**School Board Of Clay County
Request for Proposal
Form 470 Application Number:
250016687
25SBCC-470_C2-UPSs
Due 03/06/25 10:00 am EST**

Submitted to:

School Board of Clay County
900 Walnut St
Green Cove Springs, FL 32043

Submitted by:

United Data Technologies, Inc.
Brandon Hinton
Account Manager
United Data Technologies, Inc.
2900 Monarch Lakes Blvd. Suite 300
Miramar, Florida 33027

UDT Spin Number:	**143020605**
UDT FCC Number:	**0014522239**

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Letter of Transmittal

United Data Technologies. Inc.
2900 Monarch Lakes Blvd. Suite 300
Miramar, Florida 33027

School Board of Clay County
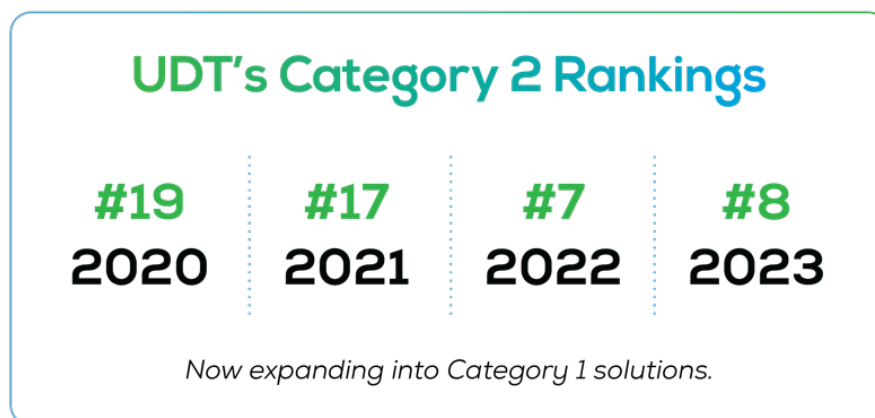900 Walnut St
Green Cove Springs, FL 32043

Mr. Lenhardt,

School Board of Clay County is seeking a qualified vendor to provide description of UPSs. UDT, a leading provider of E-Rate eligible technology solutions to K12 schools and libraries, is pleased to present this response for Form 470 Application Number: 250016687/25SBCC-470_C2-UPSs.

Serving 7 of the 10 largest K12 school districts in the nation

As a proven technology partner to educational institutions nationwide, UDT is repeatedly recognized by our clients, industry colleagues, and communities served for our commitment to excellent service, innovation, and best-in-class IT solutions. While we appreciate the accolades, we take greatest pride in the long-term relationships we have forged with our valued clients, which include a majority of America's largest school districts.

UDT's Category 2 Rankings

#19	#17	#7	#8
2020	2021	2022	2023

Now expanding into Category 1 solutions.

Indeed, beyond our consistent record of delivering effective education technology solutions, the long-term relationships we enjoy are part of the reason UDT continues to rank annually within the top 20 (and recently, top ten) as a national E-Rate provider.

www.udtonline.com

With decades of experience delivering full-coverage technology and IT solutions to K12 districts around the nation, we at UDT pride ourselves on providing professionalism, ethics, reliability, accuracy, discernment, and comprehension of the E-Rate procurement and program process—and we hope to serve you, too.

We are confident that we can provide you with the best IT solutions that will help you achieve your business objectives and gain a competitive edge in your market. We look forward to discussing this opportunity further with you and demonstrating our capabilities and value proposition.

UDT agrees to use SPI invoicing method.

UDT has provided the name, title, address, telephone, and email address of the persons to be contacted for clarifications or additional information regarding its proposal.

Primary Contact:	**Authorized Signee:**
Brandon Hinton	Tony Cossio
Account Manager	VP, Major Accounts
United Data Technologies, Inc,	United Data Technologies, Inc,
2900 Monarch Lakes Blvd, Suite 300	2900 Monarch Lakes Blvd, Suite 300
Miramar, Fl 33027	Miramar, Fl 33027
407-951-0779	954-308-5146
bhinton@udtonline.com	tcossio@udtonline.com

In closing, thank you for the opportunity to propose Managed Security Operations Center Services. With this signature, UDT acknowledges the RFP, any addendum(s) requirements, and information discovered during the question-and-answer period.

Respectfully Submitted,

Antolin (Tony) Cossio
VP, Major Accounts

UDT Background

UDT has received national and regional recognition including from Inc. 500, CRN's Top 150, and the South Florida Business Journal as one of the 50 fastest-growing private companies in South Florida. UDT's continued emphasis on delivering end-to-end technology solutions and a customer-centric service model have enabled UDT to become the largest privately held technology company with a Florida headquarters.
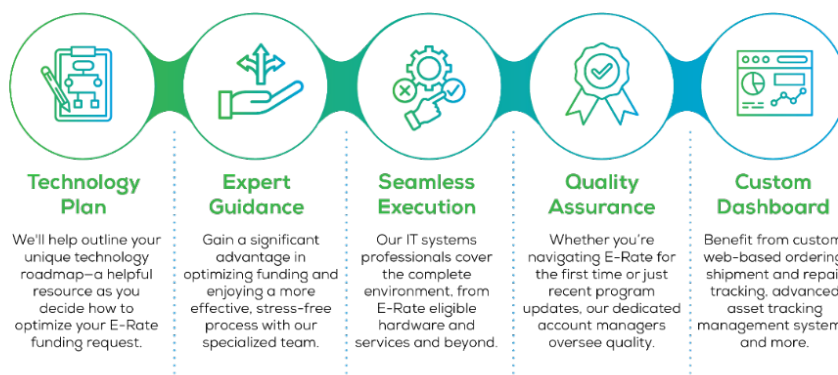
Since 1995, UDT has helped K12 and Higher Ed institutions, State & Local governments, and commercial enterprises achieve their top education, technology, and business objectives through custom, scalable IT solutions in Managed Services, Lifecycle Management, Cybersecurity, Data Center, and Cloud.

When the FCC established its E-Rate program in 1996, only 14% of the United States' K12 classrooms had access to the Internet. Today, 67% of school districts across the country now meet the bandwidth target of 1 Mbps per student. Of course, 23.5 million students still lack the improved Internet access they need.

As a seasoned, national provider of education technology solutions to hundreds of clients (including 7 of the 10 largest school districts in the nation), UDT is working hard to close the gap in connectivity coverage. We have been doing this for a long time, so we understand the financial, procurement, logistical, technical, operational, and governance challenges and compliance requirements of effectively deploying technology to K12 school districts.

That is why—in addition to delivering industry-leading technology products—UDT offers a complete line of professional and managed services in support of end-to-end lifecycle management, including innovative managed IT, cybersecurity, and fleet management solutions designed expressly for sustainable education technology deployments.

Our Approach To Supporting Clients

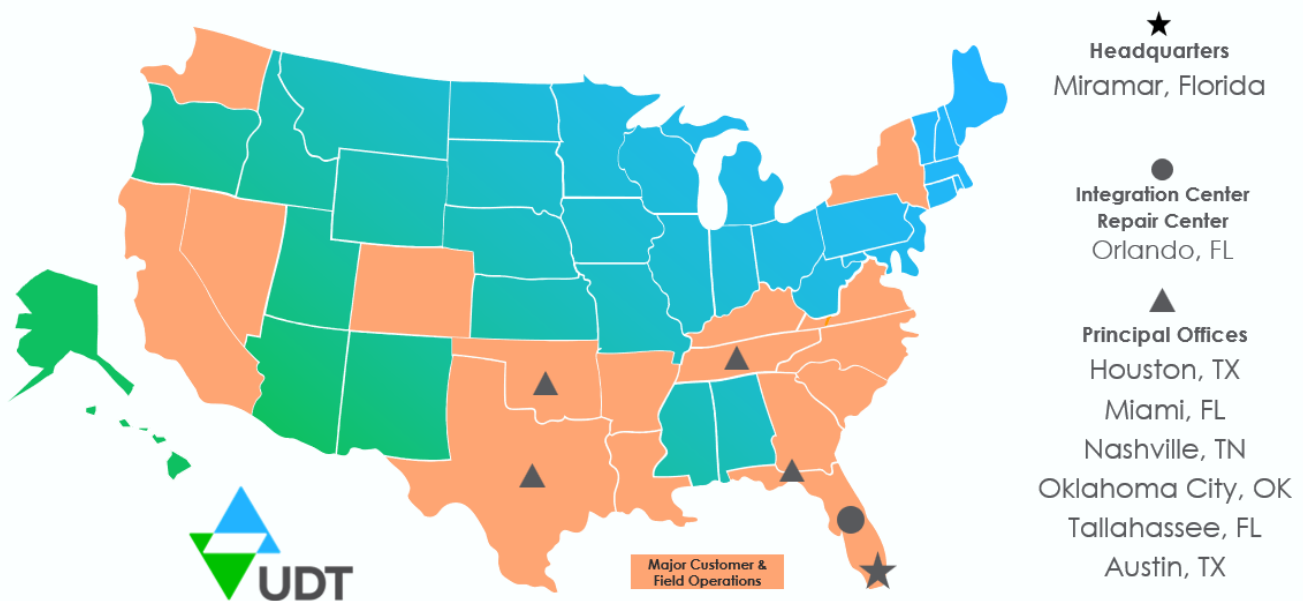| Technology Plan	Expert Guidance	Seamless Execution	Quality Assurance	Custom Dashboard
We'll help outline your unique technology roadmap—a helpful resource as you decide how to optimize your E-Rate funding request.	Gain a significant advantage in optimizing funding and enjoying a more effective, stress-free process with our specialized team.	Our IT systems professionals cover the complete environment, from E-Rate eligible hardware and services and beyond.	Whether you're navigating E-Rate for the first time or just recent program updates, our dedicated account managers oversee quality.	Benefit from custom, web-based ordering, shipment and repair tracking, advanced asset tracking management systems, and more.

UDT SERVICES

At UDT, providing comprehensive IT solutions to businesses of all sizes is our main priority. Our team consists of highly skilled individuals with diverse backgrounds and extensive business knowledge. Among our abilities are:

- **Cloud Solutions:** We Service businesses use cloud technologies to reduce costs and enhance operations. For businesses to benefit from the security, scalability, and flexibility that cloud platforms offer, our staff assists with cloud migration, management, and optimization.

- **Lifecycle Services**: As a cross-OEM authorized provider, UDT's proven approach to Lifecycle Services is backed by the top vendors. We deliver complete, custom endpoint management solutions that support your goals for sustainability and growth while keeping you out of the PC business.

- **Cybersecurity:** UDT is knowledgeable about the newest cybersecurity threats as well as best practices. Among the services we offer are risk assessments, vulnerability management, incident response, and security awareness training. Protecting businesses' data and preventing cyberattacks is our goal.

- **IT Infrastructure**: We design, implement, and oversee a robust range of IT infrastructures, including cloud solutions, network architecture, and data centers. Our expertise ensures that businesses have reliable and scalable IT infrastructure.

- **Managed Services:** We provide comprehensive, proactive IT management services that include Service desk support, patch management, system updates, and 24-hour monitoring. Our managed services approach allows businesses to focus on their core competencies while we handle their IT infrastructure.

- **Collaboration and Communication Solutions**: UDT offers collaboration and communication tools to boost productivity and teamwork in companies. Our expertise with platforms like Microsoft Teams, Cisco Webex, and Zoom ensures seamless integration and user-friendly experiences for both on-site and remote workers.

- **Data Analytics:** UDT is skilled at implementing data analytics initiatives to allow businesses to draw meaningful conclusions from their data. Our experts use state-of-the-art analytics tools and methodologies to assess data, identify trends, and reach data-driven decisions.

- **IT Strategy and Consulting**: We provide strategic IT consulting services to Service businesses that align their IT projects with their overall objectives. Our consultants work closely with clients to understand their specific issues and provide tailored solutions that support productivity and expansion.

All things considered, UDT's core competencies enable us to offer complete IT solutions that provide businesses with dependable technology, heightened security, and heightened productivity.

Locations

Headquarters
Miramar, Florida

**Integration Center
Repair Center**
Orlando, FL

Principal Offices
Houston, TX
Miami, FL
Nashville, TN
Oklahoma City, OK
Tallahassee, FL
Austin, TX

Major Customer &
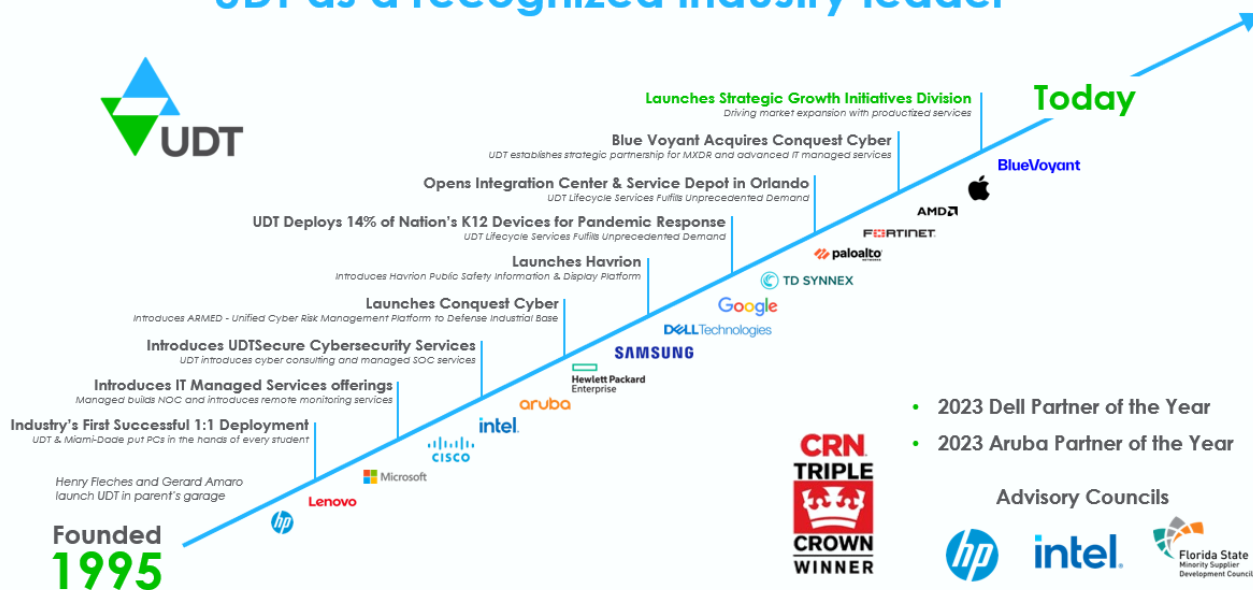Field Operations

OWNERSHIP STRUCTURE

- UDT is a Florida Corporation established in 1995. Privately Owned Corporation.
- UDT is owned by Enrique A. Fleches 40%, Gerard Amaro 40%, and Trust 20%.
- UDT minority business headquartered in South Florida, that has also expanded its reach into fifteen states while also growing its portfolio to include cybersecurity, cloud, managed services, and lifecycle services.
- On March 23rd, 2024, UDT began its 30th year in business. Founded in their parent's garage, UDT has grown to a company of 400+ employees and expected sales of $400+ million in 2025.
- United Data Technologies was established with a focus on Florida K-12. Since then, UDT has grown with higher education, state, and local, and commercial customers.

UDT BY THE NUMBERS

Annual Revenue	$400 million
Length of Time in Business	Founded 1995
Staff Members	400+
States with Client Operations	9
Largest School Districts in US	9 of 20
National E-Rate Providers	Top 10
Fortune 500 Clients	7
State Governments	3
Assets Under Management	1.5 million+
Annual Service Incidents Resolved	2.1 million+
Devices Repaired Daily	1,000+
Devices Configured and Enrolled per Day	11,000+
Annual Device Capacity	1.2 million+
Security Certifications	SSAE-16 / SOC 2 TYPE II

30 years of innovation and growth have established UDT as a recognized industry leader

Launches Strategic Growth Initiatives Division
Driving market expansion with productized services

Blue Voyant Acquires Conquest Cyber
UDT establishes strategic partnership for MXDR and advanced IT managed services

Opens Integration Center & Service Depot in Orlando
UDT Lifecycle Services Fulfils Unprecedented Demand

UDT Deploys 14% of Nation's K12 Devices for Pandemic Response
UDT Lifecycle Services Fulfils Unprecedented Demand

Launches Havrion
Introduces Havrion Public Safety Information & Display Platform

Launches Conquest Cyber
Introduces ARMED - Unified Cyber Risk Management Platform to Defense Industrial Base

Introduces UDTSecure Cybersecurity Services
UDT introduces cyber consulting and managed SOC services

Introduces IT Managed Services offerings
Managed builds NOC and introduces remote monitoring services

Industry's First Successful 1:1 Deployment
UDT & Miami-Dade put PCs in the hands of every student

Henry Fleches and Gerard Amaro launch UDT in parent's garage

Founded 1995

Today

- 2023 Dell Partner of the Year
- 2023 Aruba Partner of the Year

CRN TRIPLE CROWN WINNER

Advisory Councils

CERTIFICATIONS

UDT is proud of the diversity of consultants, skill sets, and offerings across our IT services. We strive to keep our consultants up to date with their training certifications. The following list is a testament to how seriously UDT takes acquiring knowledge.

Number of Certifications	Types of Certifications
26	• Cisco Certified Engineers - 10 CCIEs - 3 of which hold dual and triple CCIEs
15	• Certified VMware Engineers. • 6 with VMware Certified Professionals (VCP) specializing in vSphere, Data Center Virtualization, and Data Center Administration.
8	• 8 Total HP Enterprise Certified Engineers. • 4 with Aruba Certified Mobility Professionals.
3	• Aruba Certified Design Expert. • ACDX: Highest level of Aruba Certification).
4	• HPE Master ASE specializing in Server and Networking. • (Master ASE: Highest level of HPE certification).
30+	• Microsoft Certified Professionals. • 15 Microsoft Solutions Experts (MCSE) specializing in Data Centers.
38	• Specializing in cloud technologies including Azure and Office 365.
45+	• Criminal Justice Information Services Compliant Service Desk Agents.
12	• Fortinet Certified Associate Cybersecurity.
24	• Fortinet Certified Fundamentals Cybersecurity.
1	• Fortinet Certified Professional Network Security.
1	• Fortinet Certified Professional Public Cloud Security.
1	• Fortinet Certified Professional Security Operations.
2	• Fortinet Certified Solution Specialist Network Security.
15+	• HP, Inc. Certified Technicians.
15	• Our team of Dell and EMC certified engineers collectively hold over 15 Expert level certifications spanning the entire solutions portfolio.
5	• Project Management Professional (PMP).
3	• Certified Scrum Master (CSM).
3	• Certified Information Systems Security Professional (CISSP).
1	• Certified Information Security Manager (CISM).
3	• Certified Ethical Hacker (CEH).
1	• CompTIA Security+.
3	• Certified Information Security Auditor (CISA).
2	• Certified Chief Information Security Officer (CCISO).
1	• Offensive Security Certificate.

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Number of Certifications	Types of Certifications
2	• Master's Degree in Cybersecurity.
1	• Master's Degree in Forensic Analysis.

UDT PARTNERS

Data Center	CISCO veeam / Hewlett Packard Enterprise / PURE STORAGE / rubrik / vmware Microsoft / NetApp / DELL
End User Computing	hp / Lenovo / DELL
Edge Networking	CISCO / Hewlett Packard Enterprise / FORTINET / aruba
Core/Data Center Networking	CISCO / Microsoft / Hewlett Packard Enterprise
Cloud	Microsoft / amazon web services
Security	CONQUEST / FORTINET / CISCO / Microsoft / paloalto NETWORKS / f5

Why UDT for E-Rate?

You want the E-Rate process to be easy—and UDT knows E-Rate. Enjoy a stress-free process and secure funding around your unique needs with our dedicated team of E-Rate experts. We help our clients maximize the value of the E-Rate program not just for obtaining hardware, but as a catalyst for transforming their educational landscape.

Beyond financial aid, the E-Rate program provides the means to create digital learning environments that foster academic growth, innovation, and community engagement if optimized effectively and in alignment with your specific technology stack and strategy.

As a seasoned, one-stop provider for all your E-Rate needs, UDT can ensure that optimization, assisting you with securing the maximum funding and allocating it effectively. We support your eligible equipment with the services required to keep it functioning without disruption and at its best, also advising you on solutions to further strengthen your IT ecosystem so you can focus on what matters most—your teachers and students.

E-Rate provides schools and libraries with the opportunity to gain access to reliable, high-speed connectivity *and* maintain and manage it effectively. When utilized appropriately and with the right partner, it can empower institutions to create seamless digital experiences. UDT's capabilities, expertise, and approach make us uniquely equipped to help organizations like yours navigate the nuances of the E-Rate program and optimize your use of funding around specific digital learning and connectivity.

UDT's E-Rate Eligible Offerings

Product Procurement

Logistical & Warehousing Services

Asset Tracking & Documentation

Product Installation & Configuration

Cabling Services

Warranty Support & Managed Services

www.udtonline.com

Procurement Vehicles

TIPS Contract Number 230105 - Technology Solutions Products Services

UDT Contract Number: TIPS 230105 Technology Solutions Products Services

Term: 5/5/2023 - 5/31/2028; optional one-year renewal

Eligible End Users: SLED, non-profits, healthcare in the United States

Scope: Technology solutions including computers, printers, storage, software, software as a service, cloud services, networking, internet and network security, IT consulting services

Minimum Discount: 1%

Admin Fee: 1%

Public Website: TIPS-USA

UDT NCPA 01-151 Technology Solutions, Products and Services

UDT Contract Number: NCPA 01-151 (UDT) Technology Solutions Products

Term: 12/1/2022 – 11/30/2025; Option to renew for five (5) additional one (1) year periods

Eligible End Users: SLED, non-profit, healthcare

Scope: UDT's full catalog of products and services

Admin fee: 2%

Public Website: United Data Technologies | OMNIA Partners | Contract Documents

Florida Buy State Cooperative Purchasing – PAEC Technology Solutions 23-164

UDT Contract Number: PAEC #23-164 (Technology Catalog Solutions)

Term: 5/4/2023 – 4/31/2026 (Option to renew for two additional 12-month terms with final expiration date being 4/31/2028)

Eligible End Users: SLED in Florida

Scope: UDT's full catalog of products and services

Admin fee: 2%

Public Website: UNITED DATA TECHNOLOGIES | Florida Buy State Cooperative Purchasing Program

Hardware Quote

The Hardware quote is located on the following page.

United Data Technologies Inc
2900 Monarch Lakes Blvd, Suite 300
Miramar, Florida 33027
United States
(P) 954-308-5100

Quotation (Open)

Date	Expiration Date
Feb 05, 2025 08:20 PM EST	03/07/2025

Modified Date
Mar 03, 2025 12:00 PM EST

Quote #
COQO-69094 - rev 1 of 1

Description
Vertiv UPS Refresh

SalesRep
Hinton, Brandon
(P) 954-308-5100

Customer Contact
Evans, Jesse
jesse.evans@myoneclay.net

Customer	Bill To	Ship To
Clay County School District (CC3377)	Clay County School District	Clay County School District
Evans, Jesse	900 Walnut Street	900 Walnut Street
900 Walnut Street	Green Cove Springs, FL 32043	Green Cove Springs, FL 32043
Green Cove Springs, FL 32043	United States	United States
United States		

Customer PO:		Terms: Undefined	Ship Via: Other None
Special Instructions:			**Carrier Account #:**

#	Description	Part #	Qty	Unit Price	Total
1	Liebert PSI5 PSI5-1500RT120N UPS (rack-mountable / external) - AC 120 V - 1350 Watt - 1500 VA - 7 Ah - Ethernet 10/100 - output connectors: 6 - 2U Note: Includes 2YR warranty on both UPS and Battery	PSI5-1500RT120N	355	$850.00	$301,750.00
2	Liebert PSI5 PSI5-3000RT120N UPS (rack-mountable / external) - AC 120 V - 2700 Watt - 3000 VA - 9 Ah - Ethernet 10/100 - output connectors: 7 - 2U Note: Includes 2YR warranty on both UPS and Battery	PSI5-3000RT120N	8	$1,425.00	$11,400.00
3	Vertiv Extended Warranty Service Extended service agreement - 1 Additional Coverage on both Battery and UPS to reach total of 3 YRS	1WEPSI5-1500	355	$50.00	$17,750.00
4	Vertiv Extended Warranty Service Extended service agreement - 1 Additional Coverage on both Battery and UPS to reach total of 3 YRS	1WEPSI5-3000	8	$115.00	$920.00
5	Vertiv Rack mounting kit (2 post) - 2U - for P/N: GXT5-1000LVRT2UXLN, GXT5-2000LVRT2UXLN, GXT5-3KL620RT2UXL, GXT5-3KL630RT2UXL	2POSTRMKIT	363	$105.00	$38,115.00

Contract Reference - UDT Contract Number: PAEC #23-164

Subtotal:	**$369,935.00**
Tax (7.5000%):	$0.00
Shipping:	$0.00
Misc:	$0.00
Total:	**$369,935.00**

Customer may purchase the Products listed herein by Customer's Purchase Order (PO) or by signing and returning this Quote to UDT.

By accepting and signing this Quote, issuing a PO for the Product(s), or otherwise accepting the Product(s), Customer agrees that Customer's purchase and use of the Product(s) is governed by the UDT Terms and Conditions for Product Purchases (which can be found at https://udtonline.com/product_terms/) and, if applicable, any Manufacturer's terms (collectively, the T&Cs). Notwithstanding the foregoing, if a separate agreement is expressly written on this Quote, that agreement shall apply in addition to the T&Cs and shall have precedence over the T&Cs. Any additional or different terms in any PO or other documents from Customer are material alterations to the T&C's, are rejected, and will not be binding on UDT. Customer's purchase of any of UDT's services requires a separate written Service Agreement and these T&Cs shall be superseded by the terms in any such Services Agreement.

CUSTOMER HEREBY ACCEPTS TO PURCHASE THE PRODUCTS LISTED IN THIS QUOTE AND AGREES TO BE BOUND TO THE T&Cs.

Client

Name: _____   Signature: _____

Title: _____   Date: _____

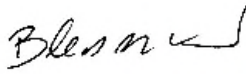# UDT Forms

Certificate of Minority

THIS CERTIFIES THAT

United Data Technologies, Inc.
dba UDT

* Nationally certified by the: **FLORIDA STATE MINORITY SUPPLIER DEVELOPMENT COUNCIL**

*NAICS Code(s): 517121; 541330; 541512; 541513; 541519; 518210; 611430; 611710; 423430; 541990

* Description of their product/services as defined by the North American Industry Classification System (NAICS)

12/20/2024
Issued Date

FL02336
Certificate Number

01/01/2026
Expiration Date

Ying McGuire
NMSDC CEO and President

Beatrice Louissaint, President & CEO

By using your password (NMSDC issued only), authorized users may log into NMSDC Central to view the entire profile: http://nmsdc.org

Certify, Develop, Connect, Advocate.
* MBEs certified by an Affiliate of the National Minority Supplier Development Council, Inc.®

Certificate of Insurance

CERTIFICATE OF LIABILITY INSURANCE

	DATE (MM/DD/YYYY)
	10/28/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER	CONTACT NAME: Krystle Grilli		
Keyes Coverage Insurance 5900 Hiatus Road Tamarac FL 33321	PHONE (A/C, No, Ext): 954-724-7000		FAX (A/C, No): 954-724-7024
	E-MAIL ADDRESS: Kgrilli@keyescoverage.com		

	INSURER(S) AFFORDING COVERAGE	NAIC #
INSURER A :	National Fire Insurance Company of Hartford	20478
INSURER B :	Continental Casualty Company	20443
INSURER C :	Columbia Casualty Company	31127
INSURER D :	The Continental Insurance Company	35289
INSURER E :	Hartford Fire Insurance Co	19682
INSURER F :	American Casualty Company of Reading	20427

INSURED 14202
United Data Technologies Inc.
UDT
2900 Monarch Lakes Blvd., Suite 300
Miramar FL 33027

COVERAGES   CERTIFICATE NUMBER: 1412094590   REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	X COMMERCIAL GENERAL LIABILITY			GL 7015483862	11/1/2024	11/1/2025	EACH OCCURRENCE	$ 1,000,000
	☐ CLAIMS-MADE X OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence)	$ 100,000
							MED EXP (Any one person)	$ 15,000
							PERSONAL & ADV INJURY	$ 1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	$ 3,000,000
	POLICY X PRO-JECT X LOC						PRODUCTS - COMP/OP AGG	$ 3,000,000
	OTHER:							$
A	AUTOMOBILE LIABILITY			BUA 7015483893	11/1/2024	11/1/2025	COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
	X ANY AUTO						BODILY INJURY (Per person)	$
	ALL OWNED AUTOS ☐ SCHEDULED AUTOS						BODILY INJURY (Per accident)	$
	X HIRED AUTOS X NON-OWNED AUTOS						PROPERTY DAMAGE (Per accident)	$
							Comp/Coll Deductible	$ 1,000
D	X UMBRELLA LIAB X OCCUR			CUE 7015483909	11/1/2024	11/1/2025	EACH OCCURRENCE	$ 10,000,000
	EXCESS LIAB ☐ CLAIMS-MADE						AGGREGATE	$ 10,000,000
	DED X RETENTION $ 10,000							$
F	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY Y/N		N/A	7017891436	11/1/2024	11/1/2025	X PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	☐					E.L. EACH ACCIDENT	$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
							E.L. DISEASE - POLICY LIMIT	$ 1,000,000
C B E	Technology E&O/Cyber Liability* D&O/EPLI/Fiduciary Crime			652386469 652383068 21 TP 0323221-24	11/1/2024 11/1/2024 11/1/2024	11/1/2025 11/1/2025 11/1/2025	Liability Limit D&O/EPLI/FID Employee Theft Client	$10MM/$100,000 Ded $5MM/$5MM/$1MM $2MM/$25,000 Ded

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
*Technology E&O/Cyber Liability - Carrier: Columbia Casualty Company / Effective Date: 11/1/2024 - 11/1/2025 / Policy number: 652386469 / Retro Date: 11/14/2003

CERTIFICATE HOLDER	CANCELLATION 30 Days Notice / 10 Days for Non-Pay
United Data Technologies Inc. 2900 Monarch Lakes Blvd, Suite 300 Miramar FL 33027	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE

ACORD 25 (2014/01)   The ACORD name and logo are registered marks of ACORD

www.udtonline.com

UDT Tax Certification

Form **W-9**

(Rev. March 2024)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer
Identification Number and Certification

Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)

United Data Technologies, Inc.

2 Business name/disregarded entity name, if different from above.

UDT, UDT Financial Services

3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor   ☐ C corporation   ☑ S corporation   ☐ Partnership   ☐ Trust/estate

☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) . . . . ____

Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner.

☐ Other (see instructions)

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) ____

Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any) ____

3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions . . . . ☐

(Applies to accounts maintained outside the United States.)

5 Address (number, street, and apt. or suite no.). See instructions.

2900 Monarch Lakes Boulevard, #300

6 City, state, and ZIP code

Miramar, FL 33027

Requester's name and address (optional)

7 List account number(s) here (optional)

Print or type.
See Specific Instructions on page 3.

Part I   Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

☐☐☐ – ☐☐ – ☐☐☐☐

or

Employer identification number

6 5 – 0 5 6 6 1 3 8

Part II   Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and

2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and

3. I am a U.S. citizen or other U.S. person (defined below); and

4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here   Signature of U.S. person   *Gerard Amaro*
Gerard Amaro (Jan 2, 2025 14:25 EST)

Date   Jan 2, 2025

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Cat. No. 10231X

Form **W-9** (Rev. 3-2024)