over time.

**SS.912.H.1.2** Describe how historical events, social context, and culture impact forms, techniques, and purposes of works in the arts, including the relationship between a government and its citizens.

# Arts

- **VA.B.1.3.1** Knows how different subjects, themes, and symbols (through context, value, and aesthetics) convey intended meanings for ideas in works of art.
- VA.E.1.3.1 Understands how knowledge, skills, and attitudes gained from the visual arts can enhance and deepen understanding of life.
- VA.A.1.4.1 Uses two- and three-dimensional media, techniques, tools, and processes to communicate an idea or concept based on research, environment, personal experience, observation, and imagination.
- VA.B.1.4.2 Understands that works of art can communicate an idea and elicit a variety of responses through the use of selected media, techniques, and processes.
- VA.E.1.3.1 Understands how knowledge, skills, and attitudes gained from the visual arts can enhance and deepen understanding of life.
- **TH.A.1.3.1** Develops characters, relationships, and environments from written sources (e.g., plays, stories, poems, and history).
- **TH.A.3.3.1** Selects and creates elements of scenery, properties, lighting, costumes, make-up, and sound to signify a character and setting.
- **TH.D.1.3.1** Understands a character in a play through exploration of internal characterization (e.g., emotions and motivations) and external characterization (e.g., background, posture, mannerisms, and dress).

1.	SCHOOL DISTRICT OF CLA FIELD TRIP REQU School Requesting: Oakleaf JR. High School Requesting: Oakleaf JR. High
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other
	If Commercial Carrier or Other, please state type: Bus-Charter
3.	Trip(s) Overnight: Yes No Trip(s) Out-of-State: Yes No
4.	Dates of Field Trip*: 2/11/25 - 2/16/25 Destination*: Washington D.C., Philadelphia
5.	Group Taking Trip: Pre-AICE
6.	If using private vehicles, list drivers you wish to designate as Agents of the Board and attach the necessary Agent of the Board form
7. 50	Educational Value of Field Trip: Students will see and experience primary inces in our country's history. This experience will give them sthand knowledge of informantion being taught in civics and
his	story classes.
8. OF View	Supporting Florida Standards Benchmark(s) with Narrative(s): 5.5.8. A. 3. 3 Recognize the Contributions the founding fathers - Washington Jefferson + Lincoln monuments. SS. 8. A. 1. 7 historic events through the eyes shown in art, writings, and regions - museums. thysburg.
9.	Number of Students*:
10.	Cost Per Student: \$1,200.00 Budget Code or Source to be charged: NA (Example: Internal Accounts, 5100.0331, Athletic Departments)
11.	Departure Time*: 6:00 a.M. Returning Time*: 11:00 p.M.

\*For School Buses, if more than one bus is requested, reference bus request form.

All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.

Bus Requisition Number(s): NIA			
Jeanette Burley		3/6/2024	
Teacher, Team Leader, Department Head, Etc.		Date	
Principal			
Philopal Alberto		3 18,224	
Assistant Superintendent		Date	1
- de form	Page 161 of 402	3 18/29	<u> </u>
Superintendent SEC-1-2723; E. 2/13/2019	1 age 101 01 402	Date	0

	ADMINISTRATIVELY APPROVED
	SCHOOL DISTRICT OF CL PENDING BOARD APPROVAL
1.	School Requesting: Oakleaf SUNIOR April 4, 2024
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other If Commercial Carrier or Other, please state type:
3.	Trip(s) Overnight: Yes Trip(s) Out-of-State: Yes No
4.	Dates of Field Trip*: JUNE 10-14, 20 Destination*: Ortanlo, Fl
5.	Group Taking Trip: FFA
6.	If using private vehicles, list drivers you wish to designate as Agents of the Board and attach the necessary Agent of the Board form.
7.	Educational Value of Field Trip: <u>FFA</u> <u>membro</u> will experience mativational <u>Specture</u> , covered presentations, and lundership activities
8.	Supporting Florida Standards Benchmark(s) with Narrative(s): 901 Ident, Ey and describe Scalership characteristics, 9:03 Participate in Community beel lesting 907 Identify the opportunities for kadership through
9.	Number of Students*:Number of Chaperones*:
10.	Cost Per Student: 300. D Budget Code or Source to be charged: (Example: Internal Accounts, 5100.0331, Athletic Departments)
11.	Departure Time*: 12:00 pm Returning Time*: 5:00 pm
	· · · · · · · · · · · · · · · · · · ·

\*For School Buses, if more than one bus is requested, reference bus request form.

All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.

Bus Requisition Number(s):		
RSenne		2-29-24
Teacher Team Leader, Department Head, Etc.		Date 2/29/24
Principal		Date 3/4/24
Assistant Superintendent		Date
Superintendent	Page 162 of 402	Date
SEC-1-2723; E. 2/13/2019		

	FIELD TRIP R ADMINISTRATIVELY APPROVED
1.	School Requesting: <u>Clay High School</u> <b>PENDING BOARD APPROVED</b> April 4, 2024
2.	Transportation (Check One): School Bus(s) / Private Vehicle(s) Commercial Carrier Other Other If Commercial Carrier or Other, please state type:
3.	Trip(s) Overnight: Yes / No Trip(s) Out-of-State: Yes No /
4.	Dates of Field Trip*: July 18-20 Destination*: Webber International University
5.	Group Taking Trip: Football Team
6. of th	If using private vehicles, list drivers you wish to designate as Agents of the Board and attach the necessary Agent be Board formN/A
7. 91 te	Educational Value of Field Trip: Layers will attend a "team style" football camp to enhance physical skills. anwork, hard work, and team development.
8.	Supporting Florida Standards Benchmark(s) with Narrative(s):
9.	Number of Students*: 45 Number of Chaperones*: 6-8
10.	Cost Per Student: <b>\$ 250</b> Budget Code or Source to be charged: (Example: Internal Accounts, 5100.0331, Athletic Departments) Cost provided by: (Example: Parents, Extracurricular, School, and/or District)
	Departure Time*: $\underline{7:00} \text{ am} \underline{7/18/24}$ Returning Time*: $\underline{4:00} \text{ pm} \underline{7/20/24}$ School Buses, if more than one bus is requested, reference bus request form.
All	county policy and school directives have been reviewed and compliance has been established.

All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.

Bus Requisition Number(s):		
22	2/28/24	
Teacher, Team Leader, Department Head, Etc.	Date 2 28/24	
Principal	Date 3/4/24	
Assistant Superintendent	Date 3 4 24	3
Superintendent	Date	
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	SCHOOL DISTRICT C Received too late for Mar. 7, 2024		
1.	School Requesting: KHH FIELD TRIP REQL School Requesting: KHH FIELD TRIP REQL Received for information: April 4, 2024		
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other If Commercial Carrier or Other, please state type:		
3.	Trip(s) Overnight: Yes No Trip(s) Out-of-State: Yes No		
4.	Dates of Field Trip*: 2-24-24 /2 26-24 Destination*: WewAhiteh La		
5.	Group Taking Trip: Boy, Wiestling		
6.	If using private vehicles, list approved driver(s):		
7.	Educational Value of Field Trip: FHJAA Regional Ment		
	gratited		
8.	Supporting Florida Standards Benchmark(s) with Narrative(s):		
9.	Number of Students*: Number of Chaperones*:/		
10.	Cost Per Student: N/A Budget Code or Source to be charged:		
11.	Departure Time*: Returning Time*:		
*For	School Buses, if more than one bus is requested, reference bus request form.		
This are b	ounty policy and school directives have been reviewed and compliance has been established. form should be submitted to the appropriate Instructional Division supervisor. If school buses being used, the transportation request form should be attached. School bus requisition bers for each request form are to be list below.		
Bus	Requisition Number(s):		
	RAA 2-22-24		
Teac	her, Team Leader, Department Head, Etc. Date 2/22/24		
Princ	Date ball		
Assis	tant Superintendent Date		
Supe	rintendent Date		
SEC-1	SEC-1-2723 E. 10/06/2023		

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	SCHOOL DISTRICT ( FIELD TRIP REQU	
1.	School Requesting: KHHS April 4, 2024	
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other <u>/</u> / If Commercial Carrier or Other, please state type: <i>Caunty Vans</i>	
3.	Trip(s) Overnight Yes No Trip(s) Out-of-State: Yes No 2	
4.	Dates of Field Trip*: June 10-14,2020 Destination*: Camp Shands Boy Scout Camp Hawthorne FL Address), 100 Miles South of Keystone Haights Group Taking Trip: Army JRDTC	
5.	Group Taking Trip: Army TROTC Attand FROTC Codet Leadership Can	
6.	If using private vehicles, list approved driver(s):	
7.	Educational Value of Field Trip: Team work, Physical Fitness, Leadership, Satt-	
	Contidence, Selt-Discipline, Following Directions, JROYC Corriculus	
	Immersion, Precision, Dedication, Completing Assignments	
8.	Supporting Florida Standards Benchmark(s) with Narrative(s): <u>ELA</u>	
9.	Number of Students*: 12 Number of Chaperones*:	
10.	Cost Per Student: MA Budget Code or Source to be charged: MA (Example: Internal Accounts, 5100.0331, Athletic Departments)	
11. [	eparture Time*: 7:00 AM Returning Time*: 1: 00 PM	
*For	School Buses, if more than one bus is requested, reference bus request form.	
All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.		
Bus F	equisition Number(s):	
Ru	his Dthell Fab Z9 2024	
Teach	Team Leader, Department Head, Etc. Date	
Princi	al Date Date	
Assist	ant Superintendent Date 3424	
Super	ntendent Date	
SEC-1-	723 E. 10/06/2023 Page 165 of 402	

Cu	norintandar	+
Su	perintender	п

1.	SCHOOL DISTRICT FIELD TRIP REQ School Requesting: MHS ADMINISTRATIVELY APPROVED PENDING BOARD APPROVAL April 4, 2024		
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other If Commercial Carrier or Other, please state type:		
3.	Trip(s) Overnight: es No Trip(s) Out-of-State: Yes No Dates of Field Trip*:		
4.	Dates of Field Trip*: 724/24 - 9/29/24 Destination*: Camp Blanding		
5.	Group Taking Trip:ROTC		
6.	If using private vehicles, list approved driver(s): Parenfi taking own Sheleat		
7.	Educational Value of Field Trip: Basic beadership Training		
8.	Supporting Florida Standards Benchmark(s) with Narrative(s):		
9.	Number of Students*: 4-5 Number of Chaperones*: 1-2		
10.	Cost Per Student: <u>950</u> . Budget Code or Source to be charged: <u>3/67</u> (Example: Internal Accounts, 5100.0331, Athletic Departments)		
11.	Departure Time*:		
*For	*For School Buses, if more than one bus is requested, reference bus request form.		
A			

All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.

Bus Requisition Number(s):

Ahra CL	2/23/24
Teacher, Team Leader, Department Head, Etc.	Date 0/ /
	- yrin
Principal	Date 3/14/24
Assistant Superintendent	Date 3 4 24
Superintendent	Date

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3

	School DISTRICT OF CI FIELD TRIP REC School Bequesting: MHS ADMINISTRATIVELY APPROVED PENDING BOARD APPROVAL April 4, 2024
1.	School Requesting: MHS April 4, 2024
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other If Commercial Carrier or Other, please state type:
3.	Trip(s) Overnight: Yes X No Trip(s) Out-of-State: Yes X No
4.	Dates of Field Trip*: 013/24 - 0/2/24 Destination*: Ruthely, GA.
5.	Group Taking Trip: ROTC Orienfeering Calets
6.	If using private vehicles, list drivers you wish to designate as Agents of the Board and attach the necessary Agent of the Board form
7.	Educational Value of Field Trip: Advanced Orienfeering Training
8.	Supporting Florida Standards Benchmark(s) with Narrative(s):
9.	Number of Students*: Or 2 Number of Chaperones*: O (Parents fake)
10.	Cost Per Student: Budget Code or Source to be charged: 3/67 (Example: Internal Accounts, 5100.0331, Athletic Departments)
11.	Departure Time*:Various Returning Time*:Various

\*For School Buses, if more than one bus is requested, reference bus request form.

All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.

Bus Requisition Number(s):		
AL M/		2/27/24
Teacher, Team Leader, Department Head, Etc.		Date 2/17/14
Principal Aucher		Date 3/4/24
Assistant Superintendent		Date 2 Upy
Superintendent	Page 167 of 402	Date 37
SEC-1-2723; E. 2/13/2019		U

4	School DISTRICT OF CL FIELD TRIP REQ School DISTRICT OF CL FIELD TRIP REQ April 4, 2024
1.	School Requesting:///////
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other If Commercial Carrier or Other, please state type:
3.	Trip(s) Overnight: Yes No Trip(s) Out-of-State: Yes No Dates of Field Trip*:/24 - 6/15/24 Destination*: <u>Carnsville</u> , CA
4.	
5.	Group Taking Trip: ROTC (4-5 cade ts)
6.	If using private vehicles, list drivers you wish to designate as Agents of the Board and attach the necessary Agent of the Board form
7.	Educational Value of Field Trip: Leadership Academy, 2 Cadre will travel WITH SNST on 6/8/24. 3 Cadets will travel on Sector Bis with
	-other cade & from other Clay Bunky units on 6/9/24. All eaders will
	return all their parents on glis/24
8.	Supporting Florida Standards Benchmark(s) with Narrative(s):
9.	Number of Students*: 4-5 Number of Chaperones*:
10.	Cost Per Student: Budget Code or Source to be charged: 3/67
	(Example: Internal Accounts, 5100.0331, Athletic Departments)
11.	Departure Time*: 77315

\*For School Buses, if more than one bus is requested, reference bus request form.

All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.

402

Bus Requisition Number(s):

Amili	
Teacher, Tearn Leader, Department Head, Etc.	
Principal Rulet	
Assistant Superintendent	
Superintendent SEC-1-2723; E. 2/13/2019	Page 168 of
$310 \pm 2/23$ , $11 \cdot 2/2019$	

2/23/24	/
Date Uns/w	
Date 3, 4/2	r r
Date 343	20
Date	1

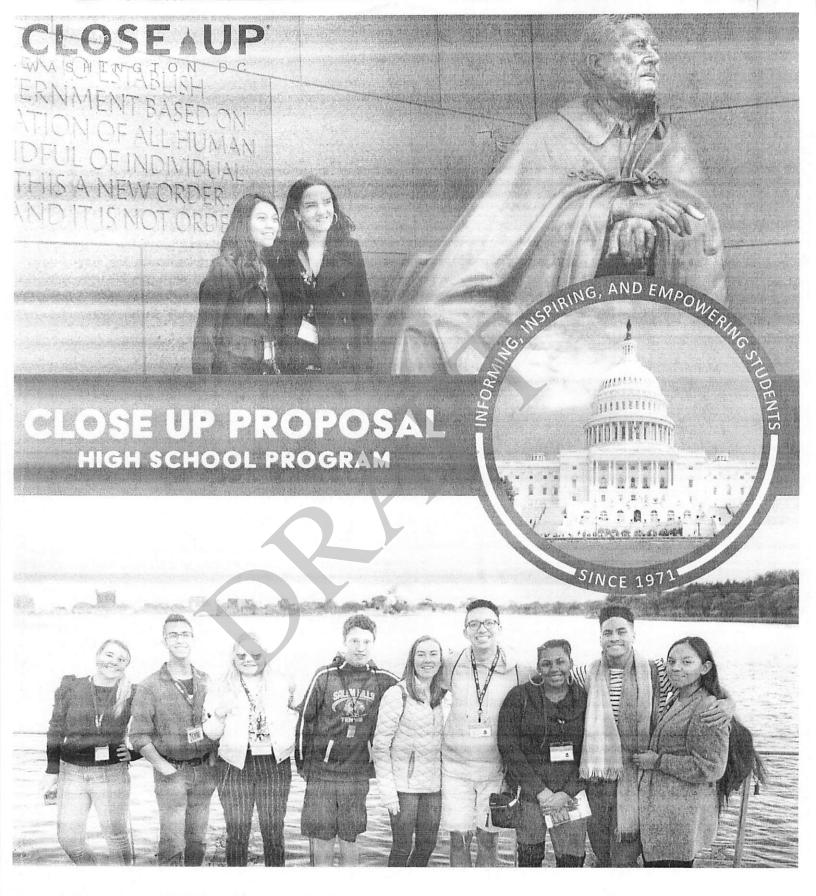
1.	SCHOOL DISTRICT OF FIELD TRIP REQUES School Requesting: Orange Pork High School Requesting Pork Pork Pork Pork Pork Pork Pork Pork		
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other If Commercial Carrier or Other, please state type: Coach Bus mc Pirline.		
3.	Trip(s) Overnight: Yes No Trip(s) Out-of-State: Yes No No		
4.	Dates of Field Trip*: January 16-22,2025 Destination*: Washington D.C.		
5.	Group Taking Trip: Clay County District School Students		
6.	If using private vehicles, list approved driver(s):		
7.	Educational Value of Field Trip: Presidential Thurquiration, Historical and Political study		
8.	Supporting Florida Standards Benchmark(s) with Narrative(s): <u>55.912.66.1-55.912.66.4</u>		
9.	Number of Students*: <u>Applet 30</u> Number of Chaperones*: <u>3</u>		
10.	Cost Per Student: Budget Code or Source to be charged:		
11.	Departure Time*: Jon 16, 2025 TBD Returning Time*: Jon 22, 2025 7BD		
*For	School Buses, if more than one bus is requested, reference bus request form.		
This are	county policy and school directives have been reviewed and compliance has been established. Form should be submitted to the appropriate Instructional Division supervisor. If school buses being used, the transportation request form should be attached. School bus requisition abers for each request form are to be list below.		

Bus Requisition Number(s):

A IN	
Teacher, Team Leader, Department Head, Etc.	2124/24 Date 1.124
Principal	Date
Assistant Superintendent	Date
Superintendent	<u>3  (8</u> /2-7 Date
SEC 1 2722 E 10/06/2022	$\mathcal{A}$

SEC-1-2723 E. 10/06/2023

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SCHOOL: ORANGE PARK HIGH SCHOOL TEACHER: JUSTIN DANIELS CLOSE UP REP: CORY GASSETT

CGASSETT@CLOSEUP.ORG

703-706-3364

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# CLOSE UP

# WHY PARTNER WITH THE CLOSE UP FOUNDATION?



**NON-PROFIT:** Close Up is a non-profit, non-partisan education organization with over 50 years of experience and nearly one multion alumni. We inform, inspire, and empower young people to become active and engaged citizens and develop the skills and attitudes necessary to become leaders in their schools and communities.

**NOT JUST A SIGHT-SEEING TOUR:** Using Washington, DC, as a living classroom, students actively engage with the city and one another through interactive lessons, deliberations, and simulations through our methodology and curriculum.

DEDICATED PROGRAM INSTRUCTORS: Our highly trained instructors deliver top-notch experiential curriculum in a small group setting. Students will meet with peers from across the country to expand and complement their world view. They will engage with each other and their instructor in discussions that help build connections between social studies content and the world outside the classroom. Throughout the process, instructors will ensure students are fully engaged, having fun, and learning new core skills!

**CONNECTING HISTORY TO TODAY:** At every monument, memorial, and museum, instructors help students connect what they are seeing to current issues by providing history and context. For example:

• American Political Values - At the Jefferson, FDR, and MLK Memorials students examine where the American political values of liberty, equality, and justice come from; the connection between them; and what they mean today.

**INTENTIONAL SCAFFOLDING AND SEQUENCING:** Schedules are designed so that each site visit builds upon previous activities and discussions. For example:

 Congressional Simulation - Before visiting Capitol Hill, students participate in our signature Mock Congress Activity. By taking on the role of Members of Congress, students experience the legislative process firsthand and are prepared to ask substantive questions during their Capitol Hill meetings.

**MEETINGS WITH CONGRESSIONAL DELEGATION:** Students and teachers spend a day on Capitol Hill where they will meet with their elected officials or their staff and have the opportunity to ask questions about important current issues. Schools can also use independent time between meetings to visit other iconic sites on Capitol Hill, like the Supreme Court and Library of Congress

**BEHIND THE SCENES ACCESS:** Students hear from and ask questions of public policy officials and other key players at places such as foreign embassies, the State Department, and policy advocacy organizations. Close Up partners with over 100 organizations in Washington, DC, to give them a dynamic perspective of the nation's capital beyond the monuments.

**ONE-OF-A-KIND TEACHER PROGRAM:** We offer teachers the opportunity to network with other educators from around the country, return home with new tools to enhance teaching practices, and earn CEU and graduate credits all while exploring famous sites in and around DC.



# CLOSE AUP

# SUPERVISION AND SUPPORT



**STAFFING MODEL:** Upon arrival in Washington, DC, schools will be welcomed by our staff, which includes a full-time Program Leader. Program Instructors, a Program Assistant, and night monitors. All staff members pass federal and state background checks before hiring and must complete CPR/AED/First Aid training before working with students.

- Program Leader & Instructors One full-time program leader is dedicated to your program. There are two program
  instructors per bus and each lead a workshop group of 20-25 students. Every leader and instructor is college-educated and
  has received over 120 hours of training, as well as ongoing professional development to stay up-to-date with experiential
  teaching methodologies and techniques.
- Program Assistant A dedicated staff member available to assist when a student is sick or needs to visit a doctor due to
  illness. This assistant is also available to provide supervision at the hotel if a student is not able to participate on program.
- Night Monitors Staff members are stationed in each hallway overnight to check students into their rooms and address any needs that may arise overnight.

**MEDICAL CARE:** Close Up partners with several leading healthcare providers, including Georgetown University Children's Medical Center (GUCMC), to ensure that students have access to quality health care should they get sick while on program. Close Up, along with the trip coordinator, will work together to ensure that students get timely access to quality health care if the need arises.

**EMERGENCY HOTLINE:** This 24/7 hotline number is printed on student nametags and is made available to parents and administrators before program begins.

LIABILITY INSURANCE: Close Up has a liability policy in place to protect all schools. School-specific liability certificates are available upon request.

**TRAVEL SUPPORT:** We provide a toll-free number staffed by our transportation team during travel days. We monitor arriving and departing flights throughout the day and night. If any problems arise (flight cancellations, weather delays, schedule changes, etc.), schools can call and we will work with you to find a solution.

Close Up taught me how to get involved and why it is important to use my voice and to help make change everyday.

- SAMANTHA, STUDENT, AZ

# CLOSE UP

# WHAT DOES CLOSE UP OFFER OUTSIDE OF DC?



**CURRENT ISSUES RESOURCES:** Our classroom resource center provides comprehensive, multipartisan materials on current issues and policies, and helps students prepare to engage with diverse perspectives. Subsciptions include:

- School-Wide Use Access to structured discussions, debates, and deliberations focusing on a central question for all classrooms.
- Frequent Updates Issues resources are updated regularly throughout the school year to reflect current policy.
- Background Information Each topic includes primary sources from decision-makers and experts across the political
  spectrum to help students understand issue context and history.
- Lesson Plans Various activities and structured guides are provided to help facilitate meaningful classroom conversations.

**CURRICULUM & RESOURCE DESIGN:** Using a methodology based on issue-centered education, cooperative learning, multipartisanship, and democratic classroom leadership, our customized curriculum and resource plans for schools and districts, are designed to inspire and boost student engagement both at school and out in the community.

**PROFESSIONAL DEVELOPMENT:** Our virtual and in-person PD sessions provide interactive, innovative training to help teachers successfully navigate challenging conversations about social and political issues at school. Each session can be fully customized to meet curricular, grade-level, and school or district needs. All sessions include ready-to-use lesson plans, activities, tools, strategies, and digital resources that promote critical thinking and thoughtful discourse among students. Examples include:

- Navigating Challenging Conversations at School Helps teachers to build a learning community of diverse students and learn how to respond effectively when discourse breaks down.
- Facilitating Productive Civil Discourse in Your Classroom Provides teachers with the resources and tools to help students
  have meaningful conversations about controversial issues.
- Media Literacy and Politically Charged Language Equips teachers with the skills and knowledge to help students critically evaluate media messages in an era of polarization.

**VIRTUAL PROGRAMS:** Close Up's customizable virtual programs are opportunities for schools and districts to provide both supplemental academic enrichment and tutoring to their students. Virtual programs are designed to be flexible, making them easily adaptable to any schedule or learning goal. All programs are facilitated by Close Up instructors, who are experts in leading student discussions, building inclusive communities, and connecting students to the world around them.

I am excited to debate contemporary issues and connect them to U.S. history. This was exceptional PD, the best of the year!

- SARAH, TEACHER, FL

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# CLOSE UP PRESIDENTIAL INAUGURATION HIGH SCHOOL PROGRAM



Arrive in Washington Meet your Close Up concierge and explore DC with your school

#### Welcome Dinner

**Group Orientation** Meet students from across the country and get to know your Close Up program instructor

Introduction Workshop\* What are the biggest issues that we face in our democracy today?

Setting the Presidential Agenda Students will deliberate the top issues and priorities of the president's party platform

#### Social Time

Tample schedule subject to change.

- communities indde up of students from various states. Each workshap community is ind by the same Close Up program lest lister for the duration of
- \* Study visits include hy highly trained opportunities to learn using historic stes and ment dions as Ruing
- maugurur provide events planned by the Presidential Induguiol Committee are not avaranteed and subject to

157-1002082-40 Registration as a seller of ravel does not constitute approval by the

**CLOSE** UP



Exploring American Political Values Study Visit\*\* Where do American political values come from and what do they mean?

Jefferson Memorial-How do the rights outlined in the Founding Documents apply to our view of liberty today? FDR Memorial-What

rights are needed to ensure equal opportunity for all citizens?

MLK Memorial-How do we see MLK's view of justice in the United States today?

Group Photo at Jefferson

Lunch at Smithsonians

Presidential Issues Seminar Take a deeper look at the president's agenda

U.S. Marine Corps Memorial Visit the representation of the iconic flag-raising at Iwo Jima

Dinner at Hotel

Mock Congress Workshop Debate, amend, and vote on current issues



Capitol Hill Walking Workshop Get a first-hand look at how the legislative branch works

> Lunch in Pentagon City War Memorials Study Visit What do the WWII, Lincoln, Vietnam Veterans, and Korean War Veterans Memorials sav about those who have served and sacrificed?

Pre-Inauguration Events † Get excited for the presidential inauguration with thrilling festivities and celebrations! Past events have included headliner concerts and fireworks on the National Mall

Dinner

American Political Values Workshop Examine the connections between liberty, equality, and justice

Page 174 of 402

Social Time

CALL: 800-CLOSE UP (256-7387)



Arlington National Cemetery Visit our nation's most hallowed ground and witness the Changing of the Guard

Congressional Seminar Examine the goals of the new Congress and discuss their impact on the future of our nation with a DC inside

Neighborhood Study Visit and Lunch Explore DC off the beaten path, e.g. U Street, Adams Morgan

DC's Hidden Gems Visit lesser-known sites that enrich DC's cultural history, such as Lincoln Park and the African American Civil War Museum

#### Dinner

Current Issues in Public Policy Workshop Debate hot topics with your new friends from across the country

Social Time

EMAIL: info@CloseUp.org



ATTEND INAUGURATION DAY EVENTS WITH YOUR SCHOOL!

Swearing-In of the President and Vice President Watch history in the making as the president is sworn into office

Inaugural Address Be inspired as you listen to the president address the nation

#### **Inaugural Parade**

See the president and vice president make their way down Pennsylvania Avenue to the White House

Lunch in the City

#### **Dinner at Hotel**

Inaugural Ball Celebrate and dance the night away at this impressive event with fun games, great food, and exclusive DJs!





WEDNESDA

exploring the city with

your school

Depart for Home

Spend the Day with Your Sightsee in Washington School Exploring DC Prior to your departure. spend some more time

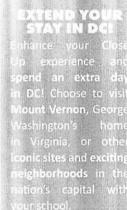
Smithsonian Institution Museums

Chinatown and the National Portrait Gallery

U.S. Holocaust Memorial Museum

Final Workshop How will you stay engaged on issues that matter to you?

Banquet and Dance Enjoy a fun-filled evening to top off this memorable week!



My experience on Close Up has Forever changed my life. I met so many different students from across the U.S. and learned how to take action in my community. - Treaunna, Student, Georgia

VISIT: www.CloseUp.org

# CLOSE UP

# ORANGE PARK HIGH SCHOOL JUSTIN DANIELS

# 2025 PRICE QUOTE

## PROGRAM COST FOR WASHINGTON D.C. (7 DAYS/6 NIGHTS):

Total Cost Per Student (Round-trip airfare from Jacksonville included):	\$3,070
Total Cost Per Adult* (Round-trip airfare from Jacksonville included):	\$3,420

\* One teacher Jeilowship is provided for every 10 paying participants. Adults are roomed in double rooms unless participant elects to pay for a single room.

### ADDITIONAL DETAILS:

Program Dates: \$500 Deposit Per Student Due: Final Payment Due: 100% Cancellation Deadline:

\* Additional payments TBD; customizable based on funding plan.

January 16 - 22, 2025 June 3, 2024 September 30, 2024 September 30, 2024

## WHAT IS INCLUDED IN CLOSE UP'S PROGRAM TUITION:

- One adult included for every 10 students;
- Round trip airfare
- Coach bus transportation to and from all activities in Washington, DC;
- Three student meals a day and two adult meals a day starting with dinner on day of arrival;
- Quality hotel accommodations (students room four to a room);
- · Comprehensive instruction from trained educators (two Instructors per bus and one Program Leader);
- Dedicated Close Up Partnership Coordinator, Curriculum Coordinator, and Program Leader to ensure quality program and stress-free logistics;
- Academic program materials (including student guidebook);
- Night monitors in every hotel;
- All program logistics and planning;
- Group photo, certificate, and Close Up souvenirs;
- Booking speakers and Congressional meetings;
- Liability insurance;
- All tips and gratuities;
- Medical access to Georgetown Pediatric Center; and
- 24/7 supervision and instruction.

	SCHOOL DISTRICT OF CL ADMINISTRATIVELY APPROVED FIELD TRIP REG PENDING BOARD APPROVAL			
1.	School Requesting: Ridgeview High School April 4, 2024			
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial CarrierX Other			
	If Commercial Carrier or Other, please state type:			
3.	Trip(s) Overnight Yes <u>X</u> No Trip(s) Out-of-State: Yes No_X_			
4.	Dates of Field Trip*:WED to SAT April 24-27, 2024 Destination*:Naval Air Station Key West			
5.	Group Taking Trip: NJROTC Cadets who have all As, Bs, or Cs and teacher's permission			
6. If using private vehicles, list drivers you wish to designate as Agents of the Board and attach the necessary Agent of the Board form. N/A				
7.	Educational Value of Field: See attached itinerary			
8.	Supporting Florida Standards Benchmark(s) with Narrative(s):			
AT.2.1.4.2, AT.6.1.4.2, PE.B. 2.4.4, AT.9.4.2, PE.A.3.4.2, PE.B.1.4.4, HE.B.3.4.5, PE.B.2.4.4				
9.	Number of Students*: <u>45</u> Number of Chaperones*: <u>6</u>			
10.	Cost Per Student:       \$200.00         (Scholarships are available)       Budget Code or Source to be charged: 3167         (Example: Internal Accounts, 5100.0331, Athletic Departments)			
11.	Departure Time*: <u>5:00 am</u> Returning Time*: <u>10:00 PM</u>			
*For School Buses, if more than one bus is requested, reference bus request form.				
All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.				

Bus Requisition Number(s):			
		3/1/2024	
Teacher, Team Leader, Department Head, Etc.		Date 3/1/24	
Principal August		Date 3/4/24	
Assistant Superintendent		Date	
Superintendent		Date	16
	Page 176 of 402		5)

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#### Key West Schedule

Wednesday, April 24th

Eat Breakfast before you leave home - we will not stop for breakfast

- 0500 Everyone arrives to take muster and load the bus
- 0530: Depart for Key West (wear civilian clothes with a bathing suit underneath.) ALL BATHING SUITS MUST BE CONSERVATIVE, OR YOU WILL BE WEARING PT SHORTS AND A T-SHIRT ON TOP!!!!
- 1200: Stop for lunch (Fast food you pay)
- 1600: Arrive at Fort Zachary Taylor State Park for Tour
- 1730: Arrive beach for a swim and Supper -- Sub Sandwiches (Unit provides)
- 1930: Depart
- 2000: Arrive at Fairfield Inn & Suites Key West at The Keys Collection 3852 N Roosevelt Blvd, Key West, FL 33040 Phone: (305) 320-0910
- 2200: TAPS (tape doors)
- Thursday, April 25th
- 0600: Reveille
- 0630: Breakfast at hotel free
- 0730 Change onto uniforms and depart for Naval Air Station Aircraft Hangers
- 0845: Arrive at F/A 18 and flight line Arrive at Search and Rescue Squadron Police K-9 unit
- 1100 Depart
- 1130 Arrive at Key West Coast Guard Station
- 1145-1230: Eat lunch at Key West Coast Guard Station (Unit provides)
- 1230: Tour Coast Guard Station
- 1500: Depart Coast Guard Station
- 1530: Arrive at Navy Exchange
- 1630: Depart Exchange
- 1700: Arrive Hotel (Change into civilian clothes)
- 1800: Supper at fast food (You pay)
- 1900: Depart for Bowling or hang out at the hotel swimming pool
- 2130: Arrive at barracks
- 2200: TAPS (Tape Doors)

### Friday, March 26th

- 0700: Reveille (Wear any kind of civilian clothes with a bathing suit underneath)
- 0730: Breakfast at the hotel free
- 0830: Depart for Trimaran
- 0900: Get underway on Trimaran for snorkeling
- 1200: Return to the pier, and eat-Fast Food (You Pay)
- 1300 Return to the Hotel and change into jeans WITH NO HOLES and Unit PT-Shirt
- 1330 Depart for WWII Coast Guard Cruiser Museum Ship USCGC INGHAM
- 1660: Return to Hotel and change for a night downtown Mallory Square (Supper You Pay)
- 2100: Return to Hotel
- 2130: Arrive Barracks
- 2200 TAPS (Tape doors)

Saturday, March 27th

- 0500: Reveille
- 0530: Depart Barracks 0600: Breakfast at hotel==free
- 0700: Depart
- 1100: Stop for Lunch (You Pay) 1530: Arrive SEAL Museum
- 1730: Depart
- 1800: Stop for supper (You Pay) 2100: Arrive RHS

1.	SCHOOL DISTRICT OF ADMINISTRATIVELY APPROVED FIELD TRIP REQUE School Requesting: And gennew High					
2.	Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other If Commercial Carrier or Other, please state type:					
3.	Trip(s) Overnight: Yes <u>No</u> Trip(s) Out-of-State: Yes <u>No</u>					
4.	Dates of Field Trip*: June 21-2320 Destination*: Tallahassee					
5.	Group Taking Trip: Givis Basketball Teans					
6.	If using private vehicles, list approved driver(s): _GUSSie Solomon, Charmanne Patterson					
7.	Educational Value of Field Trip: <u>To attend baskethall team Camp</u> to improve basket hall skith and knowledge.					
8.	Supporting Florida Standards Benchmark(s) with Narrative(s):					
9.	Number of Students*: Number of Chaperones*:					
10.	Cost Per Student: \$ 100 - 150 Budget Code or Source to be charged:(Example: Internal Accounts, 5100.0331, Athletic Departments)					
11.	Departure Time*: June 21 12:30 pm Returning Time*: June 23 4:30 pm					
*For School Buses, if more than one bus is requested, reference bus request form.						
All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition						

numbers for each request form are to be list below.

Bus Requisition Number(s):

DAIMA 1) Teacher, Team Leader, Department Head, Etc. Date Principal Date Assistant Superintendent Date ٢ Date Superintendent

12000 21 sman

# RYZER

### Team Camp

LOCATION
 Tallahassee, FL

EVENT DATE(S) Jun 21, 2024 to Jun 23, 2024

11 to 18 6th to 12th

Jun 19, 2024 11:59pm CST

REGISTRATION PROTECTION Available at checkout

#### **Register for this event!**

Select a price option to continue.

(NOTE: You will enter your roster information during checkout.)

O Middle School 3 Day Overnight	\$350.00
O Middle School 3 Day Commuter	\$350.00
O Middle School 2 Day Commuter (4 games)	\$350.00
O Middle School 1 Day Commuter (3 games)	\$350.00
O JV 3 Day Overnight	\$350.00
O JV 3 Day Commuter	\$350.00
O JV 2 Day Commuter (4 games)	\$350.00
O jV 1 Day Commuter (3 games)	\$350.00

#### Event Description

## Team Camp

Prepare for an unforgettable weekend of basketball brilliance at the Brooke Wyckoff Team Camp, where fun meets competition and teams take their skills to the next level. This immersive camp is tailored for teams ready to elevate their game. The camp's friendly yet competitive atmosphere creates the perfect setting for forging team bonds and refining on-court strategies. Engage in a dynamic blend of strategic gameplay, and spirited competition.

#### June 21st - 23rd, 2024

TEAMS: Middle School, JV, Varsity, AAU 5 Games + Overtime Tournament COST OPTIONS: 3 Day Overnight - \$350 team fee + \$175 per person (free adult with every 8 kids) 3 Day Commuter - \$350 team fee + \$30 per player 2 Day Commuter - \$350 team fee + \$10 per player (4 games) 1 Day Commuter - \$350 team fee (3 games)

ALL CAMPS ARE OPEN TO ANY AND ALL ENTRANTS, ONLY LIMITED BY NUMBER, AGE, GRADE OR GENDER.

LOCATION: Tully Gymnasium, 139 Chieftan Way

SCHOOL DISTRICT OF CLA FIELD TRIP REQI 1. School Requesting: RIDGEVIEW HIGH ADMINISTRATIVELY APPROVED Received too late for March 7, 2024 Board Meeting Received for information: April 4, 2024
2. Transportation (Check One): School Bus(s) Private Vehicle(s) Commercial Carrier Other If Commercial Carrier or Other, please state type:RENTRY_CARS
3. Trip(s) Overnight: YesNo Trip(s) Out-of-State: YesNo
4. Dates of Field Trip*: MARCH 30, 2024 Destination*: BENEDICT COLLEGE
5. Group Taking Trip: FOOTBALL
6. If using private vehicles, list drivers you wish to designate as Agents of the Board and attach the necessary Agent of the Board form
7. Educational Value of Field Trip: VALUE IN THE RECRUITING PROCESS. SHOWING THE ATHLETES THAT THEIR GOALS OF COLLEGAATE ACADEMICS KND ATHLETICS ARE TANGIBLE.
<ol> <li>Supporting Florida Standards Benchmark(s) with Narrative(s):</li> </ol>
9. Number of Students*: 10 Number of Chaperones*: 2
10. Cost Per Student:       # O         Budget Code or Source to be charged:       (Example: Internal Accounts, 5100.0331, Athletic Departments)         11. Departure Time*:       U'. OOAM         Returning Time*:       U'. OOPM
*For School Buses, if more than one bus is requested, reference bus request form.
All county policy and school directives have been reviewed and compliance has been established. This form should be submitted to the appropriate Instructional Division supervisor. If school buses are being used, the transportation request form should be attached. School bus requisition numbers for each request form are to be list below.
Bus Requisition Number(s):

Bus Requisition Number(s):			
Mac. D. M		3/1/2024	
Teacher, Team Leader, Department Head, Etc		3(1)2Y	
Principal Rolling		Date 2	
Assistant Superintendent		3 21/2 U	A
Superintendent	Page 181 of 402	Date	50



Stutz, Aimee <aimee.stutz@myoneclay.net>

Fri, Mar 1, 2024 at 7:48 AM

## Fwd: Benedict College Recruiting

1 message

Smith, Merlin <merlin.smith@myoneclay.net> To: Aimee Stutz <aimee.stutz@myoneclay.net>

FYI

------Forwarded message ------From: Smith, Merlin <merlin.smith@myoneclay.net> Date: Thursday, February 29, 2024 Subject: Benedict College Recruiting To: Samuel Keitt <coachsamkeitt@gmail.com>

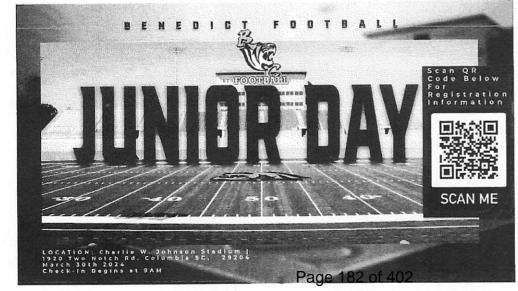
------ Forwarded message ------From: Showers, Shannon <Shannon.Showers@benedict.edu> Date: Thursday, February 29, 2024 Subject: Benedict College Recruiting To: "Showers, Shannon" <Shannon.Showers@benedict.edu>

## Good Morning,

I hope all is well coach, My name is Shannon Showers or coach Shake. I am the assistant DB Coach at Benedict College and have been assigned to my hometown and surrounding areas for recruiting. As a staff, we know we have to get those ballers in the sunshine state! I would like to invite you and your class of '25 athletes to our Junior day on March 30th. You can scan the QR code for your players to register. I'll also attach my phone number so you can send me any unsigned players in the class of '24, as well as any of your former players that are in the transfer portal. I promise to be completely transparent throughout the recruiting processes and hope to build a relationship with you. Feel free to reach out to me anytime.

Cell: 352-215-6345

Thank you,







## School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## Title

C8 - Proposed Florida Youth Challenge Academy Student/Employee Calendar for 2024-2025 School Year

## **Description**

Florida Youth Challenge Academy developed an employee and student calendar for the 2024-2025 school year.

## **Gap Analysis**

N/A

**Previous Outcomes** None

## **Expected Outcomes**

All student/employee calendars require School Board approval to establish school/work schedules for students and employees.

#### Strategic Plan Goal N/A

## Recommendation

That the Clay County School Board will approve the recommended Florida Youth Challenge Academy Employee and Student Calendar for the 2024-2025 school year.

## Contact

Treasure Pickett, Director K12 Secondary Ed., treasure.pickett@myoneclay.net

## **Financial Impact**

None

## **Review Comments**

## Attachments

FLYCA Student-Employee 2024-2025 Calendar.pdf

School Board of Clay County Florida Youth Challenge Academy Student/Employee Work Calendar 2024-2025



Monday, July 22, 2024 Monday, July 29, 2024 Monday, September 2, 2024 Wednesday, September 18, 2024 Thursday & Friday, September 19 & 20, 2024 Saturday, September 21, 2024 Monday, November 21, 2024 Holiday) Wednesday, November 27, 2024 Thursday & Friday, November 28 & 29, 2024 Wednesday, December 4, 2024 Tuesday, December 10, 2024

Tuesday, January 21, 2025 Monday, January 27, 2025 Monday, February 17, 2025 Wednesday, March 5, 2025 Thursday & Friday, March 6 & 7, 2025 Saturday, March 8, 2025 Thursday & Friday, April 17 & 18, 2025 Monday, April 21, 2025 Monday, May 26, 2025 Wednesday, June 3, 2025 Tuesday, June 10, 2025. First Day for Teachers (Planning) First Day of Class for Students Labor Day (Students/Teacher Holiday) Teacher Planning Day Student/Teacher Holiday Family Day Veteran's Day (Student/Teacher

Student/Teacher Holiday Thanksgiving (Student/Teacher Holiday) Last Day for Students – Awards Banquet Graduation Day / Last Day for Teachers

First Day for Teachers (Planning) First Day of Class for Students President's (Students/Teacher Holiday) Teacher Planning Day Student/Teacher Holiday Family Day Student/Teacher Holiday Teacher Planning Day Memorial Day (Student/Teacher Holiday) Last Day for Students – Awards Banquet Graduation Day / Last Day for Teachers



School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## Title

C9 - 2024 Secondary Summer Programs Calendars Revised

## Description

All student/employee calendars require School Board approval to establish school/work schedules for students and employees.

## Gap Analysis

N/A

## Previous Outcomes

Prior years' Proposed Summer Program calendars were Board approved and posted on the district website.

## Expected Outcomes

All student calendars require School Board approval to establish school schedules for students and employees.

## Strategic Plan Goal

N/A

## Recommendation

That the Clay County School Board will approve the recommended Revised Secondary Summer Programs Calendar 2024 for students and employees.

## Contact

Treasure Pickett, Chief of Secondary Ed, treasure.pickett@myoneclay.net 904-336-6918

## Financial Impact

None

## **Review Comments**

## Attachments

Secondary Summer Programs Calendar 2024 Revised.pdf

## Summer School 2024 Clay County District Schools

6th Grade, Jr. High, BLC, ESOL & High School Summer Programs 2024

	Location	First Day Teachers	First Day Students, Nurses, & Assistants	Last Day Teachers	Last Day Students, Nurses & Assistants	Student , Nurse & Assistant Hours	Teachers Hours	Support Facilitators Day & Hours	School Counselor Days & Hours (504 Support)	Important Dates
6th Grade, Jr. High, BLC & High School Credit Recovery Standard diploma, Including ESE students (14 Days)	Virtual Monday - Thursday	Thursday 6/13/2024 Training/Planning Face-to-Face at TTC Lab 1001 from 8:30 a.m 11:30 a.m.	All subjects 6/17/2024	Wednesday 7/17/2024 10 a.m 1 p.m. post planning	Tuesday 7/16/2024	Monday 2:00 p.m 7:00 p.m. Tuesday 8:00 a.m 1:00 p.m. Wednesday 2:00 p.m 7:00 p.m. Thursday 8:00 a.m 1:00 p.m.	Monday 2:00 p.m 7:00 p.m. Tuesday 8:00 a.m 1:00 p.m. Wednesday 2:00 p.m 7:00 pm Thursday 8:00 a.m 1:00 p.m.	6/13/2024 Face-to-Face Planning at TTC 8:00-11:00 am. (includes 30 minute lunch break) Virtual Hours 6/17/2024 - 7/16/2024 Monday/Wednesday 2:00 p.m 7:00 p.m. Tuesday/Thursday 8:00 a.m 1:00 p.m. 7/17/2024 2:00 p.m 7:00 p.m. 7/22/2024 8:00 a.m 1:00 p.m.	6/13/2024 Face-to-Face Planning at TTC 8:30a.m11:30a.m. Virtual Hours 6/17/2024 - 7/16/2024 10:00a.m 2:00p.m. Extended Time/Days 7/17/2024 10:00 a.m 2:00 p.m. 7/18/2024 10:00 a.m 2:00 p.m.	No school 7/1-7/4/2024 Summer EOC's: July 24 - 25. Information on Individual EOC dates will be distributed by the students home school.
Algebra 1 Credit Recovery ESE Only (16 Days)	KHH MHS OPH Transportation will be provided for all students	Thursday 6/13/2024 Report to assigned school for virtual Training 8:00 a.m 9:00 a.m. Planning at assigned school 9:00 a.m 3:00 p.m. (includes 30 min, lunch break)	Monday 6/17/2024	Thursday 7/18/2024	Thursday 7/18/2024	Monday - Thursday 8:00 a.m. – 11:30 a.m.	Monday - Thursday 7:45 a.m 12:15 p.m.			No school 7/1-7/4 Summer EOC's: July 10 - 20. Information on Individual EOC dates will be distributed by the students home school.
Algebra I Boot Camp Standard diploma, including ESE students (2 Days)	Students will report to their zoned high school. Junior high TBD.	Thursday 7/18/2024 Report to assigned school for planning 9:00 a.m 12:00 p.m.	Monday 7/22/2024	Tuesday 7/23/2024	Tuesday 7/23/2024	Monday - Tuesday 8:00 a.m. – 11:00 a.m.	Monday - Tuesday 7:45 a.m 11:15 a.m.			Summer EOC's: July 24 - 25. Information on Individual EOC dates will be distributed by the students home school.
ESOL Summer Language Camp (Rising 4th-8th Graders) Newcomers and ELLs (16 Days)	OPJ LSJ OLJ GCJ Transportation will be provided for students	Thursday 6/6/2024 Report to assigned school for virtual Training 8:00 a.m 9:00 a.m. Planning at assigned school 9:00 a.m 12:00 p.m.	Monday 6/10/2024	Thursday 6/27/2024	Thursday 6/27/2024	Monday - Wednesday 8:30 a.m. – 11:30 a.m Thursday 8:30 a.m 1:30 p.m.	Monday - Wednesday 8:00 a.m 12:00 p.m. Thursday 8:00 a.m 2:00 p.m.			
ESOL Summer Language Program (Rising 10th-12th) Newcomers, ELLs & ELLs Eligible for Alt Grad Pathway (16 Days)	OHS OPH Transportation will be provided for students	Thursday 6/13/2024 Report to assigned school for virtual Training 8:00 a.m 9:00 a.m. Planning at assigned school 9:00 a.m 3:00 p.m. (includes 30 min. lunch break)	Monday 6/17/2024	Thursday 7/18/2024	Thursday 7/18/2024	Monday - Thursday 8:00 a.m. – 11:30 a.m.	Monday - Thursday 7:45 a.m 12:15 p.m.			No school 7/1-7/4
	_	Ref	er to separate cale	ndar for information	regarding Exten	ded School Year Services	(ESY) & Elementary Sur		CHOOL BOARD APPROVED: Febr	uary 1, 2024



School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## Title

C10 - 2024 VPK, 3rd Grade Summer Camp Calendar revised

## Description

All student/employee calendars require School Board approval to establish school/work schedules for students and employees.

## Gap Analysis

N/A

## Previous Outcomes

Prior years' Proposed Summer Program calendars were Board approved and posted on the district website.

## Expected Outcomes

All student calendars require School Board approval to establish school schedules for students and employees.

## Strategic Plan Goal

N/A

## Recommendation

That the Clay County School Board will approve the recommended Revised VPK, 3rd Grade Summer CampCalendar 2024 for students and employees.

## Contact

Treasure Pickett, Chief of Secondary Ed, treasure.pickett@myoneclay.net 904-336-6918

## Financial Impact

None

## **Review Comments**

## Attachments

@ 2024 VPK, 3rd Grade Summer Camp Calendar Revised.pdf

Clay County I	District Schools	Su		r Sc 24 District School			VPK, 3rd Summer Cai		
	Location Elementary Sites	Training Teachers (ESE & General Ed)-Counselors- Nurses-Assistants	First Day Teachers (ESE, General Ed) Assitants & Nurses	First Day Students	Last Day Students-Staff	Hours Students	Hours Teachers (ESE & General Ed)	Important Dates	
Voluntary Pre-K (VPK) Summer Program (38 Student Days)	Rideout Elementary School	Tuesd 6/4/20 Onsite Pre Plannir Training (Curriculu 8:00 a.m - 3	24 ng/Key Pickup ım & Materials)	Wednesday 6/5/2024	Friday 8/2/2024	Monday - Friday 8:00 a.m 4:00 p.m.	Monday - Friday 5-Day Week 7:30 a.m 4:00 p.m.	Monday-Friday, July 1-5, 2024 Teacher-Student Holidays	
3rd Grade Summer Reading Camp (20 Student Days)	8 ZONED SCHOOLS ROE - ROE + CGE WES = WES + CHE MBE = MBE + SLE + LAE LSE = LSE + MCE + RVE SPC= SPC + DIS CEB = CEB + SPS FIE = FIE + PES + TBE SBJ = SBJ + WEC INDEPENDENT SCHOOLS Argyle (AES) Discovery Oaks (DOE) Grove Park (GPE) Keystone Heights (KHE) McRae (MRE) Oakleaf Village (OVE) Plantation Oaks (POE) Tynes (TES)	Wednesday 6/6/2024 Curriculum Training 3rd Grade Teacher MPC Main Room 8:00 a.m 11:00 a.m. Assigned School Site: Pre Planning & Key Pickup 12:00 p.m 3:00 p.m.	Thursday 6/6/2024	Monday 6/10/2024	Thursday 7/18/2024	Monday - Thursday 8:30 a.m - 11:30 a.m.	Monday – Thursday 4-Day Week 8:00 a.m - 12:00 p.m. **Thursday, 7/18/2024: Post Planning & Key Turn-in 12:00 p.m 1:30 p.m.	Monday-Thursday, July 1-4, 2024 Teacher-Student Holidays	
ESOL Summer Language Camp (Rising 4th-8th Graders) Newcomers and ELLs (16 Days)	OPJ LSJ OLJ GCJ Transportation will be provided for students	Thursday 6/6/2024 Report to assigned school for virtual Training 8:00 a.m 9:00 a.m. Planning at assigned school 9:00 a.m 12:00 p.m.	Thursday 6/6/2024	Monday 6/10/2024	Thursday 6/27/2024	Monday - Wednesday 8:30 a.m. – 11:30 a.m Thursday 8:30 a.m 1:30 p.m.	Monday - Wednesday 8:00 a.m 12:00 p.m. Thursday 8:00 a.m 2:00 p.m.		
eachers must also be hi	ligibility for Summer Reading Camp (SRC) is determined by state and district assessment data. Reading Camp teachers must be either Reading Endorsed or Reading Certified s.1011.62(8)(a)(5). 3rd grade SRC eachers must also be highly effective s.1008.25(7). Inclusion teachers must also be ESE Certified. Summer VPK teachers must hold a valid and current teaching certificate and must have completed the required aree 5-hour emergent literacy courses and the student performance standards training course. Summer Reading Camp school counselors are certified or pursuing Master's program level certification in school ounseling.								



School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## Title

C11 - CCDS-Adult & Community Education (ClayACE) and Electrical Training Alliance of Jacksonville (ETAJ) MOU for Post-Secondary Adult Pre-Apprenticeship Program

## Description

ETAJ has received federal grant funding to expand their adult pre-apprenticeship program into Clay County. This MOU would allow for ClayACE and ETAJ to partner together and offer a state registered electrical pre-apprenticeship program to the adult citizens of Clay and the surrounding counties at no-cost to the school district. CCDS-ACE will manage the program and provide classroom space. ETAJ will provide the instructor, curriculum, technology, supplies and materials (detailed outline of cost is included in MOU).

The goal of this partnership is to help post-secondary pre-apprenticeship students enrolled in this program achieve proficiency in the ETAJ curriculum, enhancing their chances of securing a preferred interview and advanced placement in the ETAJ apprenticeship program upon graduation or successful program completion.

## Gap Analysis

This will establish a partnership between ClayACE and ETAJ to provide an adult pre-apprenticeship program registered through the State of Florida Apprenticeship Registration Agency.

## Previous Outcomes

None

## Expected Outcomes

Approval of this MOU will allow ClayACE to expand education & training offerings to include an adult pre-apprenticeship program with ETAJ.

## Strategic Plan Goal

Goal 3: Family and Community Engagement

3.2: Collaborate with parents and community partners to increase stakeholder participation within our district.

3.3: Expand community partnerships to increase student learning and extracurricular opportunities.

## Recommendation

School Board Approval of Memorandum of Understanding between The School Board of Clay County (Clay ACE) and Electrical Training Alliance of Jacksonville (ETAJ) for a Post-Secondary Adult Education Pre-Apprenticeship.

## Contact

Rachel Walker, Coordinator of Workforce Development, 904-336-4457, rachel.walker@myoneclay.net

## Financial Impact

None

## **Review Comments**

## Attachments

@ 240120 Elec Training Alliance MOU with ACE.pdf

## FOLLOW ALL PROCEDURES ON BACK OF THIS FORM

240120 Contract #

Number Assigned by Purchasing Dept. BOARD MEETING DATE:



# **CONTRACT REVIEW**

WHEN BOARD APPROVAL IS REQUIRED DO NOT PLACE ITEM ON AGENDA UNTIL **REVIEW IS COMPLETED** □ Must Have Board Approval over \$100,000.00

Date Submitted: 1/25/2024								
Name of Contract Initiator:Rachel WalkerTelephone #: 904-336-4457								
School/Dept Submitting Contract: Clay County Adult & Community Ed. Cost Center # 9008								
Vendor Name: Electrical Training A	Iliance of Jacksonville (ETAJAX)							
Contract Title: Memorandum of Understanding								
Contract Type: New  Renewal	Amendment  Extension  Previous Year Contract  Similiar to 190137							
Contract Term: Renewal Option(s):								
Contract Cost: None	Contract Cost: None							
BUDGETED FUNDS – SEND CONT	RACT PACKAGE DIRECTLY TO PURCHASING DEPT							
Funding Source: Budget Line #_								
Funding Source: Budget Line #_								
□ NO COST MASTER (COUNTY WID	E) CONTRACT - SEND CONTRACT PACKAGE DIRECTLY TO PURCHASING DEPT							
□ INTERNAL ACCOUNT - IF FUNDE	D FROM SCHOOL IA FUNDS – SEND CONTRACT PACKAGE DIRECTLY TO SBAO							
REQUIRED DOCUMENTS FOR CONTI	RACT REVIEW PACKAGE (when applicable):							
Completed Contract Review Form								
SBAO Template Contract or other Contrac SIGNED Addendum A (if not an SBAO Temp	blate Contract) - When using the Addendum A, this Statement MUST BE included in the body of the Contract:							
"The terms and conditions of Addendum	A are hereby incorporated into this Agreement and the same shall govern and prevail over any conflicting terms and/or							
conditions herein stated." Certificate of Insurance (COI) for General I	.iability & Workers' Compensation that meet these requirements:							
COI must list the School Board of Clay Cou	nty, Florida as an Additional Insured and Certificate Holder. Insurer must be rated as A- or better.							
	urrence & \$2,000,000 General Aggregate. ngle Limit (\$5,000,000 for Charter Buses).							
Workers' Compensation = \$100,000 Min								
	on Insurance, vendor/contractor must sign a Release and Hold Harmless Form. If not exempt, vendor/contractor							
must provide Workers' Compensation of State of Florida Workers Comp Exemption	( <u>https://apps.fldfs.com/bocexempt/</u> ) (If Applicable)							
Release and Hold Harmless (If Applicable)								
	**AREA BELOW FOR DISTRICT PERSONNEL ONLY **							
CONTRACT REVIEWED BY:	COMMENTS BELOW BY REVIEWING DEPARTMENT							
Purchasing Department	No Cost - No Purchasing (Shared document with Budget (Kyle Seymore)							
REVIEWED	Property over \$1,000 will need to be processed with Property Control Department.							
Review Date By Bertha Staefe at 1:38 pm, Feb 05, 2024	Need to add #10 Addendum A and address comments.							
	Defende Attender the changes to CDCC Addendure A and all other TRC in MOU							
School Board Attorney JPS	Defer to Attorney: the changes to SBCC Addendum A and all other T&C in MOU Appears as though ETAJ will be donating money with provisions for us to allocate. I reviewed their MOUs							
Review Date 2/19/24	with other Counties, and it is similar to this document. I do not think we need Addendum A since they							
are donating money and goods to the school and providing no other services								
Other Dept. as Necessary 2/20/24 Potential risk, need T&C that address at the least liability. What if the								
	equipment is bad and someone gets hurt? ETAJ removed the highlighted clauses from							
REVISED 12:28 pm, Feb 20, 2024 By Bertha Staefe at 12:59 pm, Feb 22, 2024	our Addendum A, so what clauses do we need them to add back in? BFS (D. Broskie)							
PENDING STATUS: 🛛 YES 🖾 NO	IF YES, HIGHLIGHTED COMMENTS ABOVE MUST BE CORRECTED BY INITIATOR							
FINAL STATUS	DATE:							

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# CONTRACT REVIEW PROCESS FOR "ALL" CONTRACTS

A contract is defined as an agreement between two or more parties that is intended to have legal effect. This may include MOUs, Interlocal Agreements, Service Agreements and Contracts. Contracts document the mutual understanding between the parties as to the terms and conditions of their agreement, contain mutual obligations, and clearly state the agreement's consideration. The term consideration includes the cost of the services and/or products to be provided by second party (vendor or service provider) and any non-monetary performance. No school, department, or other organizational unit has authority to contract in its own name. All Board contracts must be made in the legal name of the Board, "The School Board of Clay County, Florida". The School or Department may extend this name to include the school or department as follows, "The School Board of Clay County, Florida o/b/o \_\_\_\_\_\_\_ (insert the school or department name)" where o/b/o means "on behalf of".

# All contracts shall be reviewed and approved by the School Board Attorney and/or the Supervisor of Purchasing to ensure legality, compliance with Board policy, and to ensure the Board interests are protected before the authorized signatory may execute the contract.

All contracts having a value of \$100,000 or more shall be authorized by the Board at a regular or special meeting and signed by the Board Chairman. All approved contracts having a value of less than \$100,000 may be executed by the Superintendent or appropriate District administrator based on the value of the contract.

- 1. All approved contracts having a value of \$50,000 or more, but less than \$100,000 shall be signed by the Superintendent, or the person who has been designated, in writing by the Superintendent, as the Superintendent's Designee at the time of the contract signing. All contracts executed pursuant to this subparagraph shall be reported to the School Board in a separate entry as part of the monthly financial report.
- 2. All approved contracts having a value of \$25,000 or more, but less than \$50,000, shall be signed by the Superintendent, or the Assistant Superintendent for Business Affairs.
- 3. All approved contracts having a value of less than \$25,000 and contracts of any value described in Board Authorized Contracts above that are exempt from the requirement for Board approval, may be signed by the Superintendent, or the Assistant Superintendent for their Division, or Chief Officers, or Directors, or Principals.
- 4. The Superintendent is authorized to approve contract amendments or change orders for the purchase of commodities and services up to the amount of ten (10) percent or \$50,000, whichever is less, of the original contract amount that was previously approved by the Board.

Employees who enter into agreements without authority may be personally liable for such agreements, whether oral or written.

<u>Step 1</u>: Contract Initiator and Vendor prepare draft contract (School Board Attorney Office (SBAO) Template Contracts available on SBAO webpage are <u>strongly</u> encouraged)

Step 2: Complete Contract Review Form, attach Required Documents to include the UNSIGNED Contract by the District / School.

#### For Contracts using Budgeted Funds or For No Cost / Master (County Wide) Contracts: Initiator submits Contract Review Package to Purchasing Department - See Step 3



For Contracts using Internal Funds Individual to each School: Initiator submits Contract Review Package direct to SBAO - See Step 4

<u>Step 3</u>: If Funded by Budgeted Funds, submit the Contract Review Package to the Purchasing Department. Purchasing will begin the contract review process and submit the contract to the SBAO for review. SBAO may reach out to Initiator and/or other Departments (Risk, IT,) with questions or concerns and will assist with contract revisions. SBAO will send the Contract Review Package back to the Purchasing Department for final processing and the return to Initiator.

Purchasing will log "District" Contracts (Cost/No Cost) on Contract Review Log and save copy of the Contract Review Package PLUS the Final Signed Contract you've return to Purchasing in the Contract Review Team Drive.

<u>Step 4</u>: If Funded by Internal Account (IA), submit the Contract Review Package directly to SBAO. Email: <u>contractreview@myoneclay.net</u> The SBAO will begin the contract review process and return it directly to Initiator

<u>Step 5</u>: The Initiator is responsible for finalizing the Contract which includes: Addressing Comments/Revisions, Obtaining Required Signatures, Send District Final Signed Contract to Purchasing OR Retain Internal Accounts Final Signed Contract at School per School Board Record Policy.

If there is a Cost associated with Contract, the Initiator must work with their Bookkeeper to finalize the Purchasing Process. Budgeted Funds require a District Purchase Order. Internal Accounts require an IA Purchase Order.

For assistance with legal-related matters, please visit the <u>School Board Attorney's Office ("SBAO") webpage</u> or call 904-336-6507 For assistance with insurance-related matters, please visit the <u>Business Affairs - Risk Management webpage</u> or call 904-336-6745 For assistance with District Purchasing, please visit the <u>Business Affairs - Purchasing webpage</u> or call 904-336-6736

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PUR 1-3501 E. 10/05/2023 Contract Review Process for ALL Contracts, September 2022, SBAO (web)



Tue, Jan 23, 2024 at 11:14 AM

MOU 1 message

Daniel Van Sickle <dvansickle@etajax.org> To: elaine.bartonweeks@myoneclay.net

Hello Elaine. It was a pleasure speaking with you last week.

I have attached a proposed Amendment "A" for your review.

Our Trustees feel the existing document treats us more like a company performing work from the County which is not the case.

se pass along the following to the appropriate agency.

The ETA of JAX received a grant to create an adult electrical Pre-Apprenticeship in Clay County focused on Clay County residents.

Enrollment is to be approx. 20 students

#### To facilitate this, the ETA of JAX will be DONATING to Clay County:

10 new computers valued at \$1070. 00 each (10@\$1070=\$10,700.00)

Consumable material up to \$12,800.00

New Transformer Trainer valued at \$7,100.00

New AC/DC Trainer valued at \$12,000.00

New Motor Control Trainer valued at \$15,000.00

Books and learning material valued at \$500 per student (20@500=\$10,000.00)

Salary for the Instructor (that Clay County approves) valued at \$8,000.00

The ETA of JAX will not receive ANY good, services, or compensation from Clay County. The ETA of JAX will not perform ANY work in and for Clay County for this Program. At the completion of the program, Clay County retains all equipment and material.

Basically, the ETA of JAX want to donate \$75,600.00 to Clay County.

Please feel free to reach out to me if you have any questions.

Danny Van Sickle Training Director 4951 Richard Street Jacksonville ,Florida 32207 904-737-7533 ACE must coordinate with Property Control to identify all property of \$1000.00

## Memorandum of Understanding

Between The School Board of Clay County/ Clay County Adult & Community Education (Clay ACE) and Electrical Training Alliance of Jacksonville (ETAJ) for a Post-Secondary Adult Education Pre-Apprenticeship

## Recitals

WHEREAS Clay County Adult & Community Education program and ETAJ desire to promote the advancement of a registered electrical apprenticeship program that is beneficial to the respective institutions and that furthers the education of electricians in the community as a public good. This agreement creates a partnership to establish a program for supplemental instruction so that students enrolled in the Clay ACE HVAC/Electricity courses within Clay County Adult & Community Education may pursue mastery of the ETAJ curriculum in order to earn a preferred interview and advanced placement into the ETAJ apprenticeship program upon graduation or successful completion of the program.

## Witnesseth

IN CONSIDERATION of the mutual objectives, the parties do agree as follows:

- 1. ETAJ's role as a Program Sponsor includes:
  - a. Provide an ETAJ Instructor for a total of 8 hours of Instruction any time during the school year as needed at the Clay ACE facility to support student learning goals.
  - b. Provide all consumable material used in "hands on" applications.
  - c. Agrees not to hold the Clay County School Superintendent, School Board, and school board employees harmless from any liability for injuries or damages that may arise from any accidents that may occur at the ETAJ facility.
  - d. Maintaining status as a registered apprenticeship program by the State of Florida Apprenticeship Registration Agency.
  - e. Give preference for Job Placement opportunities for each applicant upon completion of the program.
  - f. Complete administrative responsibilities within a timely manner, i.e., completion and submission of certification rosters, student's grades and other reports as assigned by Clay ACE.
- 2. The Clay ACE's role as the educational institution program includes the following program management and support responsibilities for the cohort of students choosing to pursue the ETAJ program:

- a. This volunteer cohort will follow ETAJ's course outcomes, grading scale, and meet the minimum seat time requirement for a First Year Apprentice level class.
- b. Agrees to not hold ETAJ liable for any accidents that may occur at the Clay ACE.
- c. Clay ACE will allow adult education students to enter the program.
- d. Clay ACE will obtain an appropriate waiver and release of liability form all students in the program (off-campus form, etc.). The Waiver and Release of Liability will be executed by a parent, legal guardian of the student, or the adult education student.
- 3. It is understood the maximum class size will be 25 students.
- 4. ETAJ prefers students seek employment with our member contractors. They will strive to place students when positions are available.
- 5. Completion of the Program will consist of the First Year Curriculum that the ETAJX has submitted in its standards. This also includes the online and "hands on" parts of the National Electrical Certification Board First year final exam.
- 6. Completion of the program will result in a direct interview with the Trustees of the ETAJ Apprenticeship Committee. At that time, the student may apply for Advanced Placement into the 2nd year of ETAJ Apprenticeship.
- 7. Should the student be accepted into the apprenticeship, they will agree to adhere to all rules and policies of the ETAJ.
- 8. It is further understood that both parties will work towards a preeminent apprenticeship program. This may include the establishment of an Electrical Apprenticeship Certificate. ETAJ will provide successful students with a certificate at the end of the program.
- 9. ETAJ and Clay ACE acknowledge that the terms of the relationship, as described herein, may change from time to time.

IN WITNESS WHEREOF, both parties have executed this Memorandum of Understanding and the signatories on behalf of both parties acknowledge that they have authority from the respective entities to sign on their behalf.

On benan of Clay County Adult & Community Education	
Kristin Rousseau Kristin Rousseau (Feb 29, 2024 10:40 EST)	02/29/2024
Kristin Rousseau, Supervisor	Date
On behalf of the Clay County School District	
David Broskie, Superintendent of Clay County Schools	Date
On behalf of the School Board of Clay County	
Ashely Gilhousen, Board Chair	Date
Electrical Training Alliance of Jacksonville	
Dan Van Sicle Dan Van Sicle (Feb 28, 2024 13:29 EST)	02/28/2024
Daniel Van Sickle Apprenticeship Sponsor	Date

## On behalf of Clay County Adult & Community Education



## Jacksonville Electrical Joint Apprenticeship and Training Committee

## Memorandum of Agreement

Daniel "Danny" R. Van Sickle III *Training Director* <u>dvansickle@etajax.org</u>

The **Electrical Training Alliance of Jacksonville** (ETAJ) agrees to pay **Clay County Adult & Community Education** (Clay ACE) instructor salary 30 hours per month up to 6 months. ETAJ agrees to give Clay ACE the following:

ITEM	QUANTITY	COST	TOTAL
Transformer Trainer	1	\$7,116.92	\$7,116.92
AC/DC Trainer	1	\$12,840.00	\$12,840.00
Hands-On Motor Controls Trainer	1	\$16,050.00	\$16,050.00
Computer	10	\$1,070.00	\$10,700.00
Tool Bags	10	\$350.00	\$3,500.00
Book and online course enrollment	10	\$500.00	\$5,000.00
Instructor Salary	180 hours	\$45.02	\$8,103.60
Instructor, Social Security (6.2%)	N/A	N/A	\$502.42
Instructor, Medicare (1.4%)	N/A	N/A	\$113.45
Instructor, NEBF (3%)	N/A	N/A	\$243.11

Clay ACE agrees to inventory all books and equipment and keep records on file for auditing purposes.

Clay ACE agrees to teach 10 registered pre-apprentices at the Adult Community Education Center beginning in April 2024 and completing October 2024.

Dan VanSicle Dan VanSicle (Feb 28, 2024 13:29 EST)

Daniel Van Sickle, Training Director Electrical Training Alliance of Jacksonville

Kristin Rousseau (Feb 29, 2024 10:40 EST)

Representative, Clay County Adult & Community Education Kristin Rousseau, Supervisor ACE

4951 Richard St. • Jacksonville, FI 32207 • Office: 904.737.7533 • Fax: 904.737.7534 • www.etajax.org Registered Apprenticeship Since 1945

# 240120 Elec Training Alliance MOU with ACE -

# Сору

Final Audit Report

2024-02-29

- [		
	Created:	2024-02-28
	By:	Elaine Barton-Weeks (elaine.bartonweeks@myoneclay.net)
	Status:	Signed
	Transaction ID:	CBJCHBCAABAA1NaQg2aUc0vkJo9luYIWvuFEzHdRZgqN
- 1		

# "240120 Elec Training Alliance MOU with ACE - Copy" History

- Document created by Elaine Barton-Weeks (elaine.bartonweeks@myoneclay.net) 2024-02-28 - 3:42:07 PM GMT- IP address: 96.5.241.169
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- Document e-signed by Kristin Rousseau (kristin.rousseau@myoneclay.net) Signature Date: 2024-02-29 - 3:40:54 PM GMT - Time Source: server- IP address: 142.190.93.82
- Agreement completed. 2024-02-29 - 3:40:54 PM GMT

Adobe Acrobat Sign

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School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## Title

C12 - Affiliation Agreement between Clay County District Schools and Jacksonville University (JU)

## Description

This agreement is between Clay County District Schools and Jacksonville University for JU students to participate in field and clinical experiences under the direction of a qualified mentor educator in Clay County schools.

## Gap Analysis

Without this agreement, interns from Jacksonville University cannot be placed in Clay County District Schools and would thereby prevent potential teacher candidates from choosing Clay to begin their career.

## Previous Outcomes

Clay County District Schools currently has agreements with 30 Colleges/Universities, and does not have a current agreement with JU. This agreement would allow teacher candidates from JU to be placed in Clay.

## Expected Outcomes

Placement of teacher candidates provides real-world experiences to better prepare them for the rigors of teaching in the Prek-12 educational setting. JU is currently requesting the placement of 1 student, and this agreement will allow for future interns to be placed over the duration of the contract period.

## Strategic Plan Goal

Goal 2: Talent Recruitment, Development, and Retention

Strategy 1.1: Develop strategic partnerships with organizations and universities to source new talent for a diverse workforce that is effective and highly-qualified for non-instructional, instructional, and administrative positions throughout CCDS

## Recommendation

That the Clay County School Board approve the agreement between Clay County District Schools and Jacksonville University.

## Contact

Roger Dailey, Chief Academic Officer, 904.336.6904 roger.dailey@myoneclay.net

## Financial Impact

\$0

## **Review Comments**

## Attachments

@240118 Jacksonville University.pdf

## FOLLOW ALL PROCEDURES ON BACK OF THIS FORM

**CONTRACT REVIEW** 

Contract # 240118

Number Assigned by Purchasing Dept.

BOARD MEETING DATE: 3/7/2024

WHEN BOARD APPROVAL IS REQUIRED DO NOT PLACE ITEM ON AGENDA UNTIL REVIEW IS COMPLETED

			LI Must Have Board Approval over \$100,000.00
Date Submitted: 01/24/2024			
Name of Contract Initiator: Jennife	er Shepard	Telephone #: (	9043366951
School/Dept Submitting Contract:		Cost Center #	9009
Vendor Name: Jacksonville Univer	sity		
Contract Title: Jacksonville Univer	sity Affiliation Agreement		
Contract Type: New 🛛 Renewal 🗆	Amendment  Extension	Previous Year Contr	act #
Contract Term: 3 years with option to 3 yr periods	o renew in successive	Renewal Option(s):	3 year renewal in writing
Contract Cost: \$0	· · · · · · · · · · · · · · · · · · ·		
BUDGETED FUNDS - SEND CON	TRACT PACKAGE DIRECTLY TO	PURCHASING DEPT	
Funding Source: Budget Line #			and the second
Funding Source: Budget Line #			
<ul> <li>NO COST MASTER (COUNTY WII</li> <li>INTERNAL ACCOUNT - IF FUNDI</li> </ul>			
REQUIRED DOCUMENTS FOR CONT	the second	and the second se	
X Completed Contract Review Form		ruppicubiej.	RECEIVED
X SBAO Template Contract or other Contra SIGNED Addendum A (if not an SBAO Tem	ct (NOT SIGNED by District / School) uplate Contract) - When using the Addendu	m A this Statement MUST BI	By Elaine at 3:05 pm, Jan 25, 2024
"The terms and conditions of Addendun	a A are hereby incorporated into this Agre	ement and the same shall go	vern and prevail over any conflicting terms and/or
Conditions herein stated." X Certificate of Insurance (COI) for General	Liability & Workers' Compensation that me	ant the sea war discussion and se	
	unty, Florida as an Additional Insured and C	eet these requirements: Certificate Holder, Insurer mus	st be rated as A- or better.
General Liability = \$1,000,000 Each Oc	currence & \$2,000,000 General Aggregate.		
Auto Liability = \$1,000,000 Combined S Workers' Compensation = \$100,000 Mi	Single Limit (\$5,000,000 for Charter Buses).		
	nimum tion Insurance, vendor/contractor must sigr	a Release and Hold Harmless	Form. If not exempt, vendor/contractor
must provide Workers' Compensation	coverage].		
	n ( <u>https://apps.fldfs.com/bocexempt/</u> ) (If /	Applicable)	
Release and Hold Harmless (If Applicable	**AREA BELOW FOR DISTRIC	T PERSONNEL ONLY *	*
CONTRACT REVIEWED BY:		TS BELOW BY REVIEW	
Purchasing Department	No Cost - No Purchasing		
REVIEWED			
Review Date			
School Board Attorney JPS			um A & the rest of the T&C -BFS
	Indemnification is in the co	ontract. Additional 18	C should not be necessary
Review Date 2/16/24			
Other Dept. as Necessary			
Other Dept. as Necessary			
Review Date			
PENDING STATUS: DYES DNO	IF YES, HIGHLIGHTED COM	MMENTS ABOVE MU	JST BE CORRECTED BY INITIATOR
FINAL STATUS			DATE:

## Affiliation Agreement Between The School Board of Clay County, Florida, and Jacksonville University

This affiliation agreement, is made and entered into effective January 22, 2024 by and between The School Board of Clay County, Florida, a body politic and corporate, with its office located at 900 Walnut Street, Green Cove Springs, FL 32043 (hereinafter referred to as the "School Board") and University, a private body corporate, with its office located at 2800 University Blvd. North, Jacksonville, Florida 32211 (hereinafter referred to as the "University"). This Agreement is for the following program(s):

Whereas, the School Board is the local education agency that provides public education services to compulsory aged students in Clay County, Florida; and

Whereas, the University has a teacher preparation program and other educator development programs (hereinafter referred to as the "Program(s)") that require a combination of coursework and field and clinical experiences; and

Whereas, both the School Board and the University desire to collaborate regarding the placement of University students enrolled in appropriate educational programs to complete their field and clinical experiences in schools governed by the School Board;

Now Therefore, in consideration of the mutual covenants contained herein, the parties hereto agree as follows:

## 1. INCORPORATION OF RECITALS

The above stated recitals are true and correct, and by this reference, are incorporated herein and made a part thereof.

## 2. DEFINITIONS/TERMS

For the purposes of this Agreement, the term "Intern" shall be defined as a student who is enrolled in the University's state-approved teacher preparation or other educational program that has been approved by rules of the State Board of Education and who is assigned by the University to a school governed by the School Board to perform a clinical field experience under the direction of a certified educator in the school.

## 3. Obligations of the University

a. The University shall be responsible for the organization, administration, staffing, operating and financing of its Programs, and the maintenance of accepted standards for its educational programs.

- b. The University shall maintain all records and report on Intern experiences in accordance with University policy and regulatory requirements.
- c. The University shall designate a faculty member as liaison to the School Board.
- d. The University's liaison shall plan with the School Board's designee regarding all Intern placements. No intern shall be placed in any School without the prior written consent of the School Board's designee. Such consent shall be on forms approved by the parties. The parties shall use a placement procedure that is agreed upon by the district superintendent or his/her designee.
- e. The University shall assure that students selected as Interns have completed all required academic prerequisites prior to recommendation for placement with the School Board.
- f. The University shall assume responsibility for the overall educational experience and grades of its Interns, with consideration given to the assessment and evaluation provided by the directing teacher.
- g. The University, at its own expense, shall obtain a Level II background screening for each Intern placed with the School Board. The Level II background screening shall be a condition precedent to the Intern being placed. The University acknowledges that Interns with disqualifying offenses will not be considered for placement with the School Board.
- h. RESPONSIBILITY TO INFORM STUDENTS. The University shall inform its students selected as Interns in the Program(s) that as participants in the Program(s) they are required to:
  - (1) Comply with the policies and procedures of the School Board, to the extent permitted by law including the School Board's policies on confidentiality and disclosure of information.
  - (2) Comply with state and federal laws and regulations.
  - (3) Provide and wear the necessary and appropriate attire while performing or receiving services under this Agreement.
  - (4) Obtain prior written approval of both parties to this Agreement before publishing any material related to the learning experience provided under the terms of this Agreement.
  - (5) Comply with the Family Educational Rights and Privacy Act ("FERPA") regarding the confidentiality of student records.
  - (6) Acknowledge and agree that neither the University nor the School Board guarantees to place or maintain placement of any Program student under this Agreement.
- 4. Obligations of the School Board: The School Board shall,
  - a. Provide the facilities, applicable personnel, services and other items necessary for the educational clinical experience, as specified herein.

- b. Determine the work location and assignment of interns in collaboration with the University. The School Board will accept from the University the number of qualified students as Interns that staff, time and space permit as determined solely by the School Board.
- c. Encourage an atmosphere conducive to learning.
- d. Cooperate with the University in enforcing University policies and procedures related to the Interns' respective student performance and student conduct.
- e. Permit the authority responsible for accreditation of University's curriculum to inspect the facilities, services and other items provided by the School Board for purposes of the education experience upon reasonable notice.
- f. Notify the University, in writing, of any Intern whose work or conduct with students, parents or personnel is not, in the opinion of the School Board, in accordance with acceptable procedures or standards of performance or otherwise could disrupt the School Board's operation. The School Board may immediately remove from the premises any Intern who poses an immediate threat or danger to personnel or to the quality of educational services, or for unprofessional behavior. In such event, said Intern's participation in the Program(s) at the facility shall immediately cease, subject to being resumed only with the mutual written agreement of the School Board and University.

## 5. PROGRAM COORDINATION.

- a. University and the School Board agree to work together to establish and maintain a quality Program. The School Board agrees to take an active role in suggesting education policy, curriculum, and course content.
- b. The parties acknowledge that many student educational records are protected by the Family Educational Rights and Privacy Act ("FERPA"), and that student permission must be obtained before releasing specific student data to anyone other than University. University agrees to provide guidance to the School Board with respect to complying with FERPA.
- c. Neither party shall have the power to obligate School Board or University resources, or commit either, to any particular action.
- d. Both parties and their employees shall conduct themselves in compliance with all applicable federal, state, and local laws, and rules, as well as their own respective institutional rules and regulations.
- e. The parties hereto acknowledge and agree that the School Board is a political subdivision of the State of Florida. As such the School performance under this Agreement and any amendments hereto or attachments herewith, shall at all times be subject to any and all Florida laws, Florida regulations and the Clay County School Board's policies which are applicable to the School Board's operations, commitments and/or activities, as the case may be, in furtherance of any terms specified herein.

- f. The parties acknowledge and agree that as political subdivisions of the State of Florida, the Clay County School Board is subject to the provisions of Chapter 119, Florida Statutes regarding public access to records.
- g. The parties agree to keep a current written record of the specific schools where Interns are actually participating in the Program.

## 6. INSURANCE

- a. The University will, without limiting its liability under this Agreement, procure and maintain at its sole expense during the life of this Agreement, insurance in the types and amounts provided in Exhibit A, attached hereto and incorporated by reference.
- b. The University acknowledges that the School Board is self-insured for tort liability with limits of \$100,000 per claimant/\$200,000 per occurrence, as authorized pursuant to Florida Statute 768.28, with said protection being applicable to officers, servants, and agents while acting within the scope of their employment by the School Board. The School Board agrees to maintain its self-insurance fund for the duration of this Agreement.
- c. Furthermore, nothing contained herein shall be construed or interpreted as: (i) denying to either party any remedy or defense available to such party under the laws of the State of Florida; (ii) the consent of the School Board to be sued; or (iii) a waiver of sovereign immunity of the School Board beyond the waiver provided in Section 768.28, Florida Statutes.

## 7. INDEMNIFICATION

The University, including its employees, and agents, shall indemnify and defend the School Board and its governing board, officers, agents, and employees harmless against any and all claims, demands, damages, liabilities and costs of whatsoever kind or nature arising out of claims for damage for death, sickness, or injury to any person(s) or damage to any property, including, without limitation, all consequential damages and expenses (including attorney fees), from any cause whatsoever arising from or connected to the University, its employees or agents, performance or lack of performance under this agreement. It is understood and agreed that such indemnity shall survive the termination of this Agreement.

## 8. INDEPENDENT CONTRACTOR

The relationship of the parties hereunder shall be an independent contractor relationship, and not an agency, employment, joint venture or partnership relationship. Neither party shall have the power to bind the other party or contract in the name of the other party. All persons employed by a party in connection with this Agreement shall be considered employees of that party and shall in no way, either directly or indirectly, be considered employees or agents of the other party. Interns shall participate in the Program(s) hereunder for the sole consideration of obtaining an educational experience. No Intern or participant shall be considered an employee or volunteer of School Board by virtue of that Program participation.

- 9. MISCELLANEOUS
  - a. NON ASSIGNMENT. This Agreement may not be assigned to a third party without the prior written consent of the non-assigning party, which consent may be withheld in such party's sole discretion.
  - b. NO THIRD PARTY BENEFICIARIES. This Agreement is made solely for the benefit of School Board and University, and is not intended to create rights or any cause of action in any third parties.
  - c. PERFORMANCE. A delay in or failure of performance of either party that is caused by occurrences beyond the control of either party shall not constitute a default hereunder, or give rise to any claim for damages.
  - d. TERM/TERMINATION. The term of this Agreement shall be for a period of three (3) years commencing on the Effective Date and may be renewed for successive three (3) year periods if agreed upon in writing by the parties hereto. If either party to this Agreement wishes to terminate the Agreement early, it is understood that at least ninety (90) days prior written notice shall be given prior to the proposed termination date of the Agreement. And, if such notice is given, this Agreement shall terminate at the end of the ninety (90) days' notice; EXCEPT THAT the Program(s) shall continue as necessary for the purpose of permitting Interns actually participating in the Program(s) at the time of termination to finish the Program(s) at the School Board.
  - e. APPLICABLE LAW. The validity, interpretation and enforcement of this Agreement shall be governed by the laws of the State of Florida. Venue for any action arising out of this Agreement shall lie exclusively in a court of competent jurisdiction located in Duval County, Florida.
  - f. NONDISCRIMINATION. During this Agreement, neither party shall discriminate against any person on the basis of race, color, religion, gender, national or ethnic origin, disability or veteran or marital status.
  - g. ENTIRE AGREEMENT. This Agreement contains the entire Agreement between the parties and supersedes all prior agreements and understandings, oral or written, with respect to the subject matter contained herein. Except as may otherwise be expressly set forth in this Agreement, neither University nor School Board make any representations, warranties, covenants or undertakings of any kind, express or implied.
  - h. AMENDMENTS AND MODIFICATIONS. All amendments and modifications to this Agreement shall be made by written mutual consent of both parties, which shall include the date and signatures of parties agreeing to the amendment(s) and/or modification(s).

- i. COPIES OF AGREEMENT. Copies of this Agreement shall be placed on file and be available at the University and at the School Board.
- j. NOTICES. All notices under this Agreement shall be in writing and delivered by personal delivery or United States, certified, return receipt requested, mail. Such notices shall be delivered to the following:

Notwithstanding the foregoing, the parties agree that <u>all</u> communications relating to the day-to-day activities shall be exchanged between the respective representatives of each party, which representatives shall be designated by the parties, in writing, promptly upon commencement of this Agreement.

(Remainder of the Page Left Blank Intentionally. Signature Page Follows Immediately).

IN WITNESS WHEREOF, the undersigned authorized representatives of the parties have executed this Agreement as of the day and date first written above, and each agrees to be bound by the provisions hereof.

## THE SCHOOL BOARD OF CLAY COUNTY

By:	
Superintendent of Schools	
Date:	
Approved As to Form:	
Ву:	$\langle \rangle$ $\gamma$
Date:	
UNIVERSITY	
By:	Ŷ
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Date:	
By: CFO	
Date:	

CORD <sup>®</sup> CEI	RTIFIC	CATE OF LI	ABILI	<b>TY INS</b>	URAN	CE		M/DD/YYYY) 1/23/2024
THIS CERTIFICATE IS ISSUED AS A CERTIFICATE DOES NOT AFFIRMATI BELOW. THIS CERTIFICATE OF INS REPRESENTATIVE OR PRODUCER, AND TH	URANCE	NEGATIVELY AMEND DOES NOT CONST	), EXTEND	OR ALTER	THE CO	VERAGE AFFORDED	BY THE	POLICIES
IMPORTANT: If the certificate holder i SUBROGATION IS WAIVED, subject to certificate does not confer rights to the cert	the tern	ns and conditions of	the policy,			. INSURED provisions juire an endorsement.		
ODUCER			CONTACT NAME:					
on Risk Services, Inc of Florida D10 W. Boy Scout Boulevard			PHONE (A/C, No. E	(866) 2	283-7122	FAX 800-	-363-0105	;
ite 200			E-MAIL			[ (AUG, ND.).		
mpa FL 33607 USA			ADDRESS	:				1
				IN	SURER(S) AFFO	RDING COVERAGE		NAIC #
JRED			INSURER A	A: Arch	Insurance	Company	A+	11150
cksonville University 00 University Blvd., N			INSURER E	B: FICUR	RMA, Inc. S	elf-Insured Fund	N/R	0259AL
cksonville FL 32211-3394 USA			INSURER O	3:				
			INSURER I	D:				
			INSURER	E:				
			INSURER I	F:				
OVERAGES CER	TIFICATE N	UMBER: 57010367	9611		RE	VISION NUMBER:		
HIS IS TO CERTIFY THAT THE POLICIE NDICATED. NOTWITHSTANDING ANY REG ERTIFICATE MAY BE ISSUED OR MAY EXCLUSIONS AND CONDITIONS OF SUCH PC	UIREMENT, PERTAIN,	, TERM OR CONDITIO THE INSURANCE AFFO	N OF ANY	CONTRACT	OR OTHER	DOCUMENT WITH RESP HEREIN IS SUBJECT	TO ALL	WHICH THIS
R TYPE OF INSURANCE	ADDL SUBR		R	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIX	MITS	
X COMMERCIAL GENERAL LIABILITY		RE62446232023		12/01/2023	12/01/2024	EACH OCCURRENCE		\$3,000,000
CLAIMS-MADE X OCCUR		(Self-Insured Fur	1d)			DAMAGE TO RENTED PREMISES (Ea occurrence)		\$3,000,000
						MED EXP (Any one person)		
	·					PERSONAL & ADV INJURY		\$3,000,000
GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE		\$6,000,000
X POLICY PRO- JECT LOC						PRODUCTS - COMP/OP AGG		\$6,000,000
AUTOMOBILE LIABILITY		RE62446232023		12/01/2023	12/01/2024	COMBINED SINGLE LIMIT		\$3,000,000
		(Self-Insured Fur	nd)			(Ea accident)		
X ANY AUTO						BODILY INJURY (Per person)		
AUTOS ONLY AUTOS						BODILY INJURY (Per accident) PROPERTY DAMAGE	_	
HIRED AUTOS NON-OWNED AUTOS ONLY						(Per accident)	_	
UMBRELLA LIAB OCCUR						EACH OCCURRENCE		
EXCESS LIAB CLAIMS-MADE						AGGREGATE		
DED RETENTION								
WORKERS COMPENSATION AND EMPLOYERS' LIABILITY		WC62446232023		12/01/2023	12/01/2024	X PER STATUTE OT		
ANY PROPRIETOR / PARTNER / EXECUTIVE		(Self-Insured Fur	na)			E.L. EACH ACCIDENT		\$1,000,000
(Mandatory in NH)	N7A					E.L. DISEASE-EA EMPLOYEE		\$1,000,000
If yes, describe under DESCRIPTION OF OPERATIONS below				······		E.L. DISEASE-POLICY LIMIT		\$1,000,000
Excess Workers Compensation		WCX005629910		12/01/2023	12/01/2024	EL EACH ACCIDENT EL DISEASE-EA EMP.		\$2,000,000 \$2,000,000
scription of operations / locations / vehicles (ad			attached if more s	pace is required)		EL DISEASE-EA EMP.		\$2,000,00
			CANCELLAT	ION				
				DATE THEREO		RIBED POLICIES BE CANC LL BE DELIVERED IN AC		
Clay County District Schoo 900 Walnut Street Green Cove Springs FL 3204			AUTHORIZED REP		000	G al	57.0	_
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School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## **Title**

C13 - Affiliation Agreement between Clay County District Schools and Arizona State University (ASU)

## Description

This agreement is between Clay County District Schools and Arizona State University for ASU students to participate in field and clinical experiences under the direction of a qualified mentor educator in Clay County schools.

## Gap Analysis

Without this agreement, interns from Arizona State University cannot be placed in Clay County District Schools and would thereby prevent potential teacher candidates from choosing Clay to begin their career.

## Previous Outcomes

Clay County District Schools currently has agreements with 30 Colleges/Universities, and does not have a current agreement with ASU. This agreement would allow teacher candidates from ASU to be placed in Clay.

## Expected Outcomes

Placement of teacher candidates provides real-world experiences to better prepare them for the rigors of teaching in the Prek-12 educational setting. ASU is currently requesting the placement of 1 student, and this agreement will allow for future interns to be placed over the duration of the contract period.

## Strategic Plan Goal

Goal 2: Talent Recruitment, Development, and Retention

Strategy 1.1: Develop strategic partnerships with organizations and universities to source new talent for a diverse workforce that is effective and highly-qualified for non-instructional, instructional, and administrative positions throughout CCDS

## Recommendation

That the Clay County School Board approve the agreement between Clay County District Schools and Arizona State University.

## Contact

Roger Dailey, Chief Academic Officer, 904.336.6904 roger.dailey@myoneclay.net

## Financial Impact

\$0

## **Review Comments**

## Attachments

@ 240130 Arizona State Univ.pdf

FOLLOW ALL PROCEDUR	ES ON BACK OF THIS FORM		
			ntract #240130
CON	TRACT REVIE	N BC	Number Assigned by Purchasing Dept. DARD MEETING DATE: 3/7/2024 WHEN BOARD APPROVAL IS REQUIRED DO NOT PLACE ITEM ON AGENDA UNTIL REVIEW IS COMPLETED Must Have Board Approval over \$100,000.00
Date Submitted: 02/13/2024			
Name of Contract Initiator: Jennife	r Shepard Te	lephone #: 90433	366951
School/Dept Submitting Contract: P		st Center # 9009	
Vendor Name: Arizona State Unive	rsity (ASU)		
Contract Title: Arizona State Unive	rsity Student Placement Agreement		
Contract Type: New 🛛 Renewal 🗆	Amendment    Extension    Previous	s Year Contract #	
Contract Term: 02/01/2024-07/15/202	Renewa	Option(s):	
Contract Cost: \$0			
BUDGETED FUNDS – SEND CONT	RACT PACKAGE DIRECTLY TO PURCHAS	ING DEPT	
Funding Source: Budget Line #_			
□ NO COST MASTER (COUNTY WID	E) CONTRACT - SEND CONTRACT PACK	AGE DIRECTLY TO	PURCHASING DEPT
□ INTERNAL ACCOUNT - IF FUNDE	D FROM SCHOOL IA FUNDS - SEND COM	TRACT PACKAGE	DIRECTLY TO SBAO
1.14	RACT REVIEW PACKAGE (when applicable)	le):	RECEIVED
X Completed Contract Review Form X SBAO Template Contract or other Contract	t (NOT SIGNED by District / School)		By Elaine at 11:13 am, Feb 15, 2024
"The terms and conditions of Addendum conditions herein stated." X Certificate of Insurance (COI) for General I COI must list the School Board of Clay Cou General Liability = \$1,000,000 Each Occu Auto Liability = \$1,000,000 Combined Si Workers' Compensation = \$100,000 Min [If exempt from Workers' Compensation must provide Workers' Compensation co	on Insurance, vendor/contractor must sign a Release an	<b>e same shall govern and</b> uirements: der. Insurer must be rat	d prevail over any conflicting terms and/or ed as A- or better.
	**AREA BELOW FOR DISTRICT PERSON	NEL ONLY **	
CONTRACT REVIEWED BY:	COMMENTS BELOW	BY REVIEWING D	DEPARTMENT
Purchasing Department	No Cost		
Review Date REVIEWED By Bertha Staefe at 8:54 am, Feb 16, 2024	See comments about date & Distric	ct contact persor	1
School Board Attorney JPS	Defer all other T & C to Attorney to incl	ude liability of Inte	ern student
	Texas and conditions are acceptable in this agreement. Ho		
Review Date 3/4	4 of 4 pages		
Other Dept. as Necessary			
Review Date			
PENDING STATUS: DYES DNO	IF YES, HIGHLIGHTED COMMENTS	ABOVE MUST B	E CORRECTED BY INITIATOR

DATE:\_\_\_

FINAL STATUS

Enter the contact information for the primary point-of-contact person for this agreement. In most cases, it is generally NOT the authorized signature, but rather the person who can provide details on the internship itself.

SPONSOR DETAILS					ASU DETAILS		
Sponsor Name:	School Board of Clay County				College/School or ASU:	Mary Lou Fulton Teachers College	
Type of Agreement:					Program Name:	Office of Professional Experiences	
(check all that apply)	SPA	Paid SPA	Sponsor's Agrmt.	Addendum	Contact Name:	Rhae Lynne Clawson	
Agreement Term:	Start Date:	2/1/2024	End Date:	07/15/2028	Title:	Assistant Director Professional Experiences	
(maximum 5-year period) MM/DD/YYYY			MM/DD/YYYY	E-mail:	MLFTC-OPE@asu.edu		
Street Address 1:	900 Walnut Street				TEL:	(602) 543-6311	
Street Address 2:					URL:	https://education.asu.edu/student-life/office-professional-experiences	
City/ST/ZIP:	Green Cove Springs FL 32043					In the second	
		City	State	ZIP			
Contact Name:	Ashley Gilhousen Jennifer Shepard						
Title:	Board Chair Supv / PD						
E-mail:	Ashley.Gilhousen@myoneclay.net						
TEL:	(904)336-6500 jennifer.shepard@myoneclay.net						
URL:	oneclay.net				dur usar iv		

Provide a brief description of the educational opportunity (i.e. what the student will be doing). This description should provide readers with a solid understanding of the academic experience students will receive.

Educational Opportunity:	Interns: Interns participate in a classroom under the direction of a mentor teacher who possesses a minimum of three years of teaching experience. Interns co-plan and co-teach lessons to individual students, small groups of students, and or the whole class under the direction of the intern mentor teacher.						
	Teacher Candidates/Student Teachers: Teacher Candidates student teach under the direction of a certified, mentor teacher who possesses a minimum of three years of experience in the classroom. Teacher Candidates co-plan and co-teach lessons to individual student, small groups of students and the whole class under the direction of the mentor teacher.						
	Principal Interns: Principal Interns participate in schools under the direction of the Mentor Principal who has a minimum of three years of full- time experience as a practicing certified principal. During the internships and under the direction of the Mentor Principal, the Principal Intern observes, participates in and leads activities, and completes assignments which allow for the Principal Intern's growth in mastering the administrative standards.						
	BLE 580 Practicum: Students will complete a minimum of 45 (non-negotiable) hours across 6 weeks in a practicum setting. At least 30 hours must be in direct contact with English Language Learners (ELLs) engaging in activities directly related to learning English that are normally performed by an instructor. No more than 15 hours may be allotted for planning. Tasks should involve designing and implementing lessons and activities, researching literature related to the program, interviewing individuals (e.g., administrators, teachers, parents, students, community stakeholders, etc.) about the program, and developing materials and/or resources to meet the academic needs of the students and school.						
襲	Educational Studies Student-Interns : Students complete internships (approximately 85 hours each semester) during which they support learners and the learning environment. Students will study the Human-Centered Design Thinking process in class and need to apply these lessons during internships that link programmatic learning with personal educational interests. Mutually beneficial experiences in culturally and socially diverse educational settings will help students gain an understanding of the internship site's work, mission and audience, and expand the student's vision for a future career by observing, actively participating, evaluating, and reflecting on their internship experience.						
	Early Childhood Educational Studies - The Early Childhood Education/Studies program provides students with experience in collaborative and reflective practice, develops leadership and critical thinking, and hones communication skills needed for working with children up to age five. Students of this Early Childhood Education online program must be working or volunteering in an early-childhood setting to successfully complete the program. This does not lead to teacher certification, by earning a bachelor's degree, students will advance their skills and gain the						



## STUDENT PLACEMENT AGREEMENT

This Student Placement Agreement ("Agreement") is entered into between the **ARIZONA BOARD OF REGENTS** for and on behalf of **ARIZONA STATE UNIVERSITY** (the "University") and the "Facility" as of the "Start Date."

Start Date: 2/1/2024	End Date: 7/15/2028				
FACILITY: School Board of Clay County	UNIVERSITY: Arizona State University				
900 Walnut Street	1050 S Forest Mall				
Green Cove Springs FL 32043	Tempe AZ 85287				
Signed:	Signed:				
Printed: Ashley Gilhousen	Printed:				
Title: SBCC Board Chair	Title:				
Signed:	Signed:				
Printed:	Printed:				
Title:	Title:				
Signed:	Signed:				
Printed:	Printed:				
Title:	Title:				

## 1. DURATION

The duration, or term, of this Agreement shall be for the designated number of years and months as agreed upon below, not to exceed five (5) years, commencing on the Start Date. This Agreement may be renewed by written agreement of the parties. The parties may revise or modify this Agreement only by a written amendment signed by both parties.

Start Date: 2/1/2024

End Date: 7/15/2028

Notwithstanding the above, either party may terminate this Agreement by providing at least thirty (30) days prior written notice to the other party, except that to the extent a student is currently participating in an educational experience contemplated by this Agreement at the time of receipt of the termination notice, the parties shall comply with such applicable provisions in the Agreement to allow such student to complete the educational experience provided such completion does not extend beyond one hundred twenty (120) days from the date of receipt of such notice. The parties may revise or modify this Agreement only by a written amendment signed by both parties

Student Placement Agreement OGC 2.09.2018

## 2. GENERAL TERMS

- 2.1. The purpose of this Agreement is to establish a relationship between the University and the Facility to enable an educational experience for students at Facility's site that may qualify for University academic credit as determined by University.
- 2.2. The University and the Facility will agree on a schedule for student participation at the Facility.
- 2.3. The student's participation should complement the service and educational activities of the Facility. The student will be under the supervision of a Facility employee.
- 2.4. Each student is expected to perform with high standards at all times and comply with all written policies and regulations of the appropriate department of the Facility.
- 2.5. Either the Facility or the University may require withdrawal or dismissal from participation at the Facility of any student whose performance record or conduct does not justify continuance.
- 2.6. Neither the University nor the Facility is obligated to provide for the student's transportation to and from the Facility or for health insurance for the student.
- 2.7. A meeting or telephone conference between representatives of the University and the Facility will occur at least once each semester to evaluate the educational program and review this Agreement.
- 2.8. Statements of performance objectives for this educational experience will be the joint responsibility of University and Facility personnel.
- 2.9. Each student must adhere to the Facility's established dress and performance standards.

## 3. FACILITY'S OBLIGATIONS

- 3.1. Facility agrees to appoint an Educational Coordinator who is responsible for the educational activities and supervision of University students participating under this Agreement.
- 3.2. The Facility agrees to submit to the University an evaluation of each student's progress. The format for the evaluation is established by the University in consultation with the Facility.
- 3.3. The Facility is responsible for the acts and omissions of its employees and agents and must maintain adequate insurance (which may include a bona fide self-insurance program) to cover any liability arising from the acts and omissions of the Facility's employees and agents. The Facility is not responsible for maintaining insurance to cover liability arising from the acts and omissions of the employees and agents of the University. University students are not deemed to be employees of Facility by virtue of this Agreement. Upon written request, Facility will furnish University with proper certificates of insurance evidencing compliance with this section.
- 3.4. Nothing in this Agreement is intended to modify, impair, destroy, or otherwise affect any common law, or statutory right to indemnity, or contribution that the University may have against the Facility by reason of any act or omission of the Facility or the Facility's employees and agents.

## 4. UNIVERSITY'S OBLIGATIONS

- 4.1. The University will provide an administrative framework, including designating a University faculty or other representatives to coordinate scheduling, provide course information and objectives, and assist in advising students.
- 4.2. The University will be responsible for developing and carrying out procedures for student selection and admission.
- 4.3. The University is responsible for the negligent acts and omissions of its employees and agents and maintains insurance coverage through the State of Arizona's Risk Management Division self-insurance program to cover liabilities arising from the acts and omissions of the University's employees, students, and agents participating under this Agreement, except as provided for in Arizona law, including Arizona Revised Statutes (ARS) <u>ARS</u> <u>§12-820.05</u> and <u>41-621(L)</u>. The University is not responsible for maintaining insurance coverage for liability arising from the acts and omissions of the Facility's employees and agents. Upon written request, University will furnish Facility with reasonable documentation evidencing compliance with this section.

## 5. UNIVERSITY AND STATE REQUIRED PROVISIONS

- 5.1. Nondiscrimination. The parties will comply with all applicable laws, rules, regulations, and executive orders governing equal employment opportunity, immigration, and nondiscrimination, including the Americans with Disabilities Act. If applicable, the parties will abide by the requirements of 41 CFR §§ 60-1.4(a), 60-300.5(a) and 60-741.5(a). These regulations prohibit discrimination against qualified individuals based on their status as protected veterans or individuals with disabilities, and prohibit discrimination against all individuals based on their race, color, religion, sex or national origin. Moreover, these regulations require that covered prime contractors and subcontractors take affirmative action to employ and advance in employment individuals without regard to race, color, religion, sex, national origin, protected veteran status or disability.
- 5.2. Conflict of Interest. If within 3 years after the execution of this Agreement, Facility hires as an employee or agent any ASU representative who was significantly involved in negotiating, securing, drafting, or creating this Agreement, then ASU may cancel this Agreement as provided in Arizona Revised Statutes (ARS) § 38-511.
- 5.3. Arbitration in Superior Court. The parties agree to arbitrate disputes filed in Arizona Superior Court that are subject to mandatory arbitration pursuant to ARS § 12-133. ARS § 12-1518 requires this provision in all ASU contracts.
- 5.4. **Records**. To the extent required by ARS § 35-214, the non-ASU parties to this Agreement (jointly and severally, <u>Facility</u>) will retain all records relating to this Agreement. Facility will make those records available at all reasonable times for inspection and audit by ASU or the Auditor General of the State of Arizona during the term of this Agreement and for 5 years after the completion of this Agreement. The records will be provided at ASU in Tempe, Arizona, or another location designated by ASU on reasonable notice to Facility.
- 5.5. Failure of Legislature to Appropriate. In accordance with ARS § 35-154, if ASU's performance under this Agreement depends on the appropriation of funds by the Arizona Legislature, and if the Legislature fails to appropriate the funds necessary for performance, then ASU may provide written notice of this to Facility and cancel this Agreement without further obligation of ASU. Appropriation is a legislative act and is beyond the control of ASU.

## 5. UNIVERSITY AND STATE REQUIRED PROVISIONS

- 5.6. Privacy; Educational Records. Student educational records are protected by the U.S. Family Educational Rights and Privacy Act, 20 U.S.C. § 1232g (FERPA). Facility will not require any ASU students or employees to waive any privacy rights (including under FERPA or the European Union's General Data Protection Regulation (GDPR)) as a condition for receipt of any educational services, and any attempt to do so will be void. Facility will comply with FERPA and will not access or make any disclosures of student educational records to third parties without prior notice to and consent from ASU or as otherwise provided by law. If this Agreement contains a scope of work or other provision that requires or permits Facility as a "school official" for ASU under FERPA, as that term is used in FERPA and its implementing regulations. In addition, any access or disclosures of student educational records made by Facility or any Facility Parties must comply with ASU's definition of legitimate educational purpose in <u>SSM 107-01</u>; <u>Release of Student Information</u>. If Facility violates the terms of this section, Facility will immediately provide notice of the violation to ASU.
- 5.7. Advertising, Publicity, Names and Marks. Facility will not do any of the following, without, in each case, ASU's prior written consent: (i) use any names, service marks, trademarks, trade names, logos, or other identifying names, domain names, or identifying marks of ASU (ASU Marks) for any reason, including online, advertising, or promotional purposes; (ii) issue a press release or public statement regarding this Agreement; or (iii) represent or imply any ASU endorsement or support of any product or service in any public or private communication. Any permitted use of ASU Marks must comply with ASU's requirements, including using the ® indication of a registered mark.
- 5.8. Title IX. Title IX protects individuals from discrimination based on sex, including sexual harassment. ASU fosters a learning and working environment built on respect and free of sexual harassment. <u>ASU's Title IX</u> <u>Guidance</u> is available online. Facility will: (i) comply with ASU's Title IX Guidance; (ii) provide ASU's Title IX Guidance to any Facility Parties reasonably expected to interact with ASU students or employees, in person or online; and (iii) ensure that all Facility Parties comply with ASU's Title IX Guidance.

## 6. MISCELLANEOUS

6.1. Neither party shall have the right to assign this Agreement without the prior written consent of the other party.

- 6.2. This Agreement constitutes the entire agreement and understanding of the parties with respect to its subject matter. No prior or contemporaneous agreement or understanding will be effective. This Agreement shall be governed by the laws of Arizona, the courts of which state shall have jurisdiction over its subject matter.
- 6.3. The individual signing on behalf of Facility hereby represents and warrants that s/he is duly authorized to execute and deliver this Agreement on behalf of Facility and that this Agreement is binding upon Facility in accordance with its terms.
- 6.4. This Agreement may be executed in multiple counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same instrument.

# Certificate of Insurance

This is to certify that the State of Arizona and

## **Arizona State University**

1130 E. University Drive

#### Tempe, Arizona 85281

are covered parties for the following coverages:

This certifies that the State of Arizona maintains for all its departments, agencies, boards, commissions and employees, insurance and self-insurance of the types and amounts specified below in accordance with Arizona Revised Statutes §41-621 and §41-622.

This certificate is issued as a matter of information only and confers no rights upon the certificate holder. It neither affirmatively nor negatively amends, extends, nor alters the coverage afforded by Arizona Revised Statutes.

This certificate is issued by: Arizona Department of Administration, Risk Management Department, 100 North 15th Avenue, Phoenix, Arizona 85007 (602) 542-2182. Effective Expiration

Coverage	Effective Date	Expiration Date	n Limits of Coverage		
Commercial General Liability Including: 1 Premises/Operations Liability 2 Products and Completed Operations 3 Blanket Contractual 4 Personal Injury 5 Broad Form PropertyDamage	1/24/2023	1/24/2025	Bodily Injury and Property Damage Combined Single Limit \$1,000,000/\$2,000,000 aggregate		
Commercial Auto Liability Including: 1 Owned Vehicles 2 Non-owned Vehicles 3 Hired Vehicles	1/24/2023	1/24/2025	Bodily Injury and Property Damage Combined Single Limit \$1,000,000 CSL		
Workers' Compensation	1/24/2023	1/24/2025	Statutory		
Professional Liability	1/24/2023	1/24/2025	\$1,000,000		
All Risk Real Property: Replacement Cost					
All Risk Personal Property: Actual Cash Value	2				
Other:					
Description of Event/Property Master certificate of Insurance Location: N/A	/Contract:		Insurance requirements wer communicated to Asy. This is who they are able to provide.		
Special Provisions:			they are able to provide.		
Certificate Holder: Attn: Insurance Representative Master Certificate		-	Date: 1/24/2023		
N/A N/A, Arizona N/A			Keith Jen		
This certificate supersedes any previously i	ssued certificat		COI #14382 RM-VIP1 (Rev 8/98) IPS 3687		

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#### April 4, 2024 - Regular School Board Meeting

#### **Title**

C14 - Proclamation #24-16 to Establish April, 2024 as School Library Month in Clay County

#### Description

Each year, citizens of Clay County take time to recognize the programs, services, and resources provided by school libraries. This celebratory month provides opportunities across the county to highlight school library contributions to education. School library programs prepare students for lifelong learning, make a measurable difference in student academic achievement, and enhance their reading enjoyment. Additionally, School Library Month coincides with National Library Week, which highlights the resources and contributions of all types of libraries.

#### Gap Analysis

N/A

## $\frac{\text{Previous Outcomes}}{N/A}$

Expected Outcomes

# $\frac{\text{Strategic Plan Goal}}{N/A}$

#### Recommendation

That the Clay County School Board establish the month of April, 2024 as School Library Media Month in Clay County.

#### Contact

Roger Dailey, Chief Academic Officer, 904.336.6904 roger.dailey@myoneclay.net

#### **Financial Impact**

\$0

#### Review Comments

#### Attachments

Proclamation-April-2024-School-Library-Media-Month.pdf

#### SCHOOL BOARD OF CLAY COUNTY, FLORIDA

**PROCLAMATION #24-16** 



**WHEREAS,** school library programs promote literacy and the enjoyment of reading, and are an important asset in the education of Florida's youth; and

- **WHEREAS,** school library programs significantly contribute to student achievement by providing instructional support resources and services; and
- **WHEREAS,** school libraries provide access to information in a variety of formats within the school, as well as digital resources outside of the school; and
- **WHEREAS,** learning to become effective users of information and ideas is essential as Florida's youth prepare for their futures; and
- **WHEREAS,** promoting competencies in using new and emerging technologies is an integral part of school library programs; and
- **WHEREAS,** school librarians are instructional partners and consultants in the teaching and learning process.

**NOW, THEREFORE, BE IT RESOLVED,** that the School Board of Clay County, Florida, does hereby extend greetings and best wishes to all observing April 2024 as School Library Month in Clay County.

*Duly adopted* and approved by the School Board of Clay County, Florida, this 4th day of April, 2024.

ATTEST:

David S. Broskie Superintendent of Schools Clay County, Florida Ashley Gilhousen, School Board Chair



#### April 4, 2024 - Regular School Board Meeting

#### **Title**

C15 - Proclamation #24-17, National School Nurse Week

#### Description

National School Nurse Week has been established to foster a better understanding of the role of school nurses in the educational setting. This year's National School Nurse Week, May 6-12, 2024, will recognize the vital role that school nurses have played in improving the health and well-being of our county's children through this Resolution. This year per the National Association of School Nurses we are recognizing school nurses by the students we serve students are the future and by investing in them today we are ensuring our world for tomorrow.

#### Gap Analysis

This Resolution will promote the School Board of Clay County's goal of providing a safe and healthy environment for students.

#### Previous Outcomes

Proclamation #23-14; National School Nurse Day, May 6-12, 2023 approved.

#### Expected Outcomes

The citizens of Clay County will recognize National School Nurses Week as a time to identify and honor the dedicated employees of Student Health Services.

#### Strategic Plan Goal

N/A

#### Recommendation

Approve Resolution #24-17 endorsing National School Nurse Week.

#### Contact

Laura Fogarty, Director of Climate and Culture, laura.fogarty@myoneclay.net, 904-336-9641 Kristin Riebe, Coordinator of Nursing Services, Kristin.riebe@myoneclay.net, 904-336-6884

#### Financial Impact

N/A

#### **Review Comments**

#### Attachments

Ø Nurses Week Proclamation24 (1).pdf

**SCHOOL BOARD OF CLAY COUNTY, FLORIDA** 

**PROCLAMATION # 24-17** 



#### NATIONAL SCHOOL NURSE WEEK May 6-12, 2024

*WHEREAS,* providing a safe environment for students is the primary goal of Clay County District Schools; and

**WHEREAS,** the Clay County District Schools recognize that healthcare professionals strengthen and facilitate the educational process by improving and protecting the health status of our students; and

*WHEREAS,* the Clay County District Schools recognize that our nation's children face an increasing number of chronic and severe health problems from diabetes to asthma, seizures, obesity, and depression, as well as other mental and physical health problems. Frequently, the only attention a child receives is through the school clinic; and

*WHEREAS,* the Clay County District Schools recognize that health care professional support a large number of students by intervening with actual and potential health problems; collaborating with others to build student and family capacity for adaptation, self-management, self-advocacy, and learning; and

*WHEREAS,* these activities promoting the health and safety of students are important to the citizens of Clay County and others throughout the nation.

*NOW, THEREFORE, BE IT RESOLVED,* that the School Board of Clay County, Florida, does hereby proclaim May 8, 2024 as National School Nurse Day.

*Duly adopted* and approved by the School Board of Clay County, Florida, this\_\_\_\_\_day of \_\_\_\_\_, 2024.

ATTEST:

David S. Broskie Superintendent of Schools Clay County, Florida Ashley Gilhousen, School Board Chair





#### April 4, 2024 - Regular School Board Meeting

#### Title

C16 - Proclamation # 24-18: Month of the Military Child, Purple Up Day April 17, 2024

#### Description

Proclamation of Month of the Military Child, Purple Up Day: April 17, 2024.

Month of the Military Child is sponsored by the Department of Defense Military Community and Family Policy and supported by many other organizations such as the Department of Defense Education Activity (DoDEA). Purple UP! for Military Kids is a day for DoDEA communities to wear purple and show support to thank military childen for their strength and sacrifices. Purple indicates that all branches of the military are support. Air Force blue, Army green, Navy blue, Marine red, and Coast Guard blue are all thought to combine together as a single color: purple. Purple UP! day is recognized world wide across military installations on April 15th and locally on April 17th.

#### Gap Analysis

Military connected students represent 12% of our overall student population, and this event gives us the opportunity to recognize their service to the country.

#### **Previous Outcomes**

N/A

#### Expected Outcomes

The citizens of Clay County will show appreciation and further support students and families who serve or who have served in all branches of the military.

#### Strategic Plan Goal

Goal 3: Family and Community Engagement Strategy 2: Collaborate with parents and community partners to increase stakeholder participation within our district.

#### Recommendation

That the Clay County School Board approve the proclamation.

#### Contact

Laura Fogarty, laura.fogarty@myoneclay.net,

#### **Financial Impact**

None

**Review Comments** 

#### Attachments

Month of Military Child Proclamation 2024.docx.pdf

#### SCHOOL BOARD OF CLAY COUNTY, FLORIDA

**PROCLAMATION #24-18** 



**WHEREAS,** April is designated as the Month of the Military Child by the Department of Defense and the military community as a special time to recognize and pay tribute to military families and their dependent children for the their commitment, courage, and support of our Armed Forces; and

**WHEREAS,** twelve percent of the student population in Clay County District Schools is military-connected and because these students are a source of great pride to our district, it is rightful to take time to recognize their contributions to school, community and country; and

**WHEREAS,** we would like to let our men and women in uniform know that while they are taking care of us, we are taking care of their children; and

**WHEREAS,** Air Force blue, Army green, Marine red, Navy blue, and Coast Guard blue are all thought to combine as a single color, purple;

**NOW, THEREFORE, BE IT RESOLVED,** that the School Board of Clay County, Florida, does hereby honor the sacrifices made by military families in Clay County, especially the dependent children of military members in service to their country, and extend our gratitude and well wishes for all by declaring April as Month of the Military Child and celebrating Wednesday, April 17, 2024, as Purple Up! For Military Kids Day.

*Duly adopted* and approved by the School Board of Clay County, Florida, this 4th day of April, 2024.

ATTEST:

David S. Broskie Superintendent of Schools Ashley Gilhousen School Board Chair





#### April 4, 2024 - Regular School Board Meeting

#### Title

C17 - Proposed Allocation Changes for 2023-2024

#### Description

Staff allocation documents clarify how each school, district department and division is staffed for the 2023-2024 school year. The School Board is required to take action on all staff allocation changes.

#### Gap Analysis

These allocation changes are required to ensure the adequate staffing of the district and schools.

#### Previous Outcomes

The district and schools are adequately staffed.

#### Expected Outcomes

Staffing will be sufficient to meet the needs of the various schools and district departments.

#### Strategic Plan Goal

Goal 5: Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, m efficient, and conductive to learning.

#### Recommendation

Approve staff allocation plan as submitted.

#### Contact

Dr. Susan Legutko, Assistant Superintendent for Business Affairs, (904)336-6722, susan.legutko@myoneclay.net

#### Financial Impact

Reflected in attachment.

#### **Review Comments**

Attachments





#### April 4, 2024 - Regular School Board Meeting

#### Title

C18 - Proposed Allocation Changes for 2024-2025

#### Description

Staff allocation documents clarify how each school, district department and division is staffed for the 2024-2025 school year. The School Board is required to take action on all staff allocation changes.

#### Gap Analysis

These allocation changes are required to ensure the adequate staffing of the district and schools.

#### Previous Outcomes

The district and schools are adequately staffed.

#### Expected Outcomes

Staffing will be sufficient to meet the needs of the various schools and district departments.

#### Strategic Plan Goal

Goal 5: Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, m efficient, and conductive to learning.

#### Recommendation

Approve staff allocation plan as submitted.

#### Contact

Dr. Susan Legutko, Assistant Superintendent for Business Affairs, (904)336-6722, susan.legutko@myoneclay.net

#### Financial Impact

Reflected in attachment.

#### **Review Comments**

Attachments



#### April 4, 2024 - Regular School Board Meeting

#### Title

C19 - Request for the Adoption of Resolution #24-19, Authorizing the Issuance of the Certificates of Participation, Series 2024A

#### Description

The attached Resolution and related financing documents are necessary in order to authorize the Chair and Superintendent to proceed with causing the issuance of the Certificates of Participation, Series 2024A, in an amount not to exceed \$36 million in aggregate principal, in order to finance through a lease-purchase arrangement the construction of two new classroom wings at Lake Asbury Junior High and Oakleaf Junior High. The new wings are estimated to cost approximately \$36 million and any remaining balance will be funded from a combination of other capital outlay revenue sources including, but not limited to: impact fees and local capital improvement (LCIF) revenues. The attached Resolution and related documents will authorize the Chair and Superintendent to take the appropriate steps to cause the issuance of the Certificates of Participation, Series 2024A in order to properly fund the project account and the related costs of issuance account.

#### Gap Analysis

The sale of the Certificates of Participation, Series 2024A, will allow for the construction of two new [classroom wings at Lake Asbury Junior High and Oakleaf Junior High.

#### Previous Outcomes

NA

#### Expected Outcomes

Approval of Resolution #24-19 Authorizing the Issuance of the Certificates of Participation, Series 2024A.

#### Strategic Plan Goal

Goal 5: Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, m efficient, and conductive to learning.

#### Recommendation

Approval of the Superintendent's recommendation to approve Resolution No. 24-19 which authorizes the issuance of the Certificates of Participation, Series 2024A, through a negotiated sale and confirms U.S. Bank National Association as Trustee. Its adoption also demonstrates the School Board's approval to the following documents and actions which are attached hereto:

-Ground Lease of the project sites to the Clay School Board Leasing Corporation, a Florida not-for-profit corporation, and

the lease-purchase of the sites and schools from the corporation,

- -Authorization to execute and deliver the Series 2024A Ground Lease Agreement,
- -Authorization to execute and deliver the Lease Schedule No. 2024A,
- -Authorization to execute and deliver the Series 2024A Supplemental Trust Agreement with U.S. Bank National Association as Trustee,
- -Approval of the Assignment of Series 2024A Ground Lease,
- -Approval of the Series 2024A Amendment to Assignment of the Lease Agreement,
- -Authorization to execute and deliver the Continuing Disclosure Agreement,
- -Authorize the Chairman and Superintendent, or their designee, to execute and deliver the Certificate Purchase Contract, if certain parameters are satisfied, and all other necessary documents to implement the financing plan and
- -Authorize the Chairman and Superintendent, or their designee, to distribute the Preliminary Offering Statement in a deemed "final" form and to execute and deliver the Offering Statement.

#### Contact

Dr. Susan Legutko, Assistant Superintendent Business Affairs, 904-336-6721 Susan.Legutko@myoneclay.net Bryce Ellis, Assistant Superintendent Operations, 904-336-xxxx, Bryce.Ellis@myoneclay.net

#### Financial Impact

Debt service on the Series 2024A Certificates will accrue as of the date of delivery of the Series 2024A Certificates. The first interest payment is expected to occur on [\_\_\_\_], and the debt service will be fully compliant with the requirements of ss. 1011.71(2)(e), Florida Statutes.

**Review Comments** 

Attachments



#### April 4, 2024 - Regular School Board Meeting

#### **Title**

C20 - Monthly Financial Reports for February, 2024

#### Description

The Monthly Financial Reports, in accordance with SBE Rule 6A-1.008, are submitted for the use and consideration of the Board for the month ending February 29, 2024.

#### Gap Analysis

The Monthly Financial Reports show compliance to the district's amended budget as of the month end reported and meet State and School Board financial reporting requirements.

#### Previous Outcomes

It has been a past (normal) practice to provide Monthly Financial Reports, in accordance with SBE Rule 6A-1.008.

#### Expected Outcomes

The Monthly Financial Reports are provided to meet the stewardship responsibilities of the district for reporting and accountability of the district's finances.

#### Strategic Plan Goal

Goal 5: Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, m efficient, and conductive to learning.

#### Recommendation

That the Clay County School Board accept for use and consideration the Superintendent's Monthly Financial Reports for February, 2024.

#### Contact

Dr. Susan M. Legutko, Assistant Superintendent of Business Affairs, (904) 336-6721, susan.legutko@myoneclay.net

#### Financial Impact

The Monthly Financial Reports reflect the year-to-date results of operations.

#### **Review Comments**

#### Attachments

- February 2024 Monthly Board Property Reports.pdf
- February 2024 Monthly Board Financial Report.pdf
- © Contracts Signed by Superintendent \$50,000 to \$100,000.pdf

			SOF	JETWARE FE	FTWARE FEBRUARY, 2024	24					
	LOCATION	BEG BALANCE	BEG BALANCE NEW PURCHASE	VALUE ADD	OTHER	REINSTATED	TRANFER IN	REINSTATED TRANFER IN TRANSFER OUT DELETIONS ENDING BALANCE	DELETIONS	ENDING BALA	NCE
0341	0341 CLAY HIGH SCHOOL	\$ 5,599.00								\$ 5,59	5,599.00
0431	0431 RIDGEVIEW HIGH	\$ 3,450.00								\$ 3,4!	3,450.00
0541	0541 RIDEOUT ELEMENTARY	\$ 7,605.95								\$ 7,6(	7,605.95
0611	0611 OAKLEAF JUNIOR HIGH	\$ 37,921.00								\$ 37,921.00	1.00
9006	9008 ADULT COMMUNITY EDUCATION	\$ 1,295.00								\$ 1,29	1,295.00
9010	9010 TRANSPORTATION	\$ 39,580.84								\$ 39,580.84	0.84
9021	9021 MAINTENANCE	\$ 13,800.00								\$ 13,800.00	0.00
9040	INFORMATION & TECH SERVICES	\$ 5,024,189.74								\$ 5,024,189.74	9.74
9110	9110 FOOD & NUTRITION SERVICES	\$ 39,100.00								\$ 39,100.00	0.00
	TOTAL	\$ 5,172,541.53	•	۰ ب	•	ۍ ۲	' \$	s	-	\$ 5,172,541.53	1.53

Internation         Internation					AUDIO/VIS	IO/VISUAL FEBRUARY, 2024	ARY, 2024					
\$ 2,402.11       \$ 9,958.90       \$ 1,792.00         \$ 1,792.00       \$ 1,792.00         \$ 26,584.42       \$ 1,792.00         \$ 2,500.82       \$ 1,149.00         \$ 1,149.00       \$ 1,293.43         \$ 1,293.43       \$ 1,293.43         \$ 1,237.85       \$ 1,231.99         \$ 1,231.99       \$ 4,855.26         \$ 1,900.00       \$ 3,114.18		LOCATION	BE	G BALANCE	NEW PURCHASE		OTHER	TRANFER IN	TRANSFER OUT	DELETIONS	ENDIN	IG BALANCE
\$         9,958.90 <th< th=""> <th< td=""><td>0111</td><td>BANNERMAN LEARNING CENTER</td><td>φ</td><td>2,402.11</td><td></td><td></td><td></td><td></td><td></td><td></td><td>Ś</td><td>2.402.11</td></th<></th<>	0111	BANNERMAN LEARNING CENTER	φ	2,402.11							Ś	2.402.11
\$         1,792.00         \$         1         792.00         \$         1         792.00         \$         \$         26,584.42         \$         \$         1 </td <td>0252</td> <td>ORANGE PARK HIGH</td> <td>⇔</td> <td>9,958.90</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>6</td> <td>9.958.90</td>	0252	ORANGE PARK HIGH	⇔	9,958.90							6	9.958.90
\$ 26,584.42       11,49.00       11,49.00         \$ 1,149.00       11,208.40       11,237.85         \$ 11,237.85       11,237.85       11,237.85         \$ 11,237.85       11,237.85       11,237.85         \$ 1,231.99       11,237.85       12,231.99         \$ 4,855.26       1,231.99       1,231.99         \$ 3,114.18       \$ 5, 5, 5       \$ 5, 5	0311	KEYSTONE HEIGHTS JR/SR HIGH	¢	1,792.00							es es	1.792.00
\$ 2,500.82       1,149.00         \$ 1,149.00       1,149.00         \$ 1,293.43       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,293.43         \$ 11,237.85       1,290.44         \$ 11,237.85       1,290.44         \$ 1,231.99       1,290.44         \$ 1,231.99       1,290.44         \$ 1,231.99       1,290.44         \$ 3,114.18       \$ 5, 5, 5	0341	CLAY HIGH SCHOOL	¢	26,584.42							6	26.584.42
\$ 1,149.00       \$ 1,149.00         \$ 18,208.40       \$ 18,208.40         \$ 1,233.43       \$ 1,233.43         \$ 1,237.85       \$ 1,237.99         \$ 1,237.99       \$ 1,237.99         \$ 4,855.26       \$ 1,230.00         \$ 1,900.00       \$ 5, 5         \$ 83,114.18       \$ 5, 5	0351	LAKESIDE JUNIOR HIGH	۶	2,500.82							6	2,500.82
\$ 18,208.40       \$ 1,293.43       \$ 1,293.43       \$ 1,237.85         \$ 11,237.85       \$ 1,231.99       \$ 1,231.99       \$ 2,855.26         \$ 4,855.26       \$ 1,900.00       \$ 5, 5       \$ 5, 5         \$ 33,114.18       \$ 5, 5       \$ 5, 5       \$ 5, 5	0361	ORANGE PARK JUNIOR HIGH	φ	1,149.00							69	1.149.00
\$ 1,237.85       \$ 11,237.85         \$ 11,237.85       \$ 11,237.85         \$ 1,237.99       \$ 1,231.99         \$ 1,237.90       \$ 1,231.99         \$ 1,231.99       \$ 1,231.99         \$ 1,231.99       \$ 1,231.99         \$ 1,231.99       \$ 1,231.99         \$ 2,855.26       \$ 1,900.00         \$ 1,900.00       \$ 5, -         \$ 3,114.18       \$ 5, -		MIDDLEBURG HIGH SCHOOL	Ь	18,208.40							es es	18,208.40
\$ 11,237.85       \$ 1,237.85         \$ 1,237.99       \$ 1,231.99         \$ 4,855.26       \$ 1,900.00         \$ 1,900.00       \$ 5	0431	RIDGEVIEW HIGH SCHOOL	φ	1,293.43							s	1.293.43
\$ 1,231.99       \$ 1,231.99         \$ 4,855.26       \$ 1,900.00         \$ 1,900.00       \$ 5	0481	LAKE ASBURY JUNIOR HIGH	Ь	11,237.85							- s	11.237.85
\$       4,855.26         \$       1,900.00         \$       1,900.00         \$       83,114.18	0551	FLEMING ISLAND HIGH SCHOOL	φ	1,231.99							- s	1.231.99
\$ 1,900.00       \$ - \$ - \$       \$ 83,114.18       \$ - \$ - \$ - \$       \$ - \$ \$ - \$       \$ 14,100	0661	OAKLEAF HIGH SCHOOL	φ	4,855.26							Ś	4,855.26
	9005	EXCEPTIONAL STUDENT EDUCATION		1,900.00							s,	1,900.00
	Pa	TOTAL	\$	83,114.18	\$	۲ د	۰ ج	، ج	۰ ج	י רי	Ь	83,114.18

\$2,215.40 reconciled reclass from 621 to 641 - 0551 FIH

			VEH	VEHICLES FEBRUARY, 2024	JARY, 2024				
LOCATION	<b>BEG BALANCE</b>	BEG BALANCE NEW PURCHASE VALUE ADD	VALUE ADD	OTHER	REINSTATED	<b>TRANFER IN</b>	TRANSFER OUT	DELETIONS	REINSTATED TRANFER IN TRANSFER OUT DELETIONS ENDING BALANCE
9010-TRANSPORTATION \$ 32,239,944.67 \$ 56,110.00	\$ 32,239,944.67	\$ 56,110.00							\$ 32,296,054.67
TOTAL	\$ 32,239,944.67	\$ 32,239,944.67 \$ 56,110.00 \$	۰ ج	۰ ج	۔ ج	•	•	۰ ج	\$ 32,296,054.67

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				Ð	IRNITURE/	EQUIPMEN	FURNITURE/EQUIPMENT FEBRUARY, 2024	łł, 2024						
	LOCATION	BE	BEG BALANCE	NEW P	NEW PURCHASE	VALUE ADD	OTHER	REINSTATED	TRANFER IN TRANSFER OUT	I TRANSI	ER OUT	DELETIONS		ENDING BALANCE
0020	0 FL YOUTH CHALLENGE ACADEMY	s	9,703.11									\$ 1,370.00	\$	8,333.11
0021	1 GREEN COVE SPRINGS JUNIOR HIGH	\$	340,160.21										φ	340,160.21
0071	1 CHARLES E BENNETT ELEMENTARY	\$	173,712.85										မာ	173,712.85
011	0111 BANNERMAN LEARNING CENTER	\$	171,039.53										\$	171,039.53
011	0112 PACE CENTER FOR GIRLS	\$	1,613.20										\$	1,613.20
0113	3 AMI KIDS	\$	7,461.21										¢	7,461.21
020	0201 ORANGE PARK ELEMENTARY	¢	140,392.21							\$	3,861.47		\$	136,530.74
0232	2 GROVE PARK ELEMENTARY	\$	260,039.07										\$	260,039.07
024	0241 W E CHERRY ELEMENTARY	\$	205,629.37										Ψ	205,629.37
025	0252 ORANGE PARK HIGH	¢	1,450,818.83	₽	1,004.82					\$ 17	17,736.64	\$ 2,859.74	\$	1,431,227.27
026	0261 DOCTORS INLET ELEMENTARY	φ	180,151.31									\$ 1,789.69	\$	178,361.62
027	0271 MIDDLEBURG ELEMENTARY	ઝ	260,460.56										φ	260,460.56
0301	1 KEYSTONE HEIGHTS ELEMENTARY	ь	309,082.26										Ś	309,082.26
0311	1 KEYSTONE HEIGHTS JR/SR HIGH	ь	850,325.11	⇔	2,427.92							\$ 72,200.72	\$	780,552.31
0331	1 S BRYAN JENNINGS ELEMENTARY	\$	174,443.74										\$	174,443.74
0341	1 CLAY HIGH SCHOOL	ь	1,047,788.31	\$	1,882.15	\$ 300.00	1					\$ 1,399.00	\$	1,048,571.46
0351	1 LAKESIDE JUNIOR HIGH	\$	411,422.38						\$ 6,933.80				εA	418,356.18
N 035.	0352 LAKESIDE ELEMENTARY	\$	262,948.16										\$	262,948.16
0361 31	1 ORANGE PARK JUNIOR HIGH	\$	518,969.93						\$ 5,339.46	\$ 7	470.42		\$	516,838.97
037	0371 WILKINSON JUNIOR HIGH	φ	592,383.55									\$ 1,999.95	\$	590,383.60
	0381 MONTCLAIR ELEMENTARY	\$	190,622.67										ω	190,622.67
ຶ 02	0391 MIDDLEBURG HIGH SCHOOL	ŝ	1,337,980.02	¢	2,515.72				\$ 2,797.88	\$	9,159.15	\$ 17,403.41	\$	1,316,731.06
040	0401 RIDGEVIEW ELEMENTARY	ŝ	312,238.68										φ	312,238.68
041	0411 CLAY HILL ELEMENTARY	ω	282,449.84	\$	2,102.28							\$ 2,371.06	\$	282,181.06
0431	1 RIDGEVIEW HIGH SCHOOL	ŝ	1,113,670.21	\$	24,742.58				\$ 10,479.64	\$ 7	7,105.90	\$ 2,005.56	\$	1,139,780.97
0451	1 LAKE ASBURY ELEMENTARY	ŝ	174,541.74										⇔	174,541.74
047	0471 ROBERT M PATERSON ELEMENTARY	Ь	195,575.31										¢	195,575.31
0481	1 LAKE ASBURY JUNIOR HIGH	\$	626,375.47	\$	10,826.25								θ	637,201.72
049	0491 WILKINSON ELEMENTARY	φ	373,558.42						\$ 3,715.74			\$ 3,021.00	\$	374,253.16
050	0501 TYNES ELEMENTARY	ω	294,781.06										φ	294,781.06
051	0511 MCRAE ELEMENTARY	φ	286,563.00										φ	286,563.00
0521	1 FLEMING ISLAND ELEMENTARY	εs	167,741.90										s	167,741.90
0531	1 THUNDERBOLT ELEMENTARY	ŝ	235,495.89										θ	235,495.89
054	0541 RIDEOUT ELEMENTARY	φ	207,934.80										\$	207,934.80
0551	1 FLEMING ISLAND HIGH SCHOOL	\$	1,193,498.41	\$	112,660.00		\$ 2,215.40						\$	1,308,373.81
0571	<b>1</b> SWIMMING PEN CREEK ELEMENTARY		149,363.12										φ	149,363.12
059	0591 ARGYLE ELEMENTARY SCHOOL	ь	163,010.52							\$	1,364.98	\$ 2,966.35	\$	158,679.19
0601	1 COPPERGATE ELEMENTARY	÷	268,618.53						-				\$	268,618.53
0611	1 OAKLEAF JUNIOR HIGH	\$	535,111.07									\$ 1,035.00	⇔	534,076.07
062	0621 OAKLEAF VILLAGE ELEMENTARY	φ	261,994.36	<del>\$</del>	1,401.65				\$ 3,750.22	\$	1,252.28		φ	265,893.95
063	0631 SHADOWLAWN ELEMENTARY	¢	196,807.95										φ	196,807.95
064	0641 DISCOVERY OAKS ELEMENTARY	φ	651,707.62										ŝ	651,707.62

# FEBRUARY, 2024 MONTHLY REPORT TOTALS

			FURNITURE	FURNITURE/EQUIPMENT FEBRUARY, 2024	FEBRUAR	Y, 2024					
	LOCATION	<b>BEG BALANCE</b>	NEW PURCHASE	VALUE ADD	OTHER	REINSTATED	<b>TRANFER IN</b>	REINSTATED TRANFER IN TRANSFER OUT DELETIONS	DELETIONS	ENDIN	ENDING BALANCE
065	0651 PLANTATION OAKS ELEMENTARY	\$ 602,660.70								Ь	602,660.70
.990	0661 OAKLEAF HIGH SCHOOL	\$ 1,446,332.21	\$ 4,500.00						\$ 2,138.00	÷	1,448,694.21
0671	1 SPRING PARK ELEMENTARY	\$ 723,170.04					\$ 10,520.75			¢	733,690.79
067,	0677 ST JOHNS CLASSICAL ACADEMY OP	\$ 1,613.20								φ	1,613.20
076	0769 ST JOHNS COUNTRY DAY	\$ 11,345.00	J							÷	11,345.00
082	0824 GRACE EPISCOPAL	\$ 1,098.69								φ	1,098.69
1405	1409 ANNUNCIATION CATHOLIC SCHOOL	\$ 1,059.00								φ	1,059.00
346(	3460 BROACH OF ORANGE PARK	\$ 1,081.99								Ś	1,081.99
700	7005 CLAY VIRTUAL ACADEMY	\$ 13,717.48								φ	13,717.48
006	9000 SCHOOL BOARD	\$ 16,515.41								φ	16,515.41
2006	9002 CAREER & TECHNICAL EDUCATION	\$ 20,836.02					\$ 4,733.73		\$ 1,219.97	φ	24,349.78
006	9003 INSTRUCTIONAL RESOURCES	\$ 44,565.78							\$ 1,219.97	¢	43,345.81
7006	9004 CLIMATE & CULTURE	\$ 77,561.29								s	77,561.29
3006	9005 EXCEPTIONAL STUDENT EDUCATION	\$ 177,257.52							\$ 5,323.97	\$	171,933.55
	9006 DEPT OF ELEMENTARY EDUCATION	\$ 37,735.41								ь	37,735.41
2006 Pe	9007 K12 ACADEMIC SERVICES	\$ 5,946.87								÷	5,946.87
	9008 ADULT COMMUNITY EDUCATION	\$ 109,701.12	\$ 4,945.00						\$ 3,296.00	69	111,350.12
	9009 PROFESSIONAL DEVELOPMENT	\$ 112,624.51								\$	112,624.51
3010	9010 TRANSPORTATION	\$ 595,825.08						\$ 10,279.14		ь	585,545.94
	9015 READING & EARLY LITERACY	\$ 25,760.73								Ь	25,760.73
9010 f 4	9016 SUPERINTENDENT	\$ 40,077.03								÷	40,077.03
	9020 OPERATIONS	\$ 53,927.77							\$ 2,499.69	\$	51,428.08
	9021 MAINTENANCE DEPARTMENT	\$ 692,600.52					\$ 28,618.58	\$ 16,085.60	\$ 7,126.95	Ь	698,006.55
9022	9022 SAFETY & SECURITY	\$ 159,157.69				·	\$ 21,740.89			φ	180,898.58
9025	9023 FACILITY PLANNING & CONSTRUCT	\$ 64,752.49							\$ 1,219.97	\$	63,532.52
9024	9024 CODE ENFORCEMENT									\$	5,913.23
9025	SCHOOL POLICE DEPARTMENT	\$ 355,217.31						\$ 21,740.89		\$	333,476.42
9030	9030 PRINT CENTER	\$ 54,046.85	\$ 5,186.01							\$	59,232.86
9040	9040 INFORMATION & TECH SERVICES	\$ 1,469,043.16						\$ 1,368.95	\$ 2,302.92	ج	1,465,371.29
9050	9050 BUSINESS AFFAIRS DIVISION	\$ 145,589.67	\$ 15,309.36						\$ 12,466.67	\$	148,432.36
906	9060 HUMAN RESOURCES	\$ 66,665.37							\$ 2,302.92	\$	64,362.45
9106	9106 TITLE 1	\$ 22,930.08								Ş	22,930.08
9110	9110 FOOD & NUTRITION SERVICES	\$ 222,961.25					\$ 23,299.76	\$ 24,505.03		φ	221,755.98
9111	9111 CURRICULUM & INSTRUCTION	\$ 22,539.83								\$	22,539.83
9113	9113 TEACHER TRAINING CENTER FIH	\$ 16,551.33								\$	16,551.33
9114		\$ 2,662.45								\$	2,662.45
9252	2 SEDNET	\$ 27,526.12							\$ 1,219.97	¢	26,306.15
											1
	TOTAL	\$ 24,036,755.69	\$ 189,503.74	\$ 300.00	\$ 2,215.40	۰ ج	\$121,930.45	\$ 121,930.45	\$152,758.48	\$ 24	24,076,016.35

\$300.00 Value add on asset F04840 final charges \$2,215.40 Other - Reclass from 621 to 641 - 0551 FIH

#### CLAY COUNTY SCHOOL BOARD SUMMARY OF CASH INVESTMENTS 07/01/2023 thru 02/29/2024

	CASH BALANCE	INVESTMENT AMOUNT	TYPE	GRAND TOTAL
General Fund(3)	13,200,774.43	73,619,140.75	(1) & (4) SBA/OTH	86,819,915.18
Debt Services(5)	0.00	606,231.95	SBA/OTH	606,231.95
Capital Projects	0.00	53,673,103.81	SBA/OTH	53,673,103.81
Special Rev Other	0.00	0.00	SBA	0.00
Spec. Rev - Food Service	6,196,537.82	7,176,272.03	SBA	13,372,809.85
Self Insurance	0.00	1,398,746.50	SBA	1,398,746.50
GRAND TOTAL	19,397,312.25	136,473,495.04		155,870,807.29

NOTES:

- The rate of interest earned on investments with the State Board of Administration (PRIME) during the month of February, 2024 was 5.55%.
- For comparison purposes with the General Fund Statement of Revenue, we have completed 66.67% of the fiscal year. All other percentages are only a comparison of cash collections or expenditures to budgeted revenue or appropriations.
- On the Summary of Cash & Investments, the figure reported for General Fund Investments includes \$1,748,389.12 invested for School Internal Accounts.
- The rate of interest earned on investments with the Florida Education Investment Trust Fund (FEITF) during the month of February, 2024 was 5.46%.
- Trustee Accounts Amounts placed with SBA by the Florida Department of Education for investment of debt service moneys.

#### CLAY COUNTY SCHOOL BOARD GENERAL FUNDS STATEMENT OF REVENUE 07/01/2023 thru 02/29/2024

		Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Federal Direct	Federal Impact Aid	3121	500,000.00	500,000.00	410,901.00	82.18%
	ROTC	3191	375,000.00	375,000.00	139,920.21	37.31%
Federal Direct -	Total		875,000.00	875,000.00	550,821.21	
Federal thru Local	Medicaid	3202	2,000,000.00	2,000,000.00	1,038,235.36	51.91%
and State	Federal Through Local Revenue	3280	350,000.00	332,832.45	199,139.78	59.83%
Federal thru Loca	al & State - Total		2,350,000.00	2,332,832.45	1,237,375.14	
State Sources	Florida Educ Finance Program	3310	230,527,297.00	232,467,230.00	146,137,152.00	62.86%
	Workforce Development	3315	904,441.00	904,441.00	602,960.00	66.67%
	Workforce Performance Incentives	3317	0.00	0.00	91,629.00	NA
	CO&DS Withheld/Admin Expense	3323	22,000.00	22,000.00	0.00	0.00%
	State License Tax	3343	40,000.00	40,000.00	31,375.96	78.44%
	Class Size Reduction	3355	37,159,379.00	37,159,379.00	24,720,176.00	66.52%
	Voluntary Pre-K High Schools	3370	100,000.00	100,000.00	85,580.61	85.58%
	Voluntary Pre-K	3371	500,000.00	500,000.00	379,586.03	75.92%
	State Revenue Thru Local	3380	139,347.94	274,179.94	354,179.94	129.18%
	Miscellaneous State Revenue	3390	859,692.00	2,885,082.00	850,085.27	29.46%
	Other Misc State Revenue	3399	0.00	180,623.00	135,468.00	75.00%
State Sources -	Total		270,252,156.94	274,532,934.94	173,388,192.81	
Local Sources	District School Taxes	3411	71,869,574.68	71,869,574.68	65,993,553.14	91.82%
	Prior Year Coll School Taxes	3419	30,000.00	30,000.00	19,676.04	65.59%
	Tax Redemptions	3421	1,000,000.00	1,000,000.00	0.00	0.00%
	Rent	3425	600,000.00	600,000.00	389,766.36	64.96%
	Interest Incl Profit On Investment	3430	1,000,000.00	1,000,000.00	2,085,299.46	208.53%
	Gifts Grants & Bequests	3440	241,601.80	302,390.50	86,661.50	28.66%
	Adult Gen Educ Course Fee-GED	3461	51,219.99	67,119.99	27,299.99	40.67%
	Postsecondary Voc Course Fees	3462	3,000.00	3,000.00	0.00	0.00%
	Lifelong Learning Fees	3466	500.00	500.00	0.00	0.00%
	Other Student Fees	3469	13,900.00	19,482.50	9,982.50	51.24%
	Preschool Program Fees	3471	449,398.24	449,398.24	270,471.59	60.19%
	Other Schl Class Fees	3479	91,774.00	91,774.00	47,422.86	51.67%
	Miscellaneous Local Sources	3490	1,651,034.72	1,919,692.53	3,513,776.44	183.04%
	Receipt Of Fed Indirect Cost	3494	1,000,000.00	1,000,000.00	362,751.26	36.28%
	Other Misc Local Sources	3495	300,000.00	300,000.00	335,235.38	111.75%
	Refund Of Prior Year's Expense	3497	100,000.00	100,000.00	13,934.09	13.93%
	Lost Damaged &Sale Of Textbook	3498	5,045.98	5,045.98	0.00	0.00%
	Receipt Of Food Serv Ind Cost	3499	400,000.00	400,000.00	181,836.93	45.46%
Local Sources	- Total		78,807,049.41	79,157,978.42	73,337,667.54	
Transfers	Transfer From Capital Projects	3630	5,070,000.00	5,070,000.00	2,204,025.00	43.47%
	Transfer From Internal Service	3670	1,000,000.00	1,000,000.00	0.00	0.00%
	otal		6,070,000.00	6,070,000.00	2,204,025.00	
Other Financing	Sale Of Equipment	3733	100,000.00	100,000.00	28,306.73	28.31%
Sources	Insurance Loss Recoveries	3740	22,573.84	22,573.84	86,600.58	383.63%
OFS - Total			122,573.84	122,573.84	114,907.31	
Revenues - T	otal		358,476,780.19	363,091,319.65	250,832,989.01	69.08%
Fund Balance	Restricted Fund Balance	2720	0.00	0.00	0.00	
	Fund Balance 7-1-2023	2750	27,644,443.17	27,644,443.17	27,644,443.17	
Grand Total			386,121,223.36	390,735,762.82	278,477,432.18	71.27%

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	Other Misc	470,812.44	10,614.04	41,615.79
	Cap Outlay	487,900.35	57,612.82	205,668.26
S	Mat Supplies	5,515,681.61	243,931.57	193,326.33
<u>ard</u> Transfe 4	Eng Services	458.53	1,909.01	2.731.06
CHOOL BO FUNDS URES AND 02/29/202	Emp Benefits Purch Services	15,684,502.63	2,206,219.73	369,533.48
<u>CLAY COUNTY SCHOOL BOARD</u> GENERAL FUNDS ENT OF EXPENDITURES AND TR <i>I</i> 07/01/2023 thru 02/29/2024	Emp Benefits	19,471,857.72	8,179,292.95	1,198,907.69
<u>CLAY COUNTY SCHOOL BOARD</u> GENERAL FUNDS STATEMENT OF EXPENDITURES AND TRANSFERS 07/01/2023 thru 02/29/2024	Salaries	54,484,171.84	22,716,740.44	3,393,957.50
ST/	Amended Budget	169,963,183.69	53,561,385.67	10,622,523.03
	Original Budget Amended Budget	170,444,900.17	53,506,848.64	10,551,660.11

Acct#

Expense

% OF Budget

Totals

	64.538,623.45								26.806.231.35	25.156.936.56	6/30/2024	Total Fund Balance
	56,623,206.89								18,890,814.79	17,241,520.00	6/30/2024	Unassigned Fund Balance
	1,886,654.73								1,886,654.73	1,886,654.73	6/30/2024	Assigned Fund Balance
	5,528,761.83								5,528,761.83	5,528,761.83	6/30/2024	Restricted Fund Balance
	500,000.00								500,000.00	500,000.00	6/30/2024	Nonspendable Fund Balance
58.79%	213,938,808.73	1,306,525.19	2,502,735.89	8,496,537.77	5,290,019.69	27,373,267.38	43,725,491.29	125,244,231.52	363,929,531.47	360,964,286.80		Total Expense
0.00%	0	0.00	00.0	00.0	0.00	0.00	0.00	00.00	00.00	00.00	9200	Debt Service
58.05%	346,115.24	5,878.55	479.98	23,370.18	0.00	354.90	93,150.34	222,881.29	596,234.90	596,134.90	9100	Community Services
68.14%	1,150,082.34	232.41	14,200.82	5,783.11	9,451.40	4,432.68	272,662.36	843,319.56	1,687,835.48	1,746,835.48	8200	Administrative Technology Svcs
66.46%	5,703,066.7	9,011.40	135,594.96	724,995.66	110,617.65	1,112,094.34	941,304.08	2,669,448.61	8,580,557.56	8,574,000.15	8100	Maintenance Of Plant
56.30%	15,587,854.11	924.70	100,419.29	603,478.91	4,246,447.67	3,773,206.49	1,867,660.43	4,995,716.62	27,687,362.64	27,226,090.76	2006	Operation of Plant
64.85%	10,255,482.26	3,968.92	421,072.31	647,610.85	906,455.37	359,545.54	1,894,827.48	6,022,001.79	15,812,946.23	15,522,627.67	7800	Pupil Transportation Services
53.82%	2,557,842.98	6,617.10	108,041.60	43,868.68	4,816.64	153,240.58	533,743.47	1,707,514.91	4,752,298.93	4,702,510.91	2700	Central Services
43.44%	92,452.63	00.00	0.00	00.00	0.00	0.00	20,232.67	72,219.96	212,821.04	212,821.04	7600	Food Services
61.08%	1,097,171.4	15,404.95	1,101.61	5,223.74	0.00	22,851.67	249,569.63	803,019.80	1,796,310.28	1,865,497.68	7500	Fiscal Services
38.27%	2,371,030.09	621,197.00	504,924.68	10,225.47	3,051.25	330,150.11	229,738.83	671,742.75	6,195,116.62	4,732,141.62	7400	Facilities Acquisition and Construction
68.59%	12,053,378.36	23,818.55	87,903.93	45,093.93	0.00	59,777.98	2,905,399.42	8,931,384.55	17,572,755.53	17,363,431.65	7300	School Administration
58.84%	368,364.84	20,618.39	1,154.42	1,288.70	802.38	15,419.98	112,860.72	216,220.25	626,075.77	624,575.77	7200	General Administration
47.06%	634,493.53	22,082.42	0.00	111.85	0.00	205,625.76	133,818.58	272,854.92	1,348,152.49	1,348,152.49	7100	Board
67.86%	4,381,241.67	0.00	138,058.26	30,900.88	0.00	1,921,615.83	571,591.92	1,719,074.78	6,456,359.53	6,378,774.33	6500	Instruction Related Technology
48.65%	2,498,557.55	10,003.75	6,659.51	87,957.78	00.00	395,078.80	486,009.93	1,512,847.78	5,135,373.81	4,700,235.34	6400	Inst Staff Training Services
60.28%	2,948,788.73	799.15	40,809.40	6,101.05	285.35	24,191.65	700,373.03	2,176,229.10	4,891,429.00	4,892,736.36	6300	Inst & Curric Dev Services
57.54%	2,896,961.39	600.00	55,999.43	39,114.22	0.00	195,140.17	698,310.42	1,907,797.15	5,034,567,92	5,033,098.57	6200	Instructional Media Services
63.44%	12,322,338.25	28,545.78	102,002.93	110,778.52	2,993.38	472,711.35	2,872,665.23	8,732,641.06	19,424,977,35	19,178,274.27	6100	Student Support Services
1,419.11%	749,069.6	0.00	2,390.60	3,927.92	0.00	0.00	105,904.68	636,846.40	52,784.47	47,355.35	5900	Other Instruction
63.37%	741,571.99	0.00	7,494.56	138,012.57	00.00	25,530,33	151,435.70	419,098.83	1,170,223.92	1,129,409.24	5500	Voluntary Pre K
32.81%	245,499.28	13,779.85	23,246.17	15,754.24	0.00	42,043.38	34,174.01	116,501.63	748,255.61	586,174.30	5400	Adult General
50.89%	5,405,740.11	41,615.79	205,668.26	193,326.33	2,731.06	369,533,48	1,198,907.69	3,393,957,50	10,622,523.03	10,551,660.11	5300	Career Technical Education
62.39%	33,416,320.56	10,614.04	57,612.82	243,931.57	1,909.01	2,206,219.73	8,179,292.95	22,716,740.44	53,561,385.67	53,506,848.64	5200	Exceptional Education
56.55%	96,115,385.12	470,812.44	487,900.35	5,515,681.61	458.53	15,684,502.63	19,471,857.72	54,484,171,84	169,963,183.69	170,444,900.17	5100	Basic FEFP K-12

Total Expense		360,964,286.80	360,964,286.80 363,929,531.47 125	125
Nonspendable Fund Balance	6/30/2024	500,000.00	500,000.00	
Restricted Fund Balance	6/30/2024	5,528,761.83	5,528,761.83	
Assigned Fund Balance	6/30/2024	1,886,654.73	1,886,654.73	
Unassigned Fund Balance	6/30/2024	17,241,520.00	18,890,814.79	
Total Fund Balance	6/30/2024	25,156,936.56	26,806,231.35	
Grand Totals		386,121,223.36	386,121,223.36 390,735,762.82	

386,121,223.36 390,735,762.82

71.27% 278,477,432.18

#### <u>CLAY COUNTY SCHOOL BOARD</u> GENERAL FUNDS - Additional Millage Fund STATEMENT OF REVENUE 07/01/2023 thru 02/29/2024

		Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Local Sources	District School Taxes	3411	18,409,214.83	18,409,214.83	16,569,300.84	90.01%
Local Sources	- Total		18,409,214.83	18,409,214.83	16,569,300.84	
Revenue			18,409,214.83	18,409,214.83	16,569,300.84	
Fund Balance	Fund Balance	2750	9,606,247.17	9,606,247.17	9,606,247.17	100.00%
Fund Balance	- Total		9,606,247.17	9,606,247.17	9,606,247.17	
Fund Balance Ju	ıly 1, 2023		9,606,247.17	9,606,247.17	9,606,247.17	
Grand Total			28,015,462.00	28,015,462.00	26,175,548.01	93.43%

Expense

	Acct#	Acct# Original Budget Amended Budg	Amended Budget	Salaries	Emp Benefits	Salaries Emp Benefits Purch Services Eng Services Mat Supplies	Eng Services	Mat Supplies	Cap Outlay	Other Misc.	Totals	% OF Budget
Basic FEFP K-12	5100	3,198,434,45	2,000,000.00	00.0	00.0	00.00	0.00	00.0	0.00	0.00	0	%00'0
Facilities Aquisition & Const	7400	12,205,023.58	12,110,023.58	00.00	00.0	134,069.52	0.00	0.00	3,558,858.85	0.00	3,692,928.37	30.49%
Facilities (S D)	20077	8,800.00	8,800.00	00.00	00.0	467.24	0.00	00.0	00.0	0.00	467.24	5.31%
Pupil Transportation Services	7800	109,736.60	109,736.60	00.00	00.0	0.00	0.00	00.00	0.00	0.00	0	%00.0
Operation Of Plant	2006	5,295,462.24	7,957,610.41	2,063,211.40	903,732.09	874,513.73	43,376.66	41,011.53	62,062.71	00.0	3,987,908.12	50.11%
Maintenance Of Plant	8100	202,600.77	202,600.77	100,964.80	38,276.60	00.0	00.0	00.0	00.0	0.00	139,241.4	68.73%
Total Expense		21,020,057.64	22,388,771.36	2,164,176.20	942,008.69	1,009,050.49	43,376.66	41,011.53	3,620,921.56	00.0	7,820,545.13	34.93%
Restricted Fund Balance	6/30/2024	6,995,404.36	5,626,690.64			AN A	ner i den er en er en er en er en er en er en er				18,355,002.88	
Unassigned Fund Balance	6/30/2024	00.00	0.00								00.0	
Total Fund Balance	6/30/2024	6,995,404.36	5,626,690.64								18,355,002.88	
Grand Totals		28,015,462.00	28,015,462.00								26,175,548.01	93.43%

#### CLAY COUNTY SCHOOL BOARD DEBT SERVICE FUND STATEMENT OF REVENUE, EXPENDITURES, AND TRANSFERS 07/01/2023 Thru 02/29/2024

#### **REVENUE AND TRANSFERS**

Local Sources					
<b>E</b> MANHANNA ANA ANA ANA ANA ANA ANA ANA ANA	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Interest Incl Profit On Investment	3430	1,000.00	27,000.00	28,983.01	107.34%
Total Local Sources		1,000.00	27,000.00	28,983.01	
State Sources					
	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Racing Commission Funds	3341	219,668.76	219,668.76	111,625.00	50.82%
Total State Sources		219,668.76	219,668.76	111,625.00	······
Transfers					
	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Transfer From Capital Projects	3630	6,807,241.00	6,806,143.12	1,975,750.67	29.03%
Total Transfers		6,807,241.00	6,806,143.12	1,975,750.67	
Total REVENUE AND TRANSFERS		7,027,909.76	7,052,811.88	2,116,358.68	30.01%
Fund Balance July 1, 2023		513,770.23	513,770.23	513,770.23	
GRAND TOTAL		7,541,679.99	7,566,582.11	2,630,128.91	34.76%
EXPENDITURES				-	
Debt Service					
	Acct #	Original Budget	Amended Budget	Expenditures	% OF EXP
Redempt Of Prnc	710	6,135,242.17	6,135,242.17	1,535,242.17	25.02%
Interest	720	875,569.71	875,569.71	477,942.88	54.59%
Dues And Fees	730	16,000.00	16,000.00	9,018.88	56.37%
Total Debt Service		7,026,811.88	7,026,811.88	2,022,203.93	
Total EXPENDITURES		7,026,811.88	7,026,811.88	2,022,203.93	
FUND BALANCE					
Fund Balance					
	Acct #	Original Budget	Amended Budget		
Fund Balance June 30, 2024	2750	514,868.11	539,770.23	607,924.98	
GRAND TOTAL		7,541,679.99	7,566,582.11	2,630,128.91	34.76%

#### CLAY COUNTY SCHOOL BOARD CAPITAL IMPROVEMENTS FUNDS STATEMENT OF REVENUE, EXPENDITURES, AND TRANSFERS 07/01/2023 Thru 02/29/2024

#### REVENUE AND TRANSFERS

REVENUE AND TRANSFERS					
Local Sources					
	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
District Local Cap Improv Taxes	3413	27,613,822.24	27,613,822.24	25,362,844.92	91.85%
Local Sales Taxes	3418	16,000,000.00	16,000,000.00	10,041,395.10	62.76%
Tax Redemptions	3421	1,000.00	1,000.00	0.00	0.00%
Interest Incl Profit On Investments	3430	1,375.00	1,375.00	848,923.43	61,739.89%
Impact Fees	3496	8,804,457.00	8,804,457.00	7,806,271.54	88.66%
Total Local Sources		52,420,654.24	52,420,654.24	44,059,434.99	
State Sources					
	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
CO & DS Distributd To District	3321	1,275,000.00	1,275,000.00	0.00	0.00%
Interest On Undistrib CO & DS	3325	25,000.00	25,000.00	0.00	0.00%
Miscellaneous State Revenue	3390	809,718.00	701,906.00	171,161.07	24.39%
Charter Sch Capital Outlay Revenue	3397	796,000.00	796,000.00	621,197.00	78.04%
Sale of Equipment and Land	3733	0.00	0.00	20,020.00	NA
Total State Sources		2,905,718.00	2,797,906.00	812,378.07	
Total REVENUE AND TRANSFERS	_	55,326,372.24	55,218,560.24	44,871,813.06	81.26%
Fund Balance July 1, 2023	]	41,300,962.71	41,300,962.71	41,300,962.71	
GRAND TOTAL	-	96,627,334.95	96,519,522.95	86,172,775.77	89.28%
EXPENDITURES					
Debt Service					
	Acct #	Original Budget	Amended Budget	Expenditures	% OF EXP
Redempt Of Prnc	710	110,035.43	110,035.43	110,035.43	100.00%
Interest	720	2,284.57	2,284.57	2,284.57	100.00%
Dues And Fees	730	0.00	0.00	0.00	0.00%
Total Debt Service		112,320.00	112,320.00	112,320.00	
Gen Sup Srvc					
	Acct #	Original Budget	Amended Budget	Expenditures	% OF EXP
Books New Library	611	135,000.00	135,000.00	134,957.13	99.97%
Books Existing Library	612	0.00	60,000.00	0.00	0.00%
AV Mat \$1000/Ovr	621	0.00	5,500.00	0.00	0.00%
AV Mat L/T \$1000	622	0.00	22,500.00	5,725.00	25.44%
Buildings & Fixed Equipment	630	20,797,439.59	21,142,641.03	6,606,913.90	31.25%
Dir Purch Bldgs	631	3,948,153.17	2,883,291.99	1,623,667.57	56.31%
Equip \$1000 Over	641	267,541.16	534,424.77	281,898.84	52.75%
Equip L/T \$1000	642	646,946.02	538,750.40	316,791.72	58.80%
Comp Hdw > \$1000	643	600,814.00	529,814.00	4,814.00	0.91%
Cptr Hdwr <\$1000	644	1,375,169.58	2,256,469.58	1,092,626.10	48.42%
TechRel FE >\$1000	648	241,841.00	241,841.00	41,841.00	17.30%
TechRel FFE<\$1000	649	800,000.00	0.00	0.00	0.00%
School Buses	651	3,118,807.00	3,118,807.00	0.00	0.00%
Land	660	6,750,000.00	6,495,095.21	6,495,095.14	100.00%
Capital Imprv Other Than Bldgs.	671	7,345,351.57	7,150,351.57	1,670,207.87	23.36%
Non-Capital Imprv Other Than Bldgs.	672	6,206,223.02	6,441,264.51	2,591,165.39	40.23%
Capital Remodeling	681	16,002,411.95	14,840,379.48	4,413,820.24	29.74%
Non-Cap Remodeling/Renovations	682	9,180,042.44	10,659,129.86	3,014,504.44	28.28%
Direct Purchase Capital Remodeling	683	904,360.00	676,900.00	243,459.12	35.97%
Dir Purch-Non-Cap Remodeling/Ren.	684	63,781.00	163,691.37	57,017.92	34.83%
Software >\$1000	691	612,143.20	612,143.20	454,536.00	74.25%
Software <\$1000	692	975.00	571.67	571.67	100.00%
			210,000.00	161,299.96	76.81%
CHARTER LCIF	793	0.00			
	793 795				58.96%
CHARTER Cap TAX		10,690.43	913,338.00	538,505.28	58.96%
CHARTER Cap TAX Total Gen Sup Srvc					58.96%
CHARTER Cap TAX Total Gen Sup Srvc	795	10,690.43 79,007,690.13	913,338.00 79,631,904.64	538,505.28 29,749,418.29	
CHARTER Cap TAX Total Gen Sup Srvc Xfer Of Funds	795 Acct #	10,690.43 79,007,690.13 Original Budget	913,338.00 79,631,904.64 Amended Budget	538,505.28 29,749,418.29 Expenditures	% OF EXP
CHARTER Cap TAX Total Gen Sup Srvc Xfer Of Funds Xfer To Gen Fnd	795 Acct # 910	10,690.43 79,007,690.13 Original Budget 5,070,000.00	913,338.00 79,631,904.64 Amended Budget 5,070,000.00	538,505.28 29,749,418.29 Expenditures 2,204,025.00	% OF EXP 43.47%
CHARTER LCIF CHARTER Cap TAX Total Gen Sup Srvc Xfer Of Funds Xfer To Gen Fnd Xfer To Dbt Svc Total Xfer Of Funds	795 Acct #	10,690.43 79,007,690.13 Original Budget 5,070,000.00 6,806,143.12	913,338.00 79,631,904.64 Amended Budget 5,070,000.00 6,806,143.12	538,505.28 29,749,418.29 Expenditures 2,204,025.00 1,975,750.67	% OF EXP
CHARTER Cap TAX Total Gen Sup Srvc Xfer Of Funds Xfer To Gen Fnd Xfer To Dbt Svc Total Xfer Of Funds	795 Acct # 910	10,690.43 79,007,690.13 Original Budget 5,070,000.00 6,806,143.12 11,876,143.12	913,338.00 79,631,904.64 Amended Budget 5,070,000.00 6,806,143.12 11,876,143.12	538,505.28 29,749,418.29 Expenditures 2,204,025.00 1,975,750.67 4,179,775.67	% OF EXP 43.47% 29.03%
CHARTER Cap TAX Total Gen Sup Srvc Xfer Of Funds Xfer To Gen Fnd Xfer To Dbt Svc Total Xfer Of Funds Total EXPENDITURES	795 Acct # 910	10,690.43 79,007,690.13 Original Budget 5,070,000.00 6,806,143.12	913,338.00 79,631,904.64 Amended Budget 5,070,000.00 6,806,143.12	538,505.28 29,749,418.29 Expenditures 2,204,025.00 1,975,750.67	% OF EXP 43.47%
CHARTER Cap TAX Total Gen Sup Srvc Xfer Of Funds Xfer To Gen Fnd	795 Acct # 910	10,690.43 79,007,690.13 Original Budget 5,070,000.00 6,806,143.12 11,876,143.12	913,338.00 79,631,904.64 Amended Budget 5,070,000.00 6,806,143.12 11,876,143.12	538,505.28 29,749,418.29 Expenditures 2,204,025.00 1,975,750.67 4,179,775.67	% OF EXP 43.47% 29.03%

#### CLAY COUNTY SCHOOL BOARD SPECIAL REVENUE FUNDS - FOOD SERVICES STATEMENT OF REVENUE, EXPENDITURES, AND TRANSFERS 07/01/2023 Thru 02/29/2024

### REVENUE AND TRANSFERS

	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Interest Incl Profit On Investments	3430	100,000.00	100,000.00	162,491.38	162.49%
Student Lunches	3451	3,505,185.90	3,505,185,90	1,699,656.85	48.49%
Student Breakfasts	3452	486,817.50	486,817.50	193,340.75	39.72%
Adult Breakfasts/Lunches	3453	1,800.00	1,800.00	14,397.30	799.85%
Student A La Carte	3454	1,660,000.00	1,660,000.00	1,232,992.74	74.28%
Miscellaneous Local Sources	3490	5,000.00	5,000.00	48,964.15	979.28%
Total Local Sources		5,758,803.40	5,758,803.40	3,351,843.17	
Federal Thru State and Local					

	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
School Lunch Reimbursement	3261	11,368,719.83	11,368,719.83	6,962,439.44	61.24%
School Breakfast Reimbursement	3262	2,718,319.28	2,718,319.28	1,343,645.13	49.43%
After School Snack Reimb	3263	6,500.00	6,500.00	2,152.80	33.12%
U S D A Donated Commodities	3265	1,600,000.00	1,600,000.00	0.00	0.00%
Cash in Lieu of Donated Foods	3266	5,000.00	5,000.00	0.00	0.00%
Summer Food Service Program	3267	100,000.00	100,000.00	32,071.98	32.07%
Food Service Misc	3269	0.00	939,508.34	943,139.35	100.39%
Total Federal Thru State & Local		15,798,539.11	16,738,047.45	9,283,448.70	
State Sources					

	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
School Breakfast Supplement	3337	60,000.00	60,000.00	35,159.00	58.60%
School Lunch Supplement	3338	85,000.00	85,000.00	50,678.00	59.62%
Total State Sources		145,000.00	145,000.00	85,837.00	
Total REVENUE AND TRANSFERS		21,702,342.51	22,641,850.85	12,721,128.87	
Fund Balance July 1, 2023		9,553,747.67	9,553,747.67	9,553,747.67	
GRAND TOTAL		31,256,090.18	32,195,598.52	22,274,876.54	69.19%
EXPENDITURES				•	
Gen Sup Srvc					

Gen Sup Srvc					
	Accl #	Original Budget	Amended Budget	Expenditures	% OF EXP
Administrator	110	2,096,059.90	2,096,059.90	1,394,993.24	66.55%
Other Support	160	4,937,777.95	4,937,777.95	3,664,560.21	74.21%
Retirement	210	994,355.28	994,355.28	700,508.18	70.45%
Social Security	220	534,846.38	534,846.38	371,071.62	69.38%
Group Insurance	230	1,644,126.96	1,844,128.96	841,462.81	51.18%
Workmans Comp	240	63,833.68	63,833.68	69,967.33	109.61%
Prof Srvcs - Substitutes	313	108,500.00	106,500.00	43,767.73	41.10%
Travel-In cnty	331	6,200.00	9,200.00	4,182.39	45.46%
Travel-Out Cnty	332	2,500.00	2,500.00	166.00	6.64%
TrvI-Out State	333	2,500.00	2,500.00	0.00	0.00%
Travel-Reg Fees	334	500.00	500.00	0.00	0.00%
Repairs And Maintenance	350	26,284.04	26,284.04	15,888.84	60.45%
Rentals	360	5,914.93	5,914.93	0.00	0.00%
Leases	367	0.00	2,600.00	1,701.14	65.43%
Tech Rentals	369	48,488.65	48,488.65	39,870.96	82.23%
Stamps	371	15,000.00	15,000.00	9,278.75	61.86%
Wireless Plan	372	100.00	100.00	0.00	0.00%
Cell Phones	378	1,000.00	1,000.00	831.95	83.20%
Othr Purch Srvc	390	107,388.04	107,388.04	20,675.82	19.25%
Printing	391	15,000,00	15,000,00	5,187,72	34.58%
Bottled Gas	420	3,805.47	3,805.47	23.01	0.60%
Electricity	430	156,500,00	156,500,00	73,449,76	46.93%
Gasoline	450	6,000.00	6,000.00	4,396.16	73.27%
Diesel Fuel	460	4,000,00	4,000.00	2,000.58	50.01%
Supplies	510	1,081,267,49	918,236,49	531,628,34	57.90%
TonerType Fee	515	13,505,30	13,505,30	3,206,91	23.75%
Tech Supplies	519	867.99	5,867.99	601.89	10.26%
Oil & Grease	540	1.000.00	1,000.00	78.00	7.80%
Repair Parts	550	3,500,00	3,500.00	1,191.91	34.05%
Tires & Tubes	560	500.00	500.00	1,501.20	300,24%
Food	570	9.343,453,40	10,441,992,74	6,862,276,82	65,72%
Commodilies	580	1,600,000.00	1,600,000.00	0.00	0.00%
AV Mat L/T \$1000	622	50.00	1,050.00	214.37	20.42%
Equip \$1000 Over	641	153,220,36	153,220.36	33,743.28	22.02%
Equip L/T \$1000	642	215,768.06	215,768.06	111,962.43	51.89%
Comp Hdw > \$1000	843	22,500.00	22,500.00	0.00	0.00%
Cptr Hdwr <\$1000	644	50,000.00	50,000.00	11,672,58	23.35%
TechRel FFE<\$1000	649	2,500.00	2,500.00	2,019,90	80,80%
Capitalized Remodeling	881	295,555.00	295,555.00	163,263,94	55.24%
Non-Cap Remodeling	882	25,000.00	25,000.00	0.00	0.00%
Dues And Fees	730	30,400.00	40,400.00	30,549.25	75.62%
Misc Ex/Ind Cst	792	250,000.00	235,000.00	181,836.93	77.38%
Total Gen Sup Srvc		23.867.768.88	24,809,877,22	15,199,731,75	
Total EXPENDITURES		23.867.768.88	24,809,877,22	15,199,731,75	61,26%
Fund Balance June 30, 2024	2750	7,388,321.30	7,385,721.30	7,075,144.79	
Total Fund Balance		7,388,321.30	7,385,721.30	7,075,144.79	
GRAND TOTAL		31,256,090.18	32,195,598.52	22,274,876.54	69.19%
		- 118001000110			0011070

#### CLAY COUNTY SCHOOL BOARD SPECIAL REVENUE FUNDS - OTHER STATEMENT OF REVENUE 07/01/2023 thru 02/29/2024

		Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Federal Direct	Miscellaneous Federal Direct	3199	0.00	417,917.09	26,095.46	6.24%
Federal Direct - T	otal		0.00	417,917.09	26,095.46	
	Career And Technical Education	3201	320,219.64	420,220.00	171,198.07	40.74%
State	Adult General Education	3221	482,064.06	367,563.06	140,810.72	38.31%
	English Literacy And Civics Ed	3222	48,821.30	48,821.30	25,366.35	51.96%
	Title II	3226	1,516,130.85	1,579,766.45	738,300.44	46.73%
	IDEA	3230	9,352,170.31	12,459,170.31	6,226,227.00	49.97%
	Title I - Elem & Secondary Edu	3240	8,601,449.37	9,808,201.71	3,931,900.97	40.09%
	Title III	3241	267,687.89	289,949.26	157,815.83	54.43%
	Twenty-First Century Schools	3242	531,748.77	747,651.03	146,878.18	19.65%
	Other Federal Thru State	3290	173,754.13	223,822.53	66,195.42	29.57%
Fed thru Local & S	State - Total	·	21,294,046.32	25,945,165.65	11,604,692.98	
Total			21,294,046.32	26,363,082.74	11,630,788.44	44.12%

# <u>CLAY COUNTY SCHOOL BOARD</u> SPECIAL REVENUE FUNDS - OTHER STATEMENT OF EXPENDITURES AND TRANSFERS 07/01/2023 thru 02/29/2024

Expense

V 71 '##	1+4-00/ 000/11	00.080,010		443,040.04	0.00	CU.ICE,400	1.6.000,052,2	0,302,034.33	0.32 Z0,303,U02.14	40,452		
%00.0	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		9100	Community Services
%00.0	0	00.00	00.00	00.00	00.00	00.0	00.00	00.00	00.00	00.00	8200	Administrative Technology Svcs
0.00%	0	0.00	0.00	00.00	00.00	00.00	00.0	00.00	00.00	0.00	8100	Maintenance Of Plant
47.46%	903.32	0.00	0.00	0.00	0.00	00.00	162.91	740.41	1,903.32	0.00	7900	Operation Of Plant
2.84%	4,472.66	00.00	0.00	00.00	00.00	4,472.66	00.00	00.00	157,701.04	70,767.29	7800	Pupil Transportation Services
22.62%	5,445.58	0.00	0.00	0.00	00.00	287.25	428.33	4,730.00	24,069.50	2,437.00	7700	Central Services
0.00%	00.0	0.00	0.00	00.00	00.00	00.00	00.00	00.0	00.00	00.00	7600	Food Services
0.00%	0.00	0.00	0.00	00.00	0.00	00.00	00.0	00.00	00.00	00.00	7400	Facilities Acquisition and Construction
55.35%	6,516.84	00.0	0.00	0.00	0.00	00.00	2,141.63	4,375.21	11,774.10	270.48	7300	School Administration
35.14%	286,238.46	286,238.46	0.00	00.0	00.00	00.00	00.0	0.00	814,679.11	674,344.99	7200	General Administration
0.00%	0.00	0.00	00.0	0.00	0.00	00.0	00.0	00.0	00.00	00.0	6500	Instruction Related Technology
37.13%	1,184,087.41	5,892.40	116,586.54	22,883.35	00.00	309,030.83	174,166.35	555,527.94	3,189,022.14	2,562,222.89	6400	Inst Staff Training Services
63.11%	1,397,990.83	0.00	0.00	255.90	00.00	2,066.01	349,126.74	1,046,542.18	2,215,061.61	2,163,524.37	6300	Inst & Curric Dev Services
2.27%	102.20	0.00	0.00	00.00	00.00	00.00	18.87	83.33	4,500.00	7,000.00	6200	Instructional Media
55.76%	1,107,861.14	2,129.91	7,968.81	42,902.20	00.00	64,174.92	258,405.84	732,279.46	1,986,704.90	1,857,443.97	6100	Student Support Services
0.00%	0.00	0.00	00.00	00.0	00'0	00.0	00.00	00.00	1,499.58	00.0	2900	Other Instruction
26.71%	75,639.55	0.00	18,755.55	612.50	0.00	1,090.80	15,792.26	39,388.44	283,175.85	287,015.47	5400	Adult General
43.22%	154,613.73	12,853.39	107,553.75	28,356.59	00.00	5,850.00	00.00	0.00	357,717.84	256,833.84	5300	Career Technical Education
46.89%	3,764,782.60	00.00	29,485.31	142,998.26	0.00	90,861.48	953,751.23	2.547,686.32	8,029,548.95	7,029,548.95	5200	Exceptional
39.22%	3,642,134.12	6,285.34	1,157,065.41	205,637.84	00.0	157,117.08	544,686.75	1,571,341.70	9,285,724.80	6,382,637.07	5100	Basic FEFP K-12
% OF Budget	Totals	Other Misc.	Cap Outlay	Mat/Supplies	Eng Services	Purch Services	Emp Benefits Purch Services	Salaries	Amended Budget	Original Budget	Acct#	

#### CLAY COUNTY SCHOOL BOARD CARES ACT AND ARP FUNDS - 44X STATEMENT OF REVENUE 07/01/2023 thru 02/29/2024

		Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Fed thru Local & State	CARES ACT ESSER	3271	17,056,158.93	17,195,694.93	7,980,399.97	46.41%
Fed thru Local & State	- Total		17,056,158.93	17,195,694.93	7,980,399.97	
Total			17,056,158.93	17,195,694.93	7,980,399.97	46.41%

# CLAY COUNTY SCHOOL BOARD CARES ACT AND ARP FUNDS - 44X STATEMENT OF EXPENDITURES AND TRANSFERS 07/01/2023 thru 02/29/2024

Expense

	Acct#	Original Budget	Amended Budget	Salaries	Emp Benefits	Emp Benefits Purch Services	Eng Services	Mat/ Supplies	Cap Outlay	Other Misc.	Totals	% OF Budget
Basic FEFP K-12	5100	9,070,426.85	9,433,423.85	709,393.52	70,244.52	545,423.48	00.00	541,901.57	117,231.38	5,467.00	1,989,661.47	21.09%
Exceptional Education	5200	825,076.71	827,855.15	51,324.62	14,669.31	19,580.40	00.00	549,886.31	81,596.31	00.00	717,056.95	86.62%
Career Technical Education	5300	66,139.32	66,139.32	0.00	0.00	0.00	00.00	993.20	68,198.04	00.00	69,191.24	104.61%
Adult General	5400	167.44	0.00	00.0	0.00	00.0	00.00	00.00	0.00	00.00	0.00	0.00%
Voluntary Pre K	5500	00.00	00.00	00.0	0.00	0.00	00.00	00.00	0.00	00.00	0:00	0.00%
Other Instruction	5900	4,468.35	0.00	0.00	0.00	00.0	00.00	00.0	00.0	00.00	0.00	0.00%
Student Support Services	6100	330,628.60	227,048.26	269,812.30	75,775.53	1,992.87	175.00	9,801.95	0.00	00.00	357,557.65	157.48%
Instructional Media Services	6200	00.00	0.00	00.00	0.00	0.00	00.00	00.00	0.00	00.00	00.0	0.00%
Inst & Curric Dev Services	6300	151,820.04	158,120.04	9,700.24	3,571.13	145.48	0.00	651.31	00.00	8,200.00	22,268.16	14.08%
Inst Staff Training Services	6400	1,118,198.95	1,211,660.75	983,011.40	75,917.18	54,153.41	00.0	23,773.06	0.00	00.00	1,136,855.05	93.83%
Instruction Related Technology	6500	00.00	4,353.82	00.0	00.0	00.0	0.00	00.00	4,353.82	00.00	4,353.82	100.00%
Board	7100	00.00	00'0	00.0	0.00	0.00	00.00	00.00	00.00	00.00	00.00	0.00%
General Administration	7200	531,959.69	504,530.64	00.0	0.00	00.00	00'0	00.00	0.00	76,512.80	76,512.80	15.17%
School Administration	7300	00.00	00.0	00.00	0.00	0.00	00.00	00.00	0.00	00.00	00.00	0.00%
Facilities Acquisition and Construction	7400	4,461,827.36	4,453,004.54	00.00	0.00	0.00	00.00	00.00	3,499,415.66	00.00	3,499,415.66	78.59%
Fiscal Services	7500	0.00	0.00	00.0	0.00	00.0	0.00	00.00	0.00	00.00	00.00	0.00%
Food Services	7600	00.00	0.00	00.00	0.00	0.00	00.00	00.00	0.00	00.00	00.00	0.00%
Central Services	7700	6,699.55	6,699.55	1,386.00	123.86	0.00	0.00	00.0	00.0	00.00	1,509.86	22.54%
Pupil Transportation Services	7800	486,697.35	300,810.29	85,382.63	18,585.96	0.00	0.00	00.00	0.00	0.00	103,968.59	34.56%
Operation Of Plant	7900	2,048.72	2,048.72	00.00	0.00	0.00	00.0	2,048.72	0.00	00.00	2,048.72	100.00%
Maintenance Of Plant	8100	00.00	0.00	0.00	0.00	0.00	0.00	0.00	00.00	00.00	0	%00.0
Administrative Technology Svcs	8200	00.00	0.00	00.00	0.00	0.00	00.0	00.0	0.00	00.00	0	%00.0
Community Services	9100	00.00	0.00	00.00	0.00	0.00	00.00	00.00	0.00	0.00	0	0.00%
Total Expense		17,056,158.93	17,195,694.93	2,110,010.71	258,887.49	621,295.64	175.00	1,129,056.12	3,770,795.21	90,179.80	7,980,399.97	46.41%

#### CLAY COUNTY SCHOOL BOARD PROPERTY AND CASUALTY SELF INSURANCE FUND 711 STATEMENT OF REVENUE, EXPENDITURES, AND TRANSFERS 07/01/2023 Thru 02/29/2024

#### **REVENUE AND TRANSFERS**

Local Sources					
	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLL
Interest Incl Profit On Investment	3430	360,000.00	360,000.00	152,415.51	42.34%
Charges For Services	3481	4,194,899.60	4,194,899.60	1,958,368.49	46.68%
Total Local Sources		4,554,899.60	4,554,899.60	2,110,784.00	
Total REVENUE AND TRANSFER	S	4,554,899.60	4,554,899.60	2,110,784.00	46.34%
Fund Balance July 1, 2023		2,478,886.22	2,478,886.22	2,478,886.22	
GRAND TOTAL		7,033,785.82	7,033,785.82	4,589,670.22	65.25%
EXPENDITURES				L	
Gen Sup Srvc					,
	Acct #	Original Budget	Amended Budget	Expenditures	% OF EXP
Workmans Comp	240	1,284,645.36	1,284,645.36	900,922.80	70.13%
Pro & Tech Services	310	175,664.67	175,664.67	51,003.00	29.03%
Ins & Bond Prem	320	2,114,855.93	2,514,855.93	2,303,169.71	91.58%
Insurance Claims	321	561,608.15	561,608.15	0.00	0.00%
Total Gen Sup Srvc		4,136,774.11	4,536,774.11	3,255,095.51	÷
Xfer Of Funds					
	Acct #	Original Budget	Amended Budget	Expenditures	% OF EXP
Xfer To Gen Fnd	910	(2,000,000.00)	1,000,000.00	0.00	0.00%
Total Xfer Of Funds		-2,000,000.00	1,000,000.00	0.00	
Total EXPENDITURES		2,136,774.11	5,536,774.11	3,255,095.51	
FUND BALANCE		X			
Fund Balance					
	Acct #	Original Budget	Amended Budget		
Fund Balance June 30, 2024	2750	4,897,011.71	1,497,011.71	1,334,574.71	
GRAND TOTAL	7	7,033,785.82	7,033,785.82	4,589,670.22	65.25%

#### CLAY COUNTY SCHOOL BOARD HEALTH SELF INSURANCE FUND 712 STATEMENT OF REVENUE, EXPENDITURES, AND TRANSFERS 07/01/2023 Thru 2/29/2024

#### **REVENUE AND TRANSFERS**

**GRAND TOTAL** 

Local Sources					
	Acct #	Original Budget	Amended Budget	Cash Received	% OF COLI
Interest Incl Profit On Investment	3430	78,000.00	78,000.00	31,871.88	40.86%
Charges For Services	3481	34,332,000.00	34,332,000.00	18,094,065.10	52.70%
Miscellaneous Local Sources	3490	150,000.00	150,000.00	106,097.95	70.73%
Total Local Sources		34,560,000.00	34,560,000.00	18,232,034.93	
Total REVENUE AND TRANSFER	S	34,560,000.00	34,560,000.00	18,232,034.93	52.75%
Fund Balance July 1, 2023		6,942,225.67	6,942,225.67	6,942,225.67	
GRAND TOTAL		41,502,225.67	41,502,225.67	25,174,260.60	60.66%
EXPENDITURES					
Gen Sup Srvc					
	Acct #	Original Budget	Amended Budget	Expenditures	% OF EX
Pro & Tech Services (ASO Fee)	310	3,000,000.00	3,000,000.00	1,458,601.36	48.62%
Excess Insurance Premiums	320	1,550,000.00	1,760,000.00	1,154,645.19	65.60%
Insurance Claims (Medical)	322	18,017,210.00	18,017,210.00	13,370,472.02	74.219
Insurance Claims (Prescriptions)	323	9,000,000.00	13,000,000.00	8,954,641.37	68.88%
Board Stamps	371	3,000.00	3,000.00	2,441.57	81.399
Total Gen Sup Srvc		31,570,210.00	35,780,210.00	24,940,801.51	
WELLNESS DEPARTMENT	Acct #	Original Budget	Amended Budget	Expenditures	% OF EX
Administrator	110	71,950.00	71,950.00	48,044.38	66.77
Retirement	210	8,650.00	8,650.00	6,519.66	75.379
Social Security	220	5,050.00	5,050.00	3,548.14	70.269
Group Insurance	230	8,650.00	8,650.00	4,841.16	55.97%
Workmans Comp	240	1,300.00	1,300.00	686.90	52.84%
Pro & Tech Serv	310	152,000.00	152,000.00	76,629.00	50.419
Travel	330	5,000.00	5,000.00	0.00	0.00%
Repairs And Maintenance	350	50.00	83.50	83.50	100.00%
Cell Phone Fee	378	1,000.00	1,000.00	202.04	20.20%
Othr Purch Srvc	390	578,000.00	561,485.12	15,104.86	2.69%
Printing	391	0.00	16.26	16,104.00	100.00%
Gasoline	450	1,200.00	1,200.00	243.96	20.33%
Supplies	510	5,200.00	6,350.00	6,153.16	96.90%
Oil and Grease	540	0.00	100.00	21.00	21.00%
Repair Parts	550	20.00	25.44	25.44	100.00%
Equip \$1000 Over	641	2,000.00	9,655.00	7,654.68	79.28%
Equip L/T \$1000	642	1,980.00	1,980.00	593.92	30.00%
Computer Hardware L/T \$1000	644	500.00	500.00	0.00	0.00%
Tech Related FFE L/T \$1000	649	500.00	500.00	0.00	0.009
Vehicles	652	0.00	43,000.00	0.00	0.007
Dues And Fees	730	800.00	800.00	883.30	110.419
Sub-Total	100	843,850.00	879,295.32	171,251.36	110.417
Total EXPENDITURES		32,414,060.00	36,659,505.32	25,112,052.87	68 500
FUND BALANCE		02,414,000.00	00,008,000.02	20,112,002.07	68.50%
Fund Balance	· · · · ·				
	Acct #	Original Budget	Amended Budget		
Fund Balance June 30, 2024	2750	9,088,165.67	4,842,720.35	62,207.73	<u></u>
CDAND TOTAL	1	44 500 005 07	44.500.005.07	05 474 000 00	00.000

41,502,225.67

25,174,260.60

60.66%

41,502,225.67

		\$50,000 - \$	\$50,000 - \$100,000 Contracts "Signed" by Superintendent for BAD monthly BOARD Financial Report All applicable Contracts prior to Contract #240119 have been added to the list.	uperintendent for BAD n Contract #240119 have b	ionthly BOARD Financial Report
CONTRACT #	CONTRACT # SUBMITTED BY	DEPT	соят	# Od	VENDOR
240109	S Legutko	9050	\$58,500.00	Pending PO	Greenberg Traurig, P. A Bond Counsel
240084	J Mescall S Legutko L Addison	9050 9023	\$53,729.51 \$54,244.69	P2405873	PowerSchool "New" ERP Application Managed Services (9050) PowerSchool "New" Predictive Enrollment Analytics (9023)
<u>240079</u>	D Broskie	0006	\$60,000+ (\$5,000 per month + travel/etc. over \$500 a month needs prior approval)	P2405622	The Southern Group (Lobbying)
240004	R Widdowson	9106	\$74,508.36	P2403207	Houghton Mifflin Math 180
<u>240044</u>	M Sanders	9005	\$78,000.00	P2404855	McCoy Institute - Audiological Services
240058	R Widdowson	9106	\$67,500.00	P2404402	Imagine Language & Literacy License
<u>230179</u>	H McDonald	9004	\$52,800.00	P2400863	Clay Behavioral (RVE, MBE, KHE, MRE, WES, CHE, CEB)
<u>230154</u>	H Teto	9006	\$59,360.00	P2310132	QuaverEd, inc.
<u>230121</u>	T Pickett	9007	Based on Student Enrollment Estimate under \$50,000	Pending Student Enrollment (P2404508)	University of Florida (Dual Enrollment)

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#### April 4, 2024 - Regular School Board Meeting

#### Title

C21 - Budget Amendment Report for February 29, 2024

#### Description

Florida State Board of Education Administrative Rule 6A-1.006 requires that the School Board approve amendments to the district school budget whenever the function and object amounts in the accounts prescribed by the State Board form are changed from the original budget approved by the School Board. The Budget Amendments are procedurally necessary to update our budget to reflect changes as outlined in the attached statements.

#### Gap Analysis

# The monthly budget amendment show compliance to the district's amended budget as of the month end reported and meet State and School Board financial reporting requirements.

#### **Previous Outcomes**

Reported as per Florida State Board of Education Administrative Rule 6A-1.006.

#### Expected Outcomes

The monthly budget amendment is provided to meet the stewardship responsibilities of the district for reporting and accountability of the district's budget.

#### Strategic Plan Goal

Goal: 2: Strategy 2.4; Ensure effective and efficient use of resources for fiscal stability.

#### Recommendation

Approval of the Budget Amendments for January 2024 as presented.

#### Contact

Dr. Susan M. Legutko, Assistant Superintendent for Business Affairs

#### Financial Impact

See attached statements for a complete analysis of the financial impact.

#### **Review Comments**

#### Attachments

Ø Budget Report\_February 29 2024.pdf



#### **CLAY COUNTY DISTRICT SCHOOLS**

**900 WALNUT STREET, GREEN COVE SPRINGS, FL 32043 P** (904) 336-6500 **F** (904) 336-6536 **W** oneclay.net

> SUPERINTENDENT OF SCHOOLS David S. Broskie

#### BOARD MEMBERS:

Erin Skipper, District 1 Mary Bolla, District 2 Beth Clark, District 3 Michele Hanson, District 4 Ashley Gilhousen, District 5

#### CLAY COUNTY SCHOOLS RESOLUTION TO AMEND DISTRICT BUDGET FISCAL YEAR 2023-2024 FOR MONTH ENDING February 29, 2024

Florida State Board of Education Administrative Rule 6A-1.006 requires that the School Board approve amendments to the district school budget whenever the function and object amounts in the accounts prescribed by the State Board form are changed from the original budget approved by the School Board. The Budget Amendments are procedurally necessary to update our budget to reflect changes outlined in the attached statements.

FUND	DESCRIPTION
GENERAL FUND (100)	THE GENERAL FUND IS THE LARGEST FUND WITHIN THE ACCOUNTING STRUCTURE OF THE SCHOOL DISTRICT. THIS FUND IS USED TO REPORT THE DISTRICT'S DAILY, MONTHLY AND ANNUAL FINANCIAL OPERATIONS OF THE SCHOOLS AND DISTRICT OFFICE.
GENERAL FUND VOTED MILLAGE (105)	THE VOTED MILLAGE FUND ARE FUNDS APPROVED BY THE CLAY COUNTY VOTERS TO SUPPORT SAFETY AND SECURITY AND OTHER OPERATIONAL EXPENDITURES.
DEBT SERVICE (2XX)	DEBT SERVICE FUNDS ARE USED TO ACCOUNT FOR AND REPORT FINANCIAL RESOURCES THAT ARE RESTRICTED, COMMITTED, OR ASSIGNED TO EXPENDITURES FOR THE DISTRICT'S PRINCIPAL AND INTEREST PAYMENTS FOR ITS OUTSTANDING DEBT.
CAPITAL PROJECTS FUND(3XX)	CAPITAL PROJECT FUNDS ARE USED TO ACCOUNT FOR AND REPORT FINANCIAL RESOURCES THAT ARE RESTRICTED, COMMITTED, OR ASSIGNED TO EXPENDITURES FOR MAJOR CAPITAL OUTLAYS, INCLUDING THE ACQUISITION OR CONSTRUCTION OF CAPITAL FACILITIES AND THEIR CAPITAL ASSETS.
SPECIAL REVENUE FOOD SERVICE (410)	SPECIAL REVENUE FUNDS, FOOD SERVICES ARE USED TO ACCOUNT FOR AND REPORT THE PROCEEDS OF SPECIFIC REVENUE SOURCES THAT ARE RESTRICTED OR COMMITTED TO EXPENDITURES FOR THE FOOD SERVICES OPERATIONS.
SPECIAL REVENUE OTHER (420,44X)	SPECIAL REVENUE FUNDS, OTHER ARE USED TO ACCOUNT FOR AND REPORT THE PROCEEDS OF SPECIFIC FEDERAL REVENUE SUCH AS TITLE I, TITLE II, TITLE III, CARES ACT FUNDING THAT ARE RESTRICTED OR COMMITTED TO EXPENDITURES FOR THE SPECIFIC PROGRAM.

#### DISCOVERING ENDLESS POSSIBILITIES Clay County District Schools is an Equal Opportunity Employer. Page 249 of 402



## **CLAY COUNTY DISTRICT SCHOOL**

# **RESOLUTION TO AMEND DISTRICT BUDGET**

# FISCAL YEAR 2023-2024 GENERAL FUND FUND 100

DISCOVERING ENDLESS POSSIBILITIES Clay County District Schools is an Equal Opportunity Employer.

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	GEN	CAL YEAR 20 ERAL FUND R FUND 100 Ending Februa			
Function	Description	Adopted	Beginning Budget	Budget Adj	Working Budget
3120	Federal Impact Funds	\$500,000	\$500,000	\$0	\$500,000
3190	Other Federal Direct	\$375,000	\$375,000	\$0	\$375,000
3202	Medicaid	\$2,000,000	\$2,000,000	\$0	\$2,000,000
3280	Federal Through Local Revenue	\$350,000	\$332,832	\$0	\$332,832
3310	Florida Educ Finance Program	\$230,527,297	\$230,527,297	\$1,939,933	\$232,467,230
3315	Workforce Development	\$904,441	\$904,441	\$0	\$904,441
3317	Workforce Performance Incentiv	\$0	\$0	\$0	\$0
3320	State Auto License CO and DS	\$22,000	\$22,000	\$0	\$22,000
3340	Other State Revenues	\$40,000	\$40,000	\$0	\$40,000
3350	Other Categorical	\$37,159,379	\$37,159,379	\$0	\$37,159,379
3370	VPK	\$600,000	\$600,000	\$0	\$600,000
3380	State Revenues Thru Local	\$139,348	\$143,268	\$130,912	\$274,180
3390	Miscellaneous State Revenues	\$859,692	\$2,682,799	\$382,906	\$3,065,705
3410	Taxes	\$71,899,575	\$71,899,575	\$0	\$71,899,575
3421	Tax Redemptions	\$1,000,000	\$1,000,000	\$0	\$1,000,000
3425	Rent	\$600,000	\$600,000	\$0	\$600,000
3430	Interest Incl Profit On Inves	\$1,000,000	\$1,000,000	\$0	\$1,000,000
3440	Gifts Grants & Bequests	\$241,602	\$288,464	\$13,926	\$302,391
3460	Student Fees	\$68,620	\$88,665	\$1,438	\$90,102
3470	Other Fees	\$541,172	\$541,172	\$0	\$541,172
3490	Misc Local Resources	\$3,456,094	\$3,689,156	\$35,583	\$3,724,739
3630	Transfer From Capital Projects	\$5,070,000	\$5,070,000	\$0	\$5,070,000
3670	Transfer From Internal Srvc FD	\$1,000,000	\$1,000,000	\$0	\$1,000,000
3733	Sale of Capital Asset	\$100,000	\$100,000	\$0	\$100,000
3740	Insurance Loss Recoveries	\$22,574	\$22,574	\$0	\$22,574
Revenue - Totals	5	\$358,476,794	\$360,586,622	\$2,504,698	\$363,091,320

		RESOLUTION TO FISCA	ARD OF CLAY C AMEND DISTRI L YEAR -2023-20 FUND EXPENS FUND 100	CT BUDGET		
		Month End	ding February 29	2024		
	5 (800 cp. 1			rectioned to control.	1	
glo_gr	rp_part07 <b>Function</b>	Description	Adopted	Beginning Budget	Budget Adj	Working Budget
5000	Instruction	1946.52 1946.		D0AR	760	
	100	Salaries	\$146,317,018	\$145,309,263	\$25,292	\$145,334,55
	200	Employee Benefits	\$45,761,748	\$45,924,881	\$19,415	\$45,944,29
	300	Purchased Services	\$28,637,959	\$29,050,196	(\$704,606)	\$28,345,58
	400	Energy Services	\$11,016	\$13,679		\$13,67
	500	Material and Supplies	\$12,992,674	\$12,525,224	(\$550,111)	\$11,975,11
	600	Capital Outlay	\$1,227,812	\$1,816,819	\$728,806	\$2,545,62
	700	Other	\$1,318,135	\$1,669,567	\$289,942	\$1,959,50
Total Ex	penses Function 5000		\$236,266,362	\$236,309,628	(\$191,262)	\$236,118,35
	Function	Description	Adopted	Beginning Budget	Budget Adj	Working Budget
6100	Pupil Personnel Servi	ces		ship of excerning	21.1	
	100	Salaries	\$12,899,232	\$12,951,587	(\$16,009)	\$12,935,57
	200	Employee Benefits	\$4,491,047	\$4,501,170	(\$5,500)	\$4,495,67
	300	Purchased Services	\$1,077,941	\$1,073,287	(\$4,799)	\$1,068,48
	400	Energy Services	\$4,000	\$4,000	\$0	\$4,00
	500	Material and Supplies	\$199,147	\$210,251	\$1,548	\$211,79
	600	Capital Outlay	\$374,689	\$379,439	\$8,793	\$388,23
	700	Other	\$49,900	\$50,245	\$68	\$50,31
6110	Social Work			Reference for second		
		Employee Benefits	\$0	\$0	\$0	\$
	300	Purchased Services	\$0	\$0	\$0	\$
6120	Guidance Services					
	100	Salaries	\$0	\$0	\$0	S
	200	Employee Benefits	\$0	\$0	\$0	S
5130	Health Services	10 10 AL 11 11 11 11 11 11 11 11 11 11 11 11 11		asserved to an do	602	
	100	Salaries	\$0	\$0	\$0	S
	200	Employee Benefits	\$0	\$0	\$0	S
	300	Purchased Services	\$0	\$188,160	\$0	\$188,16
	500	Material and Supplies	\$0	\$0	\$0	fartarres) S
6140	Psychological Service	NOT THE REAL PROPERTY OF THE R		And an and a second s	801	
THE REAL	300	Purchased Services	\$2,000	\$2,000	\$0	\$2,00
6150	Parent Involvement		42,000	Rapised branding	0.6	42,00
0100	100	Salaries	\$0	\$0	\$0	S
	200	Employee Benefits	\$0	\$0	\$0 \$0	S
	300	Purchased Services	\$0	\$420	\$0	\$42
	500	Material and Supplies	\$478	\$478	\$0	\$47
	600	Capital Outlay	\$0	\$0	\$0	i sales u s
	700	Other	\$0	\$0	\$0	S
6190	Guidance Administrat		00	00	<b>\$</b> 0	
FSabi	100	Salaries	\$60,392	\$60,392	\$0	\$60,39
	200	Employee Benefits	\$19,449	\$19,449	\$0	\$19,44
5200	Instructional Media	_mployee benefits	\$10,440	φ10,+40	300	ψ10,44
12.5	100	Salaries	\$3,205,431	\$3,205,431	\$0	\$3,205,43
	200	Employee Benefits	\$1,270,287	\$1,270,287	\$0	\$1,270,28

			OARD OF CLAY C			
		RESOLUTION TO				
			L YEAR -2023-20			
		GENERA	L FUND EXPENS	SES		
			FUND 100			
	300	Month En Purchased Services	ding February 29,		(05.040)	\$000 074
	500	Material and Supplies	\$244,428	\$237,993	(\$5,018)	\$232,974
	600	Capital Outlay	\$103,199	\$98,286	(\$2,790)	\$95,496
	700	Other	\$207,379 \$2,375	\$220,327	\$7,601	\$227,929
6300	Inst & Curric Dev		φ2,373	\$2,675	(\$225)	\$2,450
0000	100	Salaries	\$3,307,824	\$3,307,994	\$0	\$3,307,994
	200	Employee Benefits	\$1,115,086	\$1,121,802	\$0	\$1,121,802
	300	Purchased Services	\$247,815	\$241,063	\$1,092	
	400	Energy Services	\$700	\$241,003	\$1,092	\$242,155 \$700
	500	Material and Supplies	\$123,475	\$121,403	\$0 \$945	\$700
	600	Capital Outlay	\$75,137	\$74,372	\$55	\$74,427
	700	Other	\$22,700	\$22,337	(\$334)	\$22,003
6400	Inst Staff Training		\$22,100	\$22,531	(\$354)	φ22,003
-	100	Salaries	\$2,800,883	\$2,810,073	\$2,540	\$2,812,613
	200	Employee Benefits	\$839,470	\$845,822	\$2,540	\$845,871
	300	Purchased Services	\$558,321	\$835,470	\$13,014	
	500	Material and Supplies	\$294,730	\$412,896	(\$2,064)	\$848,483 \$410,833
	600	Capital Outlay	\$19,532	\$19,882	(\$2,004)	\$410,833
	700	Other	\$187,300	\$194,392	\$3,300	\$197,692
6500	Instruction Related		\$107,000	ψ10 <del>4</del> ,002	\$5,500	ψ1 <i>51</i> ,052
	100	Salaries	\$2,314,026	\$2,314,026	\$0	\$2,314,026
	200	Employee Benefits	\$896,602	\$896,602	\$0	\$896,602
	300	Purchased Services	\$2,814,643	\$2,814,677	\$77,552	\$2,892,229
	500	Material and Supplies	\$114,586	\$119,586	\$0	\$119,586
	600	Capital Outlay	\$238,918	\$238,918	(\$5,000)	\$233,918
7100	Board	ouplial outlay	\$200,010	\$200,010	(00,000)	φ200,010
	100	Salaries	\$402,241	\$402,241	\$0	\$402,241
	200	Employee Benefits	\$157,599	\$157,599	\$0	\$157,599
	300	Purchased Services	\$750,988	\$749,929	\$0	\$749,929
	500	Material and Supplies	\$4,825	\$4,825	\$0	\$4,825
	600	Capital Outlay	\$1,500	\$1,500	\$0	\$1,500
	700	Other	\$31,000	\$32,059	\$0	\$32,059
7200	General Administrat		\$01,000	<i><b>QOL</b>,000</i>	002	402,000
	100	Salaries	\$382,757	\$382,757	\$0	\$382,757
	200	Employee Benefits	\$178,205	\$178,205	\$0	\$178,205
	300	Purchased Services	\$34,163	\$34,163	\$0 d	\$34,163
	400	Energy Services	\$1,000	\$1,000	\$0 \$0	\$1,000
	500	Material and Supplies	\$5,200	\$5,200	\$1,500	\$6,700
	600	Capital Outlay	\$3,217	\$2,371	\$0	\$2,371
	700	Other	\$20,033	\$20,879	\$0	\$20,879
7300	School Administration			Cash Charlen D	000.	
	100	Salaries	\$12,549,102	\$12,598,487	\$0	\$12,598,487
	200	Employee Benefits	\$4,452,305	\$4,542,655	\$0	\$4,542,655
	300	Purchased Services	\$99,586	\$143,073	\$3,837	\$146,910
	400	Energy Services	\$0	\$0	\$0	\$0
	500	Material and Supplies	\$137,823	\$121,048	(\$806)	\$120,241
	600	Capital Outlay	\$89,047	\$112,114	\$9,464	\$121,579
	700	Other	\$35,568	\$41,434	\$1,450	\$42,884

			ARD OF CLAY COU			
			AMEND DISTRICT	BUDGET		
			YEAR -2023-2024			
		GENERAL	FUND EXPENSES	5		
			FUND 100			
7400	-		ing February 29, 20	)24	0.04	
7400	Facilities Aquisition		¢050.000	\$050.066	\$0	\$050 0G
	100	Salaries	\$950,066	\$950,066	\$0 \$0	\$950,060 \$347,700
	200	Employee Benefits Purchased Services	\$347,708	\$347,708	\$0 \$0	\$1,775,57
	300 400	Energy Services	\$1,752,969 \$4,600	\$1,775,570 \$4,600	\$0	\$1,773,57
	500	Material and Supplies	\$22,588	\$27,788	\$0	\$27,78
	600	Capital Outlay	\$1,651,910	\$2,841,844	\$245,240	\$3,087,08
	700	Other	\$1,031,910	\$2,300	\$243,240	\$2,30
7500	Fiscal Services	Other	\$2,500	\$2,500	φu	ψ2,00
1500	100	Salaries	\$1,153,708	\$1,153,708	\$0	\$1,153,70
	200	Employee Benefits	\$379,024	\$379,024	\$0	\$379,02
	300	Purchased Services	\$305,940	\$290,225	(\$53,876)	\$236,34
	500	Material and Supplies	\$15,638	\$14,393	(\$47)	\$14,34
	600	Capital Outlay	\$8,337	\$9,487	\$547	\$10,03
	700	Other	\$2,850	\$2,850	\$0	\$2,85
7600	Food Services	0.0.	ana kanan kana ana ana ana ana ana ana a	and the second second second second	300	
	100	Salaries	\$156,932	\$156,932	\$0	\$156,93
	200	Employee Benefits	\$55,890	\$55,890	\$0	\$55,89
	600	Capital Outlay	\$0	\$0	\$0	S
	700	Other	\$0	\$0	\$0	sector St
7700	Central Services					
	100	Salaries	\$2,483,381	\$2,501,631	\$2,369	\$2,504,000
	200	Employee Benefits	\$927,927	\$928,933	\$27	\$928,960
	300	Purchased Services	\$610,920	\$634,185	\$5,200	\$639,38
	400	Energy Services	\$7,362	\$7,762	\$0	\$7,76
	500	Material and Supplies	\$83,871	\$85,371	(\$200)	\$85,17
	600	Capital Outlay	\$506,883	\$504,415	\$0	\$504,41
	700	Other	\$82,168	\$82,608	\$0	\$82,60
7800	Pupil Transportation	Services				
	100	Salaries	\$7,931,683	\$7,931,683	\$0	\$7,931,68
	200	Employee Benefits	\$2,902,434	\$2,902,434	\$0	\$2,902,43
	300	Purchased Services	\$614,681	\$751,019	\$3,270	\$754,28
	400	Energy Services	\$1,998,913	\$1,969,913	\$0	\$1,969,91
	500	Material and Supplies	\$1,182,525	\$1,163,984	(\$2,124)	\$1,161,86
	600	Capital Outlay	\$880,632	\$1,077,366	\$3,582	\$1,080,94
	700	Other	\$11,760	\$11,760	\$60	\$11,82
7900	Operation Of Plant					
	100	Salaries	\$6,686,269	\$6,740,127	\$130	\$6,740,25
	200	Employee Benefits	\$2,907,565	\$2,960,716	\$80	\$2,960,79
	300	Purchased Services	\$8,428,403	\$8,541,587	(\$8,545)	\$8,533,04
	400	Energy Services	\$8,139,382	\$8,141,380	(\$375)	\$8,141,00
	500	Material and Supplies	\$828,040	\$940,260	\$65,333	\$1,005,59
	600	Capital Outlay	\$235,433	\$304,848	\$725	\$305,57
0465	700	Other	\$1,000	\$1,027	\$71	\$1,09
8100	Maintenance Of Plan				· · · · · · · · · · · · · · · · · · ·	
	100	Salaries	\$3,774,397	\$3,774,397	\$0	\$3,774,39
	200	Employee Benefits	\$1,462,086	\$1,462,086	\$0	\$1,462,086
	300	Purchased Services	\$1,638,872	\$1,605,430	\$0	\$1,605,4

		RESOLUTION TO FISCAL	ARD OF CLAY CC AMEND DISTRIC YEAR -2023-202 FUND EXPENSE FUND 100	T BUDGET 4		
			ling February 29, 2			
	400	Energy Services	\$163,566	\$163,566	\$0	\$163,566
	500	Material and Supplies	\$1,132,149	\$1,112,149	\$0	\$1,112,149
	600	Capital Outlay	\$387,930	\$447,930	\$0	\$447,930
	700	Other	\$15,000	\$15,000	008 \$0	\$15,000
8200	Administrative Techno	logy Svcs				
	100	Salaries	\$1,185,307	\$1,185,307	\$0	\$1,185,307
	200	Employee Benefits	\$438,333	\$438,333	\$0	\$438,333
	300	Purchased Services	\$9,700	\$9,700	\$0	\$9,700
	400	Energy Services	\$8,500	\$8,500	\$1,000	\$9,500
	500	Material and Supplies	\$18,275	\$18,275	\$0	\$18,275
	600	Capital Outlay	\$85,720	\$85,720	(\$60,000)	\$25,720
	700	Other	\$1,000	\$1,000	\$0	\$1,000
9100	<b>Community Services</b>					
	100	Salaries	\$360,025	\$359,425	\$0	\$359,425
	200	Employee Benefits	\$142,349	\$142,349	\$0	\$142,349
	300	Purchased Services	\$0	\$0	\$0	\$0
	500	Material and Supplies	\$74,776	\$76,476	(\$195)	\$76,281
	600	Capital Outlay	\$800	\$800	\$0	\$800
	700	Other	\$18,185	\$17,185	\$195	\$17,380
9200	Debt Service			nin an	00.7	and the second second second second
	700	Other	\$0	\$0	\$0	\$0
Total Ex	penses Function 6000 to	9900	\$124,697,939	\$127,518,444	\$292,730	\$127,811,175
		southers in the second state in the second state of the second sta	The second process cannot be an experience of process for an			

120	196 e.S. 1		
1.00	1,283,27		
	and Second and		
	a hardwar git		



## **RESOLUTION TO AMEND DISTRICT BUDGET**

# FISCAL YEAR 2023-2024 GENERAL FUND – ONE MILL FUND 105

DISCOVERING ENDLESS POSSIBILITIES

Clay County District Schools is an Equal Opportunity Employer.

		RESOLUTION *	TO AMEND D CAL YEAR 202		ET	
			ONE MILL			
			FUND 105			
_			Inding Februa			
Fu	nction	Description	Adopted	Beginning Budget	Budget Adj	Working Budget
3400	Revenue fr	om Local Sources				
	000	Revenue	\$18,409,215	\$18,409,215	\$0	\$18,409,215
		Revenue		\$0		
Total Re	evenue		\$18,409,215	\$18,409,215	\$0	\$18,409,215
5100	Basic FEF	P K-12				
	200	Employee Benefits	\$2,000,000	\$2,000,000	\$0	\$2,000,000
	300	Purchased Services	\$1,198,434	\$1,198,434	(\$1,198,434)	\$0
7400	Facilities A	quisition & Const				
	200	Employee Benefits	\$0	\$0	\$0	\$0
	300	Purchased Services	\$134,070	\$134,070	\$0	\$134,070
	500	Material and Supplies	\$0	\$0	\$0	\$0
	600	Capital Outlay	\$12,070,956	\$12,070,954	\$0	\$12,070,954
7700	Central Ser	rvices				
	100	Salaries	\$0	\$0	\$0	\$0
	200	Employee Benefits	\$0	\$0	\$0	\$0
	300	Purchased Services	\$8,800	\$8,800	\$0	\$8,800
7800	Pupil Trans	sportation Services				
	600	Capital Outlay	\$109,737	\$109,737	\$0	\$109,737
7900	Operation	Of Plant				
	100	Salaries	\$2,733,860	\$2,733,849	\$0	\$2,733,849
	200	Employee Benefits	\$1,311,960	\$1,311,961	\$0	\$1,311,961
	300	Purchased Services	\$859,887	\$859,887	\$2,567,148	\$3,427,035
	400	Energy Services	\$53,000	\$53,000	\$0	\$53,000
	500	Material and Supplies	\$136,561	\$136,561	\$2,500	\$139,061
	600	Capital Outlay	\$198,705	\$198,705	(\$2,500)	\$196,205
	700	Other	\$1,500	\$1,500	\$0	\$1,500
8100	Maintenand	ce Of Plant				
	100	Salaries	\$145,763	\$145,763	\$0	\$145,763
	200	Employee Benefits	\$56,838	\$56,838	\$0	\$56,838
Total Ex	cpenses		\$21,020,071	\$21,020,058	\$1,368,714	\$22,388,771



## **RESOLUTION TO AMEND DISTRICT BUDGET**

# FISCAL YEAR 2023-2024 DEBT SERVICE FUND 2XX

DISCOVERING ENDLESS POSSIBILITIES Clay County District Schools is an Equal Opportunity Employer.

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		RES	SOLUTION FI	BOARD OF CLAY CO TO AMEND DISTRIC SCAL YEAR 2023-2024 DEBT SERVICE FUND 2XX	T BUDGET 4			
Fund	Function	Description	Obj	Ending February 29, 2 Description	Adopted	Beginning Budget	Budget Adj	Working Budget
222	3340	Other State Revenues	000	Revenue	\$219,669	\$219,669	SO	\$219,669
	3430	Interest Incl Profit On Inves	000	Revenue	\$1,000	\$1,000	\$0	\$1,000
290	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$2,000	SO	\$2,000
	3630	Transfer From Capital Projects	000	Revenue	\$368,177	\$368,177	\$0	\$368,177
292	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$20,000	\$0	\$20,000
	3630	Transfer From Capital Projects	000	Revenue	\$3,936,863	\$3,936,863	SO	\$3,936,863
293	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$4,000	\$0	\$4,000
	3630	Transfer From Capital Projects	000	Revenue	\$885,544	\$885,544	SO	\$885,544
299	3630	Transfer From Capital Projects	000	Revenue	\$1,615,559	\$1,615,559	\$0	\$1,615,559
Total Rev	enue	A rest of the second			\$7,026,812	\$7,052,812	\$0	\$7,052,812
210	9200 9200	Debt Service Debt Service	710 720 730 710 720	Redemption of Principal Interest Dues and Fees Redemption of Principal Interest	\$0 \$0 \$145,000 \$74,669	\$0 \$0 \$145,000 \$74,669	\$0 \$0 \$0 \$0 \$0 \$0 \$0	\$0 \$0 \$145,000 \$74,669
			730	Dues and Fees	\$1,000	\$1,000	\$0	\$1,000
290	9200	Debt Service	710	Redemption of Principal	\$351,000	\$351,000	\$0	\$351,000
			720	Interest	\$12,177	\$12,177	SO	\$12,177
			730	Dues and Fees	\$5,000	\$5.000	SO	\$5.000
292	9200	Debt Service	710	Redemption of Principal	\$3,500,000	\$3,500,000	SO	\$3,500,000
	0100	2021001100	720	Interest	\$431,863	\$431,863	SO	\$431,863
			730	Dues and Fees	\$5,000	\$5,000	SO	\$5,000
293	9200	Debt Service	710	Redemption of Principal	\$604,000	\$604,000	\$0	\$604,000
	5250		720	Interest	\$276,544	\$276,544	SO	\$276,544
			730	Dues and Fees	\$5,000	\$5,000	SO	\$5,000
98	9200	Debt Service	730	Dues and Fees	\$0	\$0	SO	
299	9200	Debt Service	710	Redemption of Principal	\$1,535,242		SO	\$1,535,242
	0200		720	Interest	\$80,317	\$80,317	SO	\$80,317
			730	Dues and Fees	\$0	\$0	SO	\$0
	enses	des records and a construct with the same set they			\$7,026,812			and the second se



## **RESOLUTION TO AMEND DISTRICT BUDGET**

# FISCAL YEAR 2023-2024 CAPITAL PROJECTS FUND 3XX

DISCOVERING ENDLESS POSSIBILITIES Clay County District Schools is an Equal Opportunity Employer.

			RESOLUT	OOL BOARD OF CLAY COU FION TO AMEND DISTRICT FISCAL YEAR 2023-2024 CAPITAL PROJECTS FUND 3XX	BUDGET			
Fund	Function	Description	Obj	onth Ending February 29, 20 Description	Adopted	Beginning	Budget Adj	Working
340	3430	Interest Incl Profit On Inves	000	Revenue	\$0	Budget S0	SO	Budget \$
360	3320	State Auto License CO and DS	000	Revenue	\$1,300,000	\$1,300,000	SO	\$1,300,00
	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$0	SO	\$
370	3410	Taxes	000	Revenue	\$27,613,822	\$27,613,822	SO	\$27,613,82
	3421	Tax Redemptions	000	Revenue	\$1,000	\$1,000	SO	\$1,00
	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$0	SO	\$
	3733	Sale of Capital Asset	000	Revenue	\$0	\$0	SO	9
380	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$0	\$0	5
	3490	Misc Local Resources	000	Revenue	\$8,804,457	\$8,804,457	SO	\$8,804,45
391	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$0	SO	\$
392	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$0	SO	9
394	3390	Miscellaneous State Revenues	000	Revenue	\$0	\$0	\$0	\$
	3397	Charter School Capital Outlay	000	Revenue	\$796,000	\$796,000	SO	\$796.00
	3430	Interest Incl Profit On Inves	000	Revenue	\$375	\$375	SO	\$37
395	3390	Miscellaneous State Revenues	000	Revenue	\$46,500	\$46,500	SO	\$46,50
	3430	Interest Incl Profit On Inves	000	Revenue	\$0	SO	SO	S
398	3390	Miscellaneous State Revenues	000	Revenue	\$0	\$197,300	\$0	\$197,30
530	3430	Interest Incl Profit On Inves	000	Revenue	\$0	\$0	SO	\$101,00
399	3390	Miscellaneous State Revenues	000	Revenue	\$263,218	\$458,106	SO	\$458.10
399	3430	Interest Incl Profit On Inves	000	Revenue	\$203,210	\$450,100	SO	\$400,10
Total Rev		Interest increment on inves	000	Revenue	\$38,825,372	\$39,217,561	\$0	
TOTAL RE	venue				\$30,020,372	\$55,211,501	ţu	\$55,211,00
340	7400	Facilities Aquisition & Const	670	Improvements other than Bldg	\$0	\$0	SO	S
,40	7400	1 admites Aquistion & Const	680	Remodeling and Renovations	\$0	\$0	SO	9
360	7400	Facilities Aquisition & Const	630	Buildings and Fixed Equip	\$1,973,276	\$1,973,276	50	\$1,973,27
500	7400	Facilities Addisition & Const	640	Furniture Fixtures & Equipment	\$1,575,270	\$1,575,270	SO	\$1,510,21
			680	Remodeling and Renovations	\$0	\$0 \$0	SO	\$
	0200	Dahl Carrier		Dues and Fees	\$0	\$0 \$0	50	S
070	9200	Debt Service	730 630	and the second	\$14,443,456	\$13,685,652	(\$122,049)	\$13,563,60
370	7400	400 Facilities Aquisition & Const		Buildings and Fixed Equip	\$604,000	\$604,000	(\$122,045)	\$604,00
			690	Computer Software			\$0	\$2,971,00
			640	Furniture Fixtures & Equipment	\$2,971,000	\$2,971,000		\$2,131,29
			670	Improvements other than Bldg	\$2,125,026	\$2,044,241	\$87,049 \$0	\$6,495,09
			660	Land	\$6,750,000	\$6,495,095	\$210,000	\$210,00
			790	Miscellaneous	\$0	\$0		
			650	Motor Vehicles	\$0	\$0	\$0	
			680	Remodeling and Renovations	\$10,500,202	\$11,593,697	\$35,000	\$11,628,69
	7700	Central Services	640	Furniture Fixtures & Equipment	\$0	\$0	SO	\$
	7800	Pupil Transportation Services	650	Motor Vehicles	\$3,118,807	\$3,118,807	\$0	
		and the second	680	Remodeling and Renovations	\$0		\$0	
	7900	Operation Of Plant	680	Remodeling and Renovations	\$0		\$0	
	9200	Debt Service	720	Interest	\$2,285	\$2,285	SO	
			710	Redemption of Principal	\$110,035	\$110,035	SO	
	9700	Transfer Of Funds	920	Transfers to Debt Service Fund	\$1,978,735	\$1,978,735	SO	\$1,978,73
			910	Transfers to General Fund	\$5,070,000	\$5,070,000	SO	
380	7400	Facilities Aquisition & Const	630	Buildings and Fixed Equip	\$7,414,345	\$7,403,345	\$415,067	\$7,818,41
			690	Computer Software	\$975	\$572	SO	\$57
			640	Furniture Fixtures & Equipment	\$355,317	\$366,721	SO	\$366,72
			670	Improvements other than Bldg	\$1,034,010	\$1,034,010	(\$415,067)	\$618,94
			610	Library Books	\$135,000	\$135,000	50	\$135,00
			680	Remodeling and Renovations	\$6,890	\$6,890	SO	\$6,8
	9700	Transfer Of Funds	920	Transfers to Debt Service Fund	\$4,827,409	\$4,827,409	\$0	\$4,827,40
392	7300	School Administration	640	Furniture Fixtures & Equipment	\$0	\$0	SO	9
	7400	Facilities Aquisition & Const	620	Audiovisual Materials	\$0	\$0	SO	\$
		57	630	Buildings and Fixed Equip	\$0	SO	SO	9
			690	Computer Software	\$8,143	\$8,143	SO	
			640	Furniture Fixtures & Equipment	\$5,658		\$0	
			650	Motor Vehicles	\$0		SO	
			390	Other Purchased Services	\$0	SO	\$0	
			680	Remodeling and Renovations	\$0		SO	
			360	Rentals	\$0		SO	
		Pupil Transportation Services	690	Computer Software	\$0		SO	

				ION TO AMEND DISTRICT FISCAL YEAR 2023-2024 CAPITAL PROJECTS FUND 3XX onth Ending February 29, 20				
Fund	Function	Description	Obj	Description	Adopted	Beginning Budget	Budget Adj	Working Budget
	9200	Debt Service	720	Interest	\$0	\$0	\$0	\$0
			710	Redemption of Principal	\$0	\$0	\$0	\$0
393	7400	Facilities Aquisition & Const	680	Remodeling and Renovations	\$0	\$0	\$0	\$0
394	9700	Transfer Of Funds	910	Transfers to General Fund	\$0	\$0	SO	\$0
395	7400	Facilities Aquisition & Const	670	Improvements other than Bidg	\$533,507	\$533,507	\$0	\$533,507
398	7400	Facilities Aquisition & Const	620	Audiovisual Materials	\$0	\$28,000	50	\$28,000
			640	Furniture Fixtures & Equipment	\$0	\$109,300	\$0	\$109,300
			670	Improvements other than Bldg	\$0	\$0	\$0	\$0
			610	Library Books	\$0	\$60,000	\$0	\$60,000
			680	Remodeling and Renovations	\$0	SO	\$0	\$0
399	7400	Facilities Aquisition & Const	670	Improvements other than Bldg	\$66,795	\$66,795	\$0	\$66,795
			790	Miscellaneous	\$10,690	\$35,641	50	\$35,641
			680	Remodeling and Renovations	\$371,466	\$185,733	\$0	\$185,733
Total Exp	enses			An advertised in the second state of the second state of the	\$64,417,027	\$64,453,544	\$210,000	\$64,663,544



### **RESOLUTION TO AMEND DISTRICT BUDGET**

# FISCAL YEAR 2023-2024 CAPITAL PROJECTS-SALES TAX FUND 396

DISCOVERING ENDLESS POSSIBILITIES

Clay County District Schools is an Equal Opportunity Employer.

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			RESO	UTION TO AMEND DISTRI FISCAL YEAR 2023-20 CAPITAL PROJEC FUND 396 Month Ending February 29	24 TS			
Fund	Function	Description	Obj	Description	Adopted	Beginning Budget	Budget Adj	Working Budget
396	3410	Taxes	000	Revenue	\$16,000,000	\$16,000,000	\$0	\$16,000,000
	3430	Interest Incl Profit On Inves	000	Revenue	\$1,000	\$1,000	\$0	\$1,000
Total Rev	venue				\$16,001,000	\$16,001,000	\$0	\$16,001,000
396	7400	Facilities Aquisition & Const	630	Buildings and Fixed Equip	\$914,516	\$813,404	(\$142,761)	\$670,642
			640	Furniture Fixtures & Equipment	\$600,336	\$648,621	SO	\$648,621
			670	Improvements other than Bldg	\$9,292,237	\$10,346,082	(\$105,000)	\$10,241,082
			790	Miscellaneous	\$0	\$0	\$877,697	\$877,697
			680	Remodeling and Renovations	\$15,272,037	\$14,271,020	\$247,761	\$14,518,781
	9200	Debt Service	710	Redemption of Principal	\$0	\$0	\$0	\$0
					\$26,079,126	\$26,079,126	\$877,697	\$26,956,823



## **RESOLUTION TO AMEND DISTRICT BUDGET**

# FISCAL YEAR 2023-2024 SPECIAL REVENUE – FOOD SERVICE FUND 410

DISCOVERING ENDLESS POSSIBILITIES

Clay County District Schools is an Equal Opportunity Employer.

Func	Obj	Description	Adopted	Beginning Budget	Budget Adj	Working Budget
		National School Lunch Act				
3260	000	Revenue	\$15,798,539	\$15,798,539	\$939,508	\$16,738,047
		Categorical State Sources				
3330	000	Revenue	\$145,000	\$145,000	\$0	\$145,000
		Interest Incl Profit On Inves				
3430	000	Revenue	\$100,000	\$100,000	\$0	\$100,000
		Food Services				
3450	000	Revenue	\$5,653,803	\$5,653,803	\$0	\$5,653,803
		Misc Local Resources				
3490	000	Revenue	\$5,000	\$5,000	\$0	\$5,000
otal Reve	enue		\$21,702,343	\$21,702,343	\$939,508	\$22,641,851
		Basic FEFP K-12				
5100	100	Salaries	\$0	\$0	\$0	\$0
	200	Employee Benefits	\$0	\$0	\$0	\$0
		Food Services				
7600	100	Salaries	\$6,973,290	\$6,973,290	\$0	\$6,973,290
	200	Employee Benefits	\$3,213,983	\$3,213,983	\$0	\$3,213,983
	300	Purchased Services	\$337,376	\$342,976	\$0	\$342,976
	400	Energy Services	\$170,305	\$170,305	\$0	\$170,305

\$12,044,094

\$764,593

\$280,400

\$0

\$0

\$60,548

\$23,180

\$23,867,769

\$12,040,094

\$765,593

\$280,400

\$0

\$0

\$60,548

\$23,180

\$23,870,369

\$944,508

(\$5,000)

\$0

\$0

\$0

\$0

\$0

\$939,508

\$12,984,603

\$765,593

\$275,400

\$0

\$0

\$60,548

\$23,180

\$24,809,877

Material and Supplies

Capital Outlay

**Central Services** 

Employee Benefits

**Operation Of Plant** 

Employee Benefits

Other

Salaries

Salaries

500

600

700

100

200

100

200

7700

7900

**Total Expenses** 



## **RESOLUTION TO AMEND DISTRICT BUDGET**

# FISCAL YEAR 2023-2024 SPECIAL REVENUE – OTHER FUND 42X

DISCOVERING ENDLESS POSSIBILITIES Clay County District Schools is an Equal Opportunity Employer.

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#### SCHOOL BOARD OF CLAY COUNTY RESOLUTION TO AMEND DISTRICT BUDGET FISCAL YEAR 2023-2024 SPECIAL REVENUE OTHER FUND 42X

Month Ending February 29, 2024

Func	Obj	Adopted	Beginning Budget	Budget Adj	Working Budget
3201	Vocational Ed	0	-	and a second pro-	and the second
3201	Revenue	\$320,220	\$320,220	\$100,000	\$420,220
3220	Workforce Investment Act				
3220	Revenue	\$530,886	\$619,426	(\$203,042)	\$416,38
3226	Eisenhower Math And Science		an fra		
3226	Revenue	\$1,516,131	\$1,579,766	\$0	\$1,579,766
3230	I.D.E.A.				
3230	Revenue	\$9,352,170	\$12,459,170	\$0	\$12,459,170
3240	Title I - Elem & Secondary Edu			Julia .	
3240	Revenue	\$9,400,887	\$9,887,883	\$957,919	\$10,845,802
3290	Other Federal Thru State		en en este este en este en este este est	rabam Israel	
3290	Revenue	\$126,304	\$209,455	\$0	\$209,45
3190	Other Federal Direct		have been a second		
3190	Revenue	\$0	\$417,917	\$0	\$417,91
3290	Other Federal Thru State		15	AVIAR 760 SIMO	8 Iani 000
3290	Revenue	\$47,450	\$14,368	\$0	\$14,36
3430	Interest Incl Profit On Inves	011,100	411,000		we lot all the second
3430	Revenue	\$0	\$0	\$0	\$0
5450	Revenue	ψυ	ψυ	<b>\$</b> 0	india V
Total Rev	venue	\$21,294,048	\$25,508,205	\$854,877	\$26,363,083
5000	Instruction	and the second se			
100	Salaries	\$6,726,257	\$7,768,771	(\$32,978)	\$7,735,793
200	Employee Benefits	\$2,211,750	\$2,536,404	(\$21,628)	\$2,514,77
300	Purchased Services	\$1,174,999	\$1,173,660	\$124,767	\$1,298,42
400	Energy Services	\$0	\$0	\$0	\$0
500	Material and Supplies	\$3,651,831	\$2,921,811	\$287,128	\$3,208,942
600	Capital Outlay	\$2,649,773	\$2,906,892	\$228,214	\$3,135,100
700	Other	\$53,332	\$69,182	(\$6,066)	\$63,110
6100	Student Personnel Services		den er ver versen mit er verster kann verden. S	en and a card ( d-ch) all to be himself	
100	Salaries	\$1,204,606	\$1,237,627	(\$94,790)	\$1,142,83
200	Employee Benefits	\$416,017	\$421,657	(\$22,648)	\$399,009
300	Purchased Services	\$69,087	\$87,047	\$10,500	\$97,54
500	Material and Supplies	\$1,500	\$1,021	\$0	
600	Capital Outlay	\$0	\$9,955	\$0	\$9,95
700	Other	\$4,000	\$4,450	\$0	\$4,45
6110	Social Work				ennise
200	Employee Benefits	\$21,965	\$25,926	\$0	\$25,92
300	Purchased Services	\$2,400	\$5,000	\$0	\$5,00
6120	Guidance Services	ψ2,400	\$0,000	φυ	φ0,00
100	Salaries	\$0	\$0	\$0	\$
200	Employee Benefits	\$0 \$0		\$0	\$(
	Employee Denetica	φU	φυ	φU	φι

		OOL BOARD OF C		FТ	
	RESOLUT	FISCAL YEAR 2		<b>E I</b>	
	c	SPECIAL REVENU			
		FUND 42			
	M	onth Ending Febru			
100	Salaries	\$0	\$0	\$0	\$(
200	Employee Benefits	\$0	\$0	\$0	\$
300	Purchased Services	\$0	\$0	\$0	\$(
500	Material and Supplies	\$0	\$0	\$0	\$I
600	Capital Outlay	\$0	\$0	\$0	\$
700	Other	\$0	\$5,500	\$0	\$5,50
6150	Parent Involvement				energia de la contra
100	Salaries	\$11,500	\$12,800	\$0	\$12,800
200	Employee Benefits	\$340	\$1,040	\$0	\$1,040
300	Purchased Services	\$116,883	\$127,386	\$34,677	\$162,064
500	Material and Supplies	\$153,294	\$117,235	\$566	\$117,800
600	Capital Outlay	\$1,500	\$1,766	\$0	\$1,760
700	Other	\$5,000	\$0	\$0	\$0
6200	Instructional Media		na se andre esta de la companya de l Portes de la companya	Sunni Linabala	uitra 985
100	Salaries	\$0	\$0	\$0	\$(
200	Employee Benefits	\$0	\$0	\$0	\$1
500	Material and Supplies	\$0	\$0	\$0	\$0
600	Capital Outlay	\$7,000	\$4,500	\$0	\$4,500
6300	Inst & Curric Dev Services		ole	r Federer (ndu 5)	un 11
100	Salaries	\$1,624,237	\$1,624,845	\$0	\$1,624,845
200	Employee Benefits	\$535,960	\$535,646	\$0	\$535,646
300	Purchased Services	\$32,121	\$31,291	(\$377)	\$30,914
500	Material and Supplies	\$22,158	\$22,158	\$0	\$22,150
600	Capital Outlay	\$100	\$100	\$0	\$100
700	Other	\$1,400	\$1,400	\$0	\$1,400
6400	Inst Staff Training Services				
100	Salaries	\$1,253,763	\$1,385,554	\$218,600	\$1,604,154
200	Employee Benefits	\$404,792	\$420,845	\$49,830	\$470,67
300	Purchased Services	\$696,142	\$641,073	\$34,548	\$675,62
500	Material and Supplies	\$281,698	\$271,457	\$9,972	\$281,429
600	Capital Outlay	\$121,946	\$116,946	\$0	\$116,946
700	Other	\$19,626	\$30,604	\$9,592	\$40,196
6500	Instruction Related Technolog	ах			
100	Salaries	\$0	\$0	\$0	\$0
200	Employee Benefits	\$0	\$0	\$0	\$0
300	Purchased Services	\$0	\$0	\$0	\$0
600	Capital Outlay	\$0	\$0	\$0	\$0
7200	General Administration				
700	Other	\$830,961	\$792,967	\$21,713	\$814,680
7300	School Administration				
100	Salaries	\$221	\$11,716	\$0	\$11,716
200	Employee Benefits	\$49	\$58	\$0	\$58
7400	Facilities Aquisition & Const				
600	Capital Outlay	\$0	\$0	\$0	\$
7600	Food Services				
100	Salaries	\$0	\$0	\$0	\$(
200	Employee Benefits	\$0	\$0	\$0	\$0

			CLAY COUNTY		
			DISTRICT BUDGE	ET	
		SCAL YEAR 2			
	SP	ECIAL REVENI			
		FUND 42			
7700	to whether the state and the state of the state	h Ending Febru	iary 29, 2024		
7700	Central Services	¢7.000	¢7.000	¢0.	¢7.000
100	Salaries	\$7,000	\$7,000	\$0	\$7,000
200	Employee Benefits	\$1,571	\$1,571	\$0	\$1,571
300	Purchased Services	\$13,500	\$15,500	\$0	\$15,500
7800	Pupil Transportation Services				
100	Salaries	\$28,900	\$37,971	(\$373)	\$37,598
200	Employee Benefits	\$1,481	\$1,134	\$0	\$1,134
300	Purchased Services	\$40,386	\$42,985	\$2,133	\$45,118
400	Energy Services	\$0	\$73,853	\$0	\$73,853
7900	Operation Of Plant				
100	Salaries	\$0	\$1,460	\$0	\$1,460
200	Employee Benefits	\$0	\$343	\$0	\$343
300	Purchased Services	\$0	\$0	\$0	\$0
500	Material and Supplies	\$0	\$100	\$0	\$100
600	Capital Outlay	\$0	\$0	\$0	\$0
700	Other	\$0	\$0	\$0	\$0
8100	Maintenance Of Plant				
500	Material and Supplies	\$0	\$0	\$0	\$0
8200	Administrative Technology Svcs				
300	Purchased Services	\$0	\$0	\$0	\$0
9100	Community Services				
500	Material and Supplies	\$0	\$0	\$0	\$0
Total E	xpenses	\$24,401,046	\$25,508,207	\$853,380	\$26,361,589
	and the second				



### **RESOLUTION TO AMEND DISTRICT BUDGET**

# FISCAL YEAR 2023-2024 SPECIAL REVENUE FEDERAL CARES ACT FUNDING FUND 44X

DISCOVERING ENDLESS POSSIBILITIES Clay County District Schools is an Equal Opportunity Employer.

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	RESOLU'		NUE OTHER 44X			
Func	Obj	Adopted	Beginning Budget	Budget Adj	Working Budget	
3271	CARES Act ESSER					
3271	Revenue	\$17,067,595		(\$4,469)		
Total Rev	venue	\$17,067,595	\$17,200,159	(\$4,469)	\$17,195,690	
	(2) 					
5000	Instruction		00000			
100	Salaries	\$5,128,241	and the second se	\$5,502	\$6,318,012	
200	Employee Benefits	\$488,172	Contraction of the second second	and the second se		
300	Purchased Services	\$1,173,141	\$1,152,678	\$0	\$1,152,678	
500	Material and Supplies	\$2,650,709		(\$9,756)	\$2,133,070	
600	Capital Outlay	\$527,287	the second s	\$3,756	\$531,109	
700	Other	\$10,177	\$8,922	\$0	\$8,922	
6100	Student Personnel Services		ALOF 775		640E 750	
100	Salaries	\$214,248	And the second s	\$0	\$125,756	
200	Employee Benefits	\$41,404	Anne the second se	\$0	\$24,109	
300	Purchased Services	\$81	and the second se	\$0	\$1,581	
600	Capital Outlay	\$0	\$0	\$0	\$0	
6110	Social Work			<b>^</b>	600.007	
200	Employee Benefits	\$22,337	\$22,337	\$0	\$22,337	
6130	Health Services	<ul> <li>Construction production designs and second se</li></ul>	0.010	<b>*</b>	<b>60.040</b>	
300	Purchased Services	\$3,818		\$0	\$3,818	
500	Material and Supplies	\$3,963		\$0	\$3,963	
600	Capital Outlay	\$0	\$0	\$0	\$0	
6150	Parent Involvement		0.75	anter off e-		
100	Salaries	\$0		\$500	\$575	
200	Employee Benefits	\$0		\$113	\$130	
300	Purchased Services	\$15,000		\$0	\$15,000	
400	Energy Services	\$300		\$0	\$300	
500	Material and Supplies	\$29,477	\$29,477	\$0	\$29,477	
6190	Guidance Administration	02	<b>*</b> 0		0.0	
100	Salaries	\$0		\$0		
200	Employee Benefits	\$0	\$0	\$0	\$0	
6200	Instructional Media	<b>*</b> 0	¢0	\$0.	¢c	
100	Salaries	\$0		\$0	\$0	
200	Employee Benefits	\$0		\$0	\$0	
600	Capital Outlay	\$0	\$0	\$0	\$0	
6300	Inst & Curric Dev Services		¢67 045	0.0	\$67.316	
100	Salaries	\$67,315		\$0 \$0		
200	Employee Benefits	\$24,528		\$0 \$0		
300	Purchased Services	\$39,220			\$39,920	
500	Material and Supplies	\$658		\$0 \$0		
600 700	Capital Outlay Other	\$15,100 \$5,000		\$0		
6400	Inst Staff Training Services	\$5,000	\$10,000	\$U	\$10,000	
100	Salaries	\$886,316	\$965,131	\$0	\$965,131	
200	Employee Benefits	\$19,376		\$0 \$0		

	RESOLUTI I S	ON TO AMEN FISCAL YEAR PECIAL REVE FUND	NUE OTHER			
Func	Obj	Adopted	Beginning Budget	Budget Adj	Working Budget	
300	Purchased Services	\$184,063	\$140,857	\$0	\$140,857	
500	Material and Supplies	\$26,169	\$26,378	\$0	\$26,378	
600	Capital Outlay	\$0	\$0	\$0	\$0	
700	Other	\$2,275	\$0	\$0	\$0	
6500	Instruction Related Technology					
100	Salaries	\$0	\$0	\$0	\$0	
200	Employee Benefits	\$0	\$0	\$0	\$(	
300	Purchased Services	\$0	\$0	\$0	\$(	
600	Capital Outlay	\$0	\$4,354	\$0	\$4,354	
7100	Board	ψŪ	OTION.	<b>90</b>	φ+,00-	
100	Salaries	\$0	\$0	\$0	\$0	
200	Employee Benefits	\$0	\$0	\$0	\$0	
7200	General Administration	φŪ		φŪ	φι	
100	Salaries	\$0	\$0	03	¢.	
200	Employee Benefits	\$0		\$0	\$0	
300	Purchased Services	\$0	\$0	\$0	\$0	
700	Other	and the second se	\$0	\$0	\$0	
		\$531,959	\$504,530	\$0	\$504,530	
7300	School Administration		la have de la companya de la		012/71-1 905	
100	Salaries	\$0	\$0	\$0	\$0	
200	Employee Benefits	\$0	\$0	\$0	\$0	
7400	Facilities Aquisition & Const					
100	Salaries	\$0	\$0	\$0	\$0	
200	Employee Benefits	\$0	\$0	\$0	\$0	
600	Capital Outlay	\$4,461,828	\$4,457,474	(\$4,469)	\$4,453,005	
7500	Fiscal Services					
100	Salaries	\$0	\$0	\$0	\$0	
200	Employee Benefits	\$0	\$0	\$0	\$0	
7600	Food Services					
100	Salaries	\$0	\$0	\$0	01000 0 \$C	
200	Employee Benefits	\$0	\$0	\$0	\$0	
7700	Central Services					
100	Salaries	\$5,500	\$5,500	\$0	\$5,500	
200	Employee Benefits	\$1,200	\$1,200	\$0	\$1,200	
500	Material and Supplies	\$0	\$0	\$0	\$0	
600	Capital Outlay	\$0	\$0	\$0	\$0	
7800	Pupil Transportation Services					
100	Salaries	\$305,304	\$184,992	\$0	\$184,992	
200	Employee Benefits	\$60,814	\$36,914	\$0	\$36,914	
300	Purchased Services	\$29	\$29	\$0	\$29	
400	Energy Services	\$120,552	\$78,872	\$0	\$78,872	
700	Other	\$0	\$0	\$0	\$0	
7900	Operation Of Plant					
100	Salaries	\$0	\$0	\$0	\$0	
200	Employee Benefits		\$0	\$0	\$0	
300	Purchased Services	\$0	\$0	\$0		

	RESOLU	HOOL BOARD O JTION TO AMEN FISCAL YEAR SPECIAL REVE FUND Month Ending Fel	D DISTRICT BUE 2023-2024 NUE OTHER 44X		
Func	Obj	Adopted	Beginning Budget	Budget Adj	Working Budget
500	Material and Supplies	\$2,050	\$2,050	\$0	\$2,050
600	Capital Outlay	\$0	\$0	\$0	\$0
8100	Maintenance Of Plant				
100	Salaries	\$0	\$0	\$0	\$0
200	Employee Benefits	\$0	\$0	\$0	\$0
300	Purchased Services	\$0	\$0	\$0	\$0
500	Material and Supplies	\$0	\$0	\$0	\$0
8200	Administrative Technology	Svcs	Linear and the second		
100	Salaries	\$0	\$0	\$0	\$0
200	Employee Benefits	\$0	\$0	\$0	\$0
9100	Community Services	and Design and the second s			
100	Salaries	\$0	\$0	\$0	\$0
200	Employee Benefits	\$0	\$0	\$0	\$0
Total Exp	penses	\$17,067,611	\$17,200,161	(\$4,469)	\$17,195,694



#### April 4, 2024 - Regular School Board Meeting

#### Title

C22 - NSF Checks

#### Description

SBE Rule 6A-1.087 requires a written report to the school board covering internal funds which include any notations of any failure to comply with requirements of Florida Statutes, State Board of Education Regulations, and policies of the school board and commentary as to financial management and irregularities. This report is being presented and filed as a part of the public record. After reports were prepared for each of the 42 schools, each respective principals' supervisor was provided with the report which identified departures from Florida Statutes, SBE Rules, rules of the School Board, and school internal account policies and procedures, as applicable. Each principal/supervisor has responded and the reply is made a part of each report.

SCHOOL	MAKER	CK #	CK DATE	AMOUNT	PURPOSE
Clay High School	Cory Smith				Chorus Fee
Clay High School	Cory Smith	53	02/23/23	\$300.00	Chorus Field Trip
					The second se

#### Gap Analysis

SBE Rule 6A-1.087, Florida Administrative Code, requires the submission of a written and signed report to the School Board for the audit of school internal accounts.

#### Previous Outcomes

It has been the practice of the district to provide individual reports for each school's internal accounts and response letters annually.

#### Expected Outcomes

The submission of the reports will provide greater transparency regarding the accuracy of financial reporting and compliance with applicable statutes, rules, guidelines, policies, and procedures.

#### Strategic Plan Goal

Goal 5: Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, m efficient, and conductive to learning.

#### Recommendation

Receive and file the individual school reports and responses for the year ending June 30, 2024.

#### Contact

Dr. Susan M. Legutko, Assistant Superintendent of Business Affairs Mary Kay Kirk, Internal Accounts Coordinator, (904) 336 6746

#### Financial Impact

There is no financial impact on schools or budgets by the receipt of these reports and responses.

#### **Review Comments**

#### Attachments

@ CHS NSF check write off Agenda.pdf

	CHECK #	DATE OF CHECK	MAKER OF CHECK	AMOUNT OF CHECK	PAYMENT FOR	ACTIVITY ACCOUNT #	DATE OF RETURN	ITEM OR SERVICE RECEIVED?	STUDENT STILL ENROLLED?	COLLECTION ATTEMPTS (MUST INCLUDE CONTACT BY PRINCIPAL) multiply letters sent, calls unaswered, full voicemail. Teacher states, financial hardship
1	52	2/22/2023	Cory Smith	\$ 24.00	Chorus fee	2200	3/6/2023	N/A	Yes	and other family trama with student
2	53	2/23/23	Cory Smith	\$300.00	Field Trip	2200	3/6/0823	Yes	Yes	multiply letters sent, calls unaswered, full voicemail. Teacher states, financial hardship and other family trama with student
3	***									**Please see attached letter
4										
5										
6										
7										

#### NSF WRITEOFF PERMISSION

I CERTIFY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT.

BOOKKEEPER

2-21-224 DATE <u>122/24</u> DATE

#### CLAY HIGH SCHOOL

2025 Highway 16 West Phone (904) 336-7175

Jennifer Halter, Principal Laurie Coburn, Assistant Principal Jared Moses, Athletic Director

Green Cove Springs, FL 32043 Fax (904) 336-7181

Matthew Lewis, Vice Principal Bonnie King, Assistant Principal Josh Persinger, Dean of Students

#### FINAL NOTICE OF DISHONORED CHECK

2/12/24

Cory Smith

114 Orion Rd

Green Cove Springs, Fl. 32043

**RE: Final Notice of Dishonored Check** 

Dear Mr. Smith:

I am writing again regarding check #52 & 53, which, as you know, was returned to me by the bank due to insufficient funds.

I am disappointed that I have not heard from you since my initial letter was sent on 5/17/23, in which I asked you to replace the funds or make other payment arrangements. Unless I hear from you or receive a new payment within 14 days of the date of this letter, I will pursue appropriate legal action. I prefer to avoid such a remedy, as it is not the best solution for either of us.

i hope to hear from you before 2/28/2024.

Sincerely,

Mufn Halt

Jennifer Halter Principal, Clay High School

mailetur ner



Non-discrimination and diversity are foundation principles of the School Board. It is School Board policy to kire and promote the best qualified candidate measured against the requirements of the job and to provide equal employment and advancement opportunity for all individuals without discrimination because of face. Colon, gender, religion, age, national origin, pregnancy, disability, veteran, matind status or ony other protected status, and advancement opportunity for all individuals without discrimination because of face. Colon, gender, religion, age, national origin, pregnancy, disability, veteran, matind status or ony other protected status, and provides equal access to the Boy Scourts and other designated patrineing props.

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#### PLAT UIDU SPUODT

2025 Highway 16 West Phone (904) 336-7175

Jennifer Halter, Principal Josh Burghart, Assistant Principal Jared Moses, Athletic Director



Green Cove Springs, FL 32043 Fax (904) 336-7181

Matthew Lewis, Vice Principal Bonnie King, Assistant Principal Josh Persinger, Dean of Climate & Culture Ashley Adams, Dean of Teaching & Learning

#### NOTICE OF DISHONORED CHECK

4/19/2023

Cory Smith

114 Orion Rd.

Green Cove Springs, Fl. 32043

**RE: Notice of Dishonored Check** 

Dear Cory Smith

I am writing to inform you that check #52 & 53 dated 3/6/23, in the amount of \$24.00 & \$300.00 made payable to Clay High School has been returned to me due to insufficient funds. I realize that such mishaps can occur and am confident that you will rectify this matter immediately. Accordingly, I ask that you please mail (or deliver in person) a new payment in the original amount plus the bank's returned-check fee of \$0.00 to the following address:

2025 Highway 16W

Green Cove Spring, FL. 32043

Please make your payment in cash, certified check, cashier's check or money order only. It is imperative that you do so without delay. If funds are now available in your account and you would like me to redeposit the check, please let me know as soon as possible. You may contact me at 904-336-7190 If you have already sent replacement funds, please disregard this letter.

Thank you for your prompt attention to this matter.

Sincerely, Jennifer

BookKeeper, Clay High School



Non-discrimination and diversity are foundation principles of the School Board. It is School Board policy to kire and pranote the best qualified candidate measured against the requirements of the job and to provide equal explosured and adminester of provide count of the school Board of provide equal explosured and provide equal excess to the 850 School and to provide equal excess to the 850 School and to provide equal excess to the 850 School and to provide equal excess to the 850 School and to provide equal excess to the 850 School and to provide equation provide equal excess to the 850 School and to provide equal excess to the 850 School and to provide equation provide equations of the 850 School and to provide equations of the 850 School and to provide equations of the 850 School and to provide equations of the 850 School and the School and to provide equations of the 850 School and 150 School and 150

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#### **CLAY HIGH SCHOOL**

2025 Highway 16 West Phone (904) 336-7175

Jennifer Halter, Principal Laurie Coburn, Assistant Principal Jared Moses, Athletic Director



Green Cove Springs, FL 32043 Fax (904) 336-7181

Matthew Lewis, Vice Principal Bonnie King, Assistant Principal Josh Persinger, Dean of Students

#### FINAL NOTICE OF DISHONORED CHECK

5/17/2023

Cory Smith

114 Orion Rd

Green Cove Springs, Fl. 32043

RE: Final Notice of Dishonored Check

Dear Mr. Smith:

I am writing again regarding check #52 & 53, which, as you know, was returned to me by the bank due to insufficient funds.

I am disappointed that I have not heard from you since my initial letter was sent on 5/17/23, in which I asked you to replace the funds or make other payment arrangements. Unless I hear from you or receive a new payment within 14 days of the date of this letter, I will pursue appropriate legal action. I prefer to avoid such a remedy, as it is not the best solution for either of us.

I hope to hear from you before 5/30/2023

Sincerely,

Jennifer Weseman

Bookkeeper, Clay High School



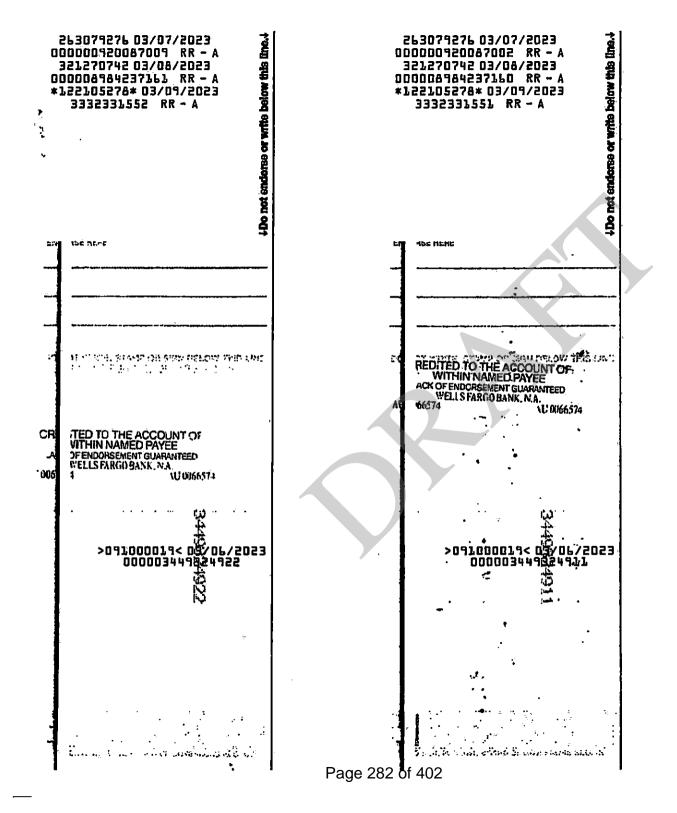
Non-escriptions and diversity are foundation principles of the Scheel Board. It is Scheel Board policy to hire and promote the best qualified conditate measured extincts the requirements of the job and to provide equal employment and advancement opportunity for all individuals without discrimination because of react, childs, see, anitonal origin, preprancy, disability, veteran, marked status or any ether protected status, and provides equal excess to the Bost Scourt and ather deciment a marked status or any ether protected status,

Page 279 of 402

NSF \*122105278\* 03/09/2023 m COSODO3449324922 52 63-7927/2630 3332331552 CORY A SMITH This is a LEGAL COPY 114 ORION RD of your check. You can **GREEN COVE SPRINGS FL 32043** 02/22/23 use it the same way you would use the \$ 24.00 original check. Clay High School **RETURN REASON - A** PAY TO THE ORDER OF NOT SUFFICIENT FUNDS Four Dollars A F. 100 LARS Wen -Fees HOR :263079276 55000 PPBP51 E0P5 4:263079276: 22000\*\*\*\*\*\*\*\*\*\*\* , 000000 2400 ·· NSF \*122105278\* C100003449324911 C010000190 E205/60/E0 CORY A SMITH 53 3332331551 63-7927/2630 114 ORION RD This is a LEGAL COPY **GREEN COVE SPRINGS FL 32043** of your check. You can use it the same way 02/23/2 you would use the original check. Clay High School **RETURN REASON - A** \$ 300.00 NOT SUFFICIENT PAY TO THE ORDER OF FUNDS Hundred Dollars A F. PRARS WyStar FOR :263079276: 7903129899900053 4:263079276: 7903129899\*0053 "00000 **3**0000"

carled 2/15 - No Answer- full mB

Carleok 5/15 - NO Answer







School Board of Clay County

#### April 4, 2024 - Regular School Board Meeting

#### Title

C23 - Approval of the 2024-2025 Payroll Calendars

#### Description

The adopted payroll calendar serves as the instrument for the reporting of employees for payroll purposes.

#### Gap Analysis

Section V (5.04) of the School Board of Clay County rules states that the School Board shall annually adopt a payroll calendar for pay periods and paydays for the employees of the Board. Approval of a calendar is necessary to be in compliance with this rule.

#### Previous Outcomes

All proposed 2024-2025 payroll calendars are developed based on approved work calendars which were adopted on February 1, 2024.

#### Expected Outcomes

Proposed calendars should be approved by the school board.

#### Strategic Plan Goal

Ensure effective, equitable, and efficient use of resources.

#### Recommendation

Approve the 2024-2025 payroll calendars.

#### Contact

Dr. Susan Legutko, Assistant Superintendent of Business Affairs, ext. 66721, susan.legutko@myoneclay.net, Michelle Larson, Supervisor of Payroll, michelle.larson@myoneclay.net

#### Financial Impact

#### **Review Comments**

#### Attachments

- @ 2024-2025 Master Payroll Calendar.pdf
- Ø 2024-2025 Pay Period Work Dates\_Calendars 10 Mo 196 & 197.pdf
- @ 2024-2025 Pay Period Work Dates\_Calendars 11 Month 216.pdf
- @ 2024-2025 Pay Period Work Dates\_Calendars 12 month 260 .pdf
- @ 2024-2025 Pay Period Work Dates\_Calendars 24\_25 Payroll Employee Work Days.pdf
- @ 2024-2025 Pay Period Work Dates\_Calendars 24\_25 Payroll Processing Dates.pdf
- @ 2024-2025 Pay Period Work Dates\_Calendars 9 Month ALL.pdf
- @ 2024-2025 Pay Period Work Dates\_Calendars SUMMER 2024.pdf
- @ 2024-2025 Pay Period Work Dates\_Calendars FYCA .pdf



### CLAY COUNTY DISTRICT SCHOOLS 2024 – 2025 PAYROLL CALENDAR PAYROLL MASTER CALENDAR DATES

# Checks	Remaining Checks	PAY DATE	PAY PERIOD	BEGIN DATE	END DATE	EMPLOYEE SUBMIT TIMESHEET	ADMINISTRATORS MUST SUBMIT TIMECARDS AND CERTIFICATIONS BY 4:00 PM	PAYROLL MERGE 9:00 AM	HR FINAL KEY 3:00PM	BN FINAL KEY 4:00PM	PAYROLL PROCESS	PAYROLL / VENDOR CHECKS ISSUED
SUMMER	R/CLOSEOUT	7/10/24	2401122	6/1/24	6/30/24	6/25/24	6/26/24	6/27/24	6/26/24		7/8/24	7/9/24
1	24	7/15/24	2401130	7/1/24	7/6/24	7/3/24	7/8/24	7/9/24	7/8/24		7/10/24	7/11/24
2	23	7/31/24	2401140	7/7/24	7/13/24	7/12/24	7/18/24	7/22/24	7/18/24		7/25/24	7/29/24
3	22	8/15/24	2401150	7/14/24	7/27/24	7/26/24	7/31/24	8/5/24	7/31/24		8/12/24	8/13/24
4	21	8/30/24	2401160	7/28/24	8/17/24	8/16/24	8/20/24	8/22/24	8/20/24		8/27/24	8/28/24
5	20	9/13/24	2401170	8/18/24	8/31/24	8/30/24	9/4/24	9/5/24	9/4/24	9/6/24	9/10/24	9/11/24
6	19	9/30/24	2401180	9/1/24	9/14/24	9/13/24	9/17/24	9/19/24	9/17/24	9/20/24	9/25/24	9/26/24
7	18	10/15/24	2401190	9/15/24	9/28/24	9/27/24	10/2/24	10/4/24	10/2/24	10/7/24	10/9/24	10/10/24
8	17	10/31/24	2401200	9/29/24	10/19/24	10/18/24	10/21/24	10/23/24	10/21/24	10/24/24	10/28/24	10/29/24
9	16	11/15/24	2401210	10/20/24	11/2/24	11/1/24	11/5/24	11/6/24	11/5/24	11/7/24	11/12/24	11/13/24
10	15	11/29/24	2401220	11/3/24	11/16/24	11/15/24	11/18/24	11/20/24	11/18/24	11/21/24	11/25/24	11/26/24
11	14	12/13/24	2401230	11/17/24	11/30/24	11/22/24	12/3/24	12/5/24	12/3/24	12/6/24	12/10/24	12/11/24
12	13	12/31/24	2401240	12/1/24	12/14/24	12/13/24	12/16/24	12/17/24	12/16/24	12/17/24	12/18/24	12/19/24
13	12	1/15/25	2501010	12/15/24	12/31/24	12/20/24	1/3/25	1/6/25	1/3/25	1/7/25	1/9/25	1/10/25
14	11	1/31/25	2501020	1/1/25	1/18/25	1/17/25	1/21/25	1/23/25	1/21/25	1/24/25	1/28/25	1/31/25
15	10	2/14/25	2501030	1/19/25	2/1/25	1/31/25	2/3/25	2/5/25	2/3/25	2/6/25	2/11/25	2/12/25
16	9	2/28/25	2501040	2/2/25	2/15/25	2/14/25	2/18/25	2/20/25	2/18/25	2/21/25	2/25/25	2/26/25
17	8	3/14/25	2501050	2/16/25	3/1/25	2/28/25	3/3/25	3/5/25	3/3/25	3/6/25	3/11/25	3/12/25
18	7	3/31/25	2501060	3/2/25	3/15/25	3/14/25	3/18/25	3/20/25	3/18/25	3/21/25	3/26/25	3/27/25
19	6	4/15/25	2501070	3/16/25	3/29/25	3/28/25	4/1/25	4/3/25	4/1/25	4/4/25	4/9/25	4/10/25
20	5	4/30/25	2501080	3/30/25	4/19/25	4/18/25	4/21/25	4/23/25	4/21/25	4/23/25	4/25/25	4/28/25
21	4	5/15/25	2501090	4/20/25	5/3/25	5/2/25	5/5/25	5/7/25	5/5/25	5/7/25	5/12/25	5/13/25
22	3	5/30/25	2501100	5/4/25	5/17/25	5/16/25	5/19/25	5/21/25	5/19/25	5/23/25	5/27/25	5/28/25
				10 month (3) INST	Summer Checks	/ 10 month FYCA (2	) INST Summer checks					
23	2	6/13/25	2501110	5/18/25	5/24/25	5/23/25	5/28/25	6/4/25	5/28/25	6/5/25	6/10/25	6/11/25
24	1	6/30/25	2501120	5/25/25	6/30/25	Last Work Day 12-Month Submit 6/12/25	6/16/25	6/18/25	6/16/25	6/19/25	6/25/25	6/26/25
					11 month (2) I	NST Summer Check	(S					



### CLAY COUNTY DISTRICT SCHOOLS 2024 - 2025 PAYROLL CALENDAR 10 MONTH EMPLOYEES

						8/5/24 - 6/02/25	8/5/24 - 6/02/25			
# Checks	Remaining Checks	PAY DATE	Pay Period	BEGIN DATE	END DATE	10 month Cafe	10 month	PAID HOLIDAY	NON WORK NON PAID DAY(S)	ADDITIONAL NOTES
	Checks					Manager	Instructional, Support			
SUMMER	CLOSEOUT	7/10/24	2401122	6/1/24	6/30/24	N/A	N/A			
1	21	8/30/24	2401160	7/28/24	8/17/24	10	10			
2	20	9/13/24	2401170	8/18/24	8/31/24	10	10			Insurance Deductions Begin
3	19	9/30/24	2401180	9/1/24	9/14/24	10	10	Labor Day 9/2		
4	18	10/15/24	2401190	9/15/24	9/28/24	10	10			
5	17	10/31/24	2401200	9/29/24	10/19/24	15	15			
6	16	11/15/24	2401210	10/20/24	11/2/24	10	10			
7	15	11/29/24	2401220	11/3/24	11/16/24	10	10	Veteran's Day 11/11		
8	14	12/13/24	2401230	11/17/24	11/30/24	6	6	Thanksgiving 11/28	Thanksgiving 11/25-11/27, 11/29	
9	13	12/31/24	2401240	12/1/24	12/14/24	10	10			
10	12	1/15/25	2501010	12/15/24	12/31/24	6	6	Christmas 12/25	Christmas 12/23-12/24, 12/26-12/31	
11	11	1/31/25	2501020	1/1/25	1/18/25	12	12	New Year's 1/1	New Year's 1/2	
12	10	2/14/25	2501030	1/19/25	2/1/25	10	10	MLK Day 1/20		
13	9	2/28/25	2501040	2/2/25	2/15/25	10	10			
14	8	3/14/25	2501050	2/16/25	3/1/25	9	9		President's Day 2/17	
15	7	3/31/25	2501060	3/2/25	3/15/25	10	10			
16	6	4/15/25	2501070	3/16/25	3/29/25	5	5		Spring Break 3/17-3/21	
17	5	4/30/25	2501080	3/30/25	4/19/25	14	13		Fair Day 4/11 Good Friday 4/18	
18	4	5/15/25	2501090	4/20/25	5/3/25	10	10			
19	3	5/30/25	2501100	5/4/25	5/17/25	10	10			
22-24										
20	2	6/13/25	2501110	5/18/25	5/24/25	5	5			
21	1	6/30/25	2501120	5/25/25	6/30/25	5	5		Memorial Day 5/26	Insurance Deductions End
10 month instructional personnel are paid 1/24 of their calculated contract each pay date					pay date	197	196	TOTAL WORK DAYS		

10 month Nurse Subs and Adult Temporary/Miscellaeous labor are paid based on this payroll calendar



### CLAY COUNTY DISTRICT SCHOOLS 2024 - 2025 PAYROLL CALENDAR 11 MONTH EMPLOYEES

						1		1	
# Checks	Remaining Checks	PAY DATE	Pay Period	BEGIN DATE	END DATE	7/17/24-6/10/25 11 month Administrators, Instructional, Support	PAID HOLIDAY	NON WORK NON PAID DAY(S)	ADDITIONAL NOTES
SUMMER	R/CLOSEOUT	7/10/24	2401122	6/1/24	6/30/24	N/A			
1	24	8/15/24	2401150	7/14/24	7/27/24	8			
2	23	8/30/24	2401160	7/28/24	8/17/24	15			
3	22	9/13/24	2401170	8/18/24	8/31/24	10			Insurance Deductions Begin
4	21	9/30/24	2401180	9/1/24	9/14/24	10	Labor Day 9/2		
5	20	10/15/24	2401190	9/15/24	9/28/24	10			
6	19	10/31/24	2401200	9/29/24	10/19/24	15			
7	18	11/15/24	2401210	10/20/24	11/2/24	10			
8	17	11/29/24	2401220	11/3/24	11/16/24	10	Veteran's Day 11/11		
9	16	12/13/24	2401230	11/17/24	11/30/24	6	Thanksgiving 11/28	Thanksgiving 11/25-11/27, 11/29	
10	15	12/31/24	2401240	12/1/24	12/14/24	10			
11	14	1/15/25	2501010	12/15/24	12/31/24	6	Christmas 12/25	Christmas 12/23-12/24, 12/26-12/31	
12	13	1/31/25	2501020	1/1/25	1/18/25	12	New Year's 1/1	New Year's 1/2	
13	12	2/14/25	2501030	1/19/25	2/1/25	10	MLK Day 1/20		
14	11	2/28/25	2501040	2/2/25	2/15/25	10			
15	10	3/14/25	2501050	2/16/25	3/1/25	9		President's Day 2/17	
16	9	3/31/25	2501060	3/2/25	3/15/25	10			
17	8	4/15/25	2501070	3/16/25	3/29/25	5		Spring Break 3/17-3/21	
18	7	4/30/25	2501080	3/30/25	4/19/25	14	Good Friday 4/18	Fair Day 4/11	
19	6	5/15/25	2501090	4/20/25	5/3/25	10			
20	5	5/30/25	2501100	5/4/25	5/17/25	10			
21	4	6/13/25	2501110	5/18/25	5/24/25	5			
22	3	6/30/25	2501120	5/25/25	6/30/25	11		Memorial Day 5/26	Insurance Deductions End
00.04	10	0/00/05				ļ,			6/2 (4) Day work week begins
23-24	1-2	6/30/25					2) Instructional Summer Checks		
						216	TOTAL WORK DAYS		

11 month Adult Temporary/Miscellanous labor personnel are paid based on this payroll calendar



### CLAY COUNTY DISTRICT SCHOOLS 2024 – 2025 PAYROLL CALENDAR 12 MONTH EMPLOYEES

						7/1/24-6/30/25			
<u># Checks</u>	Remaining Checks	PAY DATE	Pay Period	BEGIN DATE	END DATE	12 month Administrators, Instructional, Support	PAID HOLIDAY	NON WORK NON PAID DAY(S)	ADDITIONAL NOTES
SUMME	R/CLOSEOUT	7/10/24	2401122	6/1/24	6/30/24	N/A			
1	24	7/15/24	2401130	7/1/24	7/6/24	5	Independence Day 7/4		
2	23	7/31/24	2401140	7/7/24	7/13/24	5			
3	22	8/15/24	2401150	7/14/24	7/27/24	10	а. 		
4	21	8/30/24	2401160	7/28/24	8/17/24	15			
5	20	9/13/24	2401170	8/18/24	8/31/24	10			Insurance Deductions Begin
6	19	9/30/24	2401180	9/1/24	9/14/24	10	Labor Day 9/2		
7	18	10/15/24	2401190	9/15/24	9/28/24	10			
8	17	10/31/24	2401200	9/29/24	10/19/24	15			
9	16	11/15/24	2401210	10/20/24	11/2/24	10			
10	15	11/29/24	2401220	11/3/24	11/16/24	10	Veteran's Day 11/11		
11	14	12/13/24	2401230	11/17/24	11/30/24	9	Thanksgiving 11/28	11/29	
12	13	12/31/24	2401240	12/1/24	12/14/24	10			
13	12	1/15/25	2501010	12/15/24	12/31/24	12	Christmas 12/25		
14	11	1/31/25	2501020	1/1/25	1/18/25	13	New Year's 1/1		
15	10	2/14/25	2501030	1/19/25	2/1/25	10	MLK Day 1/20		
16	9	2/28/25	2501040	2/2/25	2/15/25	10			
17	8	3/14/25	2501050	2/16/25	3/1/25	10			
18	7	3/31/25	2501060	3/2/25	3/15/25	10			
19	6	4/15/25	2501070	3/16/25	3/29/25	10			
20	5	4/30/25	2501080	3/30/25	4/19/25	15	Good Friday 4/18		
21	4	5/15/25	2501090	4/20/25	5/3/25	10			
22	3	5/30/25	2501100	5/4/25	5/17/25	10			
23	2	6/13/25	2501110	5/18/25	5/24/25	5			
24	1	6/30/25	2501120	5/25/25	6/30/25	26	Memorial Day 5/26		Insurance Deductions End 6/2 (4) Day work week begins
12 Month p	personnel receive	e 1/24 of their calcul	ated contract pay	each pay date	-	260	TOTAL WORK DAYS		

12 month Adult Temporary/Miscellanous Labor personnel are paid based on this payroll calendar



### CLAY COUNTY DISTRICT SCHOOLS 2024 - 2025 PAYROLL CALENDAR EMPLOYEE WORK DAYS

						7/1/24-6/30/25	7/17/24-6/10/25	8/5/24 - 6/02/25	8/5/24 - 6/02/25	8/9/24 - 5/30/25	8/9/24 - 5/30/25	8/12/24 - 5/30/25	8/12/24 - 5/29/25
# Checks	Remaining Checks	PAY DATE	Pay Period	BEGIN DATE	END DATE	12 month Administrators, Instructional, Support	11 month Administrators, Instructional, Support	10 month Cafe Manager	10 month Instructional, Support	9 month Classroom	9 month Transportation Bus Drivers, Bus Monitors, Fuel Attendants	9 month Elementary Cafe Assistant, Van Drivers	9 month JR/SR High Cafe Assistant, Van Drivers
SUMMER/CLOSEOUT		7/10/24	2401122	6/1/24	6/30/24	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
1	24	7/15/24	2401130	7/1/24	7/6/24	5	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2	23	7/31/24	2401140	7/7/24	7/13/24	5	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3	22	8/15/24	2401150	7/14/24	7/27/24	10	8	N/A	N/A	N/A	N/A	N/A	N/A
4	21	8/30/24	2401160	7/28/24	8/17/24	15	15	10	10	6	6	5	5
5	20	9/13/24	2401170	8/18/24	8/31/24	10	10	10	10	10	10	10	10
6	19	9/30/24	2401180	9/1/24	9/14/24	10	10	10	10	10	10	10	10
7	18	10/15/24	2401190	9/15/24	9/28/24	10	10	10	10	10	10	10	10
8	17	10/31/24	2401200	9/29/24	10/19/24	15	15	15	15	14	14	14	14
9	16	11/15/24	2401210	10/20/24	11/2/24	10	10	10	10	10	10	10	10
10	15	11/29/24	2401220	11/3/24	11/16/24	10	10	10	10	10	10	10	10
11	14	12/13/24	2401230	11/17/24	11/30/24	9	6	6	6	6	6	6	6
12	13	12/31/24	2401240	12/1/24	12/14/24	10	10	10	10	10	10	10	10
13	12	1/15/25	2501010	12/15/24	12/31/24	12	6	6	6	6	6	5	5
14	11	1/31/25	2501020	1/1/25	1/18/25	13	12	12	12	11	11	11	11
15	10	2/14/25	2501030	1/19/25	2/1/25	10	10	10	10	10	10	10	10
16	9	2/28/25	2501040	2/2/25	2/15/25	10	10	10	10	10	10	10	10
17	8	3/14/25	2501050	2/16/25	3/1/25	10	9	9	9	9	9	9	9
18	7	3/31/25	2501060	3/2/25	3/15/25	10	10	10	10	10	10	10	10
19	6	4/15/25	2501070	3/16/25	3/29/25	10	5	5	5	4	4	4	4
20	5	4/30/25	2501080	3/30/25	4/19/25	15	14	14	13	13	13	13	13
21	4	5/15/25	2501090	4/20/25	5/3/25	10	10	10	10	10	10	10	10
22	3	5/30/25	2501100	5/4/25	5/17/25	10	10	10	10	10	10	10	10
			10 month (3) INST Summer Checks / 10 month FYCA (2) INST Summer checks										
23	2	6/13/25	2501110	5/18/25	5/24/25	5	5	5	5	5	5	5	5
24	1	6/30/25	2501120	5/25/25	6/30/25	26	11	5	5	4	4	3	3
							11 m	onth (2) INST Sum	mer Checks				
						260	216	197	196	188	188	185	185



#### CLAY COUNTY DISTRICT SCHOOLS 2024 – 2025 PAYROLL CALENDAR PAYROLL PROCESSING CALENDAR

ENDL							ADMINISTRATORS					
# Checks	Remaining Checks	PAY DATE	Pay Period	BEGIN DATE	END DATE	EMPLOYEE SUBMIT TIMESHEET	MUST SUBMIT TIMECARDS AND CERTIFICATIONS BY 4:00 PM	PAYROLL MERGE 9:00AM	HR FINAL KEY 3:00PM	BN FINAL KEY 4:00PM	PAYROLL PROCESS	PAYROLL / VENDOR CHECKS
SUMMER/CLOSEOUT 7/10/24		2401122	5/31/23	6/30/24	6/25/24	6/26/24	6/27/24	6/26/24		7/8/24	7/9/24	
1	24	7/15/24	2401130	7/1/24	7/6/24	7/3/24	7/8/24	7/9/24	7/8/24		7/10/24	7/11/24
2	23	7/31/24	2401140	7/7/24	7/13/24	7/12/24	7/18/24	7/22/24	7/18/24		7/25/24	7/29/24
SUMMER		7/31/24	2401142	7/1/24	7/13/24	7/12/24	7/18/24				7/25/24	7/29/24
3	22	8/15/24	2401150	7/14/24	7/27/24	7/26/24	7/31/24	8/5/24	7/31/24		8/12/24	8/13/24
SUMMER		8/15/24	2401152	7/14/24	8/2/24	Last Day of Summer Work VPK Submit 7/31/24	7/31/24				8/12/24	8/13/24
4	21	8/30/24	2401160	7/28/24	8/17/24	8/16/24	8/20/24	8/22/24	8/20/24		8/27/24	8/28/24
5	20	9/13/24	2401170	8/18/24	8/31/24	8/30/24	9/4/24	9/5/24	9/4/24	9/6/24	9/10/24	9/11/24
6	19	9/30/24	2401180	9/1/24	9/14/24	9/13/24	9/17/24	9/19/24	9/17/24	9/20/24	9/25/24	9/26/24
7	18	10/15/24	2401190	9/15/24	9/28/24	9/27/24	10/2/24	10/4/24	10/2/24	10/7/24	10/9/24	10/10/24
8	17	10/31/24	2401200	9/29/24	10/19/24	10/18/24	10/21/24	10/23/24	10/21/24	10/24/24	10/28/24	10/29/24
9	16	11/15/24	2401210	10/20/24	11/2/24	11/1/24	11/5/24	11/6/24	11/5/24	11/7/24	11/12/24	11/13/24
10	15	11/29/24	2401220	11/3/24	11/16/24	11/15/24	11/18/24	11/20/24	11/18/24	11/21/24	11/25/24	11/26/24
11	14	12/13/24	2401230	11/17/24	11/30/24	11/22/24	12/3/24	12/5/24	12/3/24	12/6/24	12/10/24	12/11/24
12	13	12/31/24	2401240	12/1/24	12/14/24	12/13/24	12/16/24	12/17/24	12/16/24	12/17/24	12/18/24	12/19/24
13	12	1/15/25	2501010	12/15/24	12/31/24	12/20/24	1/3/25	1/6/25	1/3/25	1/7/25	1/9/25	1/10/25
14	11	1/31/25	2501020	1/1/25	1/18/25	1/17/25	1/21/25	1/23/25	1/21/25	1/24/25	1/28/25	1/31/25
15	10	2/14/25	2501030	1/19/25	2/1/25	1/31/25	2/3/25	2/5/25	2/3/25	2/6/25	2/11/25	2/12/25
16	9	2/28/25	2501040	2/2/25	2/15/25	2/14/25	2/18/25	2/20/25	2/18/25	2/21/25	2/25/25	2/26/25
17	8	3/14/25	2501050	2/16/25	3/1/25	2/28/25	3/3/25	3/5/25	3/3/25	3/6/25	3/11/25	3/12/25
18	7	3/31/25	2501060	3/2/25	3/15/25	3/14/25	3/18/25	3/20/25	3/18/25	3/21/25	3/26/25	3/27/25
19	6	4/15/25	2501070	3/16/25	3/29/25	3/28/25	4/1/25	4/3/25	4/1/25	4/4/25	4/9/25	4/10/25
20	5	4/30/25	2501080	3/30/25	4/19/25	4/18/25	4/21/25	4/23/25	4/21/25	4/23/25	4/25/25	4/28/25
21	4	5/15/25	2501090	4/20/25	5/3/25	5/2/25	5/5/25	5/7/25	5/5/25	5/7/25	5/12/25	5/13/25
22	3	5/30/25	2501100	5/4/25	5/17/25	5/16/25	5/19/25	5/21/25	5/19/25	5/23/25	5/27/25	5/28/25
10 month (3) INST Summer Checks / 10 month FYCA (2) INST Summer checks												
23	2	6/13/25	2501110	5/18/25	5/24/25	5/23/25	5/28/25	6/4/25	5/28/25	6/5/25	6/10/25	6/11/25
24	1	6/30/25	2501120	5/25/25	6/30/25	Last Work Day 12-Month Submit 6/12/25	6/16/25	6/18/25	6/16/25	6/19/25	6/25/25	6/26/25
<b>L</b> T		0,00,20	2001120	0,20,20			I	0,10,20	0,10,20	0/10/20	0,20,20	0,20,20
11 month (2) INST Summer Checks												



# CLAY COUNTY DISTRICT SCHOOLS 2024 - 2025 PAYROLL CALENDAR 9 MONTH EMPLOYEES

						-						
						8/9/24 - 5/30/25	8/9/24 - 5/30/25	8/12/24 - 5/30/25	8/12/24 - 5/29/25			
# Checks	Remaining Checks	PAY DATE	Pay Period	BEGIN DATE	END DATE	9 month Classroom Assistants, ESE Assistants, ISS Assistants	9 month Transportation Bus Drivers, Bus Monitors, Fuel Attendants	9 month Elementary Cafe Assistant, Van Drivers	9 month JR/SR High Cafe Assistant, Van Drivers	PAID HOLIDAY	NON WORK NON PAID DAY(S)	ADDITIONAL NOTES
SUMMER	/CLOSEOUT	7/10/24	2401122	6/1/24	6/30/24							
1	21	8/30/24	2401160	7/28/24	8/17/24	6	6	5	5			
2	20	9/13/24	2401170	8/18/24	8/31/24	10	10	10	10			Insurance Deductions Begin
3	19	9/30/24	2401180	9/1/24	9/14/24	10	10	10	10	Labor Day 9/2		
4	18	10/15/24	2401190	9/15/24	9/28/24	10	10	10	10			
5	17	10/31/24	2401200	9/29/24	10/19/24	14	14	14	14		Teacher Planning 10/14	
6	16	11/15/24	2401210	10/20/24	11/2/24	10	10	9	10		Early Release 10/31 Elem Cafe Assistants & Van Drivers	
7	15	11/29/24	2401220	11/3/24	11/16/24	10	10	10	10	Veteran's Day 11/11		
8	14	12/13/24	2401230	11/17/24	11/30/24	6	6	6	6	Thanksgiving 11/28	Thanksgiving 11/25-11/27, 11/29	
9	13	12/31/24	2401240	12/1/24	12/14/24	10	10	10	10			
10	12	1/15/25	2501010	12/15/24	12/31/24	6	6	5	5	Christmas 12/25	Early Release 12/20 All Cafe Assistants & Van Drivers Christmas 12/23-12/24, 12/26-12/31	
11	11	1/31/25	2501020	1/1/25	1/18/25	11	11	11	11	New Year's 1/1	New Year's 1/2 Teacher Planning 1/3	
12	10	2/14/25	2501030	1/19/25	2/1/25	10	10	10	10	MLK Day 1/20		
13	9	2/28/25	2501040	2/2/25	2/15/25	10	10	10	10			
14	8	3/14/25	2501050	2/16/25	3/1/25	9	9	9	9		President's Day 2/17	
15	7	3/31/25	2501060	3/2/25	3/15/25	10	10	10	10			
16	6	4/15/25	2501070	3/16/25	3/29/25	4	4	4	4		Spring Break 3/17-3/21 Planning Day 3/24	
17	5	4/30/25	2501080	3/30/25	4/19/25	13	13	13	13		Fair Day 4/11 Good Friday 4/18	
18	4	5/15/25	2501090	4/20/25	5/3/25	10	10	10	10			
19	3	5/30/25	2501100	5/4/25	5/17/25	10	10	10	10			
20	2	6/13/25	2501110	5/18/25	5/24/25	5	5	5	5			
21	1	6/30/25	2501120	5/25/25	6/30/25	4	4	4	3		Memorial Day 5/26	Insurance Deductions End
	dult Temporar	y/Miscellaeous/Stu	dent labor person	nel are paid		188	188	185	185	Total Work Days		

based on this payroll calendar



# CLAY COUNTY DISTRICT SCHOOLS 2024 - 2025 PAYROLL CALENDAR SUMMER 2024

	PAY DATE	Pay Period	BEGIN DATE	END DATE	DUE DATE
Summer	07/10/24	2401122	6/1/24	6/30/24	6/26/24
Summer	07/31/24	2401142	7/1/24	7/15/24	7/18/24
Summer	08/15/24	2401152	7/16/24	8/2/24	7/31/24

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#### CLAY COUNTY DISTRICT SCHOOLS 2024 – 2025 PAYROLL CALENDAR FLORIDA YOUTH CHALLENGE ACADEMY

# Checks	Remaining Checks	PAY DATE	Pay Period	BEGIN DATE	END DATE	7/22/24 - 6/10/25 FYCA 10 month Instructional	7/22/24 - 6/10/25 FYCA 9 month Support		NON WORK NON PAID DAY(S)	ADDITIONAL NOTES
SUMMER	/CLOSEOUT	7/10/24	2401122	6/1/24	6/30/24	N/A	N/A			
1	24	8/15/24	2401150	7/14/24	7/27/24	5	5			First Day All - 7/22
2	23	8/30/24	2401160	7/28/24	8/17/24	15	15			
3	22	9/13/24	2401170	8/18/24	8/31/24	10	10			Insurance Deductions Begin
4	21	9/30/24	2401180	9/1/24	9/14/24	10	10	Labor Day 9/2		
5	20	10/15/24	2401190	9/15/24	9/28/24	8	7		9/18 Nine-Month Support Only 9/19 & 9/20	
6	19	10/31/24	2401200	9/29/24	10/19/24	15	15			
7	18	11/15/24	2401210	10/20/24	11/2/24	10	10			
8	17	11/29/24	2401220	11/3/24	11/16/24	10	10	Veteran's Day 11/11		
9	16	12/13/24	2401230	11/17/24	11/30/24	8	8	Thanksgiving 11/28	Thanksgiving 11/27 & 11/29	
10	15	12/31/24	2401240	12/1/24	12/14/24	7	5		12/6 & 12/9 Nine-Month Support Only 12/11-12/14	
11	14	1/15/25	2501010	12/15/24	12/31/24	1	1	Christmas 12/25	12/16 - 12/24 & 12/26-31	
12	13	1/31/25	2501020	1/1/25	1/18/25	1	1	New Year's 1/1	1/2 - 1/17	
13	12	2/14/25	2501030	1/19/25	2/1/25	10	10	MLK Day 1/20		
14	11	2/28/25	2501040	2/2/25	2/15/25	10	10			
15	10	3/14/25	2501050	2/16/25	3/1/25	9	9		President's Day 2/17	
16	9	3/31/25	2501060	3/2/25	3/15/25	8	7		3/5 Nine-Month Support Only 3/6 - 3/7	
17	8	4/15/25	2501070	3/16/25	3/29/25	10	10			
18	7	4/30/25	2501080	3/30/25	4/19/25	13	13		4/17 - 4/18	
19	6	5/15/25	2501090	4/20/25	5/3/25	10	9		4/21 Nine-Month Support Only	
20	5	5/30/25	2501100	5/4/25	5/17/25	10	10			
23-24	1-2			(2) Ins	tructional Sum	ner Checks				
21	4	6/13/25	2501110	5/18/25	5/24/25	5	5			
22	3	6/30/25	2501120	5/25/25	6/30/25	11	8		Memorial Day 5/26 6/5, 6/6 & 6/9 Nine Month Support Only	Insurance Deductions End
10 month i	nstructional pe	rsonnel are paid 1	/24 of their calcula	ated contract each	pay date	196	188	TOTAL WORK DAYS		



School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

#### Title

C24 - DELETION OF CERTAIN ITEMS REPORT MARCH, 2024

#### Description

The items listed have been surveyed by the Coordinator of Property Control, at the request of the Cost Center Property Manager, and the recommended disposition is noted. These items are either obsolete, unusable or beyond economical repair. These items should be removed from active inventory and disposed of in the manner indicated. Deletions are for property items received in the month of February, 2024.

#### Gap Analysis

N/A

#### Previous Outcomes

Property Records followed State mandate on trackable assets, Chapter 274.05

#### Expected Outcomes

Tangible Personal Property shall be controlled and supervised from acquisition through transfer or disposal. Disposal of property shall be in accordance with Section 274.05, Florida Statutes. All deletions of items with a value of \$1,000.00 or more will be approved by The School Board of Clay County prior to disposition - School Board Policy Section 5.03C

#### Strategic Plan Goal

Goal 5: Strategy 5.4; Enhance fiscal practices that enable the district to maximize effectiveness and efficiency.

#### Recommendation

Approve Deletion of Certain Items Report - March, 2024 as submitted.

#### Contact

Dr. Susan Legutko, Assistant Superintendent for Business Affairs (904)-336-6721 susan.legutko@myoneclay.net

#### Financial Impact

Provides additional storage space and eliminates the need to account for unusable property. Reduces the dollar value of Tangible Personal Property.

#### **Review Comments**

#### Attachments

@ DELETION OF CERTAIN ITEMS REPORT MARCH, 2024.pdf

Cost Center	Asset	Item, Reason for Deletion	Type of Deletion
0271 - MBE	00089474	ICE MAKER: MODULAR FLAKER / BROKEN	D1
0311 - KHH	00089048	SMARTBOARD: 77 " INTERACTIVE / OBSOLETE	D1
	10000120	CAMCORDER: MINI DV-PANASONIC / OBSOLETE	D5
0341 - CHS	11001044	FREEZER: REACH-IN - TRAULSEN / BROKEN	D1
	00042926	REFRIGERATOR / BROKEN	D1
0391 - MHS	00095904	JACK: 1 TON TRANSMISSION - ATD / BROKEN	D1
0431 - RHS	00084654	EXTRACTOR:HOT WATER - CLARKE / BROKEN	D1
	00067394	VACUUM: 12GAL. SPRITE AIR / BROKEN	D1
	00067393	VACUUM: 12GAL, SPRITE AIR / BROKEN	D1
0481 - LAJ	00086626	PROJECTOR: EX100U XGA-MITSUBISH / OBSOLETE	D1
0551 - FIH	11000602	SCANNER:WIRELESS-FOLLET PANTHE / BROKEN	D1
0591 - AES	15000884	CART: GOLF E-Z GO / BROKEN	D5
	17000005		
0611 - OLJ	17000365	I-MAC APPLE 21.5 " ZOPE" / BROKEN	D1
1011-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	00094953	PROJECTOR: SHARP 4000 XGA / BROKEN	D1
0631 - SLE	00095676	MOWER: ZERO TURN 52" GRAVELY / BROKEN	D5
9010 - TRN	00073434	WASHER: INDUSTRIAL PRESSURE 350 / BROKEN	D1
	00096803	ICE MACHINE: HALF CUBES / BROKEN	D1
	10000300	MODULE: DESK/RETURN/FILE/HUTCH / BROKEN	D1
	10000298	MODULE: DESK/BRIDGE/CREDENZA/HUTCH / BROKEN	D1
	00091332	KIT: PAINT GUN - SATAJET / BROKEN	D1
	19000365	CD'S: CDL WRITTEN TEST (SET OF 8) / OBSOLETE	D1
	12000929	REPEATER: BASE RADIO-MOTOROLA / BROKEN	D1
	12000930	REPEATER: BASE RADIO-MOTOROLA / BROKEN	D1
9021 - MNT	00012841	MILK BOX: COOLER / BROKEN	D1
3021 - IVIIN I	00012041	MILK BOX. COOLER / BROKEN	D1
9040 - ITS	10000289	MODULE: DESK/BRIDGE/CREDENZA / BROKEN	D1
	18100283	LAPTOP: DELL LATITUDE 7389 / BROKEN	D1
	17000488	FLUKE-LRAT-2000-KIT LINKRUNNER / BROKEN	D1
	17000492	FLUKE-LRAT-2000-KIT LINKRUNNER / BROKEN	D1
	18000027	FLUKE-LRAT-2000-KIT LINKRUNNER / BROKEN	D1

Monthly Deletion Analysis / March 2023 2024								
Cost Center	Item, Reason for Deletion	Type of Deletion						
9040 - ITS Cont.	18000033	FLUKE-LRAT-2000-KIT LINKRUNNER / BROKEN	D1					
	13000726	FLUKE-LRAT-2000-KIT LINKRUNNER / BROKEN	D1					
	09000746	SERVER-BLADE - DELL POWEREDGE / BROKEN	D1					
	SW004957	SOFTWARE APPLICATIONS CISCO / OBSOLETE	D1					
	SW005105	VIRTUAL: WEBSMART PHP SOFTWARE / OBSOLETE	D1					
	SW005142	VIRTUAL: ESEND SOFTWARE / OBSOLETE	D1					
	SW005144	DISC: LENDING LICENSE PHP / OBSOLETE	D1					
9110 - FNS	15000456	C/M/K - DELL PRECISION T1700 / BROKEN	D1					

D1 = PARTED OUT/JUNK D5 = SURPLUS SALES

03/08/2024 10:12:18 Date ]	LCTN 0611 OAKLEAF JUNIOR HIGH Junk/Parts 00094953 PROJECTOR: SHARP 4000 XGA DLP	<u>LCTN</u> 0591 ARGYLE ELEMENTARY Surplus Sale 15000884 CART: GOLF E-Z GO	LCTN 0551 FLEMING ISLAND HIGH SCHOOL Junk/Parts 11000602 SCANNER:WIRELESS-FOLLET PANTHE	LCTN 0481 LAKE ASBURY JUNIOR HIGH SCHOOL Junk/Parts 00086626 PROJECTOR:EX100U XGA-MITSUBISH Furn	LCTN0431RIDGEVIEW HIGH SCHOOLJunk/Parts00067393VACUUM: 12GAL. SPRITE AIR SCOOJunk/Parts00067394VACUUM: 12GAL. SPRITE AIR SCOOJunk/Parts00084654EXTRACTOR:HOT WATER - CLARKE	LCTN 0391 MIDDLEBURG HIGH Junk/Parts 00095904 JACK: 1 TON TRANSMISSION - ATD	LCTN 0341 CLAY HIGH SCHOOL Junk/Parts 00042926 REFRIGERATOR Junk/Parts 11001044 FREEZER: REACH-IN - TRAULSEN G	<u>LCTN</u> 0311 KEYSTONE HEIGHTS JR/SR HIGH Junk/Parts 00089048 SMARTBOARD: 77 " INTERACTIVE W Surplus Sale 10000120 CAMCORDER: MINI DV-PANASONIC A	Disposal     Description       Method     Tag     Description       LCTN     0271     MIDDLEBURG ELEMENTARY       Junk/Parts     00089474     ICE MAKER: MODULAR FLAKER W/BI	
Date Range 03/01/2024 03/31/2024	Furniture,Fixtures & Equipment	Furniture,Fixtures & Equipment	Furniture, Fixtures & Equipment	HOOL Furniture,Fixtures & Equipment	Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment	Furniture,Fixtures & Equipment	Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment	H Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment	Furniture,Fixtures & Equipment	Clay County Public Schools Monthly Deletion Report For Month Ending: 03/31/2024
	02/26/2009	06/18/2015	01/27/2011	08/11/2005	08/12/1997 08/12/1997 04/28/2005	05/22/2008	12/12/1986 05/12/2011	04/24/2008 10/22/2009	Acquisition Date 09/25/2006	ools rt 2024
	03/08/2024	03/08/2024	03/08/2024	03/08/2024	03/08/2024 03/08/2024 03/08/2024	03/08/2024	03/08/2024 03/08/2024	03/08/2024 03/08/2024	<u>Disposal</u> <u>Date</u> 03/08/2024	
	2,803.75	1,500.00 <b>1,500.00</b>	1,506.87 <b>1,506.8</b> 7	1,449.00 <b>1,449.00</b>	1,163.68 1,163.60 1,525.50 <b>3,852.78</b>	1,249.00 <b>1,249.00</b>	2,130.00 5,002.22 <b>7,132.22</b>	1,249.00 1,199.00 <b>2,448.00</b>	<u>Purchase</u> <u>Amount</u> 3,106.33 3,106.33	
1	2,803.75	1,500.00 <b>1,500.00</b>	1,506.87 <b>1,506.87</b>	1,449.00 <b>1,449.00</b>	1,163.68 1,163.68 1,525.5 <del>9</del> 3,8 <b>52.78</b>	1,249.0 <b>8</b> 1,249.0 <b>8</b> 6 <b>6</b>	2,130.00 5,002.22 7,1 <b>32.22</b>	1,249.00 1,199.00 <b>2,448.00</b>	<u>Depreciation</u> <u>Value</u> 3,106.33 3,106.33	

03/08/2024	<u>L</u> Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts	<u>L</u> Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts Junk/Parts	<u>Disposal</u> <u>Method</u> Junk/Parts Surplus Sa
10:12:18	<u>CTN</u> 09000746 10000289 13000726 17000488 17000492 18000027 18000027 18000027 18000023 18100283 SW005105 SW005142 SW005142	<u>.CTN</u> 00073434 00091332 00096803 10000298 10000300 12000929 12000930 12000930 12000930 12000930 12000930	<u>Tag</u> 17000365 <u>CTN</u> le 00095676
Date	9040INFORMATION AND TECH SERVICESSERVER-BLADE - DELL POWEREDGEFuMODULE: DESK/BRIDGE/CREDENZA/HFuFLUKE LINKRUNNER AT 2000 NTWKFuFLUKE-LRAT-2000-KIT LINKRUNNERFuFLUKE-LRAT-2000-KIT LINKRUNNERFuFLUKE-LRAT-2000-KIT LINKRUNNERFuFLUKE-LRAT-2000-KIT LINKRUNNERFuFLUKE-LRAT-2000-KIT LINKRUNNERFuFUKE-LRAT-2000-KIT LINKRUNNERFuFUKE-LRAT-2000-KIT LINKRUNNERFuFUTRTOP: DELL LATITUDE 7389FuSOFTWARE APPLICATIONS CISCO WCCoVIRTUAL: WEBSMART PHP SOFTWARECoVIRTUAL: ESEND SOFTWARECoDISC: LENDING LICENSE PHP PROGCo	9010 TRANSPORTATION WASHER:INDUSTRIAL PRESSURE 350 KIT: PAINT GUN - SATAJET ICE MACHINE: HALF CUBES - MANI MODULE:DESK/BRIDGE/CREDENZA/HU MODULE:DESK/RETURN/FILE/HUTCH- REPEATER: BASE RADIO-MOTOROLA REPEATER: BASE RADIO-MOTOROLA REPEATER: BASE RADIO-MOTOROLA MELS CDL WRITTEN TEST (SET OF 9021 MAINTENANCE DEPARTMENT MILK BOX: COOLER (LOANER)	Description IMAC: APPLE 21.5 " ZOPE" 0631 SHADOWLAWN ELEMENTARY MOWER: ZERO TURN 52" GRAVELY
Date Range 03/01/2024 03/31/2024	<b>TCES</b> Furniture, Fixtures & Equipment Furniture, Fixtures & Equipment Computer Software Computer Software	Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment Furniture,Fixtures & Equipment Computer Software	Clay County Public Schools Monthly Deletion Report For Month Ending: 03/31/2024 Furniture,Fixtures & Equipment 11. Furniture,Fixtures & Equipment 10.
	06/25/2009 05/13/2010 06/20/2013 04/13/2017 09/07/2017 09/07/2017 02/20/2018 05/11/2006 03/13/2008 05/22/2008	11/10/2004 06/12/2008 10/09/2008 04/08/2010 04/08/2010 09/13/2012 09/13/2012 01/24/2019 12/16/1974	ols rt 2024 <u>Acquisition</u> <u>Date</u> 11/22/2016
	03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024	03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024 03/08/2024	<u>Disposal</u> <u>Date</u> 03/08/2024 03/08/2024
	13,577.66 1,375.31 1,573.32 2,258.27 2,010.81 2,010.81 1,219.97 6,073.92 5,580.00 4,400.00 1,499.00	1,620.03 1,170.00 1,789.00 1,045.38 1,023.84 6,869.80 6,869.80 2,030.00 22,417.85 1,364.98 1,364.98	<u>Purchase</u> <u>Amount</u> 1,518.00 4,321.75 5,549.25 5,549.25
2	13,577.66 1,375.31 1,573.32 2,016.31 2,016.31 1,675.68 1,675.68 1,219.97 6,073.92 5,580.00 4,400.00 1,499.00	1,620.03 1,170.00 1,789.00 1,045.38 1,023.84 6,869.80 2,030.06 22,417.85 22,417.85 29 29 1,364.96 29	<u>Depreciation</u> <u>Value</u> 1,518.00 4,321.75 5,549.25 5,549.25

	Note:         Disposal Method Descriptions:         JUNK/PARTS - Part(s) of an asset are used and remainder of part(s) are sold, recycled or disposed         TRADE-IN - Vendor issues a credit towards a new purchase         THEFT/VANDALISM - Items stolen or broken (police report attached)         MISSING - Items lost and are not found during property inventory (Annually)         SURPLUS SALE - Items that are outdated, not working or obsolete. Items are either sold, recycled or disposed         ENTERED IN ERROR- Not used         TRANSFER/DONATION - From Clay County District to an Outside Agency (Approved by Board or Superintendent)         DESTROYED - Fire/Natural Disaster, etc.         THRESHOLD (ex. \$750 TO \$1000)	Total Furniture Total Vehicles Total Audio Visual Total Software 81,188.80 0.00 0.00 19,582.92	LCTN 9110 FOOD & NUTRITION SERVICES Junk/Parts 15000456 C/M/K - DELL PRECISION T1700 Furniture,Fixtures & Equipment 09/11/2014 03/08/2024	<u>Disposal</u> <u>Method</u> <u>Tag</u> <u>Description</u> <u>Date</u> <u>Date</u>	Clay County Public Schools Monthly Deletion Report For Month Ending: 03/31/2024
		Totals for D 100,771.72	1,036.35 <b>1,036.35</b>	Purchase Amount 43,837.34	
,	Page 298 of 402	Totals for Deletion Report 0,771.72 99,617.54	1,036.35 <b>1,036.35</b>	<u>Depreciation</u> <u>Value</u> 42,683.16	

03/08/2024 10:12:18



## April 4, 2024 - Regular School Board Meeting

#### <u>Title</u>

C25 - BID Renewal

#### Description

Renew BID as required per FS 287, DOE 6A-1.012 and School Board Policy

a. Exterior Door Replacements – County Wide #23-MA-325: Contract Period is May 5, 2024 through May 4, 2025. This contract period is for one (1) year and is the first of three renewal options.

b. Flooring Services – County Wide #22-MA-322: Contracted Period is June 1, 2024 through May 31, 2025. This contract period is for one (1) year and is the second of three renewal options.

c. Plumbing Construction – County Wide #22-F-235R: Contract Period is May 15, 2024 through May 14, 2025. This contract period is for (1) year and is the second of three renewal options.

d. Contract Services For Site Work – County Wide #23-F-244: Contracted Period is May 15, 2024 through May 14, 2025. This contract period is for (1) year and is the first of three renewals options.

#### Gap Analysis

The District requires contractors to provide services to ensure our ??facilities and equipment are maintained and functional. The District requires vendors to provide products to ensure our students and staff receive the services, and or products to meet their needs.

#### Previous Outcomes

Original Bid was Board approved and has been used successfully during the past term to provide quality services and products to the district.

#### Expected Outcomes

Upon approval by the Board; we expect the contractors and vendors? to continue providing quality services and products at the same terms and conditions as when the original Bid was awarded.

#### Strategic Plan Goal

Goal 5; Strategy 5.4; Enhance fiscal practices that enable the district to maximize effectiveness and efficiency.

#### Recommendation

Extend renewal as follows:

a. Exterior Door Replacements – County Wide #23-MA-325:

-Superior Hardware Products 716 Industry Drive, Longwood, FL 32750 b. Flooring Services – County Wide #22-MA-322:

-Teal Tile & Carpet Inc PO Box D, Starke, FL 32091 c. Plumbing Construction – County Wide #22-F-235R:

-Gary S Bailey Inc 5201 CR 218, Middleburg, FL 32068

d. Contract Services For Site Work – County Wide #23-F-244:

-Creative Concrete Design of Columbia County Inc 161 SW Covey Ct, Lake City, FL 32025

#### Contact

Dr. Susan Legutko, Assistant Superintendent for Business Affairs, Phone: (904)336-6721, Email: susan.legutko@myoneclay.net

#### Financial Impact

a. Exterior Door Replacements – County Wide #23-MA-325: The total estimated expenditure for the one (1) year contract renewal is \$210,000 from Capital Revenue.

b. Flooring Services – County Wide #22-MA-322: The total estimated expenditure for the one (1) year contract renewal is \$250,000 General and Capital Revenue.

c. Plumbing Construction – County Wide #22-F-235R: The total estimated expenditure for the one (1) year contract renewal is \$150,000.00 from General and Capital Revenue.

d. Contract Services For Site Work – County Wide #23-F-244: The total estimated expenditure for the one (1) year contract renewal is \$500,000 from General and Capital Revenue.

#### **Review Comments**

#### Attachments



# School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

#### **Title**

C26 - Substantial and Final Completion of Keystone Heights Elementary School New Cafeteria/Classrooms

#### Description

Establish a Substantial Completion date for audit purposes and as required by the State Requirements for Educational Facilities (SREF) and Florida Statutes. The project, as determined by the Project Manager and Project Architect/Project Contractor, has reached Substantial Completion on January 23, 2024 and Final Completion on February 22, 2024, in accordance with the project documents.

#### Gap Analysis

N/A

# Previous Outcomes

N/A

# $\frac{\textbf{Expected Outcomes}}{N/A}$

#### Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

#### Recommendation

Approve Substantial and Final Completion.

#### Contact

Bryce Ellis, Assistant Superintendent for Operations, (904) 336-6853, bryce.ellis@myoneclay.net Dr. Michael Kemp, Director of Facility Planning and Construction, (904) 336-6824, michael.kemp@myoneclay.net

#### **Financial Impact**

As budgeted in the Educational Facilities Work Plan.

#### **Review Comments**

#### Attachments

- @ Certificate of Substantial Completion KHE New Cafeteria Classrooms
- @ Certificate of Final Completion KHE New Cafeteria Classrooms



# **Clay County District Schools Certificate of Substantial Completion**

Having completed all requirements as outlined within the project specifications and drawings, I certify that the project listed below is substantially completed and has been constructed in accordance with said documents.

Project Title: New Cafeteria and Media Center/Classroom Renovations

School: Keystone Heights Elementary School

SDCC Project Number: C-14-21/22

**OEF Project Number:** 

Project Architect: Paul Stresing

**Project Contractor: Scorpio** 

Date of Substantial Completion: 1-23-24

81/1

Signature: Contractor

Date: 1-23-24

Date: 1-23-24

Signature: Architect/Engineer

20

Signature: Project Manager

Date:1-23-24

Date:1-23-24

Signature: Code Enforcement

# Clay County District Schools Certificate of Final Completion

Having completed all requirements as outlined within the project specifications and drawings, I certify that the project listed below has reached final completion and has been constructed in accordance with said documents.

Project Title: New Cafeteria and Media Center/Classroom Renovations School: Keystone Heights Elementary School SDCC Project Number: C-14-21/22 **OEFIS** Project Number: **Project Architect: Paul Stresing** Project Contractor: Scorpio Date of Final Completion: 2-22-24 846/1 Date: 2-22-2024 Signature: Contractor Date: 2-22-2024 Signature: Architect/Engineer Date: 2-22-2024 Signature: Project Manager Date: 2-22-2024

Signature: Code Enforcement

SSD-1-5013 E 04/21/2009



School Board of Clay County

# April 4, 2024 - Regular School Board Meeting

#### **Title**

C27 - Substantial and Final Completion of Bannerman Learning Center Parking Lot Renovations/Security Lighting Replacement

#### Description

Establish a Substantial Completion date for audit purposes and as required by the State Requirements for Educational Facilities (SREF) and Florida Statutes. The project, as determined by the Project Manager and Project Architect/Project Contractor, has reached Substantial Completion on December 13, 2023 and Final Completion on December 28, 2023, in accordance with the project documents.

#### Gap Analysis

N/A

# Previous Outcomes

N/A

# $\frac{\text{Expected Outcomes}}{N/A}$

#### Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

#### Recommendation

Approve Substantial and Final Completion.

#### Contact

Bryce Ellis, Assistant Superintendent for Operations, (904) 336-6853, bryce.ellis@myoneclay.net Dr. Michael Kemp, Director of Facility Planning and Construction, (904) 336-6824, michael.kemp@myoneclay.net

#### **Financial Impact**

As budgeted in the Educational Facilities Work Plan.

#### **Review Comments**

#### Attachments

© Certificate of Substantial Completion - BLC Parking Lot Renovations

Certificate of Final Completion - BLC Parking Lot Renovations

# **Clay County District Schools Certificate of Substantial Completion**

Having completed all requirements as outlined within the project specifications and drawings, I certify that the project listed below is substantially completed and has been constructed in accordance with said documents.

Project Title: BLC Parking Improvements

School: Bannerman Learning Center

SDCC Project Number: C-74-21/22

OEF Project Number:N/A

Project Engineer: Tocoi Engineering

Project Contractor: D. E. Scorpio

Date of Substantial Completion: 12-13-23

8 101

Date: 12-13-23

Signature: Contractor

Signature: Architect/Engineer

Signature: Project Manager

Date: 12-13-23

Date: 12-13-23

Signature: Code Enforcement

Date: 12-13-23

# **Clay County District Schools Certificate of Final Completion**

Having completed all requirements as outlined within the project specifications and drawings, I certify that the project listed below has reached final completion and has been constructed in accordance with said documents.

Project Title: BLC Parking Improvements

School: Bannerman Learning Center

SDCC Project Number: C-74-21/22

OEFIS Project Number: N/A

Project Engineer: Tocoi Engineering

Project Contractor: D.E. Scorpio

Date of Final Completion: <u>12-28-23</u>

Date: 12-28-23

Signature: Contractor

Date: 12-28-23

Signature: Architect/Engineer

Date: 12-28-23 Signature: Project Manager

Date: 12-28-23

Signature: Code Enforcement

SSD-1-5013 E 04/21/2009



School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

#### Title

C28 - Appointments for the Citizens Oversight Committee

#### Description

The citizens of Clay County approved a half-cent school capital outlay sales surtax on the November 2020 general election ballot. School Board Policy 1.14, which was adopted by the School Board on February 4, 2021, provides for the formation of a Citizens Oversight Committee to monitor and report on the use of the sales surtax revenues to assure the public that the monies are being utilized as provided for by state law. The committee must consist of recommended appointees by each School Board member and by the Superintendent of Schools. School Board Policy 1.14 requires that the recommended Committee, which includes all proposed appointees, including alternate appointees who will only assume duties if needed, must be approved by the School Board as a whole at a regular School Board meeting.

#### Gap Analysis

Terms expire every three years, with the exception of the alternate. Board members have the option of replacing expiring term members' appointment with a new appointment. Previously appointed individuals and/or alternates representing a District are unable to complete their service on the Oversight Committee. In this instance, the Board member with the vacancy must recommend an individual for appointment to comply with School Board Policy 1.14.

#### Previous Outcomes

The School Board of Clay County adopted School Board Policy 1.14 on February 20, 2021 which created the Citizens Oversight Committee to monitor and report annually on the compliance with surtax revenues as required by the half-cent surtax referendum adopted in the November 2020 general election. On May 6, 2021 the Board approved the appointments of the inaugural Citizens Oversight Committee members and alternates.

#### Expected Outcomes

It is expected that the School Board will approve the recommended members and/or alternates to serve on the Citizens Oversight Committee as submitted.

#### Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

#### Recommendation

Approve new appointments to the Half-Cent Sales Surtax Citizens Oversight Committee as submitted by the individual members of the School Board and the Superintendent of Schools.

#### Contact

Bryce Ellis, Assistant Superintendent, Operations, (904) 336-6853, bryce.ellis@myoneclay.net

Lance Addison, Planning & Intergovernmental Relations, (904) 336-6852, lance.addison@myoneclay.net Dr. Michael Kemp, Director, Facility Planning & Construction, (904) 336-6824, michael.kemp@myoneclay.net

Financial Impact

None

**Review Comments** 

#### Attachments

Citizen Oversight Committee Members.pdf



## **CLAY COUNTY DISTRICT SCHOOLS**

900 WALNUT STREET, GREEN COVE SPRINGS, FL 32043 P (904) 336-6500 W oneclay.net SUPERINTENDENT OF SCHOOLS David S. Broskie

#### BOARD MEMBERS:

Erin Skipper, District 1 Mary Bolla, District 2 Beth Clark, District 3 Michele Hanson, District 4 Ashley Gilhousen, District 5

# Citizen Oversight Committee Members Board Approved April 4, 2024

District	Active Member A (Expires May 6, 2027)	Active Member B (Expires May 6, 2026)	Alternate Member (Indefinite)
District 1	John Sgromolo	Rhonda Jett	Mike Cella
District 2	Peter Antonacci	Seidah Durante	Paul Cassanova
District 3	Alan Watt	Glen Stroman	Harrison Clark
District 4	Samuel J. Kilgore	Donald Triest	Shawn Jackson
District 5	William Gardner	Scotty Taylor	Felicia Hampshire
Superintendent	Jeff Nelson		Samantha Lawson

DISCOVERING ENDLESS POSSIBILITIES Clay County District Schools is an Equal Opportunity Employer. Page 308 of 402





School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

#### **Title**

C29 - School Concurrency Proportionate Share Mitigation (PSM) Agreement between the Clay County School Board, Clay

County, and Forestar (USA) Real Estate Group, Inc., a Delaware Corporation (Baxley Villas)

#### Description

In December of 2023, representatives from Forestar (USA) Real Estate Group, Inc. contacted the Clay County School Board's Planning department seeking approval to develop 72 single family dwelling units homes on a 6.80 acre tract of land at 1586/1594 Baxley Road, Middleburg, FL 32068 in unincorporated Clay County, Florida. It was determined "inadequate capacity (student stations) at Coppergate Elementary School and contiguous elementary schools" specifically, 19 elementary school student stations, resulting in a net deficiency of 18 student stations due to three existing dwelling currently on the properties. In accordance with the Clay County Interlocal Agreement for Coordinated Planning (CCIA), to mitigate the deficiency, a PSM Agreement may be entered into between the School Board and the Developer. Negotiations between the School Board's Planning department and Forestar (USA) Real Estate Group, Inc, in accordance with CCIA's calculation methodology, resulted in a mutually agreeable resolution. The sum of \$613,830.42 would be paid to the School Board's impact fee account to mitigate the capacity deficit. In return, the School District would ensure sufficient capacity to accommodate the elementary school students generated by the project.

#### Gap Analysis

No action would result in a School Board Concurrency Reservation Denial Letter (SCDL). In effect, The Clay County Board of County Commissioners would deny approval of the Forestar (USA) Real Estate Group, development.

#### Previous Outcomes

The School Board approved previous PSM Agreements in the past.

#### Expected Outcomes

It is expected the School Board will approve the PSM Agreement and forward it to the Clay County Board of County Commissioners for their approval.

#### Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

#### Recommendation

Approve the Clay County School Board, Clay County, and Forestar Real Estate Group, Inc. PSM Agreement.

#### Contact

Bryce Ellis, Assistant Superintendent for Operations, (904)336-6853, bryce.ellis@myoneclay.net,

Michael Kemp, Director of Facility Planning & Construction, (904)336-6824, michael.kemp@myoneclay.net, Lance Addison, Planning and Intergovernmental Affairs, (904)336-6852, lance.addison@myoneclay.net

#### Financial Impact

Payment of \$613,830.42 from Forestar (USA) Real Estate Group, Inc. to the School Board for projected growth impact to the Clay County area school (impact fee account).

#### **Review Comments**

#### Attachments

PSM Agreement - Forestar Real Estate Group.pdf

FOLLOW ALL PROCEDURE	ES ON BACK OF TH	IS FORM	240125
			Contract # 240125 Number Assigned by Purchasing Dept.
			BOARD MEETING DATE:
CON	TRACT RE	EVIEW	WHEN BOARD APPROVAL IS REQUIRED DO NOT PLACE ITEM ON AGENDA UNTIL REVIEW IS COMPLETED
Date Submitted: 1/30/2024			
Name of Contract Initiator: Lance A	Addison	Telephone #:	66852
School/Dept Submitting Contract: O	perations	Cost Center #	
Vendor Name: Forestar Group	•		
Contract Title: Proportinate Share Mil	igation Agreement-Baxley \	/illas	
Contract Type: New 🖻 Renewal 🗆			ract #
Contract Term: No expiration		Renewal Option(s):	
Contract Cost: N/A			
BUDGETED FUNDS – SEND CONT	RACT PACKAGE DIRECTLY T	O PURCHASING DEPT	
Funding Source: Budget Line #_			
Funding Source: Budget Line #_			
NO COST MASTER (COUNTY WID	E) CONTRACT - SEND CON	TRACT PACKAGE DIREC	TLY TO PURCHASING DEPT
INTERNAL ACCOUNT - IF FUNDE	D FROM SCHOOL IA FUNDS	- SEND CONTRACT PAG	CKAGE DIRECTLY TO SBAO
REQUIRED DOCUMENTS FOR CONTE Completed Contract Review Form SBAO Template Contract or other Contract SIGNED Addendum A (if not an SBAO Temp	t (NOT SIGNED by District / School)	en applicable):	<b>RECEIVED</b> By Elaine at 9:55 am, Feb 14, 2024
"The terms and conditions of Addendum govern and prevail over any conflicting t Certificate of Insurance (COI) for General L COI must list the School Board of Clay Cou General Liability = \$1,000,000 Each Occt Auto Liability = \$1,000,000 Combined Si Workers' Compensation = \$100,000 Min [If exempt from Workers' Compensation must provide Workers' Compensation c State of Florida Workers Comp Exemption COVID-19 Waiver (If Applicable)	erms and/or conditions herein stated iability & Workers' Compensation tha nty, Florida as an Additional Insured a urrence & \$2,000,000 General Aggreg ngle Limit (\$5,000,000 for Charter Bus imum on Insurance, vendor/contractor must overage].	d." t meet these requirements: nd Certificate Holder. Insurer mu ate. es). sign a Release and Hold Harmles	ist be rated as A- or better. ss Form. If not exempt, vendor/contractor
Release and Hold Harmless (If Applicable)			No forma series de la companya de la
	**AREA BELOW FOR DISTR	(b) and an approximation of the second se	
CONTRACT REVIEWED BY:	COMMI No Purchasing	ENTS BELOW BY REVIEV	VING DEPARTMENT
Purchasing Department	NOFUCIASING	a an	
Review Date By Bertha Staefe at 3:31 pm, Feb 15, 2024			
School Board Attorney	Approved.		
Review Date 2/26/24			
Other Dept. as Necessary			
Review Date		a ben se de la J Maria a se de activitador de la Secto da se	
PENDING STATUS: 🛛 YES 🖾 NO	IF YES, HIGHLIGHTED C	OMMENTS ABOVE M	UST BE CORRECTED BY INITIATOR
FINAL STATUS			<b>APPROVED</b> By Elaine at 11:19 am, Feb 27, 2024

Contract Review Process for ALL Contracts, Septem 2320, StAO (web)

# CONTRACT REVIEW PROCESS FOR "ALL" CONTRACTS

A contract is defined as an agreement between two or more parties that is intended to have legal effect. This may include MOUs, Interlocal Agreements, Service Agreements and Contracts. Contracts document the mutual understanding between the parties as to the terms and conditions of their agreement, contain mutual obligations, and clearly state the agreement's consideration. The term consideration includes the cost of the services and/or products to be provided by second party (vendor or service provider) and any non-monetary performance. No school, department, or other organizational unit has authority to contract in its own name. All Board contracts must be made in the legal name of the Board, "The School Board of Clay County, Florida". The School or Department may extend this name to include the school or department as follows, "The School Board of Clay County, Florida o/b/o \_\_\_\_\_\_ (insert the school or department name)" where o/b/o means "on behalf of".

# All contracts shall be reviewed and approved by the School Board Attorney and/or the Supervisor of Purchasing to ensure legality, compliance with Board policy, and to ensure the Board interests are protected before the authorized signatory may execute the contract.

All contracts having a value of \$100,000 or more shall be authorized by the Board at a regular or special meeting and signed by the Board Chairman. All approved contracts having a value of less than \$100,000 may be executed by the Superintendent or appropriate District administrator based on the value of the contract.

- All approved contracts having a value of \$50,000 or more, but less than \$100,000 shall be signed by the Superintendent, or the person who has been designated, in writing by the Superintendent, as the Superintendent's Designee at the time of the contract signing. All contracts executed pursuant to this subparagraph shall be reported to the School Board in a separate entry as part of the monthly financial report.
- 2. All approved contracts having a value of \$25,000 or more, but less than \$50,000, shall be signed by the Superintendent, or the Assistant Superintendent for Business Affairs.
- 3. All approved contracts having a value of less than \$25,000 and contracts of any value described in Board Authorized Contracts above that are exempt from the requirement for Board approval, may be signed by the Superintendent, or the Assistant Superintendent for their Division, or Chief Officers, or Directors, or Principals.
- 4. The Superintendent is authorized to approve contract amendments or change orders for the purchase of commodities and services up to the amount of ten (10) percent or \$50,000, whichever is less, of the original contract amount that was previously approved by the Board.

Employees who enter into agreements without authority may be personally liable for such agreements, whether oral or written.

Step 1: Contract Initiator and Vendor prepare draft contract

(School Board Attorney Office (SBAO) Template Contracts available on SBAO webpage are strongly encouraged)

Step 2: Complete Contract Review Form, attach Required Documents to include the UNSIGNED Contract by the District / School.

For Contracts using Budgeted Funds or For No Cost / Master (County Wide) Contracts: Initiator submits Contract Review Package to Purchasing Department - See Step 3

IMPORTANT

For Contracts using Internal Funds Individual to each School: Initiator submits Contract Review Package direct to SBAO - See Step 4

<u>Step 3</u>: If Funded by Budgeted Funds, submit the Contract Review Package to the Purchasing Department. Purchasing will begin the contract review process and submit the contract to the SBAO for review. SBAO may reach out to Initiator and/or other Departments (Risk, IT,) with questions or concerns and will assist with contract revisions. SBAO will send the Contract Review Package back to the Purchasing Department for final processing and the return to Initiator.

Purchasing will log "District" Contracts (Cost/No Cost) on Contract Review Log and save copy of the Contract Review Package PLUS the Final Signed Contract you've return to Purchasing in the Contract Review Team Drive.

Step 4: If Funded by Internal Account (IA), submit the Contract Review Package directly to SBAO. Email: <u>contractreview@myoneclay.net</u> The SBAO will begin the contract review process and return it directly to Initiator

<u>Step 5</u>: The Initiator is responsible for finalizing the Contract which includes: Addressing Comments/Revisions, Obtaining Required Signatures, Send District Final Signed Contract to Purchasing OR Retain Internal Accounts Final Signed Contract at School per School Board Record Policy.

If there is a Cost associated with Contract, the Initiator must work with their Bookkeeper to finalize the Purchasing Process. Budgeted Funds require a District Purchase Order. Internal Accounts require an IA Purchase Order.

For assistance with legal-related matters, please visit the <u>School Board Attorney's Office ("SBAO") webpage</u> or call 904-336-6507 For assistance with insurance-related matters, please visit the <u>Business Affairs - Risk Management webpage</u> or call 904-336-6745 For assistance with District Purchasing, please visit the <u>Business Affairs - Purchasing webpage</u> or call 904-336-6736



## **CLAY COUNTY DISTRICT SCHOOLS**

900 WALNUT STREET, GREEN COVE SPRINGS, FL 32043 P (904) 336-6500 F (904) 336-6536 W oneclay.net SUPERINTENDENT OF SCHOOLS David S. Broskie **BOARD MEMBERS:** 

Erin Skipper, District 1 Mary Bolla, District 2 Beth Clark, District 3 Michele Hanson, District 4 Ashley Gilhousen, District 5

MEMO TO: Forestar Real Estate Group Attn: Heather Allen/Shalene Estes

FROM: Lance Addison, Planning and Intergovernmental Affairs, CCDS

DATE: December 22, 2023

SUBJECT: Baxley Villas Concurrency Denial Letter

To all concerned:

The School Concurrency Reservation Certificate (SCRC) application for concurrency number CONAGREE-20230000012 for 72 single family attached homes located at 1586/1594 Baxley Road, Middelburg, FL 32068 has been denied due to the elementary student impact from the proposed development that would cause the adopted Level of Service to be exceeded.

In accordance with the Interlocal Agreement for Coordinated Planning, Public Educational Facility Siting and Review and School Concurrency in Clay County Section 14 paragraph 7(b)(c) dated July 2008, to mitigate the impact, the school district may entertain proportionate share mitigation options. The applicant shall be allowed 30 days to attend a pre-application meeting with all affected agencies to which adequate public facility capacity does not exist to discuss mitigation options. Thereafter, the applicant shall have 30 days to submit an application for proportionate share mitigation to enter into a negotiation period with the School Board not to exceed (90) ninety days. Upon identification and acceptance of a mitigation option deemed financially feasible by the School Board, the developer shall enter into a binding and enforceable agreement with the School Board and local government with jurisdiction over the development order.

Please contact Lance Addison at (904) 336-6852 or <u>lance.addison@myoneclay.net</u> for questions or additional information.

la cc: mh

# SCHOOL BOARD CONCURRENCY DENIAL LETTER (SCDL)

#### Project Name: Baxley Villas (72 SFA)

Property Address: 1586/1594 Baxley Rd., Middleburg, FL 32068 Parcels: 06-05-25-009028-000-00, 31-04-25-008092-002-00-01

**Owner/Developer:** Forestar Real Estate, 14785 Old St. Augustine Rd., Ste. 300, Jax, FL 32258- Heather Allen heatherallen@forestar.com (904) 436-4003, Shalene Estes shaleneestes@forestar.com (904) 899-5948

Dunelling True	Dwelling	Impact	Impact Fee	Student Genera	tion Rate: Edu	cational Fac	cility Plan 2023-2028
Dwelling Type	Units	Fee	Extended	Elementary	Junior High	High	
Single Family Attached	72	\$7,913	\$569,736	0.256	0.081	0.158	
Multi-Family	N/A	\$3,629	N/A	0.105	0.021	0.063	

#### SCHOOL CONCURRENCY SERVICE AREAS (SCSA) ANALYSIS

School	School Capacity (FISH)	LOS Capacity (110%)	Students Enrolled (Oct. '23)	Reserved Plus Contiguous Service Area	Available Capacity	Project's Impact	Seats to Mitigate	Bus required
Coppergate ES	725	798	606	205	N	19	19	У
Lake Asbury JH	1353	1488	994	415	γ	6	0	Y
Middleburg HS	2164	2380	1854	86	Y	12	0	Y

#### CONTIGUOUS SCHOOL CONCURRENCY SERVICE AREA (CSCSA)

School	School Capacity (FISH)	LOS Capacity (110%)	Students Enrolled (Oct '23)	Reserved Plus Contiguous Service Area	Available Capacity	Project's Impact	Seats to Mitigate	Bus required
No CSCSA ES Availability						19	19	

### Clay County CONAGREE # 2023000012

School capacity is based on the School Concurrency Service Area (SCSA) or one or more Contiguous School Concurrency Service Areas (CSCSA). There is no capacity at the elementary school SCSA or CSCSA. A Proportionate Share Mitigation Agreement is required to obtain concurrency. Capacity figures from the table above will be reflected in subsequent updates to each school Development Review Table.

Lance Addison Coordinator; Planning and Intergovernmental Relations Facilities Planning and Construction Clay County District Schools Ph: (904) 336-6852 e-mail: lance.addison@myoneclay.net

#### SCHOOL CONCURRENCY PROPORTIONATE SHARE MITIGATION AGREEMENT (Baxley Villas)

THIS SCHOOL CONCURRENCY PROPORTIONATE SHARE MITIGATION AGREEMENT ("Agreement") is made by and among CLAY COUNTY, FLORIDA a political subdivision of the state of Florida, whose address is 477 Houston Street, Green Cove Springs, Florida 32043 (the "County"); CLAY COUNTY DISTRICT SCHOOLS, a body corporate and political subdivision of the State of Florida, whose address is 900 Walnut Street, Green Cove Springs, Florida 32043 (hereinafter referred to as "School District"); and FORESTAR (USA) REAL ESTATE GROUP INC., a Delaware corporation, whose address is 14785 Old St. Augustine Road, Suite 300, Jacksonville, Florida 32258 (hereinafter referred to as the "Developer").

## RECITALS:

WHEREAS, Developer is the contract purchaser of that certain tract of land being approximately 6.8 acres located in unincorporated Clay County, Florida, being a portion of Clay County Parcel Identification No. 06-05-25009028-000-00 and 31-04-25-008092-002-00 as more particularly described on <u>Exhibit "A"</u> attached hereto incorporated herein by this reference (the "**Property**"). The location of the Property described in <u>Exhibit "A"</u> is illustrated with a map appearing in <u>Exhibit "B"</u>; and further described in the School Concurrency Reservation Certificate Application No. 20230000012; and

WHEREAS, the Applicant has submitted an application for a development proposal seeking approval to develop a maximum of seventy-two (72) single-family residential dwelling units on the Property, hereinafter referred to as the "Development Proposal"; and

WHEREAS, the Property currently contains three dwellings which will be removed with the Development Proposal; and

WHEREAS, the Development Proposal is projected to generate a net increase of eighteen (18) public school students based on the school concurrency determination letter issued by the School District, after crediting one (1) public school student from the existing three dwellings; and

WHEREAS, the County and the School District have adopted and implemented a public school concurrency management system to assure the future availability of public school facilities to serve new development consistent with level of service standards ("Level of Service" and "Level of Service Standards") consistent with the terms of the current Interlocal Agreement for Coordinated Planning, Public Educational Facility Siting and Review and School Concurrency in Clay County between the School District, the Clay County Board of County Commissioners and the local governments (the "Interlocal Agreement"), and the public school facilities and capital improvement elements of the respective comprehensive plans (individually, "Element"; plural, "Elements"); and

WHEREAS, at the time of this Agreement, adequate junior high and high school capacity is available to accommodate the junior high and high school students the Development Proposal is anticipated to generate by the Development Proposal; and

WHEREAS, at the adopted Level of Service standards, (i) adequate school capacity is not available for the net increase of eighteen (18) elementary students generated by the Development Proposal at the Level of Service Standard within the school concurrency services area or areas ("Concurrency Service Area"; "Concurrency Service Areas") in which the Development Proposal is located, to accommodate the projected increase in public school students that the Development Proposal will generate; (ii) the needed elementary school capacity for the applicable Concurrency Service Area or Concurrency Service Areas within which the Development Proposal is located is also not available in any contiguous Concurrency Service Areas; and (iii) available elementary school capacity will not be in place or under actual construction within three (3) years after the approval of the Development Proposal; and

WHEREAS, authorizing these new residential dwelling units without the mitigation provided for in this Agreement would result in a failure of the Level of Service Standard for public school facilities in one or more applicable Concurrency Service Areas, or will exacerbate existing deficiencies in Level of Service; and

WHEREAS, the Parties agree that public school concurrency shall be satisfied by the Applicant's execution of this legally binding Agreement to provide mitigation proportionate to the demand for public school facilities to be created by these new residential dwelling units ("**Proportionate Share Mitigation**"); and

WHEREAS, the Parties further agree that the appropriate Proportionate Share Mitigation option necessary to satisfy public school concurrency is payment of Proportionate Share Mitigation in the amount of <u>\$613,830.42</u> for the Development Proposal, or <u>\$8,525.42</u> per dwelling unit, as more specifically depicted or described herein; and

**WHEREAS,** the purpose of this Agreement is to set forth the terms and conditions upon which the Developer shall pay funds as Proportionate Share Mitigation for the Property impacts on K-12 educational facilities under control of the School District.

**NOW, THEREFORE,** in consideration of the foregoing described Proportionate Share Mitigation, the mutual covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties hereto, intending to be legally bound, hereby agree as follows:

1. **INCORPORATION OF RECITALS**. The foregoing recitals are true and correct and are hereby incorporated into this Agreement by this reference as if fully set forth herein.

2. <u>PARTIES</u>. The County, the School District and the Developer shall be collectively referred to as the "Parties."

3. **LEGALLY BINDING COMMITMENT**. The Parties agree that this Agreement constitutes a legally binding commitment by the Developer to provide Proportionate Share

Mitigation for the new residential dwelling units sought to be approved by County in the Development Proposal for the Property.

4. **PROPORTIONATE SHARE MITIGATION**. The Parties agree that the payment of Proportionate Share Mitigation in the total amount of

**<u>\$613,830.42</u>** for the Development Proposal, or <u>**\$8,525.42**</u> per dwelling unit, is an appropriate Proportionate Share Mitigation option necessary to maintain the Level of Service Standard for school capacity in the affected Concurrency Service Area or Concurrency Service Areas. Upon the final execution of this Agreement, the School District shall issue a revised School Concurrency Determination showing adequate mitigation. The duration and effect of this School Concurrency Determination shall be in accordance with the Interlocal Agreement and the Public School Facilities Element. However, in no event shall this School Concurrency Determination, or any capacity reservation based on this Determination, continue to be effective if the Developer fails to perform its obligations under this Agreement. Conversely, once the Developer has completely performed its obligations under this Agreement, the Developer shall be entitled to rely on the School Concurrency Determination and capacity reservation to the extent of the capacity provided by the Proportionate Share Mitigation and once the Developer has completely performed its obligations under this Agreement, such right of reliance shall survive the expiration of this Agreement.

5. <u>TIMING</u>. The Parties agree that the Proportionate Share Mitigation shall occur at the time of, and be a condition for the issue by County of, final plat approval for each lot within the Property. For example, if a plat contains 10 lots, the Developer shall pay <u>\$85,254.20</u> (10 lots times <u>\$8,525.42 per lot</u>) in Proportionate Share Mitigation prior to the County's approval of such plat. Each payment shall be made directly to the School District.

6. **PHASING**. The Developer agrees it shall make every effort to adhere to the phasing schedule attached hereto as <u>**"Exhibit C"**</u> as incorporated herein by this reference. The Developer agrees that it will provide the specific dates that vertical construction will begin and end for each phase of the development. The Developer will notify the School District Designee if changes to the phasing schedule occur, and such phasing schedule changes shall be at the discretion of the Developer.

7. **IMPACT FEE CREDIT**. As consideration for the Developer's Proportionate Share Mitigation specified herein, the Parties agree that the County shall provide a credit of **§613,830.42** for the Development Proposal, or **\$8,525.42** per dwelling unit, toward any school impact fee or exaction imposed by ordinance of Clay County for the same need. Should the school impact fee or exaction be greater than the above-described credit, the Developer shall pay the difference at the time school impact fees are due. Should the school impact fee or exaction be less, the Developer shall not be entitled to the use of any excess credits. Alternately stated, the per unit credit cannot exceed the amount of impact fee at the time the voucher is presented/relinquished. The Developer shall provide a school impact fee voucher substantially in the form of "**Exhibit D**" to the County, at the time of impact fee payment. Should school impact fees be prepaid in order to extend the Final Certificate of Concurrency, any remaining balance due on the Proportionate Share Mitigation shall be paid at the time of final subdivision approval. Provided, however, nothing in this Agreement shall be deemed to require the County to continue to levy or collect School Impact Fees, or, if levied, to levy them for any certain amount. 8. <u>SCHOOL CAPACITY IMPROVEMENT</u>. The School District agrees to apply the Proportionate Share Mitigation contributed by the Developer toward a school capacity improvement which will be added to the planned capital improvements in the Five Year District Facilities Work Plan at the time of its next annual update, and which satisfies the demands created by the Development Proposal in accordance with this Agreement.

9. <u>NO GUARANTEE OF LAND USE/ZONING</u>. Nothing in this Agreement shall require the County to approve any Land Use Amendment or Rezoning application associated with the Property.

10. **EFFECTIVE DATE**. This Agreement shall become effective on the date it is recorded in the Public Records of Clay County, Florida (the "**Effective Date**"). If this Agreement is not executed by the Developer and delivered to the County within thirty (30) days after the latter of County or School District approval of this Agreement, this Agreement shall become void.

11. **<u>TERM</u>**. This Agreement shall expire upon the Parties' completion of their performance of all obligations herein.

12. <u>STATUTORY COMPLIANCE</u>. The Parties agree that this Agreement satisfies the requirements for a binding Proportionate Share Mitigation Agreement in Section 163.3180(6)(h), Florida Statutes.

13. **NOTICES**. Whenever any of the Parties desire to give notice to the other, such notice must be in writing, sent by U.S. Mail, postage prepaid, addressed to the party for whom it is intended at the place last specified. The place for giving of notice shall remain such until it is changed by written notice in compliance with the provisions of this paragraph. Until otherwise designated by amendment to this Agreement, the Parties designate the following as the respective places for giving notice:

TO THE COUNTY:	Howard Wanamaker County Manager, Clay County 477 Houston Street Green Cove Springs, Florida 32043
WITH COPIES TO:	Courtney Grimm County Attorney, Clay County 477 Houston Street Green Cove Springs, Florida 32043
FOR SCHOOL DISTRICT:	Lance Addison Coordinator of Planning and Intergovernmental Affairs Clay County District Schools 900 Walnut Street Green Cove Springs, Florida 32043

#### FOR DEVELOPER:

Forestar (USA) Real Estate Group Inc. 14785 Old St. Augustine Road, Suite 300, Jacksonville, Florida 32258 (904) 436-4003 <u>HeatherAllen@forestar.com</u>

WITH COPIES TO:

Thomas Ingram Attorney | SODL & INGRAM PLLC 1617 San Marco Boulevard, Jacksonville, FL 32207 904.612.9179 thomas.ingram@si-law.com

14. **<u>RELEASE</u>**. Upon the performance of all obligations of all Parties hereto, the School District shall release the Developer from this Agreement, and the Developer shall release the School District and the County from any and all future claims, costs or liabilities arising out of the provision of Proportionate Share Mitigation in accordance with this Agreement. These releases shall be recorded at the Developer's expense in the Official Records of Clay County, Florida, evidencing such performance.

15. **DEFAULT**. If any party to this Agreement materially defaults under the terms hereof, then the County shall give the defaulting party thirty (30) days' notice and a right to cure such breach. Should the Developer of the property described herein fail to timely cure a default in meeting its obligations set forth herein, its Concurrency certificate, issued based upon payment and/or performance hereunder, shall be voided and that Developer and the property described herein shall lose their right to concurrency under this Agreement and their right to School Impact Fee credits under this Agreement. Further, in the case of such default, any development upon that property dependent upon such certificate will be stopped, until and unless the agreement is reinstated or the default is cured or capacity becomes available and is granted through an appropriate application. Should the County or School District fail to timely cure a default in meeting their obligations set forth herein, Developer may seek any and all remedies available to it in law or equity.

16. <u>VENUE: CHOICE OF LAW</u>. Any controversies or legal issues arising out of this Agreement, and any action involving the enforcement or interpretation of any rights hereunder, shall be submitted to the jurisdiction of the Circuit Court of Clay County, Florida, the venue sitis, and shall be governed by the laws of the State of Florida.

17. <u>CAPTIONS and PARAGRAPH HEADINGS</u>. Captions and paragraph headings contained in this Agreement are for convenience and reference only. They in no way define, describe, extend or limit the scope or intent of this Agreement.

18. <u>NO WAIVER</u>. No waiver of any provision of this Agreement shall be effective unless it is in writing, and signed by the party against whom it is asserted. Any such written

waiver shall only be applicable to the specific instance to which it relates and shall not be deemed to be a continuing or future waiver.

19. **EXHIBITS**. All Exhibits attached hereto contain additional terms of this Agreement and are incorporated herein by reference.

20. **FURTHER ASSURANCES**. The Parties hereby agree to execute, acknowledge and deliver and cause to be done, executed, acknowledged and delivered all further assurances and to perform such acts as shall reasonably be requested of them in order to carry out this Agreement.

21. <u>AMENDMENTS</u>. No modification, amendment, or alteration in the terms or conditions contained herein shall be effective, unless contained in a written document prepared with the same or similar formality as this Agreement and executed by all the Parties to this Agreement.

22. **ASSIGNMENT**. This Agreement runs with the land. The Developer may assign its rights, obligations and responsibilities under this Agreement to a third-party purchaser of all or any part of fee simple title to the Property. Any such assignment shall be in writing and shall require the prior acknowledgement of all of the Parties. At the election of the School District, such acknowledgement may be conditioned upon the written agreement of the assignee to comply with conditions and procedures to aid in the monitoring and enforcement of the assignee's performance of the Proportionate Share Mitigation under this Agreement. The assignor under such assignment shall furnish the Parties with a copy of the written assignment within ten (10) days of the date of execution of same.

23. **NO THIRD-PARTY BENEFICIARIES**. This Agreement is made for the sole benefit and protection of the parties, their successors and assigns, and no other persons shall have any right of action hereunder.

24. <u>COUNTERPARTS</u>. This Agreement may be executed in three (3) counterparts, each of which may be deemed to be an original.

25. **RECORDING OF THIS AGREEMENT**. The Developer shall record this Agreement, at its expense, within fourteen (14) days after full execution, in the Clay County Public Records. Time is of the essence in the recording, and failure to timely record shall render this Agreement void.

26. <u>MERGER CLAUSE</u>. This Agreement sets forth the entire agreement among the Parties, and it supersedes all prior and contemporaneous negotiations, understandings and agreements, written or oral, among the Parties.

27. **SEVERABILITY**. If any provision of this Agreement is declared invalid or unenforceable by a court of competent jurisdiction, the invalid or unenforceable provision will be stricken from the Agreement, and the balance of this Agreement will remain in full force and effect as long as doing so would not affect the overall purpose or intent of the Agreement.

WITNESS WHEREOF, the Parties have made and executed this Agreement on the respective dates above each signature:

CLAY COUNTY, through its COUNTY COMMISSION, signing by and through its Chair, authorized to execute same by Commission action on this \_\_\_\_\_\_day of \_\_\_\_\_\_, 2024.

The SCHOOL DISTRICT OF CLAY COUNTY, signing by and through its Chair, authorized to execute same by District action on this \_\_\_\_\_ day of \_\_\_\_\_\_, 2024.

The DEVELOPER signing by \_\_\_\_\_\_ its \_\_\_\_\_ duly authorized to execute same, on this \_\_day of \_\_\_\_\_\_, 2024.

#### COUNTY

	Passed and Duly Adopted	by the Clay	County	Board of	County	Commission	ners this _
day of	, 2024.						

Attest:

# BOARD OF COUNTY COMMISSIONERS CLAY COUNTY, FLORIDA

By: \_

Jim Renniger, Its Chairman

Print Name:\_\_\_\_\_

ATTEST:

Print Name:\_\_\_\_\_

Tara S. Green Clay County Clerk of Court and Comptroller Ex Officio Clerk to the Board

## SCHOOL DISTRICT

Signed, witnessed, executed and acknowledged on this \_\_\_\_\_day of \_\_\_\_\_, 2024.

WITNESSES

THE SCHOOL BOARD OF CLAY COUNTY, FLORIDA

Print Name:

Print Name:\_\_\_\_\_

Ashley Gilhousen, Chair

ATTEST:

David Broskie, Superintendent of Schools

#### **DEVELOPER**

Signed, witnessed, executed and acknowledged on this \_\_\_\_\_day of \_\_\_\_\_\_, 2024.

WITNESSES

DEVELOPER

FORESTAR (USA) REAL ESTATE GROUP INC., a Delaware corporation, whose address is 14785 Old St. Augustine Road, Suite 300, Jacksonville, Florida 32258

Print Name: \_\_\_\_\_

Print Name: \_\_\_\_\_

By:	
By: Its:	
Date:	
_	

STATE OF FLORIDA

COUNTY OF

The foregoing instrument was acknowledged before me by means of \_\_\_\_\_physical presence or \_\_\_\_\_online notarization on this day \_\_\_\_\_of \_\_\_\_\_, 2024, who acknowledged that he/she signed the foregoing Resolution as his/her free and voluntary act, who is (check one) personally known to me or has produced a valid driver's license as identification.

Notary Public	
Name:	
Commission Expires:	

# Exhibit "A"

Property Legal Description follows.

# Exhibit "B"

**Property Location (map/plans)** 

## Exhibit "D"

Voucher #\_\_\_\_

# **Impact Fee Voucher**

## (Development Name)

1. Name and address of Developer/Grantor: Forestar (USA) Real Estate Group Inc.

2. Name and address of Grantee:\_\_\_\_\_

3. Legal description of subject property: <u>See attached Exhibit "A"</u>

4. Subdivision or Master Development Plan name: <u>Baxley Villas</u>

The undersigned Developer/Grantor confirms that it has received from

on \_\_\_\_\_, 202\_\_\_ funds sufficient for the following impact fees required under the applicable School Impact Fee Ordinance, as amended, as indicated below. Developer/Grantor gives notice to Clay County, Florida that the following sums should be deducted from the applicable Impact Fee Credit account of the Developer/Grantor.

Schools

In the amount of \$\_\_\_\_\_

By:\_\_\_\_\_ Print:\_\_\_\_\_ Its:\_\_\_\_\_ A PART OF SECTION 6, TOWNSHIP 5 SOUTH, RANGE 25 EAST AND A PART OF SECTION 31, TOWNSHIP 4 SOUTH, RANGE 25 EAST, BOTH IN CLAY COUNTY, FLORIDA AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

COMMENCE AT THE INTERSECTION OF THE NORTH LINE OF SAID SECTION 6 WITH THE WEST RIGHT-OF-WAY LINE OF BAXLEY ROAD (AN 80-FOOT RIGHT-OF-WAY); THENCE SOUTH 00°00'30" EAST, DEPARTING SAID NORTH LINE AND ALONG SAID WEST RIGHT-OF-WAY LINE, A DISTANCE OF 60,08 FEET TO THE POINT OF BEGINNING; THENCE SOUTH 00°00'30" EAST, CONTINUING ALONG SAID WEST RIGHT-OF-WAY LINE, A DISTANCE OF 347.90 FEET TO THE NORTHEAST CORNER. OF BAXLEY HIDEAWAY, AS RECORDED ON THE PLAT THEREOF IN PLAT BOOK 37, PAGES 25 THROUGH 29 OF THE PUBLIC RECORDS OF CLAY COUNTY, FLORIDA; THENCE ALONG THE NORTHERLY LINE OF SAID BAXLEY HIDEAWAY THE FOLLOWING THREE (3) COURSES; COURSE ONE (1): SOUTH 89°33'30" WEST, DEPARTING SAID WEST RIGHT-OF-WAY LINE, A DISTANCE OF 624.00 FEET; COURSE TWO (2): NORTH 00°00'30" WEST, A DISTANCE OF 208.00 FEET; COURSE THREE (3): SOUTH 89°33'30" WEST, A DISTANCE OF 234.91 FEET; THENCE NORTH 00°21'55" WEST, DEPARTING SAID NORTHERLY LINE, A DISTANCE OF 200.07 FEET TO A POINT ON SAID NORTH LINE OF SECTION 6; THENCE NORTH 89°33'53" EAST, ALONG LAST SAID NORTH LINE, A DISTANCE OF 230,50 FEBT; THENCE NORTH 00°23'59" WEST, DEPARTING LAST SAID NORTH LINE AND ALONG THE SOUTHERLY PROJECTION OF THE EAST LINE OF THOSE LANDS DESCRIBED IN OFFICIAL RECORDS BOOK 3727, PAGE 2105 OF SAID PUBLIC RECORDS AND THE EAST LINE OF LAST SAID LANDS, A DISTANCE OF 119.43 FEET TO THE SOUTHWEST CORNER OF THOSE LANDS DESCRIBED IN OFFICIAL RECORDS BOOK 1378. PAGE 1051 OF SAID PUBLIC RECORDS; THENCE NORTH 89°41'55" EAST, ALONG THE SOUTH LINE OF LAST SAID LANDS, A DISTANCE OF 179.40 FEBT TO THE NORTHWEST CORNER OF THOSE LANDS DESCRIBED IN OFFICIAL RECORDS BOOK 4171, PAGE 319 OF SAID PUBLIC RECORDS; THENCE SOUTH 00°26'57" EAST, ALONG THE WEST LINE OF LAST SAID LANDS, A DISTANCE OF 119.01 FEET TO A POINT ON SAID NORTH LINE OF SECTION 6; THENCE SOUTH 00°13'40" EAST, DEPARTING LAST SAID NORTH LINE, A DISTANCE OF 59.91 FEET; THENCE NORTH 89°35'10' EAST, ALONG THE SOUTH LINE OF LAST SAID LANDS, A DISTANCE OF 449.92 FEET TO THE POINT OF BEGINNING.

SAID LANDS CONTAINING 6.80 ACRES, MORE OR LESS.

Exhibit B



# Exhibit C

Baxley Villas Estimated Phasing Schedule- One Phase

- 2023 Construction Plan Approval
- 2023/2024 Construction Commencement
- 2025/2026 Construction Completion/Platting

## Exhibit "D"

Voucher #\_\_\_\_\_

# **Impact Fee Voucher**

## (Development Name)

1. Name and address of Developer/Grantor: Forestar (USA) Real Estate Group Inc.

2. Name and address of Grantee:\_\_\_\_\_

3. Legal description of subject property: <u>See attached Exhibit "A"</u>

4. Subdivision or Master Development Plan name: <u>Baxley Villas</u>

\_\_\_\_Schools

In the amount of \$\_\_\_\_\_

Ву:		
Print: Its:		
Its:		



School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## Title

C30 - Lakeside Elementary School Restroom Renovation Contract Award

## Description

This project is listed in the Educational Facilities Work Plan. The selection was conducted in accordance with Florida Statute 287.055. The project was advertised for three (3) consecutive weeks with The Clay Today. The bid opening was held March 12, 2024 at 2:00 p.m. The project had two (2) qualified bidders.

Gap Analysis

N/A

Previous Outcomes

N/A

## Expected Outcomes

Completion of Lakeside Elementary School Restroom Renovation.

## Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

## Recommendation

Award the construction contract to the low bidder meeting specifications, Thomas May Construction Company, the base bid in the amount of \$302,435.00.

## Contact

Bryce Ellis, Assistant Superintendent Operations, (904) 336-6853, bryce.ellis@myoneclay.net, Michael Kemp, Director of Facility Planning & Construction, (904) 336-6824, michael.kemp@myoneclay.net

## **Financial Impact**

These funds are available and budgeted in the Educational Facilities Work Plan.

## **Review Comments**

## Attachments

Lakeside Elementary Restroom Renovations Contract 4.4.24.pdf

# AIA Document A101° – 2017

# Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum

**AGREEMENT** made as of the Fourth day of April in the year Two Thousand Twenty-four (*In words, indicate day, month and year.*)

**BETWEEN** the Owner: (Name, legal status, address and other information)

School Board of Clay County 900 Walnut Street Green Cove Springs, FL 32043 Ph: (904) 336-6500

and the Contractor: (Name, legal status, address and other information)

Thomas May Construction Company 310 College Drive Orange Park, Florida 32065 Ph:904-272-4808

for the following Project: (Name, location and detailed description)

Lakeside Elementary School Restroom Renovations 2762 Moody Avenue, Orange Park, FL 32073

The Architect: (Name, legal status, address and other information)

Bhide & Hall Architects, P.A. 1329 Kingsley Avenue, Suite C Orange Park, FL 32073 Ph; 904-264-1919

The Owner and Contractor agree as follows.

#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101®–2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

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## TABLE OF ARTICLES

- 1 THE CONTRACT DOCUMENTS
- 2 THE WORK OF THIS CONTRACT
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- 4 CONTRACT SUM
- 5 PAYMENTS
- 6 **DISPUTE RESOLUTION**
- 7 **TERMINATION OR SUSPENSION**
- **MISCELLANEOUS PROVISIONS** 8
- Q ENUMERATION OF CONTRACT DOCUMENTS

## EXHIBIT A INSURANCE AND BONDS

#### ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

#### ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

#### DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION ARTICLE 3

§ 3.1 The date of commencement of the Work shall be: (Check one of the following boxes.)

- [] The date of this Agreement.
- [] A date set forth in a notice to proceed issued by the Owner.
- [X] Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

May 31, 2024

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

## § 3.3 Substantial Completion

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§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work: (Check one of the following boxes and complete the necessary information.)

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[] Not later than ( ) calendar days from the date of commencement of the Work.

**FX** 1 By the following date: August 5, 2024

## § 3.3.2

(Paragraphs deleted)

N/A

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

#### ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be Three Hundred and Two Thousand, Four Hundred and Thirty Five Dollars Only (\$ 302,435.00), subject to additions and deductions as provided in the Contract Documents.

## § 4.2 Alternates – N/A

(Table deleted) (Paragraphs deleted) (Table deleted) (Paragraph deleted) § 4.3 Allowances, if any, included in the Contract Sum: (Paragraphs deleted) N/A (Table deleted) § 4.4 Unit prices, if any: (Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

Units and Limitations Item Price per Unit (\$0.00) Per Door Replacement Cost \$895.00

§ 4.5 Liquidated damages, if any:

(Insert terms and conditions for liquidated damages, if any.)

In as much as failure to complete the project within the time fixed in the Agreement will result in substantial injury to the Owner, and as damages arising from such failure cannot be calculated with any degree of certainty, it is hereby agreed that if the project is not substantially completed, according to the definition of "substantial completion" in Section 00800 of the Specifications, or within such further time, if any, as in accordance with the provisions of the contract documents shall be allowed for substantial completion, the Contractor shall pay to the Owner as liquidated damages for such delay, and not as a penalty, (One thousand) (\$1,000.00) for each and every calendar day elapsing between the date fixed for substantial completion and the date such substantial completion shall have been fully accomplished, and (Five hundred) (\$500.00) for each and every calendar day elapsing between date fixed for Final Completion and the date such Final Completion shall have been fully accomplished. Said liquidated damages shall be payable in addition to any excess expenses or costs payable by the Contractor to the Owner under the provisions of the contract documents, except for Contractor's delays.

§ 4.6 Other: (Paragraphs deleted) N/A

#### ARTICLE 5 PAYMENTS

§ 5.1 Progress Payments

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

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§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

Contractors are encouraged to submit their applications on the same day of each month.

§ 5.1.3 Provided that an Application for Payment is received by the Architect on the day selected by the contractor and approved, the Owner shall make payment of the certified amount to the Contractor not later than twenty-five (25) business days. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than twenty-five (25) business days after the Architect receives the Application for Payment.

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 In accordance with AIA Document A201<sup>TM</sup>-2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- Take that portion of the contract sum properly allocable to completed Work as determined by .1 multiplying the percentage completion of each portion of the Work by the share of the Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of five percent (5%). Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute shall be included as provided in Section 7.3.9 of AIA Document A201-2017, General Conditions of the Contract for Construction.
- .2 Add that portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction (or, if approved in advance by the Owner, suitably stored off site at a location agreed upon in writing), less retainage of five percent (5%), offsite storage of materials shall be in an insured facility approved by the owner's project manager..
- .3 Subtract the aggregate of previous payments made by the owner; and
- Subtract amounts, if any, for which the architect has withheld or nullified a Certification for Payment as 4 provided in Section 9.5 of AIA Document A201-2017.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- The aggregate of any amounts previously paid by the Owner; .1
  - .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201-2017;
  - .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
  - .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201-2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

## § 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

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(Insert a percentage or amount to be withheld as retainage from each Application for Payment, The amount of retainage may be limited by governing law.)

Retainage in the amount of five percent (5%) will be withheld in accordance with Florida Statute 255.078 (2023)

## (Paragraphs deleted)

## § 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201-2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

All requirements are satisfied in accordance with the specification and all paragraphs in specification section 01 78 00 Contract Closeout - of the Project Manual.

(Paragraphs deleted)

#### **ARTICLE 6** DISPUTE RESOLUTION § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201-2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (Paragraphs deleted)

## § 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201-2017, the method of binding dispute resolution shall be as follows:

(Check the appropriate box.)

Arbitration pursuant to Section 15.4 of AIA Document A201-2017 []

[X] Litigation in a court of competent jurisdiction

[] Other (Specify)

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

#### ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017.

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

## (Paragraphs deleted)

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§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.

## ARTICLE 8 MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201-2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner's representative: (Name, address, email address, and other information)

Gregory Giuffre **Clay County District Schools** 925 Center Street Green Cove Springs, FL 32043 Ph: 904-336-6849

§ 8.3 The Contractor's representative: (Name, address, email address, and other information)

Keith Ward Thomas May Construction Company 310 College Drive Orange Park, Florida 32065 Ph: 904-272-4808

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

## § 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101<sup>™</sup>–2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101<sup>™</sup>-2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6

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(Paragraphs deleted) N/A

§ 8.7 Other provisions: N/A

#### ARTICLE 9 **ENUMERATION OF CONTRACT DOCUMENTS**

§ 9.1 This Agreement is comprised of the following documents:

.1 AIA Document A101<sup>TM</sup>–2017, Standard Form of Agreement Between Owner and Contractor

.=2 AIA Document A201<sup>™</sup>-2017, General Conditions of the Contract for Construction (Paragraphs deleted)

.5 Drawings

Number	Title	Date
See Attached Exhibit 'A'	List of Drawings	02/01/2024

.6 Specifications

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	Section	Title	Date	Pages
	See Attached Exhibit 'B'	Specifications – Table of Contents	02/01/2024	230
.7	Addenda, if any:			
(Paragraph	hs deleted)			
	Number	Date	Pages	

(Paragraphs deleted)

Addendum 01

Addendum 02

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

03/01/2024

03/06/2024

This Agreement entered into as of the day and year first written above.

**OWNER** (Signature)

Ashley Gilhousen, Board Chair (Printed name and title)

**CONTRACTOR** (Signature)

04

03

Keith Ward, President (Printed name and title)

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AIA<sup>®</sup> Document A101<sup>®</sup> – 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 14:30:40 ET on 03/13/2024.

## PAGE 1

AGREEMENT made as of the Fourth day of April in the year Two Thousand Twenty-four

...

School Board of Clay County 900 Walnut Street Green Cove Springs, FL 32043 Ph: (904) 336-6500

...

Thomas May Construction Company 310 College Drive Orange Park, Florida 32065 Ph:904-272-4808

...

Lakeside Elementary School Restroom Renovations 2762 Moody Avenue, Orange Park, FL 32073

...

Bhide & Hall Architects, P.A. 1329 Kingsley Avenue, Suite C Orange Park, FL 32073 Ph; 904-264-1919 PAGE 2

> [X] Established as follows:

...

May 31, 2024

PAGE 3

[X] By the following date: August 5, 2024

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

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Porti	on	of	W	ork
	UII	01	**	UIK

Substantial Completion Date

N/A

...

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be Three Hundred and Two Thousand, Four Hundred and Thirty Five Dollars Only (\$ 302,435.00), subject to additions and deductions as provided in the Contract Documents.

## § 4.2 Alternates - N/A

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item

Price

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement. (Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

ltem	Price	Conditions for Acceptance
§ 4.3 Allowances, if any, included in <i>(Identify each allowance.)</i>	the Contract Sum:	
N/A		
Item	Price	
Per Door Replacement Cost		<u>\$895.00</u>

In as much as failure to complete the project within the time fixed in the Agreement will result in substantial injury to the Owner, and as damages arising from such failure cannot be calculated with any degree of certainty, it is hereby agreed that if the project is not substantially completed, according to the definition of "substantial completion" in Section 00800 of the Specifications, or within such further time, if any, as in accordance with the provisions of the contract documents shall be allowed for substantial completion, the Contractor shall pay to the Owner as liquidated damages for such delay, and not as a penalty, (One thousand) (\$1,000.00) for each and every calendar day elapsing between the date fixed for substantial completion and the date such substantial completion shall have been fully accomplished, and (Five hundred) (\$500.00) for each and every calendar day elapsing between date fixed for Final Completion and the date such Final Completion shall have been fully accomplished. Said liquidated damages shall be payable in addition to any excess expenses or costs payable by the Contractor to the Owner under the provisions of the contract documents, except for Contractor's delays.

#### § 4.6 Other:

(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

## <u>N/A</u> PAGE 4

Contractors are encouraged to submit their applications on the same day of each month,

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§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the day of a month, on the day selected by the contractor and approved, the Owner shall make payment of the certified amount certified to the Contractor not later than the day of the month. twenty-five (25) business days. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than (-) twenty-five (25) business days after the Architect receives the Application for Payment. (Federal, state or local laws may require payment within a certain period of time.)

...

- That portion of the Contract Sum properly allocable to completed Work; Take that portion of the .1 contract sum properly allocable to completed Work as determined by multiplying the percentage completion of each portion of the Work by the share of the Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of five percent (5%). Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute shall be included as provided in Section 7.3.9 of AIA Document A201-2017, General Conditions of the Contract for Construction.
- .2 That Add that portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, construction (or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and in writing), less retainage of five percent (5%), offsite storage of materials shall be in an insured facility approved by the owner's project manager ..

.3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified. Subtract the aggregate of previous payments made by the owner; and

Subtract amounts, if any, for which the architect has withheld or nullified a Certification for Payment as .4 provided in Section 9.5 of AIA Document A201-2017.

PAGE 5

Retainage in the amount of five percent (5%) will be withheld in accordance with Florida Statute 255.078 (2023)

§ 5.1.7.1.1 The following items are not subject to retainage: (Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

§ 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201 2017.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

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All requirements are satisfied in accordance with the specification and all paragraphs in specification section 01 78 00 Contract Closeout - of the Project Manual.

## § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below. or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

-%

....

...

(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

[X] Litigation in a court of competent jurisdiction

...

...

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201 2017, then the Owner shall pay the Contractor a termination fee as follows: (Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

## PAGE 6

Gregory Giuffre Clay County District Schools 925 Center Street Green Cove Springs, FL 32043 Ph: 904-336-6849

....

## Keith Ward

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Thomas May Construction Company 310 College Drive Orange Park, Florida 32065 Ph: 904-272-4808

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201-2017, may be given in accordance with AIA Document E203™ 2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203-2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

N/A

...

§ 8.7 Other provisions: N/A

...

- .2 AIA Document A101TM 2017, Exhibit A, Insurance and Bonds
- .=2 AIA Document A201<sup>TM</sup>\_2017, General Conditions of the Contract for Construction
- AIA Document E203TM 2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below:

(Insert the date of the E203-2013 incorporated into this Agreement.)

....

	Number	Date	Pages	
	See Attached Exhibit 'B'	<u>Specifications – Table of</u> <u>Contents</u>	<u>02/01/2024</u>	<u>230</u>
PAGE 7	See Attached Exhibit 'A'	List of Drawings	02/01/2024	

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

- Other Exhibits: (Check all boxes that apply and include appropriate information identifying the exhibit where required.)
  - [-] AIA Document E204<sup>TM</sup> 2017, Sustainable Projects Exhibit, dated as indicated below: (Insert the date of the E204-2017 incorporated into this Agreement.)

[] The Sustainability Plan:

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<u>TitleNumber</u>	Date	Pages
Addendum 01	03/01/2024	<u>04</u>
Addendum 02	03/06/2024	<u>03</u>

Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages
			1 4900

Other documents, if any, listed below: .9

> (List here any additional documents that are intended to form part of the Contract Documents, AIA Document A201™ 2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor's bid or proposal, portions of Portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or proposals, requirements are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)the bidding or proposal requirements are also enumerated in this Article 9.

...

Ashley Gilhousen, Board Chair

Keith Ward. President

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# **Certification of Document's Authenticity** AIA<sup>®</sup> Document D401<sup>™</sup> – 2003

I, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 14:30:40 ET on 03/13/2024 under Order No. 2114509962 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A101<sup>™</sup> - 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, other than those additions and deletions shown in the associated Additions and Deletions Report.

(Signed)	
(Title)	
(Dated)	
	<b>Y</b>

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## Lakeside Elementary School Restroom Renovations School District of Clay County

SDCC Project No. C-25-23/24 Architect Project Number: BHA-202341

## AIA A101-2017

## **EXHIBIT "A"**

List of Contract Drawings: Dated February 1, 2024

General

G000	Cover
G001	General Notes, Abbreviations, and Symbols
G002	General Project notes, Partition Types, and Misc. Details
G007	Typ. Mounting Heights

# **Architectural**

AC00	Architectural Site Plan
A101	Kitchen - Staff restroom
A102	RM 112 – Girl's Restroom
A103	Room 115 – Boy's Restroom
A104	Room 125 & 127 – Staff Restrooms
A105	Room 122, 124 & 134 – Staff restrooms
A106	Wall Tile Pattern T-1, Millwork Detail

# **Mechanical**

M101	Building – Boy's & Girls Restroom Floor Plans
M201	Building 1 – Restroom HVAC Floor Plans
M202	Building 2 – Restroom HVAC Floor Plans

## Plumbing

P101	HVAC General Notes, Schedules & Details
P201	Building 1 – Restroom Floor Plans
P202	Building 2 – Restroom Floor Plans

AIA 101 – 2017 Page 1 of 2 EXHIBIT "A"

# **Electrical**

- E1.0 Electrical Legend, Notes, and Details
- E2.1 Partial Floor Plan Existing Electrical
- E3.1 Partial Floor Plan New Electrical

END OF LIST

AIA 101 – 2017 Page 2 of 2 EXHIBIT "A"

## Orange Park Elementary School Restroom Renovations School District of Clay County

SDCC Project No. C-26-23/24 Architect Project Number: BHA-202340

## AIA A101-2017

## EXHIBIT "B"

Specifications Table of Contents: Dated February 1, 2024

DIVISION 0:

## PROCUREMENT AND CONTRACTING REQUIREMENTS

Section 00 00 90	Description of the Work
Section 00 11 16	Invitation to Bid
Section 00 20 00	Public Entity Crimes/Scrutinized Companies
Section 00 21 13	Instructions to Bidders
Section 00 41 00	Bid Proposal Form
Section 00 43 36	List of Subcontractors
Section 00 52 00	Agreement Forms
Section 00 61 00	Bonds and Certificates
Section 00 72 00	General Conditions
Section 00 73 00	Supplementary Conditions
Section 00 86 00	Purchasing of Project Documents
Section 00 90 00	Special Conditions
Section 00 90 00	Special Conditions
Section 00 90 00 DIVISION 1:	Special Conditions GENERAL REQUIREMENTS
DIVISION 1:	GENERAL REQUIREMENTS
DIVISION 1: Section 01 04 00	GENERAL REQUIREMENTS Coordination, Inspection and Protection
DIVISION 1: Section 01 04 00 Section 01 04 20	<b>GENERAL REQUIREMENTS</b> Coordination, Inspection and Protection Direct Purchasing
<b>DIVISION 1:</b> Section 01 04 00 Section 01 04 20 Section 01 11 00	<b>GENERAL REQUIREMENTS</b> Coordination, Inspection and Protection Direct Purchasing Summary of Work
DIVISION 1: Section 01 04 00 Section 01 04 20 Section 01 11 00 Section 01 25 00	GENERAL REQUIREMENTS Coordination, Inspection and Protection Direct Purchasing Summary of Work Substitutions
DIVISION 1: Section 01 04 00 Section 01 04 20 Section 01 11 00 Section 01 25 00 Section 01 29 76	GENERAL REQUIREMENTS Coordination, Inspection and Protection Direct Purchasing Summary of Work Substitutions Progress Payments
DIVISION 1: Section 01 04 00 Section 01 04 20 Section 01 11 00 Section 01 25 00 Section 01 29 76 Section 01 29 83	GENERAL REQUIREMENTS Coordination, Inspection and Protection Direct Purchasing Summary of Work Substitutions Progress Payments Testing Laboratory

Section 01 32 26 Progress Reporting

AIA 101 – 2017 Page 1 of 3 EXHIBIT "B"

Section 01 35 63	FGBC Requirements and Procedures
Section 01 41 00	Codes, Permits, and Fees
Section 01 50 00	Temporary Facilities
Section 01 56 23	Barriers
Section 01 66 00	Materials, Storage, and Protection
Section 01 73 29	Cutting and Patching
Section 01 74 00	Cleaning
Section 01 78 00	Contract Closeout
Section 01 78 39	Project Record Documents

**DIVISION 4:** Section 04 22 00 MASONRY Concrete Masonry Unit Work

**DIVISION 7:** Section 07 42 13.19 Section 07 92 00

**DIVISION 8:** Section 08 10 00 Section 08 14 16 Section 08 71 00

**DIVISION 9:** Section 09 31 00 Section 09 67 00 Section 09 90 00

## **DIVISION 10:**

Section 10 21 13 Section 10 28 13.13 THERMAL AND MOISTURE PROTECTION **Insulated Wall Panels** Sealants and Caulking

**OPENINGS** 

Hollow Metal Doors and Frames Flush Wood Doors Door Hardware

# **FINISHES**

Tile **Resinous Flooring** Painting

## **SPECIALTIES**

Solid Plastic Toilet Partitions **Toilet Accessories** 

> AIA 101 -- 2017 Page 2 of 3

EXHIBIT "B"

DIVISION 22:	PLUMBING
Section 22 50 10	Basic Plumbing Requirements
Section 22 51 90	Plumbing Identification
Section 22 54 00	Plumbing
DIVISION 23:	HEATING, VENTILATING & AIR CONDITIONING (HVAC)
Section 23 50 10	Basic Mechanical Requirements
Section 23 51 90	Mechanical Identification
Section 23 58 65	Fans
Section 23 58 90	Ductwork
Section 23 59 40	Air Inlets and Outlets
Section 23 59 90	Testing, Adjusting and Balancing

## **DIVISION 26/27:**

## ELECTRICAL

Basic Electrical Materials and Methods Conductors and Cables Grounding and Bonding Hangers and Supports for Electrical Systems Raceways and Boxes Electrical Identification Interior Lighting Public Address

## **DIVISION 31:**

Section 31 31 16

## EARTHWORK

**Termite Control** 

## **END OF LIST**

AIA 101 – 2017 Page 3 of 3

EXHIBIT "B"



School Board of Clay County

## April 4, 2024 - Regular School Board Meeting

## **Title**

C31 - Orange Park Elementary School Restroom Renovation Contract Award

## Description

This project is listed in the Educational Facilities Work Plan. The selection was conducted in accordance with Florida Statute 287.055. The project was advertised for three (3) consecutive weeks with The Clay Today. The bid opening was held March 12, 2024 at 2:30 p.m. The project had two (2) qualified bidders.

## Gap Analysis

N/A

# Previous Outcomes

N/A

## Expected Outcomes

Completion of Orange Park Elementary School Restroom Renovation.

## Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

## Recommendation

Award the construction contract to the low bidder meeting specifications, Thomas May Construction Company, the base bid in the amount of \$439,092.00.

## Contact

Bryce Ellis, Assistant Superintendent Operations, (904) 336-6853, bryce.ellis@myoneclay.net,

Michael Kemp, Director of Facility Planning & Construction, (904) 336-6824, michael.kemp@myoneclay.net

## Financial Impact

These funds are available and budgeted in the Educational Facilities Work Plan.

## **Review Comments**

## Attachments

Orange Park Elementary Restroom Contract 4.4.24.pdf

# **AIA** Document A101° – 2017

## Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum

AGREEMENT made as of the Fourth day of April in the year Two Thousand Twenty-four (In words, indicate day, month and year.)

**BETWEEN** the Owner: (Name, legal status, address and other information)

School Board of Clay County 900 Walnut Street Green Cove Springs, FL 32043 Ph: (904) 336-6500

and the Contractor: (Name, legal status, address and other information)

Thomas May Construction Company **310 College Drive** Orange Park, Florida 32065 Ph:904-272-4808

for the following Project: (Name, location and detailed description)

Orange Park Elementary School Restroom Renovations 1401 Plainfield Avenue Orange Park, FL 32073

The Architect: (Name, legal status, address and other information)

Bhide & Hall Architects, P.A. 1329 Kingsley Avenue, Suite C Orange Park, FL 32073 Ph; 904-264-1919

The Owner and Contractor agree as follows.

#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101®-2017, Exhibit A. Insurance and Bonds, contemporaneously with this Agreement, AIA Document A201®-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

Init. 1

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## TABLE OF ARTICLES

- THE CONTRACT DOCUMENTS 1
- 2 THE WORK OF THIS CONTRACT

3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

- CONTRACT SUM
- 5 PAYMENTS
- 6 **DISPUTE RESOLUTION**
- 7 **TERMINATION OR SUSPENSION**
- 8 **MISCELLANEOUS PROVISIONS**
- 9 **ENUMERATION OF CONTRACT DOCUMENTS**

## EXHIBIT A INSURANCE AND BONDS

#### ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

## ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

#### DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION ARTICLE 3

§ 3.1 The date of commencement of the Work shall be: (Check one of the following boxes.)

- The date of this Agreement. []
- [] A date set forth in a notice to proceed issued by the Owner.
- [X] Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

May 31, 2024

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

## § 3.3 Substantial Completion

Init.

1

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

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[ ] Not later than ( ) calendar days from the date of commencement of the Work.

[X] By the following date: August 5, 2024

#### § 3.3.2

(Paragraphs deleted)

N/A

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

#### ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be Four Hundred ans Thirty nine Thousand and Ninety Two Dollars Only (\$ \$439,092.00 ), subject to additions and deductions as provided in the Contract Documents.

## § 4.2 Alternates - N/A

(Table deleted) (Paragraphs deleted) (Table deleted) (Paragraph deleted) § 4.3 Allowances, if any, included in the Contract Sum: (Paragraphs deleted) N/A (Table deleted) § 4.4 Unit prices, if any: (Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

ltem

Units and Limitations

Price per Unit (\$0.00) \$875.00

§ 4.5 Liquidated damages, if any:

(Insert terms and conditions for liquidated damages, if any.)

Per Door Replacement Cost

In as much as failure to complete the project within the time fixed in the Agreement will result in substantial injury to the Owner, and as damages arising from such failure cannot be calculated with any degree of certainty, it is hereby agreed that if the project is not substantially completed, according to the definition of "substantial completion" in Section 00800 of the Specifications, or within such further time, if any, as in accordance with the provisions of the contract documents shall be allowed for substantial completion, the Contractor shall pay to the Owner as liquidated damages for such delay, and not as a penalty, (One thousand) (\$1,000.00) for each and every calendar day elapsing between the date fixed for substantial completion and the date such substantial completion shall have been fully accomplished, and (Five hundred) (\$500.00) for each and every calendar day elapsing between date fixed for Final Completion and the date such Final Completion shall have been fully accomplished. Said liquidated damages shall be payable in addition to any excess expenses or costs payable by the Contractor to the Owner under the provisions of the contract documents, except for Contractor's delays.

§ 4.6 Other: (Paragraphs deleted) N/A

#### ARTICLE 5 PAYMENTS

## § 5.1 Progress Payments

Init.

1

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

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(1314091316)

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

Contractors are encouraged to submit their applications on the same day of each month.

§ 5.1.3 Provided that an Application for Payment is received by the Architect on the day selected by the contractor and approved, the Owner shall make payment of the certified amount to the Contractor not later than twenty-five (25) business days. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than twenty-five (25) business days after the Architect receives the Application for Payment.

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 In accordance with AIA Document A201<sup>™</sup>–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- Take that portion of the contract sum properly allocable to completed Work as determined by .1 multiplying the percentage completion of each portion of the Work by the share of the Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of five percent (5%). Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute shall be included as provided in Section 7.3.9 of AIA Document A201-2017, General Conditions of the Contract for Construction.
- .2 Add that portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction (or, if approved in advance by the Owner, suitably stored off site at a location agreed upon in writing), less retainage of five percent (5%), offsite storage of materials shall be in an insured facility approved by the owner's project manager ...
- Subtract the aggregate of previous payments made by the owner; and .3
- 4 Subtract amounts, if any, for which the architect has withheld or nullified a Certification for Payment as provided in Section 9.5 of AIA Document A201-2017.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- The aggregate of any amounts previously paid by the Owner; .1
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201-2017;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201-2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

## § 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

Init. 1

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(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

Retainage in the amount of five percent (5%) will be withheld in accordance with Florida Statute 255.078 (2023)

## (Paragraphs deleted)

## § 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

All requirements are satisfied in accordance with the specification and all paragraphs in specification section 01 78 00 Contract Closeout - of the Project Manual.

(Paragraphs deleted)

#### DISPUTE RESOLUTION **ARTICLE 6**

## § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201-2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (Paragraphs deleted)

#### § 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201-2017, the method of binding dispute resolution shall be as follows:

(Check the appropriate box.)

Arbitration pursuant to Section 15.4 of AIA Document A201-2017 [ ]

[X] Litigation in a court of competent jurisdiction

[] Other (Specify)

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

#### ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201-2017.

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

#### (Paragraphs deleted)

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§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.

#### **ARTICLE 8** MISCELLANEOUS PROVISIONS

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner's representative:

(Name, address, email address, and other information)

**Gregory Giuffre Clay County District Schools** 925 Center Street Green Cove Springs, FL 32043 Ph: 904-336-6849

§ 8.3 The Contractor's representative: (Name, address, email address, and other information)

Keith Ward Thomas May Construction Company 310 College Drive Orange Park, Florida 32065 Ph:904-272-4808

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

## § 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101<sup>™</sup>–2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101<sup>TM</sup>-2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6

Init.

1

(Paragraphs deleted) N/A

§ 8.7 Other provisions: N/A

#### ARTICLE 9 **ENUMERATION OF CONTRACT DOCUMENTS**

§ 9.1 This Agreement is comprised of the following documents:

AIA Document A101<sup>TM</sup>–2017, Standard Form of Agreement Between Owner and Contractor .1

.=2 AIA Document A201<sup>™</sup>-2017, General Conditions of the Contract for Construction (Paragraphs deleted)

.5 Drawings

Number	T
See Attached Exhibit 'A	' L

itle List of Drawings Date 02/01/2024

.6 Specifications

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Title	Date	Pages
Specifications – Table of Contents	02/01/2024	229
Date	Pages	
03/01/2024	04	
03/06/2024	03	
	Specifications – Table of Contents Date 03/01/2024	Specifications – Table of Contents02/01/2024Date 03/01/2024Pages 04

## (Paragraphs deleted)

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

This Agreement entered into as of the day and year first written above.

**OWNER** (Signature)

Ashley Gilhousen, Board Chair (Printed name and title)

**CONTRACTOR** (Signature)

Keith Ward, President (Printed name and title)

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# Additions and Deletions Report for AIA<sup>®</sup> Document A101<sup>®</sup> – 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 14:28:30 ET on 03/13/2024.

## PAGE 1

AGREEMENT made as of the Fourth day of April in the year Two Thousand Twenty-four

...

School Board of Clay County 900 Walnut Street Green Cove Springs, FL 32043 Ph: (904) 336-6500

...

Thomas May Construction Company 310 College Drive Orange Park, Florida 32065 Ph:904-272-4808

....

Orange Park Elementary School Restroom Renovations 1401 Plainfield Avenue Orange Park, FL 32073

•••

Bhide & Hall Architects, P.A. 1329 Kingsley Avenue, Suite C Orange Park, FL 32073 Ph; 904-264-1919 PAGE 2

> [ X] Established as follows:

...

May 31, 2024

PAGE 3

[X] By the following date: August 5, 2024

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

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Portion of Work	Por	tio	n o	f٧	Vork
-----------------	-----	-----	-----	----	------

Substantial Completion Date

#### <u>N/A</u>

...

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be Four Hundred ans Thirty nine Thousand and Ninety Two Dollars Only (\$ \$439,092.00), subject to additions and deductions as provided in the Contract Documents.

## § 4.2 Alternates – N/A

§ 4.2.1 Alternates, if any, included in the Contract Sum:

#### Item

Price

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement. (Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

ltem	Price		Conditions for Acceptance
<b>§ 4.3</b> Allowances, if any, included in the Cont <i>(Identify each allowance.)</i> N/A	ract Sum:		
Item	Price		
Per Door Replacement Cost			<u>\$875.00</u>
		3	ALC 2 2 C 520

In as much as failure to complete the project within the time fixed in the Agreement will result in substantial injury to the Owner, and as damages arising from such failure cannot be calculated with any degree of certainty, it is hereby agreed that if the project is not substantially completed, according to the definition of "substantial completion" in Section 00800 of the Specifications, or within such further time, if any, as in accordance with the provisions of the contract documents shall be allowed for substantial completion, the Contractor shall pay to the Owner as liquidated damages for such delay, and not as a penalty, (One thousand) (\$1,000.00) for each and every calendar day elapsing between the date fixed for substantial completion and the date such substantial completion shall have been fully accomplished, and (Five hundred) (\$500.00) for each and every calendar day elapsing between date fixed for Final Completion and the date such Final Completion shall have been fully accomplished. Said liquidated damages shall be payable in addition to any excess expenses or costs payable by the Contractor to the Owner under the provisions of the contract documents, except for Contractor's delays.

#### § 4.6 Other:

(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

## N/A PAGE 4

Contractors are encouraged to submit their applications on the same day of each month.

(1314091316)

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§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the day of a month, on the day selected by the contractor and approved, the Owner shall make payment of the certified amount eertified to the Contractor not later than the day of the month. twenty-five (25) business days. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the (Federal, state or local laws may require payment within a certain period of time.)

- .1 That portion of the Contract Sum properly allocable to completed Work; Take that portion of the contract sum properly allocable to completed Work as determined by multiplying the percentage completion of each portion of the Work by the share of the Contract Sum allocated to that portion of the Work in the schedule of values, less retainage of five percent (5%). Pending final determination of cost to the Owner of changes in the Work, amounts not in dispute shall be included as provided in Section 7.3.9 of AIA Document A201-2017, General Conditions of the Contract for Construction.
- .2 That Add that portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, construction (or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and in writing), less retainage of five percent (5%), offsite storage of materials shall be in an insured facility approved by the owner's project manager ..

That portion of Construction Change Directives that the Architect determines, in the Architect's .3 professional judgment, to be reasonably justified. Subtract the aggregate of previous payments made by the owner; and

Subtract amounts, if any, for which the architect has withheld or nullified a Certification for Payment as .4 provided in Section 9.5 of AIA Document A201-2017.

PAGE 5

...

Retainage in the amount of five percent (5%) will be withheld in accordance with Florida Statute 255.078 (2023)

§ 5.1.7.1.1 The following items are not subject to retainage:

(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows:

(If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

§ 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201-2017.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

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All requirements are satisfied in accordance with the specification and all paragraphs in specification section 01 78 00 Contract Closeout - of the Project Manual.

## § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

\_\_\_\_\_

...

.....

(If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

...

[X] Litigation in a court of competent jurisdiction

...

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201 2017, then the Owner shall pay the Contractor a termination fee as follows: (Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

## PAGE 6

Gregory Giuffre Clay County District Schools 925 Center Street Green Cove Springs, FL 32043 Ph: 904-336-6849

....

Keith Ward

(1314091316)

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Thomas May Construction Company 310 College Drive Orange Park, Florida 32065 Ph:904-272-4808

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201-2017, may be given in accordance with AIA Document E203<sup>TM</sup> 2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203-2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

N/A

....

§ 8.7 Other provisions: N/A

- AIA Document A101™ 2017, Exhibit A, Insurance and Bonds
- -.=2AIA Document A201TM-2017, General Conditions of the Contract for Construction
- AIA Document E2031M 2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below:

(Insert the date of the E203-2013 incorporated into this Agreement.)

...

	Number	Date	Pages	
	See Attached Exhibit 'B'	Specifications – Table of Contents	<u>02/01/2024</u>	229
PAGE 7	See Attached Exhibit 'A'	List of Drawings	02/01/2024	

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

Other Exhibits: (Check all boxes that apply and include appropriate information identifying the exhibit where required.)

[-] AIA Document E204TM 2017, Sustainable Projects Exhibit, dated as indicated below: (Insert the date of the E204-2017 incorporated into this Agreement.)

The Sustainability Plan:

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TitleNumber	Date	Pages
Addendum 01	03/01/2024	<u>04</u>
Addendum 02	03/06/2024	<u>03</u>

F -Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages

9 Other documents, if any, listed below:

> (List here any additional documents that are intended to form part of the Contract Documents. AIA Document A201<sup>TM</sup> 2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor's bid or proposal, portions of Portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or proposals, requirements are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)the bidding or proposal requirements are also enumerated in this Article 9.

...

Ashley Gilhousen, Board Chair

Keith Ward, President

# **Certification of Document's Authenticity** AIA<sup>®</sup> Document D401<sup>™</sup> – 2003

I, , hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 14:28:30 ET on 03/13/2024 under Order No. 2114509962 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA<sup>®</sup> Document A101<sup>TM</sup> – 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, other than those additions and deletions shown in the associated Additions and Deletions Report.

(Signed)	
(	
(Title)	
(Inte)	
(Dated)	

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# Orange Park Elementary School Restroom Renovations School District of Clay County

SDCC Project No. C-26-23/24 Architect Project Number: BHA-202340

# AIA A101-2017

# EXHIBIT "A"

# List of Contract Drawings: Dated February 1, 2024

General

G000	Cover
G001	General Notes, Abbreviations, and Symbols
G002	General Project notes, Partition Types, and Misc. Details
G007	Typ. Mounting Heights

# **Architectural**

A100 Over	rall Site Plan
-----------	----------------

- A101 Restrooms Building 1
- A102 Restrooms Building 1
- A103 Floor Plans Building 2
- A104 Floor Plans Building 3
- A105 Floor Plans Building 4
- A106 Floor Plans Building 4 & Building 5
- A107 Door Schedule, Legend, Wall Tile Pattern & Details

# **Mechanical**

M101	Schedules, Details & Notes
M201	Building 2 & 3 – Restroom HVAC Floor Plans
M202	Building 2 & 3 – Restroom HVAC Floor Plans
M203	Building 4 – Restroom HVAC Floor Plans
M204	Building 5 – Restroom HVAC Floor Plans

# Plumbing

P101 General Notes, Basis of Design & Details

AIA 101 – 2017 Page 1 of 2 EXHIBIT "A"

- P201 Building 1 Restroom Floor Plans
- P202 Building 2 & 3 Restroom Floor Plans
- P203 Building 4 Restroom Floor Plans
- P204 Building 5 Restroom Floor Plans

# **Electrical**

- E1.0 Electrical Legend, Notes, and Details
- E2.1 Building 1 Electrical Floor Plans
- E2.2 Building 2 & 3 Electrical Floor Plans
- E2.3 Building 4 Electrical Floor Plans
- E2.4 Building 5 Electrical Floor Plans

END OF LIST

AIA 101 – 2017 Page 2 of 2

# Orange Park Elementary School Restroom Renovations School District of Clay County

SDCC Project No. C-26-23/24 Architect Project Number: BHA-202340

# AIA A101-2017

# EXHIBIT "B"

# Specifications Table of Contents: Dated February 1, 2024

DIVISION 0:	PROCUREMENT AND CONTRACTING REQUIREM	ENTS
Section 00 00 90	Description of the Work	
Section 00 11 16	Invitation to Bid	
Section 00 20 00	Public Entity Crimes/Scrutinized Companies	
Section 00 21 13	Instructions to Bidders	
Section 00 41 00	Bid Proposal Form	
Section 00 43 36	List of Subcontractors	
Section 00 52 00	Agreement Forms	
Section 00 61 00	Bonds and Certificates	
Section 00 72 00	General Conditions	
Section 00 73 00	Supplementary Conditions	
Section 00 86 00	Purchasing of Project Documents	
Section 00 90 00	Special Conditions	
DIVISION 1:	GENERAL REQUIREMENTS	
Section 01 04 00	Coordination, Inspection and Protection	
Section 01 04 20	Direct Purchasing	
Section 01 11 00	Summary of Work	
Section 01 25 00	Substitutions	
Section 01 29 76	Progress Payments	
Section 01 29 83	Testing Laboratory	
Section 01 30 00	Submittals	
Section 01 31 00	Job Site Administration	
Section 01 32 26	Progress Reporting	
	AIA 101 – 2017 Page 1 of 3	EXHIBIT "B"

Section 01 35 63	FGBC Requirements and Procedures
Section 01 41 00	Codes, Permits, and Fees
Section 01 50 00	Temporary Facilities
Section 01 56 23	Barriers
Section 01 66 00	Materials, Storage, and Protection
Section 01 73 29	Cutting and Patching
Section 01 74 00	Cleaning
Section 01 78 00	Contract Closeout
Section 01 78 39	Project Record Documents

# **DIVISION 4:**

Section 04 22 00

MASONRY **Concrete Masonry Unit Work** 

Hollow Metal Doors and Frames

THERMAL AND MOISTURE PROTECTION

# **DIVISION 7:**

Section 07 42 13.19 Section 07 92 00

# **DIVISION 8:**

**OPENINGS** 

Flush Wood Doors

Door Hardware

**Insulated Wall Panels** 

Sealants and Caulking

Section 08 10 00 Section 08 14 16 Section 08 71 00

# **DIVISION 9:**

**FINISHES** 

Painting

Tile

Section 09 31 00 Section 09 67 00 Section 09 90 00

**SPECIALTIES** 

**Resinous Flooring** 

Section 10 21 13 Section 10 28 13.13

Solid Plastic Toilet Partitions **Toilet Accessories** 

**DIVISION 22:** 

**DIVISION 10:** 

# PLUMBING

AIA 101 – 2017 Page 2 of 3

EXHIBIT "B"

Section 22 50 10	Basic Plumbing Requirements
Section 22 51 90	Plumbing Identification
Section 22 54 00	Plumbing

# **DIVISION 23:**

# **HEATING, VENTILATING & AIR CONDITIONING (HVAC)**

Section 23 50 10	Basic Mechanical Requirements
Section 23 51 90	Mechanical Identification
Section 23 58 65	Fans
Section 23 58 90	Ductwork
Section 23 59 40	Air Inlets and Outlets
Section 23 59 90	Testing, Adjusting and Balancing

# **DIVISION 26/27:**

# ELECTRICAL

Section 26 01 50	Basic Electrical Materials and Methods
Section 26 05 19	Conductors and Cables
Section 26 05 26	Grounding and Bonding
Section 26 05 29	Hangers and Supports for Electrical Systems
Section 25 05 33	Raceways and Boxes
Section 26 05 53	Electrical Identification
Section 26 51 19	Interior Lighting
Section 27 51 23	Public Address
DIVISION 31:	EARTHWORK

# **DIVISION 31:**

Section 31 31 16

# EARTHWORK

**Termite Control** 

# END OF LIST

AIA 101 – 2017 Page 3 of 3

EXHIBIT "B"





School Board of Clay County

# April 4, 2024 - Regular School Board Meeting

# Title

C32 - Prequalification of Contractors

# Description

Section 1013.46 of Florida Statutes requires School Boards to pre-qualify contractors prior to their being able to bid on construction projects for the district. The rules for pre-qualification are stipulated in the State Requirements for Educational Facilities (SREF). The attached list identifies the contractors to be approved this month. As this is an annual requirement, the attached list may contain both new contractors and contractors seeking to renew their pre-qualification status. Per Florida Statutes, only those contractors currently pre-qualified at the time of bidding may bid on a School Board construction project.

# Gap Analysis

Contractor Pre-Qualification is an annual requirement.

# Previous Outcomes

CCDS complies with contractor pre-qualification as required by Florida Statutes and SREF (State Requirements for Educational Facilities).

# Expected Outcomes

CCDS will remain in compliance by certifying the contractors recommended for pre-qualification meet the requirements of Section 1013.46 FS, the State Requirements for Educational Facilities (SREF) and School Board Policy.

# Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

# Recommendation

Approve the attached Contractor Pre-qualification list.

# Contact

Bryce Ellis, Assistant Superintendent for Operations, (904) 336-6853, bryce.ellis@myoneclay.net

Dr. Michael Kemp, Director of Facility Planning & Construction, (904) 336-6824, michael.kemp@myoneclay.net

# Financial Impact

None.

# **Review Comments**

# Attachments

@ Table for Board Backup Contractor Prequal, 4.4.24

# SBCC PRE-QUALIFIED CONTRACTORS

The following contractors are being submitted to the School Board for Contractor Pre-Qualification approval having met all requirements of Chapter 1013.46 F. S., as determined by the Pre-Qualification Committee consisting of Michael Kemp, Clayton Anderson, Bertie Staefe, Chris Deely-Isais and Beth Clark. The pre-qualification certification is valid for one year from the end of the month in which Board approval is obtained.

COMPANY	TRADE CATEGORY	BOND LIMIT	EXPIRATION DATE
Barber & Associates, Inc.	General and Roofing Contractor	\$15,000,000.00	April 30, 2025



School Board of Clay County

# April 4, 2024 - Regular School Board Meeting

# Title

C33 - Orange Park High School Media Center Renovation Contract Award

# Description

This project is listed in the Educational Facilities Work Plan. The selection was conducted in accordance with Florida Statute 287.055. The project was advertised for three (3) consecutive weeks with The Clay Today. The bid opening was held March 14, 2024 at 2:30 p.m. The project had three (3) qualified bidders.

Gap Analysis

N/A

Previous Outcomes N/A

Expected Outcomes Completion of Orange Park High School Media Center.

# Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

# Recommendation

Award the construction contract to the low bidder meeting specifications, Blackwater Construction Services, LLC, the base bid in the amount of \$935,000.00.

# Contact

Bryce Ellis, Assistant Superintendent Operations, (904) 336-6853, bryce.ellis@myoneclay.net, Michael Kemp, Director of Facility Planning & Construction, (904) 336-6824, michael.kemp@myoneclay.net

# **Financial Impact**

These funds are available and budgeted in the Educational Facilities Work Plan.

# **Review Comments**

# Attachments

Orange Park High School Media Center Renovation Contract 4.4.24.pdf



# Standard Form of Agreement Between Owner and Contractor where the basis of

payment is a Stipulated Sum

AGREEMENT made as of the 4th day of April in the year 2024 (In words, indicate day, month and year.)

**BETWEEN** the Owner: (Name, legal status, address and other information)

School Board of Clay County 900 Walnut Street Green Cove Springs, FL 32043 (904) 669-6500

and the Contractor: (Name, legal status, address and other information)

DD **Blackwater Construction Services LLC** 34033715 NW 97th Blvd Suite & 20 00 Gainesville, FL 32606 352-372-7220

> for the following Project: (Name, location and detailed description)

Orange Park High School Media Center Renovation The project consists of an interior renovation of the existing 7,426 sf media center. 2300 Kingsley Avenue Orange Park, FL 32073

The Architect: (Name, legal status, address and other information)

kasper architects + associates 10175 Fortune Parkway #701 Jacksonville, FL 32256 (904)683-9201

The Owner and Contractor agree as follows.

# ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attomey is encouraged with respect to its completion or modification,

The parties should complete A101®-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.



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## TABLE OF ARTICLES

- THE CONTRACT DOCUMENTS 1
- THE WORK OF THIS CONTRACT 2
- 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
- 4 CONTRACT SUM
- 5 PAYMENTS
- 6 **DISPUTE RESOLUTION**
- 7 **TERMINATION OR SUSPENSION**
- 8 MISCELLANEOUS PROVISIONS
- **ENUMERATION OF CONTRACT DOCUMENTS** ĝ

## EXHIBIT A INSURANCE AND BONDS

## ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

## ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

### DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION **ARTICLE 3**

§ 3.1 The date of commencement of the Work shall be: (Check one of the following boxes.)

- [] The date of this Agreement.
- [X] A date set forth in a notice to proceed issued by the Owner.
- [] Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

## § 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work: (Check one of the following boxes and complete the necessary information.)

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Not later than ( ) calendar days from the date of commencement of the Work. [1]

[X] By the following date: August 1, 2024

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

Portion of Work **Substantial Completion Date** 

N/A

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

## ARTICLE 4 CONTRACT SUM

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract, The Contract Sum shall be Nine Hundred Thirty-Five Thousand Dollars (\$935,000.00), subject to additions and deductions as provided in the Contract Documents.

## § 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item N/A

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement. (Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Price

**Conditions for Acceptance** Item Price N/A § 4.3 Allowances, if any, included in the Contract Sum: (Identify each allowance.)

Item N/A

Price

§ 4.4 Unit prices, if any:

(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

**Units and Limitations** 

Item

N/A

§ 4.5 Liquidated damages, if any: (Insert terms and conditions for liquidated damages, if any.)

\$1,000.00 per day following substantial completion and \$500.00 per day following final completion

## § 4.6 Other:

(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

N/A



1

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Price per Unit (\$0.00)

## ARTICLE 5 PAYMENTS

## § 5.1 Progress Payments

§ 5.1.1 Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

The School Board of Clay County will make payments based on Florida Statute 218, Timely Payments for Purchase of **Construction Services** 

§ 5.1.2 The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

Contractors are encouraged to submit their application on the same day each month

## § 5.1.3 Provided that an Application for Payment is received by the

Architect, the Owner shall make payment of the amount certified to the Contractor not later than 25 business days. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than Twenty-Five (25) days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

# (Paragraph deleted)

(Paragraph deleted)

§ 5.1.6.1 The amount of each progress payment shall first include:

- That portion of the Contract Sum properly allocable to completed Work as determined by multiplying the percentage completion of each portion of the work by the share of the contract sum allocated to that portion of the work in the schedule of values, less retainage of five percent (5%); Pending final determination of cost to the Owner of changes in the work, amounts not in dispute shall be included as provided in Section 7.3.9 of AIA Document A.201-2017 General Conditions of the Contract for Construction;
- That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably .2 stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing less retainage of five percent (5%); and
- That portion of Construction Change Directives that the Architect determines, in the Architect's .3 professional judgement, to be reasonably justified.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- The aggregate of any amounts previously paid by the Owner; .1
- The amount, if any, for Work that remains uncorrected and for which the Architect has previously .2 withheld a Certificate for Payment as provided in Article 9 of AIA Document A201-2017;
- Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, .3 unless the Work has been performed by others the Contractor intends to pay;
- For Work performed or defects discovered since the last payment application, any amount for which .4 the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201-2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

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## § 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

Retainage in the amount of five percent (5%) will be withheld in accordance with Florida Statutes 255.078.

§ 5.1.7.1.1 The following items are not subject to retainage:

(Insert any items not subject to the withholding of retainage, such as general conditions, insurance, etc.)

N/A

I

1

§ 5.1.7.2 Reduction or limitation of retainage, if any, shall be as follows: (If the retainage established in Section 5.1.7.1 is to be modified prior to Substantial Completion of the entire Work, including modifications for Substantial Completion of portions of the Work as provided in Section 3.3.2, insert provisions for such modifications.)

## N/A

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

## N/A

§ 5.1.8 If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201-2017.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

## § 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- The Contractor has fully performed the Contract except for the Contractor's responsibility to correct .1 Work as provided in Article 12 of AIA Document A201-2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than 30 days after the issuance of the Architect's final Certificate for Payment, or as follows:

All requirements are satisfied in accordance with specifications and Section 01 78 00-Contract Closeout

## § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located. (Insert rate of interest agreed upon, if any.)

As required by Florida Statutes



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## ARTICLE 6 DISPUTE RESOLUTION

## § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201-2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

## § 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201-2017, the method of binding dispute resolution shall be as follows: (Check the appropriate box.)

- Arbitration pursuant to Section 15.4 of AIA Document A201-2017 []
- Litigation in a court of competent jurisdiction in Clay County [X]
- [] Other (Specify)

If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

## ARTICLE 7 TERMINATION OR SUSPENSION

§ 7.1 The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201-2017.

§ 7.1.1 If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows: (Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

The Contractor shall be entitled to receive payment from the Owner on the same basis provided in Subparagraph 14.4. Termination by the Owner for Convenience, of the Supplemental Conditions.

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201-2017.

### MISCELLANEOUS PROVISIONS ARTICLE 8

§ 8.1 Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner's representative: (Name, address, email address, and other information)

Joshua Goff, Project Manager 925 W. Center St. Green Cove Springs, FL 32043 (904) 336-0128

Init.

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§ 8.3 The Contractor's representative: (Name, address, email address, and other information)

Jack McDonald, Senior Project Manager/Operations 3/03 5745 NW 97<sup>th</sup> Blvd Suite & 20 Gainesville, FL 32606 352-283-5555

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

### § 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101<sup>TM</sup>-2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101<sup>TM</sup>-2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with AIA Document E203<sup>™</sup>–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203–2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

§ 8.7 Other provisions:

## ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS

§ 9.1 This Agreement is comprised of the following documents:

- .1 AIA Document A101<sup>TM</sup>-2017, Standard Form of Agreement Between Owner and Contractor
- .2 AIA Document A101<sup>TM</sup>-2017, Exhibit A, Insurance and Bonds
- .3 AIA Document A201<sup>TM</sup>-2017, General Conditions of the Contract for Construction
- .4 AIA Document E203<sup>™</sup>-2013, Building Information Modeling and Digital Data Exhibit, dated as indicated below:

(Insert the date of the E203-2013 incorporated into this Agreement.)

.5	Drawings
	and a second second

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	Number C-2-23-24	Title Orange Park High School Media Center Renovation	Date 01/29/2024	
.6	Specifications			
	Section	Title Orange Park High School Media Center Renovation	Date 01/29/2024	Pages 220

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.7 Addenda, if any:

1

Number Addendum #1	Date 3/07/2024	Pages
	510112024	

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

Other Exhibits: .8

(Check all boxes that apply and include appropriate information identifying the exhibit where required.)

AIA Document E204<sup>TM</sup>-2017, Sustainable Projects Exhibit, dated as indicated below: [] (Insert the date of the E204-2017 incorporated into this Agreement.)

	Docu	ment Title	Date	Pages
]	]	Supplementary and other Conditions of the Contract:		
	Title	Date	Pages	
[	]	The Sustainability Plan:		

Other documents, if any, listed below: .9 (List here any additional documents that are intended to form part of the Contract Documents, AIA Document A201<sup>TM</sup> 2017 provides that the advertisement or invitation to bid, Instructions to Bidders, sample forms, the Contractor's bid or proposal, portions of Addenda relating to bidding or proposal requirements, and other information furnished by the Owner in anticipation of receiving bids or proposals, are not part of the Contract Documents unless enumerated in this Agreement. Any such documents should be listed here only if intended to be part of the Contract Documents.)

This Agreement entered into as of the day and year first wr

**OWNER** (Signature)

Ashley Gilhousen Board Chair (Printed name and title)

ritten above.
CONTRACTOR (Signature)
Derek Dykes - President

(Printed name and title)



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# Additions and Deletions Report for

AIA<sup>®</sup> Document A101<sup>®</sup> - 2017

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 11:21:44 ET on 03/18/2024.

# PAGE 1

AGREEMENT made as of the 4th day of April in the year 2024

•••

School Board of Clay County 900 Walnut Street Green Cove Springs, FL 32043 (904) 669-6500

...

Blackwater Construction Services LLC 3715 NW 97<sup>th</sup> Blvd Suite B Gainesville, FL 32606 352-372-7220

•••

Orange Park High School Media Center Renovation The project consists of an interior renovation of the existing 7,426 sf media center. 2300 Kingsley Avenue Orange Park, FL 32073

...

kasper architects + associates 10175 Fortune Parkway #701 Jacksonville, FL 32256 (904)683-9201 PAGE 2

 $\begin{bmatrix} X \end{bmatrix}$  A date set forth in a notice to proceed issued by the Owner. PAGE 3

[X] By the following date: <u>August 1, 2024</u>

•••

<u>N/A</u>

•••

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Page 382 of 402

§ 4.1 The Owner shall pay the Contract or the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be (\$--), Nine Hundred Thirty-Five Thousand Dollars (\$935,000.00), subject to additions and deductions as provided in the Contract Documents.



\$1,000.00 per day following substantial completion and \$500.00 per day following final completion

•••

## <u>N/A</u> PAGE 4

The School Board of Clay County will make payments based on Florida Statute 218, Timely Payments for Purchase of Construction Services

## Contractors are encouraged to submit their application on the same day each month

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the day of a month, the Architect, the Owner shall make payment of the amount certified to the Contractor not later than the day of the month. 25 business days. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than (). Twenty-Five (25) days after the Architect receives the Application for Payment.

...

## (Paragraph deleted)

§ 5.1.6 In accordance with AIA Document A201<sup>TM</sup> 2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

- .1 That portion of the Contract Sum properly allocable to completed Work; Work as determined by multiplying the percentage completion of each portion of the work by the share of the contract sum allocated to that portion of the work in the schedule of values, less retainage of five percent (5%); Pending final determination of cost to the Owner of changes in the work, amounts not in dispute shall be included as provided in Section 7.3.9 of AIA Document A.201-2017 General Conditions of the Contract for Construction;
- .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance

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by the Owner, suitably stored off the site at a location agreed upon in writing;-writing less retainage of five percent (5%); and

.3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, judgment, to be reasonably justified.

## PAGE 5

Retainage in the amount of five percent (5%) will be withheld in accordance with Florida Statutes 255.078.

... <u>N/A</u> ... <u>N/A</u> ...

.1 the <u>The</u> Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and

•••

All requirements are satisfied in accordance with specifications and Section 01 78 00-Contract Closeout

•••

%-<u>As required by Florida Statutes</u> PAGE 6

[X] Litigation in a court of competent jurisdiction in Clay County

•••

The Contractor shall be entitled to receive payment from the Owner on the same basis provided in Subparagraph 14.4. Termination by the Owner for Convenience, of the Supplemental Conditions.

•••

Joshua Goff, Project Manager 925 W. Center St. Green Cove Springs, FL 32043 (904) 336-0128 PAGE 7

Jack McDonald, Senior Project Manager/Operations 3715 NW 97<sup>th</sup> Blvd Suite B Gainesville, FL 32606 352-283-5555

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	<u>C-2-23-24</u>	Orange Park High School Media Center Renovation	<u>01/29/2024</u>	
 PAGE 8		<u>Orange Park High School</u> <u>Media Center Renovation</u>	<u>01/29/2024</u>	<u>220</u>
	Addendum #1	<u>3/07/2024</u>		
Ashley Gill	nousen Board Chair			
			/	

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# **Certification of Document's Authenticity**

AIA® Document D401™ - 2003

I, Erik C. Kasper, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 11:21:44 ET on 03/18/2024 under Order No. 4104245321 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA<sup>®</sup> Document A101<sup>TM</sup> – 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, other than those additions and deletions shown in the associated Additions and Deletions Report.

(Signed)		
(Signea)		
(Title)		
(Dated)		

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School Board of Clay County

# April 4, 2024 - Regular School Board Meeting

# Title

C34 - S. Bryan Jennings Fire Alarm Repair/Replacement Contract Award

# Description

This project is listed in the Educational Facilities Work Plan. The selection was conducted in accordance with Florida Statute 287.055. The project was advertised for three (3) consecutive weeks with The Clay Today. The bid opening was held March 14, 2024 at 2:00 p.m. The project had one (1) qualified bidder.

# Gap Analysis

N/A

Previous Outcomes N/A

# Expected Outcomes

Completion of S. Bryan Jennings Fire Alarm Repair/Replacement.

# Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

# Recommendation

Award the construction contract to the low bidder meeting specifications, T & M Electric of Clay County LLC, the base bid in the amount of \$499,682.00.

# Contact

Bryce Ellis, Assistant Superintendent Operations, (904) 336-6853, bryce.ellis@myoneclay.net, Michael Kemp, Director of Facility Planning & Construction, (904) 336-6824, michael.kemp@myoneclay.net

# **Financial Impact**

These funds are available and budgeted in the Educational Facilities Work Plan.

# **Review Comments**

# Attachments

S. Bryan Jennings Fire Alarm Repair.Replacement 4.4.24.pdf

# MATA Document A101° – 2017

# Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum

AGREEMENT made as of the 4th day of April in the year 2024 (In words, indicate day, month and year.)

**BETWEEN** the Owner: (Name, legal status, address and other information)

Clay County School Board 900 Walnut Street Green Cove Springs, FL 32043 Telephone Number: 904/336-6500

and the Contractor: (Name, legal status, address and other information) T & M Electric of Clay County, LLC 200 College Drive Orange Park, FL 32065

for the following Project: (Name, location and detailed description) Fire Alarm Replacement at S. Bryan Jennings Elementary (C-9-23/24) 215 Corona Drive Orange Park, FL 32073

The Architect: (Name, legal status, address and other information) Haddad Engineering, Inc. 3030 Hartley Road, Suite 290 Jacksonville, FL 32257

The Owner and Contractor agree as follows.

## ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

The parties should complete A101®-2017, Exhibit A, Insurance and Bonds, contemporaneously with this Agreement. AIA Document A201®-2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

Init. 1

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DOCUMENTS EXHIBIT A INSURANCE

## AND BONDS

# ARTICLE 1 THE CONTRACT DOCUMENTS

The Contract Documents consist of this Agreement, Conditions of the Contract (General, Supplementary, and other Conditions), Drawings, Specifications, Addenda issued prior to execution of this Agreement, other documents listed in this Agreement, and Modifications issued after execution of this Agreement, all of which form the Contract, and are as fully a part of the Contract as if attached to this Agreement or repeated herein. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations, or agreements, either written or oral. An enumeration of the Contract Documents, other than a Modification, appears in Article 9.

# ARTICLE 2 THE WORK OF THIS CONTRACT

The Contractor shall fully execute the Work described in the Contract Documents, except as specifically indicated in the Contract Documents to be the responsibility of others.

# ARTICLE 3 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

§ 3.1 The date of commencement of the Work shall be: (Check one of the following boxes.)

[] The date of this Agreement.

[X] A date set forth in a notice to proceed issued by the Owner.

[] Established as follows:

(Insert a date or a means to determine the date of commencement of the Work.)

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of this Agreement.

§ 3.2 The Contract Time shall be measured from the date of commencement of the Work.

## § 3.3 Substantial Completion

§ 3.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Contractor shall achieve Substantial Completion of the entire Work:

(Check one of the following boxes and complete the necessary information.)

[] Not later than Ninety (90) calendar days from the date of commencement of the Work.

[X] By the following date:

The work to be performed under this contract shall be commenced after receipt of the Notice to Proceed. The work shall Be substantially complete no later than August 2, 2024. The Work shall be finally completed no later than September 19, 2024.

§ 3.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Contractor shall achieve Substantial Completion of such portions by the following dates:

Portion of Work Substantial Completion Date

§ 3.3.3 If the Contractor fails to achieve Substantial Completion as provided in this Section 3.3, liquidated damages, if any, shall be assessed as set forth in Section 4.5.

## **ARTICLE 4 CONTRACT SUM**

§ 4.1 The Owner shall pay the Contractor the Contract Sum in current funds for the Contractor's performance of the Contract. The Contract Sum shall be Four hundred ninety nine, six hundred eighty two dollars (\$499,682.00), subject to additions and deductions as provided in the Contract Documents.

## § 4.2 Alternates

§ 4.2.1 Alternates, if any, included in the Contract Sum:

Item N/A

Price

§ 4.2.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Agreement. Upon acceptance, the Owner shall issue a Modification to this Agreement. (Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item Price **Conditions for Acceptance** N/A § 4.3 Allowances, if any, included in the Contract Sum: (Identify each allowance.)

Item

Price

§ 4.4 Unit prices, if any: (Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

Item

**Units and Limitations** 

Price per Unit (\$0.00)

§ 4.5 Liquidated damages, if any: (Insert terms and conditions for liquidated damages, if any.)

In as much as failure to complete the project within the time fixed in the Agreement will result in substantial Injury to the Owner, and as damages arising from such failure cannot be calculated with any degree of Certainty, it is hereby agreed that if the project is not substantially completed, according to the definition of "substantial completion" in Section 00800, Article 9.11, of the Specifications, or within such further time, if any, as in accordance with the provisions of the contract documents shall be allowed for substantial completion, the Contractor shall pay to the Owner as liquidated damages for such delay, and not as a penalty, one thousand Page 390 of 402

dollars (\$1,000) for each and every calendar day elapsing between the date fixed for substantial completion and the date such substantial completion shall have been fully accomplished, and five hundred dollars (\$500) for each and every calendar day elapsing between date fixed for Final Completion and the date such Final Completion shall have been fully accomplished. Said liquidated damages shall be payable in addition to any excess expenses or costs payable by the Contractor to the Owner under the provisions of the contract documents, except for Contractor's delays.

## § 4.6 Other: N/A

(Insert provisions for bonus or other incentives, if any, that might result in a change to the Contract Sum.)

# ARTICLE 5 PAYMENTS

§ 5.1 Progress Payments

**§ 5.1.1** Based upon Applications for Payment submitted to the Architect by the Contractor and Certificates for Payment issued by the Architect, the Owner shall make progress payments on account of the Contract Sum to the Contractor as provided below and elsewhere in the Contract Documents.

**§ 5.1.2** The period covered by each Application for Payment shall be one calendar month ending on the last day of the month, or as follows:

Contractors are encouraged to submit their application on the same day each month.

§ 5.1.3 Provided that an Application for Payment is received by the Architect not later than the day of a month, the Owner shall make payment of the amount certified to the Contractor not later than the day of the month. If an Application for Payment is received by the Architect after the application date fixed above, payment of the amount certified shall be made by the Owner not later than twenty-five (25) days after the Architect receives the Application for Payment.

(Federal, state or local laws may require payment within a certain period of time.)

§ 5.1.4 Each Application for Payment shall be based on the most recent schedule of values submitted by the Contractor in accordance with the Contract Documents. The schedule of values shall allocate the entire Contract Sum among the various portions of the Work. The schedule of values shall be prepared in such form, and supported by such data to substantiate its accuracy, as the Architect may require. This schedule of values shall be used as a basis for reviewing the Contractor's Applications for Payment.

§ 5.1.5 Applications for Payment shall show the percentage of completion of each portion of the Work as of the end of the period covered by the Application for Payment.

§ 5.1.6 In accordance with AIA Document A201<sup>™</sup>–2017, General Conditions of the Contract for Construction, and subject to other provisions of the Contract Documents, the amount of each progress payment shall be computed as follows:

§ 5.1.6.1 The amount of each progress payment shall first include:

- .1 That portion of the Contract Sum properly allocable to completed Work;
  - .2 That portion of the Contract Sum properly allocable to materials and equipment delivered and suitably stored at the site for subsequent incorporation in the completed construction, or, if approved in advance by the Owner, suitably stored off the site at a location agreed upon in writing; and
  - .3 That portion of Construction Change Directives that the Architect determines, in the Architect's professional judgment, to be reasonably justified.

§ 5.1.6.2 The amount of each progress payment shall then be reduced by:

- .1 The aggregate of any amounts previously paid by the Owner;
- .2 The amount, if any, for Work that remains uncorrected and for which the Architect has previously withheld a Certificate for Payment as provided in Article 9 of AIA Document A201-2017;
- .3 Any amount for which the Contractor does not intend to pay a Subcontractor or material supplier, unless the Work has been performed by others the Contractor intends to pay;
- .4 For Work performed or defects discovered since the last payment application, any amount for which the Architect may withhold payment, or nullify a Certificate of Payment in whole or in part, as provided in Article 9 of AIA Document A201–2017; and
- .5 Retainage withheld pursuant to Section 5.1.7.

# § 5.1.7 Retainage

§ 5.1.7.1 For each progress payment made prior to Substantial Completion of the Work, the Owner may withhold the following amount, as retainage, from the payment otherwise due:

(Insert a percentage or amount to be withheld as retainage from each Application for Payment. The amount of retainage may be limited by governing law.)

Retainage in the amount of five percent (5%) will be withheld in accordance with Florida Statute 255.078.

§ 5.1.7.3 Except as set forth in this Section 5.1.7.3, upon Substantial Completion of the Work, the Contractor may submit an Application for Payment that includes the retainage withheld from prior Applications for Payment pursuant to this Section 5.1.7. The Application for Payment submitted at Substantial Completion shall not include retainage as follows:

(Insert any other conditions for release of retainage upon Substantial Completion.)

N/A

**§ 5.1.8** If final completion of the Work is materially delayed through no fault of the Contractor, the Owner shall pay the Contractor any additional amounts in accordance with Article 9 of AIA Document A201–2017.

§ 5.1.9 Except with the Owner's prior approval, the Contractor shall not make advance payments to suppliers for materials or equipment which have not been delivered and stored at the site.

## § 5.2 Final Payment

§ 5.2.1 Final payment, constituting the entire unpaid balance of the Contract Sum, shall be made by the Owner to the Contractor when

- .1 the Contractor has fully performed the Contract except for the Contractor's responsibility to correct Work as provided in Article 12 of AIA Document A201–2017, and to satisfy other requirements, if any, which extend beyond final payment; and
- .2 a final Certificate for Payment has been issued by the Architect.

§ 5.2.2 The Owner's final payment to the Contractor shall be made no later than twenty-five (25) days after the issuance of the Architect's final Certificate for Payment, or as follows:

All requirements are satisfied in accordance with the specifications and all paragraphs in Section 01700 - Contract Closeout - of the Project Manual.

## § 5.3 Interest

Payments due and unpaid under the Contract shall bear interest from the date payment is due at the rate stated below, or in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.

(Insert rate of interest agreed upon, if any.)

NA %

# ARTICLE 6 DISPUTE RESOLUTION § 6.1 Initial Decision Maker

The Architect will serve as the Initial Decision Maker pursuant to Article 15 of AIA Document A201–2017, unless the parties appoint below another individual, not a party to this Agreement, to serve as the Initial Decision Maker. (If the parties mutually agree, insert the name, address and other contact information of the Initial Decision Maker, if other than the Architect.)

## § 6.2 Binding Dispute Resolution

For any Claim subject to, but not resolved by, mediation pursuant to Article 15 of AIA Document A201–2017, the method of binding dispute resolution shall be as follows: (Check the appropriate box.)

- [] Arbitration pursuant to Section 15.4 of AIA Document A201–2017
- [X] Litigation in a court of competent jurisdiction in Clay County
- [] Other (Specify)

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If the Owner and Contractor do not select a method of binding dispute resolution, or do not subsequently agree in writing to a binding dispute resolution method other than litigation, Claims will be resolved by litigation in a court of competent jurisdiction.

# ARTICLE 7 TERMINATION OR SUSPENSION

**§ 7.1** The Contract may be terminated by the Owner or the Contractor as provided in Article 14 of AIA Document A201–2017.

**§ 7.1.1** If the Contract is terminated for the Owner's convenience in accordance with Article 14 of AIA Document A201–2017, then the Owner shall pay the Contractor a termination fee as follows:

(Insert the amount of, or method for determining, the fee, if any, payable to the Contractor following a termination for the Owner's convenience.)

§ 7.2 The Work may be suspended by the Owner as provided in Article 14 of AIA Document A201–2017.

# ARTICLE 8 MISCELLANEOUS PROVISIONS

**§ 8.1** Where reference is made in this Agreement to a provision of AIA Document A201–2017 or another Contract Document, the reference refers to that provision as amended or supplemented by other provisions of the Contract Documents.

§ 8.2 The Owner's representative: (Name, address, email address, and other information)

Jeffery Marks, Project Manager 925 W. Center St., Green Cove Springs, FL 32043 Tel: 904/336-6821

§ 8.3 The Contractor's representative: (Name, address, email address, and other information

Dan Newton, Project Manager (Tel: 904/272-0272) T&M Electric of Clay County, LLC 200 College Drive Orange Park, FL 32065 Email Address: dan@tmelectricinc.com

§ 8.4 Neither the Owner's nor the Contractor's representative shall be changed without ten days' prior notice to the other party.

## § 8.5 Insurance and Bonds

§ 8.5.1 The Owner and the Contractor shall purchase and maintain insurance as set forth in AIA Document A101<sup>™</sup> \_ 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, Exhibit A, Insurance and Bonds, and elsewhere in the Contract Documents.

§ 8.5.2 The Contractor shall provide bonds as set forth in AIA Document A101<sup>™</sup>-2017 Exhibit A, and elsewhere in the Contract Documents.

§ 8.6 Notice in electronic format, pursuant to Article 1 of AIA Document A201–2017, may be given in accordance with AIA Document E203<sup>™</sup>–2013, Building Information Modeling and Digital Data Exhibit, if completed, or as otherwise set forth below:

(If other than in accordance with AIA Document E203–2013, insert requirements for delivering notice in electronic format such as name, title, and email address of the recipient and whether and how the system will be required to generate a read receipt for the transmission.)

§ 8.7 Other provisions:

# **ARTICLE 9 ENUMERATION OF CONTRACT DOCUMENTS**

- § 9.1 This Agreement is comprised of the following documents:
  - .1 AIA Document A101<sup>™</sup>–2017, Standard Form of Agreement Between Owner and Contractor
  - .2 Drawings (Refer to attached Index of Drawing)

	Number	Title	Date	
.3	Specifications (Refer to attached Table	of Contents)		
	Section	Title	Date	Pages
.4	Addenda, if any:			
	Number 1	<b>Date</b> 02-29-2024	Pages 2	

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

.5 Other Exhibits:

(Paragraph deleted)

Portions of Addenda relating to bidding or proposal requirements are not part of the Contract Documents unless the bidding or proposal requirements are also enumerated in this Article 9.

This Agreement entered into as of the day and year first written above.

# **OWNER** (Signature)

Ashley Gilhousen, Board Chair (Printed name and title)

in CONTRACTOR (Signature)

Daniel R. Neuton / Vice President

(Printed name and title)

# **Certification of Document's Authenticity** AIA<sup>®</sup> Document D401<sup>™</sup> – 2003

I, Jeffery Marks, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 17:30:27 ET on 03/18/2024 under Order No. 2114518600 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A101<sup>TM</sup> - 2017, Standard Form of Agreement Between Owner and Contractor where the basis of payment is a Stipulated Sum, other than those additions and deletions shown in the associated Additions and Deletions Report.

(Signed)	
(Title)	
(Dated)	





School Board of Clay County

# April 4, 2024 - Regular School Board Meeting

# <u>Title</u>

C35 - Substantial and Final Completion of Fleming Island High School Replace Batting Practice Building and Erosion Control

# Description

Establish a Substantial and Final Completion date for audit purposes and as required by the State Requirements for Educational Facilities (SREF) and Florida Statutes. The project, as determined by the Project Manager and Project Architect/Engineer, has reached Substantial Completion on March 15, 2024 and Final Completion on March 15, 2024 in accordance with the project documents.

# Gap Analysis

N/A

# Previous Outcomes

N/A

# Expected Outcomes N/A

# Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

# Recommendation

Approve Substantial and Final Completion.

# Contact

Bryce Ellis, Assistant Superintendent for Operations, (904) 336-6853, bryce.ellis@myoneclay.net, Michael Kemp, Director of Facility Planning & Construction, (904) 336-6824, michael.kemp@myoneclay.net

# **Financial Impact**

None.

# **Review Comments**

# Attachments

@FIH Batting Practice Building Substantial and Final Completion.pdf

# **Clay County District Schools Certificate of Substantial Completion**

Having completed all requirements as outlined within the project specifications and drawings, I certify that the project listed below is substantially completed and has been constructed in accordance with said documents.

Project Title: Replace Batting Practice Building and Erosion Control

School: Fleming Island High School

SDCC Project Number: C-18-21/22

**OEF Project Number: N/A** 

Project Architect: Bhide & Hall Architects

Project Contractor: Gary Bailey Construction

Date of Substantial Completion: 3/15/2024

Daile Signature: Contractor

Date : 3-18-2024

Date: 3/15/2024 Date: 3/15/2024 Date: 3/15/24

Signature, Archite /Engineer

Signature: Project Manager

Signature: Code Enforcement

# **Clay County District Schools Certificate of Final Completion**

Having completed all requirements as outlined within the project specifications and drawings, I certify that the project listed below has reached final completion and has been constructed in accordance with said documents.

Project Title: Replace Batting Practice Building and Erosion Control

School: Fleming Island High School

SDCC Project Number: C-18-21/22

OEF Project Number: N/A

Project Architect: Bhide & Hall Architects

Project Contractor: Gary Bailey Construction

Date of Final Completion:3/15/2024

Bailey

Signature: Contractor

Date: 3-18-2024

Date:

Date:

3/15/2024

3/15/2024

Signature **c** Ringineer

Signature: Project Manager

Signature: Code Enforcement

Date: 3/15/21

SSD-1-5013 E 04/21/2009





School Board of Clay County

# April 4, 2024 - Regular School Board Meeting

# Title

C36 - Substantial and Final Completion of Middleburg High School Cafeteria Expansion

# Description

Establish a Substantial and Final Completion date for audit purposes and as required by the State Requirements for Educational Facilities (SREF) and Florida Statutes. The project, as determined by the Project Manager and Project Architect/Engineer, has reached Substantial Completion on December 1, 2023 and Final Completion on March 15, 2024 in accordance with the project documents.

# Gap Analysis

N/A

# Previous Outcomes

N/A

# Expected Outcomes N/A

# Strategic Plan Goal

Ensure fiscal responsibility through the effective management of district operations in an effort to maximize available resources necessary to provide an environment that is safe, efficient, and conducive to learning.

# Recommendation

Approve Substantial and Final Completion.

# Contact

Bryce Ellis, Assistant Superintendent for Operations, (904) 336-6853, bryce.ellis@myoneclay.net, Michael Kemp, Director of Facility Planning & Construction, (904) 336-6824, michael.kemp@myoneclay.net

# **Financial Impact**

None.

# **Review Comments**

# Attachments

MHS Cafeteria Expansion Substantial and Final Completion.pdf

# **Clay County District Schools Certificate of Substantial Completion**

Having completed all requirements as outlined within the project specifications and drawings, I certify that the project listed below is substantially completed and has been constructed in accordance with said documents.

Project Title: Cafeteria Expansion

School: Middleburg High School

SDCC Project Number: C-33-19/20

OEF Project Number: N/A

Project Architect: Bhide & Hall Architects

Project Contractor: Blackwater Construction

Date of Substantial/Completion:12/1/2023

Signature: What are

Engineer Si natur

Signature: Project Manager

Signature: Code Enforcement

Date: 3/18/2024 Date: 3/15/2024 Date: 3/15/2024 Date: 3/15/2024

# **Clay County District Schools Certificate of Final Completion**

Having completed all requirements as outlined within the project specifications and drawings, I certify that the project listed below has reached final completion and has been constructed in accordance with said documents.

Project Title: Cafeteria Expansion

School: Middleburg High School

SDCC Project Number: C-33-19/20

OEF Project Number: N/A

Project Architect: Bhide & Hall Architects

Project Contractor: Blackwater Construction

Date of Substantial Completion: 3/15/2024

Signature: Contractor

Date: <u>3/18/2024</u> Date: <u>3/15/2024</u>

Date:

Signature Engineer

Signature: Project Manager

Signature: Code Enforcement

Date: 3/15/24

Date: 3/15/2024

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